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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**China ITS (Holdings) Co., Ltd.**  
**中国智能交通系统(控股)有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1900)**

*as Issuer*

**CNY210,000,000**  
**10.0% Guaranteed Bonds due 2015**  
**(Stock Code: 85908)**

*Joint Lead Managers and Joint Bookrunners*



*Co-lead Manager and Joint Bookrunner*



*Joint Bookrunner*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY210,000,000 10.0% Guaranteed Bonds of China ITS (Holdings) Co., Ltd. (the “**Bonds**”) due 2015 by way of debt issues to professional investors only as described in the Offering Memorandum dated 1 November 2012 in respect of such Bonds. The listing of and permission to deal in the Bonds is expected to become effective on or about 9 November 2012.

By Order of the Board  
**China ITS (Holdings) Co., Ltd.**  
**Liao Jie**  
*Chairman*

Beijing, 8 November 2012

*As at the date of this announcement, the executive directors of China ITS (Holdings) Co., Ltd. (the “**Company**”) are Mr. Liao Jie, Mr. Jiang Hailin, Mr. Wang Jing, Mr. Lu Xiao, Mr. Pan Jianguo, Mr. Lv Xilin, and the independent non-executive directors of the Company are Mr. Zhou Chunsheng, Mr. Choi Onward and Mr. Sun Lu.*