

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/ 10 / 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

PCD Stores (Group) Limited	
5 November 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>331</u> Description :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	5,000,000,000	US\$0.005	US\$25,000,000.00						
Increase/(decrease)									
Balance at close of the month	5,000,000,000 US\$0.005		US\$25,000,000.00						
(2) Stock code : <u>N/A</u> Descripti	on :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	_Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _			
Increase/(decrease))	-			
Balance at close of	the month	-			
3. Other Classes of	Shares				
Stock code :	N/A	_Description	on :		
			No. of other classes of shares	Par value (State currency)	
Balance at close of	preceding mont	h _			
Increase/(decrease))	-			

Balance at close of the month	 	

Total authorised share capital at the end of the month (*State currency*) : US\$25,000,000.00

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,210,300,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	4,210,300,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme Granted on 17 Dec 2009 at Exercise Price HK\$2.36 (5 /11 / 2009) Ordinary Shares	NIL	NIL	(36,600)	NIL	NIL	39,430,300
(Note 1)						
2. N/A						
(/ /) shares						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares) (Other class)	N/A N/A	
Total funds raised durin (State currency)	g the month from	m exercise of opt		NIL	`	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A		,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				inary shares)	N/A	
				ence shares)	N/A	_
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the month thereto as at Converted close of the Currency of pursuant amount Amount at close of during the Amount at close thereto month Class and description month outstanding preceding month of the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (| |)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (| |)Total C. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 Class of shares issuable				
0		A	State	(Note 1) Issue and allotment date :	(/ /)	N1/A	
3.	Placing	At price :	currency	 (dd/mm/yyyy)			N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date :	(/ /)	N/A	
				(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		

	Type of Issue					Ind and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Close of shares redeemed				
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main Boar	d and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1) Issue and allotment date :	e		
9.	Capital reorganisation			(dd/mm/yyyy)	()	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other			Class of shares issuable (Note 1)	9		
10.	other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (I	(Ordinary share) Preference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:	Ms. Su Shaohua Charlotte	-	
Title: (Director, Se	Company Secretary ecretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.