

Hong Kong Public Offering – White Form 香港公開發售 – 白色申請表格
Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Zhengzhou Coal Mining Machinery Group Company Limited (the "Company") dated 22 November 2012 (the "Prospectus"). You should not place any reliance on any information released by us in connection with our listed A Shares on the Shanghai Stock Exchange or other media outlets.
附註：除本申請表格所界定者外，本申請表格所用的詞語及措辭與鄭州煤礦機械集團股份有限公司（「本公司」）於2012年11月22日刊發的招股章程（「招股章程」）所界定者具有相同涵義。閣下不應依賴我們在上海證券交易所或其他媒體公佈有關我們的已上市A股的任何信息。

Staple your payment here 請將股款繫釘於此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就此因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix IX – Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄九、送呈香港公司註冊處處長及備查的文件內（起至公司註冊處處長的文件）一段所列的其他文件，已遵照香港法例第32章公司條例第342C條的規定，交予香港公司註冊處處長登記、證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件均不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").
本申請表格所載資料，不會於或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接刊登、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請。本申請表格所述H股並無及將不會根據1933年美國證券法（經修訂）（「證券法」）登記。

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States. 除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦不會於美國進行證券的公開發售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄權地內作出有關提呈或要約，亦不得在有關司法管轄權地出售香港發售股份。



Zhengzhou Coal Mining Machinery Group Company Limited
鄭州煤礦機械集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 221,122,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 22,112,400 H Shares (subject to adjustment)
Number of International Offer Shares : 199,009,600 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$12.28 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)
Nominal value : RMB1.00 per H Share
Stock code : 0564

全球發售

全球發售項下發售股份數目 : 221,122,000股H股(可予調整及視乎超額配股權而定)
香港發售股份數目 : 22,112,400股H股(可予調整)
國際發售股份數目 : 199,009,600股H股(可予調整及視乎超額配股權而定)
最高發售價 : 每股H股12.28港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，可根據最終定價予以退還)
面值 : 每股H股人民幣1.00元
股份代號 : 0564

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 27 November 2012.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink.

截止接受申請時間為
2012年11月27日(星期二)中午12時正。
閣下須細閱本申請表格所附載的條件及指示。
本申請表格各適用部分必須全部以墨水筆清楚填妥，方為有效。

To: Zhengzhou Coal Mining Machinery Group Company Limited
UBS AG, Hong Kong Branch
Citic Securities Corporate Finance (HK) Limited
J.P. Morgan Securities (Asia Pacific) Limited
Deutsche Bank AG, Hong Kong Branch
The Hong Kong Underwriters

致：鄭州煤礦機械集團股份有限公司
UBS AG 香港分行
中信證券融資(香港)有限公司
摩根士丹利證券(香港)有限公司
德意志銀行香港分行
香港承銷商

- I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering, nor otherwise participate, in the International Offering;
- understand that this declaration and representation will be relied upon by the Company, the Directors, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any H Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address stated on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any H Share certificate(s) and/or any refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
- request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that I am/each of us, and each of the persons for whose benefit I am/we are applying are neither U.S. persons nor a person inside the United States (both as defined in Regulation S under the Securities Act), when completing and submitting this Application Form, or I am/each of us, and each of the persons for whose benefit I am/we are applying is a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act and the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/我們：
 - 按照招股章程及本申請表格的條款及條件，並依據章程細則的規定，申請認購以下數目的香港發售股份；
 - 隨附申請香港發售股份所需全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
 - 承諾及同意接納本人/我們於本申請所申請認購的香港發售股份，或獲分配的任何較少數目的香港發售股份；
 - 聲明是認購申請乃以本人/我們或本人/我們代為申請的人士為受益人以白色或黃色申請表格，或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一認購申請；
 - 承諾及確認本人/我們及本人/我們為其利益作出認購申請的人士並無申請、承購或表示有意認購或收取或獲配或分配(包括有條件及/或暫定)；亦不會申請、承購或表示有意認購國際發售的任何國際發售股份或以其他方式參與國際發售；
 - 明白 貴公司、董事、聯席保薦人、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人將倚賴本聲明及陳述，以決定是否就本申請配發任何香港發售股份；
 - 授權 貴公司將本人/我們的姓名列入 貴公司股東名冊內，登記為任何將配發予本人/我們的香港發售股份的持有人，並(在本申請表格附隨各頁所載的條款及條件的規限下)按本申請表格所列地址以平郵方式寄發任何H股股票及/或任何退款支票(如適用)，郵誤風險概由本人/我們承擔，惟本人/我們已申請1,000,000股或以上的香港發售股份，並在本申請表格上表明本人/我們擬按本申請表格及招股章程所述程序親自領取任何H股股票及/或任何退款支票(如適用)則除外；
 - 要求任何退款支票以本人(倘屬聯名申請人)本申請表格內排名首位者為抬頭人；
 - 已細閱本申請表格附隨各頁及招股章程所載的條款、條件及申請程序，並同意受其約束；
 - 聲明、保證及承諾本人/我們中的任何人及本人/我們為其利益而提出申請的各名人士在填寫及遞交本申請表格之時為非美國人士，亦非身處美國境內的人士(兩者定義見證券法S規則例)(h)(3)段所述之人士；及本人/我們或本人/我們為其利益提出認購申請的人士獲配發或申請香港發售股份不會引致，貴公司須從香港以外任何地區的任何法律或法規的任何規定(不論是否具法律效力)；及
 - 同意本申請、任何對本申請的接納及因此訂立的合同須受香港法律規管及按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期:/...../.....
D日 M月 Y年

Warning:
It is important that you read the terms and conditions and application procedures overleaf.
You must sign this Application Form in writing and by way of personal chop, otherwise this application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS and/or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) for more than 11,056,200 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under Hong Kong Public Offering, and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
You may be prosecuted if you make a false declaration.

警告:
閣下務必細閱背頁所載條款及條件以及申請程序。
閣下必須親筆簽署本申請表格，不得以個人印章代簽，否則申請會遭拒絕受理。
本申請表格內所有適用空格均必須填妥，否則申請會遭拒絕受理。
閣下務必遵守背頁的申請程序，否則本公司保留拒絕受理有關申請的權利。
閣下必須以英文填寫本申請(除非另有指明)，否則申請會遭拒絕受理。
僅限白表或黃色申請表格或透過中央結算系統向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示以受益人身份作出一項認購申請，以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示作出的重複或延遲申請，由一名申請人以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出認購超過11,056,200股香港發售股份(即根據香港公開發售初步類型可供認購香港發售股份的50%)的認購申請，及支票或銀行本票於首次遞交時不獲受理的申請，均可遭拒絕受理。
閣下如作出虛假聲明，可能會被檢控。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

Number of Hong Kong Offer Shares applied for, not to exceed 11,056,200 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請認購香港發售股份數目(不得超過11,056,200股香港發售股份,即香港公開發售項下初步提呈可供認購的香港發售股份50%)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - ZMJ Public Offer".
* 支票及銀行本票須以劃線註明「只准存入抬頭人賬戶」方式開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司-鄭煤機公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業(以英文填寫)	Your Hong Kong identity card number/ Passport number/ Hong Kong business registration number* (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/ 香港商業登記號碼 (請刪除不適用者)
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Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1)	Hong Kong identity card number/passport number/ Hong Kong business registration number of all other joint applicant(s) (Please delete as appropriate) 所有其他聯名申請人的 香港身份證號碼/護照號碼/ 香港商業登記號碼 (請刪除不適用者)
	(2)	
	(3)	

Your address (in English) (joint applicants should give address and telephone number of the first-named applicant) Only an address in Hong Kong will be accepted. 閣下的地址(以英文填寫) (聯名申請人只須填寫排名 首位的申請人的地址及電話 號碼) 只接受香港地址	Telephone number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s).
由代名人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或身份識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided.
如閣下為代名人且並無填寫此節，則是項申請將被視為閣下本身利益提出。必須提供各(聯名)實益擁有人的賬戶號碼或身份識別編碼。

** (a) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. Such Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
如屬個人人士，閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效及處理H股的申請，為此，該等資料將轉交予第三方以供核實之用。所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或(如適用)護照號碼或(如屬法人團體)其香港商業登記號碼。
(b) Part of your Hong Kong identity card number/passport number or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在退款支票(如有)上。有關資料亦會轉交予第三方作退款用途。銀行或會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼，或會導致延遲兌現退款支票甚至無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect H Share certificate(s) and/or refund cheque(s) (where relevant), in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date for dispatch/collection of H Share certificate(s)/e-Refund payment instructions/refund cheque(s) (where relevant), which is expected to be on Tuesday, 4 December 2012, or such other date as notified by the Company in the newspapers as the date at dispatch/collection of H Share certificates/e-Refund payment instructions/refund cheques, should mark "✓" in the box on the left. Please refer to the section entitled "How to Apply for the Hong Kong Offer Shares - Dispatch/Collection of H Share Certificates and Refund Monies" in the Prospectus for more information.
凡申請1,000,000股或以上香港發售股份，並擬於發出/領取H股股票/電子退款指示/退款支票(如適用)當日(預計為2012年12月4日(星期二)或本公司在報章上公佈發送/領取H股股票/電子退款指示/退款支票的其他日期)親身前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取H股股票及/或退款支票(如適用)的申請人，請在左方空格內填上「✓」號。有關詳情請參閱招股章程「如何申請香港發售股份-發送/領取H股股票及退款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



ZMJ

Zhengzhou Coal Mining Machinery Group Company Limited

鄭州煤礦機械集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed 4.
5. Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person immediately upon completion of the Global Offering;
 - a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
 - a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan);
 - a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act; or
 - a person who does not have a Hong Kong address.

B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a **WHITE or YELLOW Application Form**, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.
- In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

C. Lodge only one application for your benefit (for you and any of your joint applicant)

- Multiple applications or suspected multiple applications will be rejected.** Except where you are a nominee and provide the information required to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the designated **White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk)**; or
 - both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the designated **White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk)** for more than 50% of the H Shares (i.e. 11,056,200 H Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
 - have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.
- Save as referred to above, all of your applications will also be rejected as multiple applications if where one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a Company means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

The 22,112,400 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 11,056,200 H Shares in Pool A and 11,056,200 H Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.03% SFC transaction levy and 0.005% Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.03% SFC transaction levy and 0.005% Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares are in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools.

Multiple or suspected multiple applications and any application for more than 11,056,200 Hong Kong Offer Shares are liable to be rejected.

Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, be based on the basis of bidding, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- **instruct and authorise** the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allotted to you in your name(s) as required by the Articles of Association and other arrangements described in the Prospectus and this Application Form;
 - **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
 - **confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - **agree** that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, partners, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
 - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
 - (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk)**;
 - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be or has been made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk)**, and that you are duly authorised to sign this Application Form as that other person's agent;
 - **undertake** and **warrant** (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
 - **warrant** the truth and accuracy of the information the contained in your application;

- **agree** to disclose to the Company, the H Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;
 - **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - **undertake** and **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
 - **authorise** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any H Share certificate(s) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your H Share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your H Share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Tuesday, 4 December 2012, or such other date as notified by the Company in the newspapers as the date of dispatch/collect of H Share certificates/Refund payment instructions/refund cheques from Computershare Hong Kong Investor Services Limited);
 - **understand** that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
 - if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers or advisers will bring any laws outside Hong Kong as a shield of the absence of your offer to purchase, or to any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - **agree** with the Company, for itself and for the benefit of each Shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each Shareholder of the Company to observe and comply with the Companies Ordinance, the PRC Company Law and the Regulations made by the State Administration for Industry and Commerce;
 - **agree** with the Company, each Shareholder, Director, Supervisor, manager and other senior officer of the Company, and the Company (acting for itself and for each Director, Supervisor, manager and other senior officer) agrees with each Shareholder of the Company, to refer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;
 - **agree** with the Company and each Shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof;
 - **authorise** the Company to enter into a contract on behalf of you with each of the Directors, Supervisors and officers of the Company whereby each such Director, Supervisor and officer undertakes to observe and comply with his obligations to Shareholders as stipulated in the Articles of Association and the Articles of Association;
 - **represent and warrant** that you understand the H Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing the Application Form or are a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act;
 - **confirm** that you understand entirely that our registered share capital comprises A Shares and H Shares and that holders of H Shares do not have the same rights as holders of A Shares save as to the differences due to the listing rules requirements of the stock exchange where the Shares are listed;
 - **confirm** that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form.
- The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their respective agents and nominees) may accept your application at their discretion, and subject to any conditions any of them may think fit, including production of evidence of the authority of your attorney. The Company and the Joint Bookrunners in their capacity as agents for the Company have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or around Wednesday, 28 November 2012 at any event, not later than Monday, 3 December 2012. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$12.28 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund of any resulting surplus application monies to successful applicants, without interest if the offer price should be lower than HK\$12.28. The fixed offer price will be announced on Tuesday, 4 December 2012 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.zzmj.com. The Joint Global Coordinators (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$10.38 to HK\$12.28 per H Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement/a supplemental prospectus (as appropriate) in connection with the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.zzmj.com no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Applicants should have regard to the possibility that any announcement/supplemental prospectus (as appropriate) in connection with a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on or before Monday, 3 December 2012, the Hong Kong Public Offering and International Offering will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing of the application.

The Company expects to announce the Offer Price, the general level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering are expected to be published on Tuesday, 4 December 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.zzmj.com. The results of allotment and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the paragraph headed "Dispatch/Collection of H Share Certificates and Refund Monies" in the section entitled "How to Apply for the Hong Kong Offer Shares" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your H Share certificate(s) (where applicable), you may collect it/them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch of H Share certificate(s). This is expected to be Tuesday, 4 December 2012.

If you are an individual, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your H Share certificate(s) personally within the time period specified for collection, they will be dispatched to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares and have not indicated on your Application Form that you wish to collect your H Share certificate(s) in person, then your H Share certificate(s) will be sent to the address on this Application Form on the date of dispatch, which is expected to be on Tuesday, 4 December 2012, by ordinary post and at your own risk. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" under the section entitled "Underwriting" in the Prospectus at 8:00 a.m. on Wednesday, 5 December 2012.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

1. **Full discretion of the Company or its agents to reject or accept your application**
The Company and the Joint Bookrunners and the **White Form eIPO Service Provider** in their capacity as our agents, or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.
2. **If your application is revoked or withdrawn**
By completing and submitting this Application Form you agree that you cannot revoke your application on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the expiration of the fifth day after the closing of the application lists except by means of one of the procedures referred to in the Prospectus.
Your application may be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified,

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of application will be constituted by notification to the press of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

3. **If the allotment of Hong Kong Offer Shares is void**
Your allotment of Hong Kong Offer Shares to you, if made, will be void if the Listing Committee of the Stock Exchange does not grant permission to list the H Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.
4. **You made applications under the Hong Kong Public Offering as well as the International Offering**
Your application will be rejected if:
 - you make multiple applications or suspected multiple applications;
 - the application for Shares is not for one of the amounts set out in the table in this Application Form;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares under the International Offering. By filling in any of the **WHITE** or **YELLOW** Application Forms or applying by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider under the **White Form eIPO** service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received International Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - the Underwriting Agreements do not become unconditional;
 - the Underwriting Agreements are terminated in accordance with their respective terms;
 - the Company or the Joint Bookrunners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
 - your application is for more than approximately 50% of the H Shares (i.e. 11,056,200 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$12.28 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheques (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of collection/dispatch of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Tuesday, 4 December 2012.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheques (if any). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheques personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Tuesday, 4 December 2012, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "If you are a nominee";
- "Lodge only one application for your benefit" (for you and any of your joint applicant);
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.
Failure to supply the requested data may result in your application for securities being rejected, or it delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificates and/or the dispatch of refund cheques (if any) to which you are entitled.
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of holders of securities, including, where applicable, HKSCC Nominees;
 - maintaining or updating the register of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of the holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and preparing profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
3. **Transfer of personal data**
Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
 - where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective businesses;
 - any statutory, regulatory or governmental bodies (including the Stock Exchange and the SFC); and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access to and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.
By signing this Application Form or by giving **electronic application instructions** to HKSCC, you agree to all of the above.

4. **Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at:**
 - (a) any following branches of **Bank of China (Hong Kong) Limited:**

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
	Lee Chung Street Branch	29-31 Lee Chung Street, Chai Wan
Kowloon	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tsung Kwan O
New Territories	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
	Tai Po Branch	68-70 Ho Heung Street, Tai Po Market
	Citywalk Branch	Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan

- (b) any following branches of **Bank of Communications Co., Ltd. Hong Kong Branch:**

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Wanchai Sub-Branch	G/F, 32-34 Johnston Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Ngau Tau Kok Sub-Branch	Shop G1&G2, G/F, Phase 1, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan
	Tai Po Sub-Branch	Shop No. 1, G/F, Wing Fai Plaza, 29-35 Ting Kok Road

5. Your Application Form can be lodged at these times:

Thursday, 22 November 2012	— 9:00 a.m. to 5:00 p.m.
Friday, 23 November 2012	— 9:00 a.m. to 5:00 p.m.
Saturday, 24 November 2012	— 9:00 a.m. to 1:00 p.m.
Monday, 26 November 2012	— 9:00 a.m. to 5:00 p.m.
Tuesday, 27 November 2012	— 9:00 a.m. to 12:00 noon
6. The latest time for lodging your application is **12:00 noon on Tuesday, 27 November 2012**. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 27 November 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.
7. Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.
The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 27 November 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)
200	2,480.75	9,000	111,634.05	700,000	8,682,647.68
400	4,961.52	10,000	124,037.82	800,000	9,923,025.92
600	7,442.27	20,000	248,075.65	900,000	11,163,404.16
800	9,923.02	30,000	372,113.47	1,000,000	12,403,782.40
1,000	12,403.78	40,000	496,151.30	2,000,000	24,807,564.80
1,200	14,884.54	50,000	620,189.12	3,000,000	37,211,347.20
1,400	17,365.30	60,000	744,226.94	4,000,000	49,615,129.60
1,600	19,846.05	70,000	868,264.77	5,000,000	62,018,912.00
1,800	22,326.81	80,000	992,302.59	6,000,000	74,422,694.40
2,000	24,807.57	90,000	1,116,340.42	7,000,000	86,826,476.80
3,000	37,211.35	100,000	1,240,378.24	8,000,000	99,230,259.20
4,000	49,615.13	200,000	2,480,756.48	9,000,000	111,634,041.60
5,000	62,018.91	300,000	3,721,134.72	10,000,000	124,037,824.00
6,000	74,422.69	400,000	4,961,512.96	11,056,200 ⁽¹⁾	137,138,698.97
7,000	86,826.48	500,000	6,201,891.20		
8,000	99,230.26	600,000	7,442,269.44		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

倘刊發招股章程任何補充文件，已提交申請的申請人不一定(視乎補充文件所載內容而定)獲覆彼等可撤回申請的通知。倘申請人未獲覆通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將維持有效並可能獲接納。在以上所述者規限下，申請一經提交即不可撤銷，且申請人將被視為根據招股章程而作出申請。閣下申請一經接納，即不可撤銷或撤回。就此而言，在報章公佈分配結果即構成對申請的接納。閣下如有關分配基準受若若干條件規限或訂明以抽籤形式分配，則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而定。

- 3. 閣下獲配發的香港發售股份為無效 如果聯交所上市委員會在下列期間未批准H股上市，則配發予閣下的香港發售股份(如有)將無效：
 - 由截止辦理認購申請登記起計二個星期內；或
 - 如果聯交所上市委員會在截止辦理認購申請登記後三個星期內通知本公司延長有關期間，則最多在截止辦理認購申請登記起計六個星期內。

- 4. 閣下根據香港公開發售以及國際發售提出申請 在下列情況下，閣下的申請將被拒絕：
 - 閣下的申請為重複或疑屬重複申請；
 - 閣下的股份數目並非本申請表格一覽表所列的其中一個數目；
 - 閣下或閣下為其利益作出申請的人士已申請或表示有意認購或已經或即將獲得配股或分配(包括有條件及/或暫定)香港發售股份及/或國際發售的股份。透過填寫任何白色或黃色申請表格或向香港結算或根據白表eIPO服務向指定的白表eIPO服務供應商發出電子認購指示提出申請，即表示閣下同意不會同時申請香港發售股份及國際發售的股份。本公司將採取合理措施，識別並拒絕已在國際發售中獲得國際發售股份的投資者所提出的香港公開發售申請，並將識別且拒絕已在香港公開發售中獲得香港發售股份的投資者在國際發售中的認購意向；
 - 閣下未有根據申請表格上的指示正確地填妥申請表格(如閣下以申請表格提出申請)；
 - 閣下未按規定方式付款；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
 - 承銷協議未能成為無條件；
 - 承銷協議根據其各自的條款終止；
 - 本公司或聯席賬簿管理人相信閣下的申請一經接納，會違反閣下填妥及簽署申請表格所在司法權區的適用證券或其他法律、規則或法規；或
 - 閣下申請認購超過香港公開發售初步可供公開發售的H股50%(即11,056,200股H股)。

退還閣下的款項 倘閣下基於上述任何原因未能收取任何香港發售股份，本公司會將閣下的申請股款(連同1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，不計利息)退還予閣下。如閣下的申請僅部分獲接納，本公司將閣下申請股款中的適當部分(連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還予閣下。如最終暫定的發售價低於申請時所繳付的最高發售價每股H股12.28港元，本公司將不計利息向閣下退還多收申請股款連同多收申請股款應佔相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。發售退還款項日期前有關股款產生的所有應計利息歸本公司所有。倘出現涉及大量超額認購的偶然情況，本公司及聯席全球協調人可酌情決定不兌現申請認購若干小額香港發售股份之股票(成功的申請除外)。退還支票將以劃線註明「只准存入抬頭人賬戶」退還予閣下或屬聯名申請人，則退還予閣下申請表格上排名首位的申請人。閣下所提供的香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在退還支票(如有)上。有關資料亦會轉交第三方支付用途。閣下將退還支票兌現前，銀行或會要求查閱閣下的香港身份證號碼/護照號碼。如有任何錯誤，閣下的香港身份證號碼/護照號碼，或會導致退還支票延遲兌現或無效。如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退還支票(如有)，閣下可在本公司於報章上公佈領取/發送電子退還支票/退還支票/H股股票日期當天上午9時正至下午1時正期間，前往以下地點領取退還支票：

香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17樓1712-1716室

預期該寄發日期為2012年12月4日(星期二)。倘閣下為選擇親自領取退還支票的個人申請人，閣下不可授權任何其他人代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的個人申請人，閣下必須於領取退還支票時出示香港中央證券登記有限公司所接受的身份證明文件。如閣下未在指定領取時間內親自領取退還支票，則退還支票將會以平郵方式寄往本申請表格上所示地址，郵誤風險概由閣下承擔。如閣下申請認購1,000,000股以上香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份，惟並無在申請表格上表明擬親自領取退還支票，則閣下的退還支票將於寄發日期(預期將為2012年12月4日(星期二))以平郵方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。如有需要，本公司擬作出特別安排，以盡量避免延遲退還退還。

申請手續

- 1. 按照下表計算閣下擬認購的香港發售股份數目應付的認購申請款項。閣下申請認購的股數最少為200股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港發售股份概不會獲接受且該等申請或會遭拒絕。下表亦列出申請認購有關數目香港發售股份(最多11,056,200股香港發售股份)的應付股款總額。閣下須於申請時繳付每股H股12.28港元的最高發售價，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表載列申請認購若干香港發售股份數目的應繳股款總額。
- 2. 請填妥及簽署本申請表格。本公司僅接納親筆簽名。閣下的支票或銀行本票須緊釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付所認購香港發售股份的股款。每份申請均須附帶一張獨立開出的支票或一張獨立開出的銀行本票。如以支票付款，該支票必須：
 - 為港元支票；
 - 由閣下在香港開設的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權簽署的人士在該支票背面，該賬戶名稱必須與閣下在申請表格上的姓名相同。如屬聯名申請，則該賬戶名稱必須與排名首位申請人的姓名相同。倘支票由聯名賬戶開出，其中一個聯名申請人姓名必須與排名首位申請人的姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司-鄭煤機公開發售」；
 - 劃線註明「只准存入抬頭人賬戶」；
 - 每份申請必須附帶一張獨立開出的支票或銀行本票；及
 - 支票不得為期票。倘閣下的支票出現以下情況，則閣下的認購申請將不獲接納：
 - 未能符合上述所有規定；或
 - 首次過戶不獲兌現。如以銀行本票付款：
 - 銀行本票必須為港元本票；
 - 閣下必須購買香港持牌銀行發出的銀行本票，並由銀行授權人在銀行本票背面簽署以核對閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請，則銀行本票背面所示姓名必須與排名首位申請人的姓名相同；
 - 銀行本票必須註明抬頭人為「中國銀行(香港)代理人有限公司-鄭煤機公開發售」；
 - 銀行本票上必須劃線註明「只准存入抬頭人賬戶」；及
 - 銀行本票不得為期票。如閣下的銀行本票不符合上述所有規定，閣下的認購申請可能不獲接納。

香港結算代理人提出的申請 如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程不符的條文將不適用，且以招股章程所載者為準。在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款及條件申請認購香港發售股份的保證及受章程細則規限者除外；
- 第一頁的「警告」；
- 「閣下為代理人」；
- 「僅可為閣下本身的利益(為閣下及閣下的任何聯名申請人)提交一份申請」；
- 「填妥及提交本申請表格的效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署致令申請人登記成為所申請認購香港發售股份持有人的文件除外；
- 「倘閣下成功申請認購香港發售股份(全部或部分)」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還閣下的款項」。

個人資料

個人資料收集聲明 個人資料收集聲明(條例)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

- 1. 收集閣下個人資料的原因 證券申請人或證券登記持有者以本身名義申請認購證券或轉讓或受讓證券時或尋求登記處的服務時，須不時向本公司或其代理人及H股證券登記處提供其最新的準確個人資料。未能提供所要求的資料可能導致閣下證券認購申請遭拒絕或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務，亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或發送H股股票及/或寄發閣下應得的退還支票。
- 2. 提供的個人資料有任何錯誤，證券持有者須立即通知本公司及H股證券登記處。 證券申請人及持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式)：
 - 處理閣下的申請及退還支票(如適用)；及核實是否符合本申請表格及招股章程載列的條款和申請程序；以及公佈香港發售股份的分配結果；
 - 遵守香港及其他地區的一切適用法律法規；
 - 登記新發行證券或以證券持有人的名義(包括(如適用)以香港結算代理人名義)轉讓或受讓證券；
 - 存置及更新本公司證券持有人的名冊；
 - 核實或協助核實簽名、任何其他核實或交換資料；
 - 確立本公司證券持有人的受託權利，如股息、供股和紅股等；
 - 分發本公司及其附屬公司的通訊；
 - 編製統計信息和股東資料；
 - 根據法律、規則或法規進行披露；
 - 披露有關資料以便就權益索償；及
 - 與上述有關的任何其他附帶或相關目的，及/或使本公司及H股證券登記處能履行對證券持有者及/或監管者承擔的責任及/或證券持有者不時同意的任何其他目的。
- 3. 向他人轉交個人資料 本公司及其H股證券登記處會將證券持有人的個人資料保密，但本公司及其H股證券登記處可能會作出彼等認為必要的查詢以確認個人資料的準確性以達到上述任何目的，尤其為彼等可或向或從下列任何及全部人士和實體獲取下列任何及全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料：
 - 本公司或其委任的代理人，如財務顧問、收數銀行及海外主要登記處；
 - 如證券申請人要求將證券登記存於中央結算系統，則香港結算或香港結算代理人將會就中央結算系統的運作使用個人資料；
 - 閣下的本公司或H股證券登記處提供有關其各自業務營運的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
 - 任何法定、監管或政府機關(包括聯交所及證監會)；及
 - 與證券持有者進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。
- 4. 查閱及更正個人資料 條例規定，證券持有者有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。根據條例，本公司及H股證券登記處有權處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求，均須通過招股章程「個人資料」一節所披露或不時按適用法律獲知會的本公司註冊辦事處送交公司秘書或(視乎情況而定)通過H股證券登記處送交私隱監管人員。如閣下簽署本申請表格或向香港結算發出電子認購指示，即表示閣下同意上述各項。

4. 請將下申請表格，對摺一次，然後投入下列任何特備收集箱內：

(a)	中國銀行(香港)有限公司	下列任何分行：
香港島	中銀大廈分行	花園道1號3樓
	香港仔分行	香港仔海旁街25號
九龍	利華街分行	葵興利華街29-31號
	開源道分行	觀塘開源道55號
新界	油麻地分行	油麻地彌敦道471號
	美孚新邨萬事達廣場分行	美孚新邨萬事達廣場N47-49
香港島	新都城分行	將軍澳新都城二期二樓209號
	旺角上海街分行	旺角上海街611-617號
新界	大埔分行	大埔墟寶輝街68-70號
	荃新天地分行	荃灣楊屋道1號荃新天地地下65號舖

(b) 交通銀行股份有限公司香港分行的下列任何分行：

香港島	分行名稱	地址
香港島	香港分行	中環畢打街20號
	仔仔分行	莊士敦道32-34號地下
九龍	長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
	牛頭角支行	牛頭角角力長沙灣廣場一期地下G1及G2號舖
新界	沙咀道支行	荃灣沙咀道122-124號
	大埔支行	汀角路29-35號榮華花園地下1號舖

5. 閣下可於下列時間內遞交申請表格：

日期	星期	上午	下午
2012年11月22日	(星期四)	—	上午9時正至下午5時正
2012年11月23日	(星期五)	—	上午9時正至下午5時正
2012年11月24日	(星期六)	—	上午9時正至下午5時正
2012年11月26日	(星期一)	—	上午9時正至下午5時正
2012年11月27日	(星期二)	—	上午9時正至下午5時正

6. 閣下遞交申請的截止時間為2012年11月27日(星期二)中午12時正。本公司將於當日上午11時45分至下午12時正期間辦理認購申請登記，惟視乎當日天氣情況而定。如香港在2012年11月27日(星期二)上午9時正至中午12時正任何時間發出下列警告信號，將不會辦理認購申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

而改為在上午11時45分至中午12時正期間任何時間並無發出上述警告信號的下一個營業日上午9時正至中午12時正期間進行。

營業日指除星期六、星期日或香港公眾假期以外的日子。本公司保留將所有或任何認購申請款項過戶的權利，惟閣下所填的支票或銀行本票將不會於2012年11月27日(星期二)中午12時正前過戶。本公司不會向閣下發出付款收據，本公司將保留閣下申請股款的全部應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退還。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
200	2,480.75	9,000	111,634.05	700,000	8,682,647.68
400	4,961.52	10,000	124,037.82	800,000	9,923,025.92
600	7,442.27	20,000	248,075.65	900,000	11,163,404.16
800	9,923.02	30,000	372,113.47	1,000,000	12,403,782.40
1,000	12,403.78	40,000	496,151.30	2,000,000	24,807,564.80
1,200	14,884.54	50,000	620,189.12	3,000,000	37,211,347.20
1,400	17,365.30	60,000	744,226.94	4,000,000	49,615,129.60
1,600	19,846.05	70,000	868,264.77	5,000,000	62,018,912.00
1,800	22,326.81	80,000	992,302.59	6,000,000	74,422,694.40
2,000	24,807.57	90,000	1,116,340.42	7,000,000	86,826,476.80
3,000	37,211.35	100,000	1,240,378.24	8,000,000	99,230,259.20
4,000	49,615.13	200,000	2,480,756.48	9,000,000	111,634,041.60
5,000	62,018.91	300,000	3,721,134.72	10,000,000	124,037,824.00
6,000	74,422.69	400,000	4,961,512.96	11,056,200 ⁽¹⁾	137,138,698.97
7,000	86,826.48	500,000	6,201,891.20		
8,000	99,230.26	600,000	7,442,269.44		

(1) 閣下可申請認購的香港發售股份最高數目。