

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in your name



CIFIGROUP

旭輝集團

CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
- Save for the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of Global Offering; or
 - an associate of any of the above ("associate" as defined in the Listing Rules).
- You cannot apply for any Hong Kong Offer Shares if you are:
 - a legal or natural person in the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
 - not outside the United States (as defined in paragraph (h)(3) of Rule 902 of Regulation S under the US Securities Act ("Regulation S") or will not be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
 - have been allocated or have applied for any International Placing Shares under the International Placing or otherwise participate in the International Placing; or
 - you do not have a Hong Kong address.

B. If you are a nominee

If you are a nominee, you may lodge more than one application (whether by using the Application Forms or giving electronic application instructions to HKSCC via CCASS) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees" you must give, for each beneficial owner:

- an account number; or
 - some other identification code.
- If you do not include this information, the application will be treated as being made for your benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

C. Lodge only one application on a WHITE or YELLOW Application Form or through giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for your benefit

Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- apply whether individually or jointly with others on one white Application Form and one yellow Application Form or on one white or yellow Application Form and give electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- apply (whether individually or jointly with others) on one white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for more than 62,750,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer);
- make electronic application instructions through the White Form eIPO service that are not completed in accordance with the instructions, terms and conditions set out in the designated website www.eipo.com.hk; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- Unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control in relation to a company means you:**
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares - Pools A and B

The 125,500,000 Hong Kong Offer Shares initially being offered for subscription by the public under the Hong Kong Public Offer (subject to the different allocation procedures) will be divided into two pools for allocation purposes: 62,750,000 Shares in pool A and 62,750,000 Shares in pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription amount (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription amount (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million and up to the total value of pool B. You should be aware that applications in pool A and applications in pool B are subject to different allocation procedures. If Hong Kong Offer Shares in pool A (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purposes of this paragraph only, "subscription price" for the Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). You can only receive an allocation of Hong Kong Offer Shares in pool A or pool B for the same number of Hong Kong Offer Shares. In addition, multiple applications or suspected multiple applications and any application for more than 62,750,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer) will be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares available for subscription under the Hong Kong Public Offer. The basis of allocation will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants would not receive any Hong Kong Offer Shares, and those applicants who have not been successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, then the applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally with the other joint applicant(s) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee):

- instruct and authorise the Company and/or the Joint Global Coordinators (or its agents or nominees), as agents of the Company, to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in your name(s), as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you and any person for whose account or benefit you are acquiring the Hong Kong Offer Shares are outside the United States (as defined under Regulation S) when completing and submitting this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- undertake and agree to accept the number of Hong Kong Offer Shares applied for, or any lesser number allocated to me/us under this application;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus, this Application Form and any supplement to the Prospectus in making your application and will not rely on any other information and representations save as set out in the Prospectus, this Application Form and any supplement to the Prospectus;
- agree that none of the Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Underwriters and any other parties involved in the Global Offering or any of their respective directors, officers, employees, partners, agents or advisers is or will be liable for any information and representations not contained in the Prospectus and any supplement thereto;
- agree that the Company, the Directors and any other person who has authorised the issue of the Prospectus are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) warrant that this is your only application which has been or will be made for your benefit on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- (if you are an agent for another person) warrant reasonable enquiries have been made of that other person that this is the only application which has been or will be made by you as agent for the benefit of that other person on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other person's agent;

(If the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;

- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received, been placed or allocated (including conditionally or provisionally) any International Placing Shares, nor otherwise participate in the International Placing;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- agree to disclose to the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Hong Kong Share Registrar, the receiving banks and/or their respective advisers or agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- with the Company and each Shareholder, and the Company agree with each of its Shareholders, to observe and comply with the Cayman Companies Law, the Companies Ordinance, the Memorandum of Association and the Articles of Association;
- agree that the processing of your application may be done by any of the Company's receiving banks and is not restricted to the bank at which your application is lodged;
- agree with the Company (on its behalf and for the benefit of each Shareholder) that Shares are freely transferable by their holders;
- warrant the truth and accuracy of the information contained in your application; and
- (if the laws of any jurisdiction outside Hong Kong are applicable to your application) agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators and the Underwriters nor any of their respective directors, officers, employees, partners, agents or advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, if the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents or nominees), as the Company's agents, may accept it at their discretion and subject to any conditions as they may think fit, including the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Friday, 16 November 2012 (Hong Kong time) and, in any event, not later than Thursday, 22 November 2012. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$1.65 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.0034% and Stock Exchange trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the Offer Price should be lower than HK\$1.65. The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Hong Kong Offer Shares and/or the indicative offer price below that stated in the Prospectus (which is HK\$1.33 to HK\$1.65 per Hong Kong Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. Notices of the reduction in the number of Hong Kong Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to reduce such reduction, and in any event, not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (on behalf of the Underwriters), the Global Offering will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

No proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists. No allotment of any of the Shares will be made after 30 days from the date of the Prospectus. The Company expects to release and announce the result of applications and the basis of allotment of the Hong Kong Offer Shares on Thursday, 22 November 2012 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese). Such announcements will be made available on the Company's website at www.cifi.com.cn and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares - Publication of Results" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more on a white Application Form and have indicated your intention in your Application Form to collect your share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 22 November 2012 or such other date as announced by the Company as the date of collection/dispatch of Refund payment instructions/refund cheques/share certificate(s). If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your share certificate(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. Share certificates for the Hong Kong Offer Shares will become valid certificates of title provided that, not later than 8:00 a.m. on Friday, 23 November 2012, the Global Offering becomes unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms.

The Company will not issue treasury documents or evidence of title. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Share paid by you, the surplus application monies (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- At the discretion of the Company or its agents:**
The Company and the Joint Global Coordinators (as the Company's agents) have full discretion to reject or accept any application, or to accept only part of any application.
No reasons have to be given for any rejection or acceptance.
- If your application is rejected:**
You will not receive any allotment if:
 - you make multiple applications or you are suspected to have made multiple applications;
 - you or the person for whose benefits you apply for have applied for or taken up or indicated an interest for or received or have been or will be placed or allocated (including conditionally and/or provisionally) any International Placing Shares in the International Placing;
 - your application form is not completed in accordance with the instructions as stated herein (if you apply by an Application Form);
 - your payment is not made correctly;
 - your application is for more than 62,750,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer);
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
 - the Company or the Joint Global Coordinators believe that by accepting your application, this would violate the applicable securities laws or regulations of the jurisdiction in which your application is completed and/or signed or your address is located.
- If your application is not accepted:**
Your application will not be accepted if:
 - the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with its respective terms.
- If your application is revoked:**
By completing and submitting an Application Form you agree that you cannot revoke your application before the expiration of the application lists (excluding for this purpose any day which is not a business day (including Saturday)). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Friday, 23 November 2012 except by means of the procedures referred to in the Prospectus. You may only revoke your application before the expiration of the 5th day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)) if a person responsible for the Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, then the applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by the execution of the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot respectively.

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in your name

5. The allotment of Hong Kong Offer Shares is void: Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the date of the closing of application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application monies

If you do not receive any Hong Kong Offer Shares for any reason, the Company will refund your application monies, including a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you. No interest will be paid to you and all interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you, without interest.

If the Offer Price as finally determined is less than HK\$1.65 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you, without interest. All interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques(s) will be crossed "Account payee only", and made payable to you or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 22 November 2012 or any other date notified by the Company in the newspaper as the date of dispatch of refund cheques(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) in person, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on Thursday, 22 November 2012 by ordinary post and at your own risk.

The Company intends to make special efforts to avoid any undue delay in refunding application monies to you where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application on a white or yellow Application Form or through giving electronic application instructions to HKSCC for your benefit or the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

Personal Data

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into Effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the share registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the data supplied.

- Purposes**
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issue or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing relevant information to facilitate claims on entitlements; and
- for any other purposes relating to the above and/or enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

- Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computing, printing or other services to the Company or the share registrars in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with whom the holders of securities have or propose to have dealings, such as their brokers, sellers, consultants or stockbrokers etc.

- Access to and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests to access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. The maximum number of Hong Kong Offer Shares that you may apply for is 62,750,000. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 62,750,000 Hong Kong Offer Shares. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$1.65 per Hong Kong Offer Share plus brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

- Complete this Application Form and sign it **Only written signatures will be accepted.**
- Each application must be accompanied by either one cheque or one banker's cashier order.
- Staple your payment to the Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

If you pay by cheque:

- the cheque must be in Hong Kong dollars;
- the cheque must be drawn on your Hong Kong dollar bank account in Hong Kong;
- the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either pre-printed on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheques are drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- the cheque must be made payable to "Horsford Nominees Limited – CIFI Holdings Public Offer";
- the cheque must be crossed "Account payee only"; and
- the cheque must not be post-dated.

- Your application may be rejected:
- if your cheque does not meet all of these requirements; or
 - if your cheque is dishonoured on its first presentation.

If you pay by banker's cashier order:

- the banker's cashier order must be in Hong Kong dollars;
- the banker's cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "Horsford Nominees Limited – CIFI Holdings Public Offer";
- the banker's cashier order must be crossed "Account payee only"; and
- the banker's cashier order must not be post-dated.

- Your application will be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:

(i) Standard Chartered Bank (Hong Kong) Limited:	Branch Name	Address
Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southern Branch	Shop C2 on G/F and 1/F, Lee Wing Building No. 156-162 Hennessy Road, Wanchai
	Causeway Bay Branch	G/F, Yee Wah Mansions, 38-40A Yee Wo Street Causeway Bay

Kowloon:	Kwun Tong Hoi Yuen Road	G/F, Fook Cheung Building, No. 63 Hoi Yuen Road Kwun Tong, Kowloon.
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories:	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road Tsuen Wan
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza Shatin
(ii) Bank of Communications Co., Ltd. Hong Kong Branch:	Branch Name	Address
Hong Kong Island:	Hong Kong Branch	20 Pedder Street Central
	Quarry Bay Sub-Branch	G/F, 981C King's Road Quarry Bay
	North Point Sub-Branch	442-444 King's Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04 Cheung Sha Wan Plaza 833 Cheung Sha Wan Road
	New Territories	Shatin Sub-Branch Shop No. 193, Level 3, Lucky Plaza

- Your Application Form can be lodged at these times:

Tuesday, 13 November 2012	— 9:00 a.m. to 5:00 p.m.
Wednesday, 14 November 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 15 November 2012	— 9:00 a.m. to 5:00 p.m.
Friday, 16 November 2012	— 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Friday, 16 November 2012. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 16 November 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 16 November 2012. You will not be given a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refund pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,333.27	50,000	83,331.61	450,000	749,984.41	7,000,000	11,666,424.00
4,000	6,666.53	60,000	99,997.92	500,000	833,316.00	8,000,000	13,333,056.00
6,000	9,999.80	70,000	116,664.25	600,000	999,979.20	9,000,000	14,999,688.00
8,000	13,333.06	80,000	133,330.56	700,000	1,166,642.40	10,000,000	16,666,320.00
10,000	16,666.33	90,000	149,996.89	800,000	1,333,305.60	20,000,000	33,332,640.00
12,000	19,999.58	100,000	166,663.20	900,000	1,499,968.80	30,000,000	49,998,960.00
14,000	23,332.85	150,000	249,994.81	1,000,000	1,666,632.00	40,000,000	66,665,280.00
16,000	26,666.11	200,000	333,326.40	2,000,000	3,333,264.00	50,000,000	83,331,600.00
18,000	29,999.38	250,000	416,658.01	3,000,000	4,999,896.00	62,750,000 ⁽¹⁾	104,581,158.01
20,000	33,332.64	300,000	499,989.60	4,000,000	6,666,528.00		
30,000	49,998.97	350,000	583,321.21	5,000,000	8,333,160.00		
40,000	66,665.28	400,000	666,652.80	6,000,000	9,999,792.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.



CIFI Holdings (Group) Co. Ltd. 旭輝控股(集團)有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲. 申請人資格

- 1. 閣下(申請人)及由閣下為其利益而代為申請的任何人士必須年滿18歲或以上並須有香港地址。
2. 如閣下屬商號，則須以商號內個別成員而非以商號的名義作出申請。
3. 如閣下屬法人團體，申請表格須由正式授權的負責人簽署，並必須註明其代表身份。
4. 除上市規則所容許的情況外，如閣下屬下列人士，則不得申請任何香港發售股份：
- 本公司及/或其任何附屬公司(定義見上市規則)的現有實益擁有人；
- 本公司或其任何附屬公司的行政總裁或董事；
- 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士；或
- 任何上述人士的聯繫人(聯繫人)的定義見上市規則。
5. 如閣下屬下列人士，則不得申請任何香港發售股份：
- 中國(香港、澳門及台灣除外)的法人或自然人(合資格境內機構投資者除外)；
- 並非在美國境外(或非非美國證券法S規則(15)第902條(h)(3)段所述的人士)或不在離岸交易(定義見S規則)中購入香港發售股份；
- 已獲分配或已申請認購國際配售的任何國際配售股份或以其他方式參與國際配售；或
- 倘閣下並無香港地址。

乙. 倘閣下為代名人

倘閣下為代名人，則可以閣下本身名義代表不同實益擁有人提交超過一份申請(不論是使用申請表格或透過中央結算系統向香港結算發出電子認購指示)，惟必須於本申請表格上註有「由代名人遞交」一欄內填入各實益擁有人：
- 賬戶號碼；或
- 若干其他識別編碼。
如未填妥上述資料，則該項申請將被視為閣下利益而提交。作為代名人，閣下將被視為已保證閣下已正式獲授權代表有關實益擁有人簽署本申請表格，並同意根據下文已節錄以及「個人資料」一節所載條款披露有關該名實益擁有人之個人資料。

丙. 僅可為閣下的利益以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示遞交一份申請
重複或疑屬重複的申請將遭拒絕受理。除非閣下為代名人且在閣下的申請中提供所需資料，否則如閣下或閣下與閣下的聯名申請人或閣下的任何聯名申請人作出以下事宜，閣下所有申請即被視為重複申請而不予受理：
- 以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出超過一份申請(無論個別或聯同他人)；
- 同時(無論個別或聯同他人)以一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格而同時向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請；
- (無論個別或聯同他人)以一份白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請超過62,750,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的50%)；
- 利用白表eIPO服務發出的電子認購指示並無根據指定網站www.eipo.com.hk所載的指示、條款及條件填妥；或
- 已申請或接納或表示有意認購，或已獲配售或將獲配售(包括有條件及/或暫定)國際配售的國際配售股份。

除上述者外，如以閣下為受益人以白色或黃色申請表格或向香港結算或利用白表eIPO服務向指定白表eIPO服務供應商發出電子認購指示提出超過一份申請(包括香港結算代名人根據電子認購指示而提出的該部分申請)，則閣下的全部申請會被視為重複申請而遭拒絕受理。如申請由一家非上市公司提出，且：
- 該公司主要業務為證券交易；及
- 閣下可對該公司行使法定控制權，
則該項申請將被視為閣下利益而提交。
非上市公司指股本證券並無在聯交所上市的公司。

對一家公司的法定控制權乃指閣下：
- 控制該公司董事會的組成；或
- 控制該公司過半數投票權；或
- 持有該公司過半數已發行股本(不包括其中無權分享超額其特定金額的利潤或資本分配的任何部分)。

丁. 香港發售股份的分配-甲組及乙組

就分配而言，香港公開發售初步提呈以供公眾人士認購的125,500,000股香港發售股份(視乎國際配售與香港公開發售之間所分配的發售股份數目的任何調整而定)將分為兩組：甲組62,750,000股香港發售股份及乙組62,750,000股股份。甲組的香港發售股份將按公平基準分配予成功申請認購金額0,000,000港元或以上的申請人(包括經紀佣金、證監會交易徵費及聯交所交易費)香港發售股份的申請人。乙組的香港發售股份將按公平基準分配予成功申請認購金額5,000,000港元或以上的申請人(包括經紀佣金、證監會交易徵費及聯交所交易費)及最高達乙組總項香港發售股份申請人總額下(閣下請注意甲組的申請與乙組的申請有互斥的分配比例。倘乙組(而非甲組)香港發售股份出現認購不足的情況，則餘下的香港發售股份將轉撥至另一組，以滿足該組的需求，並作出相應分配。倘就乙組而言，香港發售股份的認購額指申請認購香港發售股份時應付的價格(不考慮最終應付的發售價)。閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。此外，應付申請或疑屬重複申請及申請認購62,750,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的50%)以上的申請將遭拒絕受理。申請人如申請認購超過原本分配予各組的香港發售股份總數，則該項申請將不受理。投資者根據香港公開發售而獲分配的香港發售股份，將純粹按香港公開發售所獲的有效申請數目而定。分配比例將因應申請人有效申請的香港發售股份數目而有異。分配香港發售股份在合適情況下，可能會及抽籤。即指部份申請人可能較其他申請同一數目的香港發售股份的人士獲分配更多股份，而未能申請的申請人，可能不會獲發任何香港發售股份。

戊. 補充資料

倘就招股章程發出任何補充文件，已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)接獲可以撤回申請的通知。倘申請人未接獲通知，或申請人已接獲通知但並未根據所通知的程序撤回申請，則所提交的一切申請將仍然有效並可能獲接納。除上述者外，申請一經提交即不可撤回，且申請人將被視為根據補充招股章程而提交申請。

己. 填妥及提交申請表格的效用

本申請表格一經填妥及遞交，即表明閣下(如閣下屬聯名申請人，即閣下與其他聯名申請人共同及個別)為閣下本身或代理人或代名人的身份，代表閣下作為代理人或代名人的每名人士：
- 指示及授權本公司及/或聯席全球協調人(或其代理人或代名人)作為本公司的代理人，根據組織章程細則的規定，代表閣下辦理一切必需手續，務求以閣下名義登記任何配發予閣下的香港發售股份，及/或招股章程及本申請表格所述各項的安排得以進行；
- 簽署所有文件及辦理所有必要事宜，使閣下可按照組織章程細則的規定，登記閣下為獲配發的香港發售股份的持有人，及令招股章程及本申請表格所述各項的安排得以進行；
- 聲明、保證及承諾閣下明白香港發售股份並無及不會根據美國證券法登記，且閣下及閣下代為申請認購香港發售股份的受益人士於填寫及遞交申請表格時身處美國境外(定義見S規則)，或閣下屬S規則第902條(h)(3)段所述的人士；
- 承諾及同意接納閣下根據此項申請認購的香港發售股份或獲分配的任何較少數量的香港發售股份；
- 確認閣下已收取招股章程，並從提出申請時，僅依據招股章程、本申請表格及招股章程任何補充文件所載的任何其他資料及陳述；
- 同意本公司、控股股東、聯席全球協調人、聯席賬簿管理人、聯席保薦人、包銷商及參與全球發售的任何其他各方或其各自的董事、高級人員、僱員、合夥人、代理人或顧問，毋須對並未載於招股章程及其任何補充文件的任何資料及陳述負責；
- 同意本公司、董事及任何獲授權刊發招股章程的其他人士僅對招股章程及招股章程任何補充文件所載列的資料及陳述負責；
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，即不可因無意的失實申述而撤回或撤銷；
- (倘申請人為閣下本身利益而提出)保證是項申請乃為閣下利益，以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示而經已作出或將作出的唯一申請；
- (倘閣下乃他人的代理人)保證已向有關人士作出合理查詢，證實是項申請乃為該名人士的利益，由閣下以代理人的身份以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示而經已作出或將作出的唯一申請，而閣下已獲正式授權以該名人士代理人的身份簽署本申請表格。

(倘申請由代理人代表閣下提出)保證閣下已經有效及不可撤回地向閣下的代理人授予所有必要的權力及授權以提交申請；
- 承諾及確認閣下(如申請是為閣下本身的利益提出)或由閣下為其利益提出申請的人士並無申請或接納或表示有意認購及將不會申請或接納或表示有意認購且並無獲得、獲配售或分配(包括有條件或暫定)任何國際配售股份或以其他方式參與國際配售；
- 同意閣下的申請、任何申請的接納及據此訂立的合同受香港法律管轄，並按其詮釋；
- 同意向本公司、聯席保薦人、聯席全球協調人、包銷商、香港證券登記處、收款銀行及/或彼等各自的顧問或代理人披露彼等所要求任何關於閣下或閣下為其利益而代為提出本申請的人士的個人資料及任何資料；
- 同意閣下的申請一經接納，閣下的申請將以本公司公佈的香港公開發售結果為準；
- 確認閣下已閱讀招股章程及本申請表格所載條款、條件及申請手續，並同意遵守；
- 向本公司及各股東表示同意，且本公司向其各股東表示同意遵守及符合開曼群島公司法、公司條例、組織章程大綱及組織章程細則；
- 同意本公司的收款銀行，而不限於閣下遞交申請的銀行，處理閣下的申請；
- 向本公司(代其本身及為各股東的利益)表示同意，股份可由其持有人自由轉讓；
- 保證閣下的申請所載資料乃真實準確；
- 倘香港以外任何地區的法律適用於閣下的申請，則同意及保證閣下已遵守所有該等法律，且本公司、聯席保薦人、聯席全球協調人及包銷商及任何彼等各自的董事、高級職員或顧問，概不會因接納閣下的認購要約或閣下接納招股章程所載條款及條件所規定的權利與責任而採取的任何行動而違反香港以外的任何法律。

本公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人、包銷商及任何參與全球發售的其他各方或彼等各自的董事、高級職員、僱員、合夥人、代理人或顧問均有權依賴閣下在本申請中作出的任何保證、陳述及聲明。倘為聯名申請人提出的申請，聯名申請人提出、作出或承擔或須履行的所有保證、陳述、聲明及表態均視為聯名申請人共同及個別提出、作出或承擔或須履行。

庚. 授權書

閣下通過正式授權代理人提出申請。本公司及聯席全球協調人(或彼等各自的代理人或代名人)(作為本公司代理人)可在任何彼等認為合適的任何情況下(包括出示閣下代理人的授權證明)酌情接受任何有關申請。

辛. 預定發售價

閣下將選擇認購管理層(代表包銷商)與本公司於二零一二年十一月十六日(星期五)(香港時間)或前後以協定方式釐定，惟無如不遲於二零一二年十一月二十二日(星期四)香港發售股份申請人於申請時必須支付最高發售價每股香港發售股份1.63港元，連同1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(發售價低於1.63港元，則會不計利息將任何因多出的申請款項退還予成功的申請人)。聯席賬簿管理人(代表包銷商)可在本公司的同意下將香港公開發售申請截止日期自上午九時正前臨時調低招股章程所述的香港發售股份數目及/或指示性發售價範圍(即每股香港發售股份1.33港元至1.63港元)。本公司將於作出有關調低決定後在切實可行情況下盡快在南華早報(以英文)及香港經濟日報(以中文)刊載調低香港發售股份數目及/或指示性發售價範圍的通知，惟無論如何不會遲於遞交香港公開發售申請截止日期上午九時正。倘閣下遞交香港公開發售申請截止日期前已遞交香港發售股份申請，則即香港發售股份數目及/或指示性發售價範圍被調低，該等申請亦不能於其後撤回。倘因任何理由，本公司與聯席賬簿管理人(代表包銷商)未就發售價達成協議，則全球發售將不會成為無條件，並將告失敗。

香港發售股份的配發

本公司在截止辦理申請登記後，方開始處理股份的認購申請並配發任何該等股份。任何股份的配發均不得遲於招股章程日期起計十日後進行。本公司預期於二零一二年十一月二十二日(星期四)在南華早報(以英文)及香港經濟日報(以中文)刊發公佈香港發售股份的申請結果及配發基準。該公佈亦將於本公司網站www.cifi.com.cn及聯交所網站www.hkexnews.hk刊登。

香港公開發售的分配結果以及成功申請人的香港身份證明/護照/香港商業登記號碼(如適用)，將按照招股章程[如有申請香港發售股份一公佈結果一節所述透過不同途徑可供查閱。

倘閣下使用成功申請認購(全部或部分)香港發售股份

閣下使用白色申請表格申請1,000,000股或以上香港發售股份，並在閣下的申請表格內註明欲親自前往香港中央證券登記有限公司領取股票(如適用)，並已在申請表格中提供一切所需資料，則可於二零一二年十一月二十二日(星期四)或本公司公佈領取/發送電子退款指示、退款支票/股票的其他日期上午九時正至下午一時正親臨香港灣仔皇后大道東183號合中心17樓1712-1716室香港中央證券登記有限公司領取閣下的股票(如適用)。倘閣下屬個別人士並選擇親自領取，則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親自領取，則必須委派持有加蓋公司印章授權書的授權代表前來領取。個別人士及授權代表(如適用)在領取時均須出示香港中央證券登記有限公司核對的身份證明文件。倘閣下未在指定領取時間內親自領取股票(如適用)，則該等股票其後將盡快以普通郵遞方式寄往申請表格所示地址，郵誤風險概由閣下自行承擔。倘閣下申請不遲於二零一二年十一月二十三日上午八時正正在各方面成為無條件，以及各包銷協議均無根據其各自條款而終止，香港發售股份的股票方會成為有效的所有權證書。本公司不會發出任何臨時所有權文件或證明，亦不會就已付申請款發出收據。倘若發售價低於閣下所支付的每股價格，多出的申請款項(包括多繳款項所佔的經紀佣金、證監會交易徵費及聯交所交易費)將會不計利息退還予閣下。

不獲配發香港發售股份的情況

閣下可能因下列任何一個理由而不獲配發香港發售股份：

- 1. 本公司或其代理人行使酌情權；
本公司及聯席全球協調人(作為本公司的代理人)可全權決定拒絕或接納任何申請，或只接納任何部分申請。毋須就拒絕或接納任何申請解釋任何原因。
2. 倘閣下的申請遭拒絕受理：
在下列情況下，閣下將不獲配發任何股份：
- 閣下作出重複申請或閣下被懷疑作出重複申請；
- 閣下或閣下所作申請的受益人已申請或接納或表示有意認購，或獲得或已獲或將獲配售或分配(包括有條件及/或暫定)國際配售中任何國際配售股份；
- 閣下的申請表格並未遵循本申請表格所載指示填妥(倘閣下使用申請表格申請)；
- 閣下尚未繳交股款；
- 閣下申請認購超過62,750,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的50%)；
- 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；或
本公司或聯席全球協調人相信閣下的申請一經接納，會違反閣下填妥及/或簽署申請時所在司法權區或閣下地址所在地區的適用證券或其他法律、規則或法規。
3. 倘閣下的申請不獲接納：
在下列情況下，閣下的申請將不獲接納：
- 包銷協議未能成為無條件；或
- 包銷協議已根據其各自條款予以終止。
4. 倘閣下撤回申請：
申請表格一經填妥並交回，即表示閣下同意不可於開始辦理申請登記後第五日屆滿前(就此而言不包括非營業日(包括星期六))撤回申請。本協議將成為與本公司訂立的附屬合約，在閣下遞交申請表格後即具有約束力。本附屬合約的代價為，本公司同意，除招股章程所述任何一項程序外，不會於二零一二年十一月二十三日上午九時正前向任何人士發售任何香港發售股份。根據公司條例第40條，倘負責招股章程的人士根據該條發出公告，免除或限制該人士對招股章程所負的責任，閣下方可於開始辦理申請登記後第五日屆滿前(就此而言不包括非營業日(包括星期六))撤回申請。倘就招股章程發出任何補充文件，已提交申請的申請人可能會(視乎補充文件所載資料而定)接獲可以撤回申請的通知。倘申請人未接獲通知，或申請人已接獲通知但並未根據所通知的程序撤回申請，則所提交的一切申請將仍然有效並可能獲接納。除上述者外，申請一經提交即不可撤回，且申請人將被視為根據招股章程而提交申請。閣下的申請一經接納，概不得撤回。就此而言，在報章上公佈分配結果即構成對未被拒絕的申請的接納。倘有關分配基準受若干條件限制或規定以抽籤方式分配，則申請獲接納與否視乎有關條件能否達成或抽籤結果而定。
5. 倘香港發售股份的配發無效：
倘聯交所上市委員會在下列期間未批准股份上市，則配發予閣下的香港發售股份將告無效：
- 由截止辦理申請登記日期起計三星期內；或
- 倘聯交所上市委員會在截止辦理申請登記日期後三星期內通知本公司延長有關期間，則在截止辦理申請登記起計最多六星期內。

倘閣下欲以本身名義獲發行香港發售股份股票，請使用本申請表格

退還申請款項

凡因任何理由而未能獲得任何香港發售股份，本公司將不計利息向閣下退還所繳付的申請股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。閣下將不會獲得在寄發退還支票之日前股款累計的利息，而所有利息將歸本公司所有。倘申請只獲部分接納，則本公司會將有關申請股款的適當部分(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還閣下。倘最終釐定的發售價低於閣下申請時初步支付的每股發售股份1.65港元(不包括應佔的經紀佣金、證監會交易徵費及聯交所交易費)，則本公司會將多出的申請股款連同多繳申請股款應佔的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費不計利息退還閣下。該等款項在寄發退還支票日期前的所有應計利息歸本公司所有。倘出現涉及大量超額認購的特別情況，本公司及聯席全球協調人可酌情決定不兌現申請若干小額香港發售股份的支票(成功申請者除外)。退還支票將以閣下(如屬聯名申請人，則以申請表格上排名首位的申請人)為抬頭人開出[只准入抬頭人賬戶]的劃線支票予以退還。閣下所提供的部分香港身份證號碼/護照號碼，或倘若閣下乃聯名申請人，則排名首位的申請人的部分香港身份證號碼/護照號碼可能會印在閣下的退還支票(如有)上。上述資料亦會轉交第三方支付以安排退款。在兌現閣下的退還支票前，閣下的銀行可能會要求核實閣下的香港身份證號碼/護照號碼。倘若閣下的香港身份證號碼/護照號碼填寫有誤，可能造成閣下的支票延遲兌現或閣下的退還支票無效。倘閣下申請1,000,000股或以上香港發售股份，並在申請表格中註明欲親自領取退還支票，則於二零一二年十一月二十二日(星期四)或本公司在報章上公佈寄發退還支票的任何其他日期上午九時正至下午一時正親臨以下地點領取：

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716室

倘閣下屬個別人士並選擇親自領取，則不得授權任何其他人士代為領取。倘閣下屬選擇派人領取的公司申請人，必須委派持有加蓋公司印章授權書的授權代表前來領取。個別人士及授權代表(如適用)在領取時均須出示香港中央證券登記有限公司接納的身份證明文件。倘閣下未在指定領取時間內親自領取退還支票(如適用)，則該等退還支票將盡快以普通郵遞方式寄往在申請表格所示地址，郵遞風險概由閣下自行承擔。倘閣下申請1,000,000股以下香港發售股份，或倘申請1,000,000股或以上香港發售股份但並未在申請表格中註明欲親自領取退還支票(如適用)，則閣下的退還支票(如適用)將於二零一二年十一月二十二日(星期四)以普通郵遞方式寄往閣下申請表格所示地址，郵遞風險概由閣下自行承擔。本公司擬作出特別安排，在適當情況下盡力避免退還申請股款出現任何不當延誤。

香港結算代理人作出的申請

倘本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本表格的條文，在與列載於招股章程中相關條款不相符的情況下將不適用，而以列載於招股章程的條文為準。在不限制本段的一般性的原則下，倘本表格由香港結算代理人簽署，本申請表格下列分節將不適用：

- 所有列於首頁的保證，第一條有關按照招股章程及本申請表格的條款及條件及在組織章程大綱及組織章程細則的規限下申請香港發售股份的保證除外；
- 首頁「警告」一節；
- 「倘閣下為代名人」一節；
- 「僅可為閣下的利益以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示遞交一份申請」；
- 所有有關「填妥及提交本申請表格的效用」一節中所列的聲明及保證，首兩條有關申請人的名義登記香港發售股份及簽署有關文件讓申請人登記為所申請的香港發售股份的持有人除外；
- 「倘閣下成功申請認購(全部或部分)香港發售股份」一節；
- 「不獲配發香港發售股份的情況」一節；及
- 「退還款項」一節。

申請手續

- 請按照下表計算閣下擬認購的香港發售股份數目的應繳股款。申請的數目最少須為2,000股香港發售股份。閣下最多可申請62,750,000股香港發售股份。下表亦列出申請不多於62,750,000股香港發售股份的該等香港發售股份數目的應繳股款總額。任何其他香港發售股份數目的申請一律不獲考慮，而該等申請亦會遭拒絕受理。閣下必須繳付每股香港發售股份1.65港元的最高發售價，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請若干香港發售股份數目的應繳股款總額。
- 請填妥及簽署本申請表格。僅按納親筆簽名。
- 每份申請必須隨附一張支票或一張銀行本票。
- 股款須緊釘於申請表格上。香港發售股份的股款必須以一張支票或一張銀行本票支付。
 - 閣下以支票付款：
 - 該支票必須為港元支票；
 - 該支票必須由閣下於香港的港元銀行戶口開出；
 - 該支票必須附有賬戶名稱(或倘為聯名申請人，則排名首位的申請人名稱)，而該賬戶名稱必須已預印在支票上，或由有關銀行授權簽署人在該支票背面加簽。該賬戶名稱必須和閣下申請表格上的姓名(或倘為聯名申請人，則排名首位的申請人姓名)相同。倘支票由聯名賬戶開出，則聯名賬戶其中一個賬戶的名稱必須與排名首位的申請人的名稱相同；
 - 該支票必須註明抬頭人「浩豐控股有限公司一旭輝控股公開發售」；
 - 該支票必須劃線註明「只准存入抬頭人賬戶」；及
 - 該支票不得為期票。
 - 下列情況可導致認購申請遭拒絕受理：
 - 支票不符合上述所有要求；或
 - 支票首次過戶時不獲兌現。
- 倘閣下以銀行本票付款：
 - 銀行本票必須為港元本票；
 - 銀行本票必須由香港一間持牌銀行發出，並由發出銀行本票的銀行授權簽署人在銀行本票背面簽署以證明閣下的姓名。銀行本票背面所示姓名必須與申請表格上的姓名相同。倘屬聯名申請，則銀行本票背面所示姓名必須與排名首位的申請人的姓名相同；
 - 銀行本票必須註明抬頭人「浩豐控股有限公司一旭輝控股公開發售」；
 - 在銀行本票上劃線註明「只准存入抬頭人賬戶」；及
 - 銀行本票不得為期票。

銀行本票如不符合上述所有要求，認購申請將遭拒絕受理。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及該條例而訂訂的政策及措施。

- 收集** 閣下個人資料的原因
當證券申請人申請認購證券或證券登記持有人將證券轉往其名下，或將名下證券轉讓予他人，或要求證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的準確個人資料。倘未能提供所需資料，或會導致閣下申請認購證券的申請不予受理或被延誤或本公司及香港證券登記處無法進行過戶或提供服務。亦有可能妨礙或阻延閣下成功申請的香港發售股份的登記或過戶及/或寄發閣下獲發的股票及/或閣下應收的退還支票。證券持有人所提供的資料如有任何不確，必須即時知會本公司及香港證券登記處。
- 資料用途**
證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
 - 處理閣下的認購申請及核實是否遵守本申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份分配結果；
 - 使香港及其他地區的所有適用法律及法規得到遵守；
 - 登記新發行證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人名冊；
 - 核對或協助核對簽名或核對或交換任何資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編纂統計資料及股東資料；
 - 遵照法律、規則或法規(不論法定或其他規定)、聯交所、證監會及任何其他法定或政府機關之要求作出披露；
 - 披露有關資料以便作出權利索償；及
 - 與上述有關的任何其他附帶或相關用途及/或證券持有人及香港證券登記處履行對證券持有人及/或監管當局之責任及/或證券持有人可能不時同意的任何其他用途。

向他人提供個人資料

本公司及香港證券登記處將證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能作出必要的查詢以確定個人資料的準確性，以便資料用作任何上述用途，尤其可能會向下列任何及所有人士及實體披露，取得或提供證券申請人及持有人的個人資料(不論在香港或外地)：

- 本公司或其委任的代理人，例如財務顧問、收賬銀行及海外主要證券登記處；
- (如申請人要申請證券存中供結算系統)香港結算及香港結算代理人，上述公司為操作中央結算系統而須使用個人資料；
- 任何向本公司證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或諮詢有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

該條例賦予證券持有人權利查閱本公司或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不確的資料。依據該條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料及所持的資料類別的要求，應按照招股章程(公司資料)一節披露的註冊地址或根據適用法律不時通知的地址向本公司提出(收件人為公司秘書)或向香港證券登記處提出(收件人為私隱條例事務主任)。

閣下填妥本申請表格，即表示同意上述各項。

- 撕下申請表格，對摺一次，然後放入下列任何一間分行的特備收集箱內：

(i) 渣打銀行(香港)有限公司

分行名稱	地址
港島：德輔道分行 88德輔道中分行 灣仔修頓分行 銅鑼灣分行	中環德輔道中4-4A渣打銀行大廈 中環德輔道中88號 灣仔軒尼詩道156-162號利華大廈地下C2舖及一樓 銅鑼灣怡和街38-40A號怡華大廈地下
九龍：觀塘開源道分行 尖沙咀分行	九龍觀塘開源道63號福昌大廈地下 尖沙咀加連威老道10號地下
新界：荃灣分行 新城市廣場分行	荃灣沙咀道298號新城市廣場地下C舖及一樓 沙田新城市廣場一期215、222及223號舖

(ii) 交通銀行股份有限公司香港分行

分行名稱	地址
港島：香港分行 鯉魚涌支行 北角支行	中環畢打街20號 鯉魚涌英皇道981號C地下 北角道442-444號
九龍：長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
新界：沙田支行	好運中心商場三樓193號舖

閣下可於下列時間內遞交申請表格：

二零一二年十一月十三日星期二	上午九時正至下午五時正
二零一二年十一月十四日星期三	上午九時正至下午五時正
二零一二年十一月十五日星期四	上午九時正至下午五時正
二零一二年十一月十六日星期五	上午九時正至中午十二時正

- 申請最遲必須於二零一二年十一月十六日(星期五)中午十二時正遞交，認購申請將於當日上午十一時四十五分至中午十二時正期間接受登記，惟視乎當日天氣情況而定。倘於二零一二年十一月十六日(星期五)上午九時正至中午十二時正任何時間在香港懸掛：
 - 八號或以上熱帶氣旋警告訊號；或
 - 黑色暴雨警告訊號則不會開始辦理申請登記；而開始辦理申請登記將延至香港於上午九時正至中午十二時正任何時間並無發出任何上述警告訊號的下一個營業日上午十一時四十五分至中午十二時正。營業日指星期六、星期日或香港公眾假期以外的日子。
- 本公司保留將所有或任何支票或銀行本票兌現的權利。然而，閣下的支票或銀行本票將不會於二零一二年十一月十六日(星期五)中午十二時正前過戶。閣下將不獲發付款收據。本公司將保留閣下的申請認購股款的應計利息(直至(倘獲退還)寄發退還支票之日)。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何超額申請款項或退還。

可申請認購股份數目及股款

申請香港發售股份數目	申請時應繳款項港元	申請香港發售股份數目	申請時應繳款項港元	申請香港發售股份數目	申請時應繳款項港元	申請香港發售股份數目	申請時應繳款項港元
2,000	3,333.27	50,000	83,331.61	450,000	749,984.41	7,000,000	11,666,424.00
4,000	6,666.53	60,000	99,997.92	500,000	833,316.00	8,000,000	13,333,056.00
6,000	9,999.80	70,000	116,664.25	600,000	999,979.20	9,000,000	14,999,688.00
8,000	13,333.06	80,000	133,330.56	700,000	1,166,642.40	10,000,000	16,666,320.00
10,000	16,666.33	90,000	149,996.89	800,000	1,333,305.60	20,000,000	33,332,640.00
12,000	19,999.58	100,000	166,663.20	900,000	1,499,968.80	30,000,000	49,998,960.00
14,000	23,332.85	150,000	249,994.81	1,000,000	1,666,632.00	40,000,000	66,665,280.00
16,000	26,666.11	200,000	333,326.40	2,000,000	3,333,264.00	50,000,000	83,331,600.00
18,000	29,999.38	250,000	416,658.01	3,000,000	4,999,896.00	62,750,000 ⁽¹⁾	104,581,158.01
20,000	33,332.64	300,000	499,989.60	4,000,000	6,666,528.00		
30,000	49,998.97	350,000	583,321.21	5,000,000	8,333,160.00		
40,000	66,665.28	400,000	666,652.80	6,000,000	9,999,792.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。