

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
| Name of Issuer China Metal Recycling (Holdings) Limited Oate Submitted 02/11/2012 | | | | | | | | |
| I. Movements in Authorised Share Cap | ital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : <u>00773</u> Descri | iption: Ordinary S | Shares | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.0001 | HK\$1,000,000.00 | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.0001 | HK\$1,000,000.00 | | | | | |
| (2) Stock code : N/A Descri | iption : N/A | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | | |

31/10/2012

| 2 | Pref | oror | 100 | She | arac |
|------------|------|------|------|-----|------|
| <i>L</i> . | riei | erer | ICE. | OHA | 11 5 |

Balance at close of the month

| Stock code : N/A Descri | iption: | N/A | <u> </u> |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption : N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| | N/A | | N/A |

Total authorised share capital at the end of the month (State currency): HK\$1,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,173,541,231 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 57,000 | N/A | N/A | <u>N/A</u> | |
| Balance at close of the month | 1,173,598,231 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during the | No. of new shares of issuer which may be |
|---------------------------------------|---------|-----------------|---------------|---------|---|--|
| including EGM | | | | | month pursuant thereto | issued pursuant thereto as |
| approval date | | Movement dur | ing the month | | | at close of the month |
| (dd/mm/yyyy) and _ class of shares | | 1010 vement dui | ing the month | | _ | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | Granted | Excreised | Cancened | Lapsed | | |
| 1. Pre-IPO share | | | | | | |
| option scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$5.18 | | | | | | |
| (22/05/2009) | 2771 | 57 000 | 27.1 | 27.1 | 57 000 | 14565004 |
| Ordinary shares | Nil | 57,000 | Nil | Nil | 57,000 | 14,765,334 |
| (Note 1) | | | | | | |
| 2. Post-IPO share | | | | | | |
| option scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$8.74 | | | | | | |
| (22/05/2009) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 228,832 | Nil | 4,538,658 |
| $\frac{Ordinary shares}{(Note 1)}$ | 1111 | | | 220,032 | | 1,550,050 |
| (11010 1) | | | | | | |
| 3. Post-IPO share | | | | | | |
| option scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$6.784 | | | | | | |
| (22/05/2009) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 828,317 |
| (Note 1) | | · | | | | |
| | | | | | | |
| 4. Post-IPO share | | | | | | |
| option scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$7.802 | | | | | | |
| (22/05/2009) | 2711 | 2771 | 2711 | 2711 | 2711 | 2.240.045 |
| Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 2,268,847 |
| (Nota I) | | | | | | |

| D : 1 C 1 | | | | | For Main Board and Gr | |
|---|---------|-----------------|----------------|---|--|---|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as |
| approval date (dd/mm/yyyy) and _ | | Movement du | ring the month | | _ | at close of the month |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 5. Post-IPO share option scheme Exercise Price: HK\$9.00 (22/05/2009) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 833,333 |
| 6. Post-IPO share option scheme Exercise Price: HK\$8.47 (22/05/2009) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 2,715,470 |
| 7. Post-IPO share option scheme Exercise Price: HK\$8.852 (22/05/2009) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 4,857,661 |
| 8. Post-IPO share option scheme Exercise Price: HK\$6.15 (22/05/2009) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 11,999,999 |
| | | | , | inary shares) rence shares) (Other class) | 57,000 N/A N/A | |
| Total funds raised duri options (State currency | | rom exercise of | HK\$295,2 | 60.00 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal vanominal close of value preceding recording r | of during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| 2.1VA | | | | | |
| (/ /) | · | <u> </u> | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | Total B. (Oro | dinary shares) Nil | | |
| | | | erence shares) N/A | Λ | - |
| | | | (Other class) N/A | 1 | <u>-</u> |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| - C. 1 1 ('C1' / 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (' ') | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) Nil | | _ |
| | | | | ence shares) $\frac{N/A}{N}$ | | - |
| | | | (1 | Other class) N/A | 1 | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Sildres (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |

| Otl | ner Movements i | n Issued Share Capital | | | No. of new | No. of new |
|-----|-----------------|---------------------------|---|---------|--|--|
| | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of |
| | Type of Issue | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | NT/A | NI/A |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |

| Class of shares issuable Class of shares Cancellation date (/ / | | Type of Issue | - | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|----------------|---------------------------------|-------|---|--|---|
| Serip dividend | | | | | | | |
| Class of shares | | | | | | | |
| Class of shares N/A N/A | 5. | Scrip dividend | | (/ / |) | | |
| Cancellation date : (/ /) | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| Cancellation date : (/ /) | | | | | | | |
| Shares | | | | | | | |
| Class of shares redeemed (Note 1) N/A N/A | 6. | | | (/ / |) | | |
| Class of shares redeemed (Note 1) | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (dd/mm/yyyy) But the state of the shares issuable (Note 1) State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | <u>N/A</u> | N/A |
| shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) | | | | | | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 7. | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | (/ / |) | | |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | N/A | N/A |
| issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | | | (/ / |) | | |
| N/A | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|----------|--|---|
| | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | e | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | (Ordinary shorter) Preference shorter (Other) | nares) 1 | N/A | |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A to | E): | (1) | 57,000 | |
| | | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | aring the month (i.e. Total | of A to E): | | N/A | |
| (T | These figures should be the same as the relevant figur | es under II above ("Move | ements in Iss | sued Sh | are Capital", |).) |

| Remarks (if any): |
|--|
| N/A |
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| |
| |
| |
| Submitted by: Tricor Investor Services Limited |
| Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |
| Tioles. |
| |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.