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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA GUANGDONG NUCLEAR POWER HOLDING CO., LTD.
(incorporated with limited liability in the People's Republic of China)
(the “**Issuer**”)

CNY 1,500,000,000 3.75 per cent. Bonds due 2015 (the “**Bonds**”)
(**Stock Code: 85907**)

Joint Global Coordinators

BOC International

China Development Bank Corporation

Joint Lead Managers and Bookrunners

BOC International

ABC International

**Industrial and Commercial
Bank of China (Asia) Limited**

Co-Manager

Chinatrust Commercial Bank Ltd. (Hong Kong Branch)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 25 October 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 2 November 2012.

1 November 2012

As at the date of this notice, the members of the management of the Issuer are: Mr. HE Yu, Mr. ZHANG Shanming, Mr. TAN Jiansheng, Mr. YUE Linkang, Mr. WANG Yunguang, Mr. ZHENG Dongshan, Mr. ZHANG Weiqing, Mr. SHI Bing, Mr. GAO Ligang.