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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA TAIPING CAPITAL LIMITED

(Incorporated in the British Virgin Islands with limited liability)
(the "Issuer")

US\$300,000,000 4.125% Guaranteed Notes due 2022 (the "Notes")
(Stock Code: 4582)

unconditionally and irrevocably guaranteed by



中國太平保險控股有限公司

China Taiping Insurance Holdings Company Limited
(Incorporated in Hong Kong with limited liability)
(Stock Code: 966)
(the "Guarantor")

Joint Lead Managers and Joint Bookrunners

BOCI Asia Limited
Citigroup Global Markets Limited
J.P. Morgan Securities plc

Co-Manager
Taiping Securities (HK) Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued by the Issuer by way of debt issues to professional investors only, as described in the Offering Circular relating thereto dated 14 November 2012. Such listing and permission to deal in the Notes are expected to become effective on 22 November 2012.

20 November 2012

As at the date of this announcement, the board of directors of the Guarantor comprises 11 directors, of which Mr. WANG Bin, Mr. SONG Shuguang, Mr. XIE Yiqun, Mr. PENG Wei, Mr. NG Yu Lam Kenneth, Mr. SHEN Koping Michael, and Mr. LAU Siu Mun Sammy are executive directors, Mr. LI Tao is a non-executive director, and Dr. WU Jiesi, Mr. CHE Shujian, and Mr. LEE Kong Wai Conway are independent non-executive directors.

As at the date of this announcement, the board of directors of the Issuer comprises Mr. LI Tao and Mr. CHAN Man Ko.