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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA OVERSEAS FINANCE (CAYMAN) V LIMITED
(incorporated in the Cayman Islands with limited liability)

US\$700,000,000 3.95 per cent. Guaranteed Notes due 2022 (Stock Code: 4579)
US\$300,000,000 5.35 per cent. Guaranteed Notes due 2042 (Stock Code: 4580)
(together, the "Notes")

unconditionally and irrevocably guaranteed by

CHINA OVERSEAS LAND & INVESTMENT LTD.
(incorporated in Hong Kong with limited liability)
(Stock Code: 688)

Joint Bookrunners and Joint Lead Managers

BOC International

Citigroup

BNP PARIBAS

Goldman Sachs (Asia) L.L.C.

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 7 November 2012. Permission for the listing of, and dealing in, the Notes is expected to become effective on 16 November 2012.

Hong Kong, 15 November 2012

As at the date of this announcement, Messrs. Kong Qingping (Chairman), Hao Jian Min (Vice Chairman and Chief Executive Officer), Xiao Xiao (Vice Chairman), Dong Daping, Nip Yun Wing and Luo Liang are the executive directors; Mr. Zheng Xuexuan is the non-executive director; and Messrs. Li Kwok Po, David, Lam Kwong Siu, Wong Ying Ho, Kennedy and Madam Fan Hsu Lai Tai, Rita are the independent non-executive directors of the Company.

As at the date of this announcement, the directors of China Overseas Finance (Cayman) V Limited are Messrs. Kong Qingping, Hao Jian Min, Xiao Xiao and Nip Yun Wing.