

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

倘閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

NOTE: Unless otherwise defined, capitalised terms used in this Application Form bear the same meanings as defined in the prospectus dated 13 November 2012 (the "Prospectus") of CIFI Holdings (Group) Co. Ltd. (the "Company").

本申請表格連同白色及綠色申請表格各一份、招股章程及招股章程附錄A(送交香港公司註冊處處長及備查文件一節所指的其文件,已經按照公司條例第342C條的規定向香港公司註冊處處長交存。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。凡有關於招股章程或招股章程附錄A(送交香港公司註冊處處長及備查文件一節所指的其文件)的查詢,請向本申請表格內載列的負責人員查詢。本申請表格內載列的負責人員對本申請表格的內容概不負責,其準確性或完整性亦不發表任何聲明,並明確表示概不擔保本申請表格全部或任何部分內容而產生或因為錯誤或內容而引致的任何損失承擔任何責任。

Staple your payment here 請將股款緊釘在此

A copy of this Application Form, together with a copy of each of the white and green Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VIII to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

CIFI GROUP 旭輝集團 CIFI Holdings (Group) Co. Ltd. 旭輝控股(集團)有限公司

GLOBAL OFFERING Number of Offer Shares under the Global Offering: 1,255,000,000 Shares (subject to adjustment and the Over-allotment Option) Number of Hong Kong Offer Shares: 125,500,000 Shares (subject to adjustment) Number of International Placing Shares: 1,129,500,000 Shares (subject to adjustment and the Over-allotment Option) Maximum Offer Price: HK\$1.65 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%)

全球發售 全球發售的發售股份數目: 1,255,000,000 股股份(可予調整及視乎超額配股權行使與否而定) 香港發售股份數目: 125,500,000 股股份(可予調整) 國際配售股份數目: 1,129,500,000 股股份(可予調整及視乎超額配股權行使與否而定) 最高發售價: 每股發售股份1.65港元,須於申請時以現金繳足,多繳款項可於最終定價時予以退還,另加1%經紀佣金,0.005%證監會交易費及0.005%聯交所交易費 面值: HK\$0.10 港元 股份代號: 00884

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 16 November 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink. 截止接受申請時間為二零一二年十一月十六日(星期五)中午十二時正。閣下必須細閱本申請表格所載的條件及指示。本申請表格各適用部分必須以墨水筆或原子筆清楚填寫,方為有效。

Mixed Media Offer The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliances with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the white and yellow Application Forms without them being accompanied by a printed Prospectus. During normal business hours from 9:00 a.m. on Tuesday, 13 November 2012 until 12:00 noon on Friday, 16 November 2012, an electronic form of the Prospectus can be accessed and downloaded from the websites of the Company at www.cifi.com.hk, under the "Investor Relations - HKIPO - Prospectus" section, and the website of the Stock Exchange at www.hkexnews.hk, under the "HKExnews - Listed Company Information - Latest Listed Company Information" section, respectively.

混合媒介要約 本公司將依據香港法例第32L章公司條例(豁免公司及招股章程遵從條文)第9A條,在並非與印刷本招股章程一起發出的情況下,發出白色及黃色申請表格。於二零一二年十一月十三日(星期二)上午九時正起至二零一二年十一月十六日(星期五)中午十二時正止的一般營業時間內,電子形式的招股章程可分別在本公司網站www.cifi.com.hk內投資者關係(「投資者關係」)公開招股(「招股章程」)一欄及聯交所網站www.hkexnews.hk內「披露易-上市公司公告-最新上市公司公告」一欄中查閱及下載。

- To: CIFI Holdings (Group) Co. Ltd. (the "Company") Citi group Global Markets Asia Limited Morgan Stanley Asia Limited Standard Chartered Securities (Hong Kong) Limited BOCOM International Securities Limited First Shanghai Securities Limited CCB International Capital Limited

- 致: 旭輝控股(集團)有限公司(「貴公司」) 花旗環球金融亞洲有限公司 摩根士丹利亞洲有限公司 渣打證券(香港)有限公司 交銀國際證券有限公司 第一上海證券有限公司 建銀國際金融有限公司

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association. I/We undertake to pay in full for the Hong Kong Offer Shares applied for at the maximum Offer Price of HK\$1.65 per Offer Share, including brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%.

本人/吾等: 根據招股章程及本申請表格所載的條款及其條件規限下以及在組織章程大綱及組織章程細則的規限下,申請下列數目的香港發售股份: 隨附申請香港發售股份按每股發售股份1.65港元最高發售價計算所需的全數股款(包括1%經紀佣金、0.005%證監會交易費及0.005%聯交所交易費)。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D / M / Y 日 / 月 / 年

Warning: It is important that you read the terms and conditions and application procedures overleaf. It is important that you follow the application procedures overleaf, otherwise the Company reserves the right to reject the application.

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

警告: 閣下必須細閱背頁的條款及條件及申請手續。閣下必須遵照背頁所載的申請手續,否則本公司保留權利拒絕申請。

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Number of Hong Kong Offer Shares applied for (not more than 62,750,000)
申請香港發售股份數目 (不多於62,750,000股股份)

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Cheque/banker's cashier order number
支票/銀行本票號碼

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Total amount of payment
股款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

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* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - CIFI Holdings Public Offer".
* 支票及銀行本票須劃線註明以「只准存入抬頭人賬戶」方式開出,並須註明抬頭人為「浩豐代理人有限公司-旭輝控股公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人之地址。

Name (in English) 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name (in Chinese) 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate) 香港身份證號碼/護照號碼/ 香港商業登記號碼** (請刪去不適用者)	
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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/ 護照號碼/香港商業登記號碼** (請刪去不適用者)	(1) (2) (3)
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Address (in English) (Joint applicants should give the address and the telephone number of the first-named applicant only) 地址(以英文填寫) (聯名申請人只可填寫排名首位的申請人地址及電話號碼)	Telephone No. 電話號碼
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Only an address in Hong Kong will be accepted
只接受香港地址

For nominees:
由代名人遞交: Please provide an account number or identification code for each (joint) beneficial owner(s).
請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number or identification code for each (joint) beneficial owner(s) must be provided.

如閣下為代名人且並無填寫本欄,則本申請將被視作以閣下本身利益而遞交。務必填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please refer to paragraph 2 under the section "How to make your application" in this Application Form.

倘閣下為中央結算系統投資者戶口持有人,則本申請只會接納香港身份證號碼(如閣下屬個別人士)或香港商業登記號碼(如閣下屬法人團體)。務請閱覽本申請表格「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your Passport number. For a body corporate, please provide your Hong Kong Business Registration number. Hong Kong Identity Card/Passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Hong Kong Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.

倘閣下欲透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請並持有香港身份證,請填寫香港身份證號碼。倘閣下並未持有香港身份證,請填寫護照號碼。如屬法人團體,請提供閣下香港商業登記號碼。香港身份證/護照/香港商業登記號碼將會用作核對申請表格是否有效或處理香港發售股份申請,並會轉交第三方作上述用途。

(3) Part of your Hong Kong Identity Card number/Passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/Passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/Passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/Passport number may lead to delay in encashment of or may invalidate your refund cheque.

閣下所提供的部分香港身份證號碼/護照號碼,或倘若閣下為聯名申請人,則排名首位的申請人的部分香港身份證號碼/護照號碼可能會印在閣下的退款支票(如有)上。上述資料亦可能轉交第三方以安排退款。在兌現閣下的退款支票前,閣下的銀行可能會要求核實閣下的香港身份證號碼/護照號碼。倘若閣下的香港身份證號碼/護照號碼填寫有誤,可能造成閣下的退款支票延遲兌現或無效。

Tick this box if you are applying for 1,000,000 Hong Kong Offer Shares or more and wish to collect your refund cheque(s) (if any) in person. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).

倘閣下申請1,000,000股或以上香港發售股份,並欲親自領取退款支票(如有),請在左端方格加上「√」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還申請款項」一節。

Any alteration to any application detail that you provide on this form should be authorised by the signature of the applicant.

對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此欄必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

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See paragraph 2 under section "How to make your application" overleaf
請參閱背面「申請手續」一節第2段

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

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CIFI GROUP

旭輝集團

CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
- Save for the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of Global Offering; or
 - an associate of any of the above ("associate" as defined in the Listing Rules).
- You cannot apply for any Hong Kong Offer Shares if you are:
 - an individual who is a legal or natural person in the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
 - not outside the United States (or are not a person described in paragraph (h)(3) of Regulation S under the US Securities Act ("Regulation S")) or will not be acquiring the Hong Kong Offer Shares through an offshore transaction (as defined in Regulation S);
 - have been allocated or have applied for any International Placing Shares under the International Placing or otherwise participate in the International Placing; or
 - if you do not have a Hong Kong address.

B. If you are a nominee

If you are a nominee, you may lodge more than one application (whether by using the Application Forms or giving electronic application instructions to HKSCC via CCASS) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees" you must give, for each beneficial owner:

- an account number; or
- some other identification code.

If you do not include this information, the application will be treated as being made for your benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

C. Lodge only one application on a white or yellow Application Form or through giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for your benefit

Multiple or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications will be rejected as multiple applications if you, or you and joint applicants together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- apply (whether individually or jointly) on one white Application Form and one yellow Application Form or on one white or yellow Application Form and give electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- apply (whether individually or jointly with others) on one white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for more than 62,750,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer);
- make electronic application instructions through the White Form eIPO service that are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

Unlisted company with an equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company;
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The 125,500,000 Hong Kong Offer Shares initially being offered for subscription by the public under the Hong Kong Public Offer (subject to any adjustment in the number of Offer Shares allocated between the International Placing and the Hong Kong Public Offer) will be divided into two pools for allocation purposes: 62,750,000 Shares in pool A and 62,750,000 Shares in pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription amount (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million and up to the total level of pool B. You should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, "subscription price" for the Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). You can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. In addition, multiple applications or suspected multiple applications and any application for more than 62,750,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer) will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares under the Hong Kong Public Offer will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified or if applicants have been notified but have not withdrawn their applications in accordance with the procedures so notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally with the other joint applicants) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- agree that all the Hong Kong Offer Shares to be allotted to you shall be issued in the name of HKSCC Nominees and directly deposited into CCASS for credit to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account (as the case may be), in accordance with your election on your Application Form;
- instruct and authorise the Company and/or the Joint Global Coordinators (or its agents or nominees), as agents of the Company, to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees, as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you and any person for whose account or benefit you are acquiring the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- undertake and agree to accept the number of Hong Kong Offer Shares applied for or any lesser number allocated to you under this application;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus, this Application Form and any supplement to the Prospectus in making your application and will not rely on any other information and representations save as set out in the Prospectus, this Application Form and any supplement to the Prospectus;
- agree that none of the Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Underwriters and any other parties involved in the Global Offering or any of their respective directors, officers, employees, partners, agents or advisers is or will be liable for any information and representations not contained in the Prospectus and any supplement thereto;
- agree that the Company, the Directors, and any other person who has authorised the issue of the Prospectus are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;

(if the application is made for your own benefit) warrant that this is the only application which has been or will be made for your benefit on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);

(if you are an agent for another person) warrant reasonable enquiries have been made of that other person that this is the only application which has been or will be made by you as agent for the benefit of that other person on a white or yellow Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other person's agent;

(if the application is made by an agent on your behalf) warrant that you have validly and irrevocably authorised your agent all necessary power and authority to make the application; undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received, been placed or allocated (including conditionally or provisionally) any International Placing Shares or otherwise participated in the International Placing;

agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

agree to disclose to the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Hong Kong Share Registrar, the receiving banks and for their respective advisers or agents, personal data and any information which they require about you or the person(s) for whose benefit you have made this application;

agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (1) not to accept any or part of the Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees or not to accept any or part of the Hong Kong Offer Shares for deposit into CCASS; (2) to cause such Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;

agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares issued in the name of HKSCC Nominees;

agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;

agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;

agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;

confirm that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Forms and agree to be bound by them;

agree with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Cayman Companies Law, the Companies Ordinance, the Memorandum of Association and the Articles of Association;

agree that the processing of your application may be done by any of the Company's receiving banks and is not restricted to the bank at which your application is lodged;

agree with the Company (on its behalf and for the benefit of each shareholder) that Shares are freely transferable by their holders;

warrant the truth and accuracy of the information of your application; and

if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators and the Underwriters nor any of their respective directors, officers or advisers will infringe any laws outside

Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus. The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Underwriters and any other parties involved in the Global Offering or their respective directors, officers, employees, partners, agents or advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on joint applicants shall be deemed to have been made, given or assumed by or imposed on the joint applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents or nominees), as the Company's agents, may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Friday, 16 November 2012 (Hong Kong time) and, in any event, not later than Thursday, 22 November 2012. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$1.65 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the Offer Price should be lower than HK\$1.65. The Joint Bookrunners, on behalf of the Underwriters may, with the consent of the Company, reduce the number of Hong Kong Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.33 to HK\$1.65 per Hong Kong Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. Notices of the reduction in the number of Hong Kong Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make such reduction, and in any event, not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (on behalf of the Underwriters), the Global Offering will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

No proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists. No allotment of any of the Shares will be made after 30 days from the date of the Prospectus. The Company expects to release and announce the levels of indication of interests in the Global Offering, the Offer Price, the result of applications and the basis of allotment of the Hong Kong Offer Shares under the Hong Kong Public Offer on Thursday, 22 November 2012, in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese). Such announcement will be made available on the Company's website at www.cifi.com.cn and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity Card/Passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of your CCASS Investor Participant stock account or your designated CCASS Participant's stock account as instructed by you on Thursday, 22 November 2012, or under contingent situations, on any other date HKSCC or HKSCC Nominees chooses.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you may check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

- The Company will publish the results of CCASS Investor Participant's applications together with the results of the Hong Kong Public Offer the manner as described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, 22 November 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 22 November 2012 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

The Company will not issue temporary documents of title. No receipt will be issued for application monies paid on application. In the event that the Offer Price is less than the price per Share paid by you, the surplus application monies (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- At the discretion of the Company or its agents:
 - The Company and the Joint Global Coordinators (as the Company's agents), or their respective agents and nominee have full discretion to reject or accept any application, or to accept only part of any application.
 - No reasons have to be given for any rejection or acceptance.
- If your application is rejected:
 - You will not receive any allotment if:
 - you make multiple applications or you are suspected of having made multiple applications;
 - you or the person for whose benefits you apply for have applied for or taken up or indicated an interest for or were placed or allocated (including conditionally and/or provisionally) any International Placing Shares in the International Placing;
 - your Application Form is not completed in accordance with the instructions as stated herein (if you apply by an Application Form);
 - your payment is not made correctly;
 - your application is for more than 62,750,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer);
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
 - the Company or the Joint Global Coordinators believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address is located.

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

3. **If your application is not accepted:**
Your application will not be accepted if:
- the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with its respective terms.
4. **If your application is revoked:**
By completing and submitting this Application Form you agree that you cannot revoke your application before the expiration of the 5th day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)). This agreement will take effect as a collateral contract with us and will become binding when your application is accepted. The agreement will be considered to be in consideration of the Company's agreement that it will not offer any Hong Kong Offer Shares to any person before Friday, 23 November 2012 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application before the expiration of the 5th day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice to the satisfaction of the conditions or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot respectively.
5. **The allotment of Hong Kong Offer Shares is void:**
Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the date of the closing of the application lists; or
 - within a longer period of up to six weeks of the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund your application money, including the brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% to you. No interest will be paid to you and all interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. No interest will be paid. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, the related brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% to you, without interest. All interest accrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheque(s) will be crossed "Account payee only", and made payable to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/Passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/Passport number of the first-named applicant) provided by you may be printed on your refund cheque. If that information would also be transferred to a third party for refund purpose, your banker may require verification of your Hong Kong Identity Card number/Passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/Passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 22 November 2012 or any other date notified by the Company in the newspapers as the date of dispatch of refund cheque(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must show identification documents to collect your refund cheque(s) which must correspond to the information contained in this Application Form and produce other satisfactory evidence of your identity for collection of your refund cheque(s). Applicants being corporations who opt for personal collection must attend by their authorised representatives, each bearing a letter of authorisation from his or her corporation stamped with the company chop. Both individuals and authorised representatives of corporations (where applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) in person within the time specified for their collection, it will be dispatched promptly to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but not indicated on your Application Form that you wish to collect your refund cheque(s) (where applicable) in person, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on Thursday, 22 November 2012 by ordinary post and at your own risk. The Company intends to make special efforts to avoid undue delay in refunding monies to you where appropriate.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. The maximum number of Hong Kong Offer Shares that you may apply for is 62,750,000. The table also set out the total amount payable for such numbers of Hong Kong Offer Shares up to 62,750,000 Hong Kong Offer Shares. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$1.65 per Hong Kong Offer Share plus a brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
 - If you are applying as an individual CCASS Investor Participant:
 - the Application Form must contain your name and Hong Kong Identity Card number; and
 - your participant I.D. must be inserted in the appropriate box.
 - If you are applying as a joint individual CCASS Investor Participant:
 - the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - your participant I.D. must be inserted in the appropriate box.
 - If you are applying as a corporate CCASS Investor Participant:
 - the Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render this application invalid.

3. Each application must be accompanied by either one cheque or one banker's cashier order. Staple your payment to the Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order. If you pay by cheque:
- the cheque must be in Hong Kong dollars;
 - the cheque must be drawn on your Hong Kong dollar bank account in Hong Kong;
 - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn) which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - the cheque must be made payable to "Horsford Nominees Limited – CIFI Holdings Public Offer";
 - the cheque must be crossed "Account payee only"; and
 - the cheque must not be post-dated.
- Your application may be rejected:
- if your cheque does not meet all of these requirements; or
 - if your cheque is dishonoured on its first presentation.

If you pay by banker's cashier order:

- the banker's cashier order must be in Hong Kong dollars;
 - the banker's cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - the banker's cashier order must be made payable to "Horsford Nominees Limited – CIFI Holdings Public Offer";
 - the banker's cashier order must be crossed "Account payee only"; and
 - the banker's cashier order must not be post-dated.
- Your application may be rejected if your banker's cashier order does not meet all these requirements.

Personal Data

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of the share certificate(s), and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the data supplied.
- Purposes**
The personal data of the applicants for and/or holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing benefit entitlements of holders of securities or the Company, such as dividends, rights issues and bonus issues, etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to applicants and the holders of securities will be kept confidential to the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisers, receiving banks and overseas principal share registrars;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the share registrars in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.
- Access and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.
By signing this Application Form, you agree to all of the above.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**

(i) Standard Chartered Bank (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island: Des Voeux Road Branch	Standard Chartered Bank Building 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Wanchai Southern Branch	Shop C2 on G/F and 1/F, Lee Wing Building No. 156-162 Hennessy Road, Wanchai
Causeway Bay Branch	G/F, Yee Wah Mansions, 38-40A Yee Wo Street Causeway Bay
Kowloon: Kwan Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road Kwan Tong, Kowloon.
Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories: Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road Tsuen Wan
New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza Shatin

(ii) Bank of Communications Co., Ltd. Hong Kong Branch:

Branch Name	Address
Hong Kong Island: Hong Kong Branch	20 Pedder Street Central
Quarry Bay Sub-Branch	G/F, 981C King's Road Quarry Bay
Kowloon North Point Sub-Branch	442-444 King's Road Unit G04 Cheung Sha Wan Plaza 833 Cheung Sha Wan Road
New Territories Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza

6. Your Application Form can be lodged at these times:
- | | |
|-----------------------------|---------------------------|
| Tuesday, 13 November 2012 | — 9:00 a.m. to 5:00 p.m. |
| Wednesday, 14 November 2012 | — 9:00 a.m. to 5:00 p.m. |
| Thursday, 15 November 2012 | — 9:00 a.m. to 5:00 p.m. |
| Friday, 16 November 2012 | — 9:00 a.m. to 12:00 noon |

7. The latest time for lodging your application is 12:00 noon on Friday, 16 November 2012. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:
- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal

- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 16 November 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in Hong Kong any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 16 November 2012. You will not be given a receipt for your payment. The Company will keep any interest on your application monies. The right is also reserved to retain any Share certificate and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,333.27	50,000	83,331.61	450,000	749,984.41	7,000,000	11,666,424.00
4,000	6,666.53	60,000	99,997.92	500,000	833,316.00	8,000,000	13,333,056.00
6,000	9,999.80	70,000	116,664.25	600,000	999,979.20	9,000,000	14,999,688.00
8,000	13,333.06	80,000	133,330.56	700,000	1,166,642.40	10,000,000	16,666,320.00
10,000	16,666.33	90,000	149,996.89	800,000	1,333,305.60	20,000,000	33,332,640.00
12,000	19,999.58	100,000	166,663.20	900,000	1,499,968.80	30,000,000	49,998,960.00
14,000	23,332.85	150,000	249,994.81	1,000,000	1,666,632.00	40,000,000	66,665,280.00
16,000	26,666.11	200,000	333,326.40	2,000,000	3,333,264.00	50,000,000	83,331,600.00
18,000	29,999.38	250,000	416,658.01	3,000,000	4,999,896.00	62,750,000 ⁽¹⁾	104,581,158.01
20,000	33,332.64	300,000	499,989.60	4,000,000	6,666,528.00		
30,000	49,998.97	350,000	583,321.21	5,000,000	8,333,160.00		
40,000	66,665.28	400,000	666,652.80	6,000,000	9,999,792.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

倘閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有入股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

4. 倘閣下撤回申請:
- 申請表格一經填妥並交回,即表示閣下同意不可於開始辦理申請登記後第五日屆滿前(就此而言不包括非營業日(包括星期六))撤回申請。本協議將成為與本公司訂立的附屬合約,在閣下遞交申請表格後即具有約束力。本附屬合約的代價為:本公司同意,除按招股章程所述任何一項程序外,不會於二零一二年十一月二十三日(星期五)之前向任何人出售任何香港發售股份。根據公司條例第40條,倘負責招股章程的人士根據該條發出公告,免除或限制該人士對招股章程所負的責任,閣下方可於開始辦理申請登記後第五日屆滿前(就此而言不包括非營業日(包括星期六))撤回申請。
 - 倘閣下遞交申請表格後,倘閣下遞交任何補充文件,已提交申請的申請人可能會(視乎補充文件所載資料而定)獲接可以撤回申請通知。倘申請人未接獲通知,或申請人已接獲通知但並未根據通知的程序撤回申請,則所提交的一切申請將仍然有效並可能獲接納。除上述者外,申請一經提交即不可撤回,且申請人將被視為根據經補充招股章程而提交申請。閣下的申請一經接納,概不得撤回。就此而言,在報章上公佈分配結果即構成對未被拒絕的申請的接納。倘有關分配基準受若干條件規限或規定以抽籤方式分配,則申請獲接納與否視乎有關條件能否達成或抽籤結果而定。
5. 倘香港發售股份的配發無效:
- 倘交回上市委員會在下列期間未批准發售上市,則配發予閣下的香港發售股份將告無效:
 - 由截止辦理申請登記日期起計三星期內;或
 - 倘交回上市委員會在截止辦理申請登記日期後三星期內通知本公司延長有關期間,則在截止辦理申請登記起計最多六星期內。

退還申請款項

凡因上述任何理由而未能獲得任何香港發售股份,本公司將不計利息向閣下退還所繳付的申請股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。閣下將不會獲得在寄發退還支票之前股款累計的利息,而所有利息將撥歸本公司所有。概不予支付任何利息。倘申請只獲部分接納,則本公司會將有關申請股款的適當部分(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還閣下。倘最終獲定的發售價低於閣下於申請時初步支付的每股發售股份1.65港元(不包括應佔的經紀佣金、證監會交易徵費及聯交所交易費),則本公司會將多出的申請股款連同多繳申請股款應佔的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費不計利息退還閣下。在寄發退還支票日期前的所有應計利息歸本公司所有。倘出現涉及大量超額認購的特別情況,本公司及聯席全球協調人可酌情決定不兌現申請者若干小額香港發售股份的股票(或申請者除外)。退還支票將以(閣下如屬聯名申請人,則以申請表格上排名的申請人)為抬頭人開出(只准入抬頭人賬戶)的劃線支票予以退還。閣下所提供的部分香港身份證號碼/護照號碼,或倘若閣下乃聯名申請人,則排在前位的申請人的部分香港身份證號碼/護照號碼可能會印在閣下的退還支票(如有)上。上述資料亦會轉交第三方支付以安排退還。在兌現閣下的退還支票前,閣下的銀行可能會要求核實閣下的香港身份證號碼/護照號碼。倘若閣下的香港身份證號碼/護照號碼填寫有誤,可能造成閣下的支票延遲兌現或閣下的退還支票無效。

倘閣下申請1,000,000股或以上香港發售股份,並在申請表格中註明欲親自領取退還支票,則可於二零一二年十一月二十二日(星期四)或本公司在報章上公佈寄發退還支票的任何其他日期上午九時正至下午一時正親臨以下地點領取:

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716室

倘閣下屬個別人士並選擇親自領取,則不得授權任何其他人士代為領取。閣下領取退還支票時必須出示身份證明文件,資料必須與本申請表格所列資料相符,並且出示其足以證明閣下身份的文件。選擇親自領取的公司申請人,必須委派持有加蓋公司印章授權書的授權代表前來領取。個別人士及公司授權代表(如適用)在領取時均須出示香港中央證券登記有限公司接納的身份證明文件。倘閣下未在指定領取時間內親自領取退還支票,則該等退還支票將盡快以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由閣下自行承擔。

倘閣下申請1,000,000股以下香港發售股份,或倘申請1,000,000股或以上香港發售股份但並未於申請表格中註明欲親自領取退還支票(如適用),則有關退還支票(如適用)將於二零一二年十一月二十二日(星期四)以普通郵遞方式寄往申請表格所示地址,郵誤風險概由閣下自行承擔。本公司擬作出特別安排,在適當情況下盡力避免退還申請股款出現不當延誤。

申請手續

1. 請按照下表計算閣下擬認購的香港發售股份數目的應繳股款。申請的數目最少須為2,000股香港發售股份。閣下最多可申請62,750,000股香港發售股份。下表亦列出申請不多於62,750,000股香港發售股份的該等香港發售股份數目的應繳股款總額。任何其他香港發售股份數目的申請一律不獲考慮,而該等申請亦會遭拒絕受理。閣下必須繳付每股香港發售股份1.65港元的最高發售價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請若干香港發售股份數目的應繳股款總額。
2. 閣下作為申請人必須按下列所列填妥表格,並在申請表格首頁簽署,只接納親筆簽署。
- 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提交申請:
 - 指定的中央結算系統參與者必須在申請表格上加蓋附有其公司名稱的公司印章,並在適當空間內填上其參與者編號。
 - 倘閣下以中央結算系統個人投資者戶口持有人名義提交申請:
 - 申請表格必須載有閣下的姓名及香港身份證號碼;及
 - 閣下必須在適當空間內填寫參與者編號。
 - 倘閣下以中央結算系統聯名個人投資者戶口持有人名義提交申請:
 - 申請表格必須載有所有中央結算系統聯名投資者戶口持有人的姓名,以及所有中央結算系統聯名投資者戶口持有人的香港身份證號碼;及
 - 必須在適當空間內填寫閣下的參與者編號。
 - 倘閣下以中央結算系統企業投資者戶口持有人名義提交申請:
 - 申請表格必須載有中央結算系統投資者戶口持有人的公司名稱及香港商業登記號碼;及
 - 必須在適當空間內填寫閣下的參與者編號並加蓋附有其公司名稱的公司印章。

倘有關中央結算系統參與者的資料(包括參與者編號及/或附有其公司名稱的公司印章)或其他類似資料不正確或有遺漏,均可能導致申請無效。

3. 每份申請必須隨附一張支票或一張銀行本票。
4. 股款須緊釘於申請表格上。香港發售股份的股款必須以一張支票或一張銀行本票支付。倘閣下以支票付款:
 - 該支票必須為港元支票;
 - 該支票必須由閣下於香港的港元銀行戶口開出;
 - 該支票必須附賬戶名稱(或倘為聯名申請人,則排在前位的申請人名稱),而該賬戶名稱必須已預印在支票上,或由有關銀行授權簽署人在該支票背面加簽。該賬戶名稱必須和閣下申請表格上的姓名(或倘為聯名申請人,則排在前位的申請人姓名)相同。倘支票由聯名賬戶開出,則聯名賬戶其中一個賬戶的名稱必須與排在前位的申請人的名稱相同。
 - 該支票必須註明抬頭人為「浩豐代理人有限公司-旭輝建設公開發售」;
 - 該支票必須劃線註明「只准存入抬頭人賬戶」;及
 - 該支票不得為期票。

下列情況可導致認購申請遭拒絕受理:

- 支票不符合上述所有要求;或
- 支票首次過戶時不獲兌現。

- 倘閣下以銀行本票付款:
 - 銀行本票必須為港元本票;
 - 銀行本票必須由香港一間特牌銀行發出,並由發出銀行本票的銀行授權簽署人在銀行本票背面簽署以證明閣下的姓名。銀行本票背面所顯示姓名必須與申請表格上的姓名相同。倘屬聯名申請,則銀行本票背面所顯示姓名必須與排在前位的申請人的姓名相同;
 - 銀行本票必須註明抬頭人為「浩豐代理人有限公司-旭輝建設公開發售」;
 - 在銀行本票上劃線註明「只准存入抬頭人賬戶」;及
 - 銀行本票不得為期票。
- 銀行本票如不符合上述所有要求,則閣下的申請可能遭拒絕受理。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就該個人資料及該條例而制訂的政策及措施。

1. 收集閣下個人資料的原因
- 當證券申請人申請認購證券或當證券登記處將證券轉往其名下,或將名下證券轉讓予他人,或要求證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確個人資料。倘未能提供所需資料,或會導致閣下申請認購證券的申請不予受理或被延遲或本公司及香港證券登記處無法進行過戶或提供服務。亦有應付妨礙或阻延閣下成功申請的香港發售股份的登記或過戶及/或寄發閣下獲發的股票及/或閣下應收的退還支票。
 - 證券持有人所提供的資料如有任何不確,必須即時知會本公司及香港證券登記處。

資料用途

- 證券申請人及/或持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:
 - 處理閣下的認購申請及核實是否遵守本申請表格及招股章程所載的條款及申請手續;以及公佈香港發售股份分配結果;
 - 使香港及其他地區的所有適用法律及法規得到遵守;
 - 登記新發行或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
 - 保存或更新本公司證券持有人名冊;
 - 核對或協助核對簽名或核對或交換任何資料;
 - 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等;
 - 寄發本公司及其附屬公司的公司通訊;
 - 編製統計資料及股東資料;
 - 遵照法律、規則或法規(不論法定或其他規定)、聯交所、證監會及任何其他法定或其他規定之要求作出披露;
 - 披露有關資料以作任何權利索償;及
 - 任何向本公司或證券登記處或與閣下有關連或/或請本公司及香港證券登記處履行對證券持有人及/或監管當局的責任及/或證券持有人可能不時同意的任何其他用途。

向他人提供個人資料

本公司及香港證券登記處會對證券申請人及持有人的個人資料保密,但本公司及香港證券登記處可能作出必要的查詢以確定個人資料的準確性,以便資料可作任何上述用途,尤其可能會向下列任何及所有人士及實體披露,取得或提供證券持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理人,例如財務顧問、收數銀行及海外主要證券登記處;
- (如申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,上述公司為操作中央結算系統而須備用個人資料;
- 任何向本公司或證券登記處提供與其各自業務運作有關的行政、通訊、電腦、付款或其他服務的代理人、承造商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

該條例賦予證券持有人權利查閱本公司或香港證券登記處是否持有其個人資料,並有權索取資料副本及更正任何不確的資料。依據該條例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢關於收集及/或披露的資料類別的要求,應按照招股章程或「香港發售股份」的註冊地址或根據適用法律不時通知的地址向本公司提出(收件人為公司秘書)或向香港證券登記處提出(收件人為私隱條例事務主任)。

閣下填妥本申請表格,即表示同意上述各項。

5. 撕下申請表格,對摺一次,然後投入下列任何一間分行的特備收集箱內:

(i) 渣打銀行(香港)有限公司:

分行名稱	地址	
港島	德輔道分行 88德輔道中分行 灣仔修頓分行 銅鑼灣分行	中環德輔道中4-4A號渣打銀行大廈 中環德輔道中88號 灣仔軒尼詩道156-162號利榮大廈地下C2舖及一樓 銅鑼灣怡和街38-40號怡華大廈地下
九龍	觀塘開源道分行 尖沙咀分行	九龍觀塘開源道63號福昌大廈地下 尖沙咀加連威老道10號地下
新界	荃灣分行 新城市廣場分行	荃灣沙咀道298號翡翠商場地下C舖及一樓 沙田新城市廣場一期215、222及223號舖

(ii) 交通銀行股份有限公司香港分行:

分行名稱	地址	
港島	香港分行 銅魚涌支行 北角支行	中環畢打街20號 銅魚涌皇皇道981號C地下 英皇道442-444號
九龍	長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
新界	沙田支行	好運中心商場三樓193號舖

6. 閣下可於下列時間內遞交申請表格:

二零一二年十一月十三日星期二	上午九時正至下午五時正
二零一二年十一月十四日星期三	上午九時正至下午五時正
二零一二年十一月十五日星期四	上午九時正至下午五時正
二零一二年十一月十六日星期五	上午九時正至中午十二時正

7. 申請最遲必須於二零一二年十一月十六日(星期五)中午十二時正遞交,認購申請將於當日上午十一時四十五分至中午十二時正期間接受登記,惟須視乎當日天氣情況而定。倘於二零一二年十一月十六日(星期五)上午九時正至中午十二時正任何時間在香港懸掛:

- 八號或以上熱帶氣旋警告訊號;或
- 「黑色」暴雨警告訊號

則不會開始辦理申請登記;而開始辦理申請登記將延至香港於上午九時正至中午十二時正任何時間並無發出任何上述警告訊號的下一個營業日上午十一時四十五分至中午十二時正。

8. 本公司保留將所有或任何支票或銀行本票兌現的權利。閣下的支票或銀行本票將不會於二零一二年十一月十六日(星期五)中午十二時正前過戶。閣下將不獲發付款收據。本公司將保留閣下的申請認購股款的利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何超額申請款項或退還。

可申請認購股份數目及股款

申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元
2,000	3,333.27	50,000	83,331.61	450,000	749,984.41	7,000,000	11,666,424.00
4,000	6,666.53	60,000	99,997.92	500,000	833,316.00	8,000,000	13,333,056.00
6,000	9,999.80	70,000	116,664.25	600,000	999,979.20	9,000,000	14,999,688.00
8,000	13,333.06	80,000	133,330.56	700,000	1,166,642.40	10,000,000	16,666,320.00
10,000	16,666.33	90,000	149,996.89	800,000	1,333,305.60	20,000,000	33,332,640.00
12,000	19,999.58	100,000	166,663.20	900,000	1,499,968.80	30,000,000	49,998,960.00
14,000	23,332.85	150,000	249,994.81	1,000,000	1,666,632.00	40,000,000	66,665,280.00
16,000	26,666.11	200,000	333,326.40	2,000,000	3,333,264.00	50,000,000	83,331,600.00
18,000	29,999.38	250,000	416,658.01	3,000,000	4,999,896.00	62,750,000 ⁽¹⁾	104,581,158.01
20,000	33,332.64	300,000	499,989.60	4,000,000	6,666,528.00		
30,000	49,998.97	350,000	583,321.21	5,000,000	8,333,160.00		
40,000	66,665.28	400,000	666,652.80	6,000,000	9,999,792.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。