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YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

精熙國際 (開曼) 有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 2788)

CHANGE IN SHAREHOLDING

This announcement is made by Yorkey Optical International (Cayman) Ltd. (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company has been notified by Asia Promotion Optical International Ltd. (“Asia Promotion”), the Company’s substantial shareholder, that on 19 November 2012, Asia Promotion entered into an agreement (the “Agreement”) with Asia Optical International Ltd. (“AOIL”) for the sale of 186,833,000 shares of HK\$0.01 each of the Company (the “Shares”) (representing 22.57% of the issued share capital of the Company as at the date of this announcement) to AOIL at approximately US\$0.0993 (approximately HK\$0.77) per Share (the “Share Transfer”).

The abovementioned Share Transfer will be subject to the approval of Investment Commission of Ministry of Economic Affairs in Taiwan. Upon receipt of the approval and completion of the Share Transfer, Asia Promotion will cease to hold any shares in the Company. Mr. Cheng Wen-Tao (“Mr. Cheng”), the sole director of Asia Promotion and Ms. Huang Ching-Hui, the spouse of Mr. Cheng, will not be taken to be interested in the Company.

AOIL and Richman International Group Co., Ltd. (“Richman”) are wholly-owned subsidiaries of Asia Optical Co., Inc. (“AO Inc.”). Richman is interested in 40,000,000 shares of the Company, representing 4.83% of the issued share capital of the Company as at the date of this announcement. After the completion of the Share Transfer, AO Inc., through its shareholding in AOIL and Richman, will become an indirect substantial shareholder of the Company (representing 27.4% of the issued share capital of the Company).

By order of the Board

YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

Nagai Michio

Executive Director and CEO

Hong Kong, 19 November 2012

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Nagai Michio and Mr. Liao Kuo-Ming, two non-executive Directors, namely, Mr. Lai I-Jen and Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Chiang Hsiang-Tsai, Mr. Chou Chih-Ming and Mr. Wang Yi-Chi.

** For identification purpose only*