



Casablanca Group Limited 卡撒天嬌集團有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	50,000,000 Shares (subject to the Over-allotment Option)
Number of International Placing Shares	:	44,998,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	5,002,000 Shares (subject to adjustment)
Maximum Offer Price	:	HK\$2.00 per Offer Share payable in full on application and subject to refund on final pricing, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal value	:	HK\$0.10 per Share
Stock code	:	2223

全球發售

全球發售的發售股份數目	:	50,000,000股股份(視乎超額配股權行使與否而定)
國際配售股份數目	:	44,998,000股股份(可予調整及視乎超額配股權行使與否而定)
香港發售股份數目	:	5,002,000股股份(可予調整)
最高發售價	:	每股發售股份2.00港元，須於申請時繳足及可按最終定價退還，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費
面值	:	每股0.10港元
股份代號	:	2223

Please read carefully the prospectus of Casablanca Group Limited (the "Company") dated 13 November 2012 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and PINK Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VI – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the laws of Hong Kong) (the "Companies Ordinance"). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Hong Kong Public Offering of the Hong Kong Offer Shares will not be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: Casablanca Group Limited
Haitong International Securities Company Limited
UOB Kay Hian (Hong Kong) Limited
Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀卡撒天嬌集團有限公司（「本公司」）於2012年11月13日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請香港發售股份」一節）及列印於本申請表格背面的指引。除另有界定者外，本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色、黃色及粉紅色申請表格、招股章程及招股章程（附錄六一送呈公司註冊處處長及備查文件）內「送呈公司註冊處處長文件」一段所列的其他文件，已遵照《香港公司條例》（香港法例第32章）（「公司條例」）第342C條的規定，由香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程所載者概不構成出售要約或徵求他人要約購買香港發售股份，而在任何作出有關要約、徵求或出售即屬違法之司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售或認購香港發售股份之要約。香港發售股份未曾亦不會根據1933年美國證券法（經修訂）（「美國證券法」）登記，除根據登記或獲豁免美國證券法的登記規定外，概不可供提呈發售或出售。香港公開發售的香港發售股份將不會在美國提呈發售。

在任何根據有關法例不得發送或派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅提供予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。閣下一經接納本申請表格及招股章程的條款，即確認為同意遵守以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或聯繫人士派發。

閣下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守《個人資料（私隱）條例》的政策及慣例。

致：卡撒天嬌集團有限公司
海通國際證券有限公司
大華繼顯（香港）有限公司
香港承銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;

我們確認我們已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及我們就香港公開發售提供白表eIPO服務的所有適用法律及規例（無論法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，我們：

- 按照招股章程及本申請表格的條款及條件，並在組織章程所載的各項規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數股款（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；

- **understand** that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Sole Sponsor in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
 - **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
 - **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
 - **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
 - **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and **agrees** to be bound by them;
 - **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Sole Sponsor to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - **agree** that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; and
 - **agree** that the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Sole Sponsor (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants.
- **明白** 貴公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及獨家保薦人將倚賴此等聲明及陳述，以決定是否就本申請分配任何香港發售股份；
 - **授權** 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並（在符合本申請表格及招股章程所載的條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票（倘適用），郵誤風險概由該相關申請人自行承擔；
 - **要求** 把任何電子退款指示發送到以單一銀行賬戶繳交申請款項的付款賬戶內；
 - **要求** 任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人；
 - **確認** 各相關申請人已細閱本申請表格及招股章程所載的條款與條件及申請手續，並同意受其約束；
 - **聲明、保證及承諾** 向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及獨家保薦人須遵從香港以外任何地區的法例或規例的任何規定（不論是否具有法律效力）；
 - **同意** 本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋；及
 - **同意** 貴公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及獨家保薦人（及其各自的代理人）及參與全球發售的其他任何各方均有權依賴 閣下或相關申請人作出的任何保證或陳述。

Signature
簽名

Date
日期

Name of applicant
申請人姓名／名稱

Capacity
身份

2

We, on behalf of the underlying applicants, offer to purchase
我們（代表相關申請人）提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

Total of
合共

Cheques
張支票

Cheque number(s)
支票編號

are enclosed for a total sum of
其總金額為

HK\$

港元

4

Please use **BLOCK** letters 請用正楷填寫

Name of White Form eIPO Service Provider
白表eIPO服務供應商名稱

Chinese Name
中文名稱

White Form eIPO Service Provider ID
白表eIPO服務供應商編號

Name of contact person
聯絡人士姓名

Contact number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

By completing and submitting an Application Form, you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person of the Prospectus.

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Casablanca Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

填寫本申請表格的指引

申請表格一經填妥及遞交，即表明除非根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該名人士對招股章程須負的責任，否則閣下同意不得於開始登記認購申請的時間起計第五日（就此而言不包括任何非營業日的日子）前撤回認購申請。

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票編號；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「中國銀行（香港）代理人有限公司－卡撒天嬌公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能會被拒絕受理。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料（請用正楷）。

閣下必須在本欄填上閣下的姓名、白表eIPO服務供應商編號及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及（如適用）經紀號碼並蓋上經紀印章。

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20th December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Hong Kong Share Certificate(s) and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purpose of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving banks by 4:00 p.m. on Friday, 16 November 2012:

- (a) **Bank of China (Hong Kong) Limited**
1/F, BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road, Kowloon
or
33/F, Bank of China Tower, 1 Garden Road, Hong Kong
- (b) **Bank of Communications Co., Ltd. Hong Kong Branch**
23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai

個人資料

個人資料個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人和持有人說明有關本公司及其香港證券登記處在個人資料和條例方面的政策和慣例。

1 收集 閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，須不時向本公司或其代理人及／或香港證券登記處提供其最近的準確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或遭延遲，或本公司及／或其香港證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及／或寄發股票及／或發送電子退款指示及／或寄發 閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和香港證券登記處。

2 用途

申請人及證券持有人的個人資料可以作以下目的使用、持有及／或保存(以任何方式)作下列用途：

- 處理 閣下的申請及電子退款指示／退款支票(如適用)，核實是否符合本申請表格及招股章程載列的條款和申請程序，以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的一切適用法規；
- 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立本公司證券持有人的受益權利，如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計資料和股東資料；
- 根據法例、規則或法規進行披露；
- 通過報章公告或其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港證券登記處能履行對證券持有人及／或監管者承擔的責任及／或證券持有人不時同意的任何其他目的。

3 向他人提供個人資料

本公司和香港證券登記處持有的關於證券持有人的個人資料將會保密，但本公司和其香港證券登記處可以在為達到上述目的或當中任何目的而言屬必要的情況下，作出他們認為必要的查詢以確認個人資料的準確性，尤其為他們可向或從下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其指定的代理人，如財務顧問和收款銀行及境外登記總處；
- 如證券申請人要求將證券寄存於中央結算系統，則為香港結算或香港結算代理人將會就中央結算系統的運作使用個人資料；
- 任何向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 任何法定、監管或政府機關(包括聯交所及證監會)；及
- 與證券持有人進行或擬進行交易的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4 查閱及更正個人資料

條例規定，證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司和香港證券登記處有權就處理任何查閱資料要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求，均須按招股章程「公司資料」一節所披露或不時按適用法例獲知會的註冊辦事處送交本公司的公司秘書或(視乎情況而定)就條例目的送交香港證券登記處私隱審查主任。

如 閣下簽署本申請表格，即表示 閣下同意上述各項。

遞交本申請表格

此填妥的申請表格，連同相關支票，必須於2012年11月16日(星期五)下午四時正前，送達下列收款銀行：

- (a) **中國銀行(香港)有限公司**
九龍長沙灣道194-200號中銀長沙灣大樓1樓
或
香港花園道1號中銀大廈33樓
- (b) **交通銀行股份有限公司香港分行**
灣仔告士打道231-235號交通銀行大廈23樓