

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear   | ring Limited                       |                                  |   |  |
|-------------------------------------|------------------------------------|----------------------------------|---|--|
|                                     | on Holdings Company<br>vember 2012 | Limited                          |   |  |
| I. Movements in Authorised Share Ca | apital                             |                                  |   |  |
| 1. Ordinary Shares                  |                                    |                                  |   |  |
| (1) Stock code :00325Desc           | eription :                         | Ordinary                         | shares                                    |  |
|                                     | No. of ordinary shares             | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |
| Balance at close of preceding month | 100,000,000,000                    | 0.10                             | 10,000,000,000.00                         |  |
| Increase/(decrease)                 | Nil                                |                                  | Nil                                       |  |
| Balance at close of the month       | 100,000,000,000                    | 0.10                             | 10,000,000,000.00                         |  |
| (2) Stock code : Desc               | cription:                          |                                  |   |  |
|                                     | No. of ordinary shares             | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month |                                    |                                  |   |  |
| Increase/(decrease)                 |                                    |                                  |   |  |
| Balance at close of the month       |                                    |                                  |   |  |

31/10/2012

| Stock code: Descri                                       | ription:                 |                                  |   |
|--|--------------------------|----------------------------------|---|
|  | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                          |                                  |   |
| Increase/(decrease)                                      |                          |                                  |   |
| Balance at close of the month                            |                          |                                  |   |
| 3. Other Classes of Shares                               |                          |                                  |   |
| Stock code :Descri                                       | ription:                 |                                  |   |
|  | No. of other             | Par value<br>(State              | Authorised share capital                  |
|  | classes of shares        | currency)                        | (State currency)                          |
| Balance at close of preceding month                      | classes of shares        | currency)                        | •   |
| Balance at close of preceding month  Increase/(decrease) | classes of shares        | currency)                        | -   |

## II. Movements in Issued Share Capital

|                         | No. of ordinary shares |     | No of preference | No. of other classes |  |
|-------------------------|------------------------|-----|------------------|----------------------|--|
|                         | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of     |                        |     |                  |                      |  |
| preceding month         | 774,328,625            | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)    |                        |     |                  |                      |  |
| during the month        | Nil                    | N/A | N/A              | N/A                  |  |
| Balance at close of the |                        |     |                  |                      |  |
| month                   | 774,328,625            | N/A | N/A              | <u>N/A</u>           |  |
|                         |                        |     |                  |                      |  |

## III. Details of Movements in Issued Share Capital

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and |              |                           |                |              | No. of new shares of                    | No. of new shares of                     |  |
|---|--------------|---------------------------|----------------|--------------|---|--|--|
| including EGM approval date   |              |                           |                |              |   | No. of new shares of issuer which may be |  |
| approval date   |              |                           |                |              | issuer issued during the month pursuant | issued pursuant thereto                  |  |
|   |              | Movement duri             | ng the month   |              | thereto                                 | as at close of the month                 |  |
| (uu/iiiii/yyyy) aiiu  |              | Movement during the month |                |              | -                                       |  |  |
| class of shares   |              |                           |                |              |   |  |  |
| issuable  | Granted      | Exercised                 | Cancelled      | Lapsed       |   |  |  |
| 1. Share Option   |              |                           |                |              |   |  |  |
| Scheme adopted  |              |                           |                |              |   |  |  |
| on 27/05/2011   |              |                           |                |              |   |  |  |
| ·   |              |                           |                |              |   |  |  |
| Ordinary shares   | Nil          | Nil                       | Nil            | Nil          | Nil                                     | 3,570,000                                |  |
| (Note 1)  | 1411         | 1111                      | 1111           |              |   | 3,370,000                                |  |
|   |              |                           |                |              |   |  |  |
| 2.  |              |                           |                |              |   |  |  |
|   |              |                           |                |              |   |  |  |
|   |              |                           |                |              |   |  |  |
|   |              |                           |                |              |   |  |  |
| shares  |              |                           |                |              |   |  |  |
| $\frac{\text{Shares}}{(Note 1)}$  |              |                           |                |              |   | ·  |  |
| (Note 1)  |              |                           |                |              |   |  |  |
| 3.  |              |                           |                |              |   |  |  |
|   |              |                           |                |              |   |  |  |
|   |              |                           |                |              |   |  |  |
|   |              |                           |                |              |   |  |  |
| ( / / )   |              |                           |                |              |   |  |  |
| shares  |              |                           |                |              |   |  |  |
| ( <i>Note 1</i> )   | _            |                           |                |              |   | -  |  |
| , , ,   |              | To                        | otal A. (Ordin | ary shares)  | Nil                                     |  |  |
|   |              |                           |                | nce shares)  | N/A                                     |  |  |
|   |              |                           | •              | Other class) | N/A                                     |  |  |
| Total funds raised duri   | ng the month | from exercise of          |                |              |   |  |  |
| options (State currency   |              |                           |                | Nil          |   |  |  |

| Warrants to Issue Shares of the Is                                | suer which are to be Listed (No                                      | ot Applica | ble)                  |   |  |
|---|--|------------|-----------------------|---|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)          | Currency of Nominal value<br>nominal close of<br>value preceding mon | durin      | g the at close of the |   | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |  |            |                       |   |  |
|   |  |            |                       |   |  |
| ( / / )   |  |            | <u> </u>              | _ |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |  |            |                       |   |  |
| Subscription price  |  |            |                       |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )  |            |                       |   |  |
| 2.  |  |            |                       |   |  |
| ( / / )   |  |            | <del></del>           | _ | -  |
| Stock code (if listed) Class of shares issuable (Note 1)          |  |            |                       |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )  |            |                       |   |  |
| 3.  |  |            |                       |   |  |
|   |  |            |                       |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |  |            |                       |   |  |
| Subscription price  |  |            |                       |   |  |
| EGM approval date   |  |            |                       |   |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / / )  |            |                       |   |  |
| 4.  |  |            |                       |   |  |
|   | •  |            |                       |   |  |
| ( / / )   | <u> </u>   |            |                       | _ | <u> </u>   |
| `   |  |            |                       |   |  |
| Class of shares issuable (Note 1)                                 |  |            |                       |   |  |
| Subscription price  |  |            |                       |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )  |            |                       |   |  |
|   | Т  | Total B.   | (Ordinary shares)_    |   |  |
|   | •  | · (F       | Preference shares)_   |   | _  |
|   |  |            | (Other class)         |   | -  |
|   |  |            |                       |   |  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in              | nto Shares of the I            | ssuer which are to                 | be Listed) (No             | t Applicable)                |  |  |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                                |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
|  | <u></u>                        |                                    |                            |                              |  |  |
| C(-,1-,-1-('C'',1-,1)                          |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares      |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                              |                                |                                    |                            |                              |  |  |
| Subscription price                             |                                |                                    |                            |                              |  |  |
| EGM approval date                              |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))               | ( / / )                        |                                    |                            |                              |  |  |
| 2.   | ( / / )                        |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |  |
| Subscription price                             |                                |                                    |                            |                              |  |  |
| EGM approval date                              |                                |                                    |                            |                              |  |  |
| (if applicable)                                |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )                        |                                    |                            |                              |  |  |
| 3.   | <u> </u>                       |                                    |                            |                              |  |  |
| -  |                                |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares                                |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |                                |                                    |                            |                              |  |  |
| EGM approval date                              |                                |                                    |                            |                              |  |  |
| (if applicable)                                |                                |                                    |                            |                              |  |  |
|  | ( / / )                        |                                    |                            |                              |  |  |
| 4.   | <del>_</del>                   |                                    |                            |                              |  |  |
|  | <u> </u>                       |                                    |                            |                              |  |  |
|  | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares                                |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |                                |                                    |                            |                              |  |  |
| EGM approval date                              |                                |                                    |                            |                              |  |  |
| (if applicable)                                |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )                        |                                    | T . 1 C . (2 . )           | •                            |  |  |
|  |                                |                                    | Total C. (Ordin            | nary shares)                 |  | =  |
|  |                                |                                    | (1)                        | once shares) Other class)    |  | -  |
|  |                                |                                    | (                          |                              |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|
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|   |   |
|   | issuer issued during the month pursuant   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil of Class shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
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|  |
|  |
| Submitted by: Qian Fu Qing                             |
|  |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.