Hong Kong Public Offering - Yellow Form 香港公開發售一黃色申請表格
Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如 閣下欽以香港中央結算《帝理人》有限公司信誉指结第代理人』)的名義曼記將獲發行的香港發售股份,並直接存入中央結算及交收系統「「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請用本表格。

Staple your payment here 請將股款

緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relinace upon the whole or any part of this Application Form. Fellow \$48.89 \times Apple Apple

Act")。 本中請表格所複貨料,不會於成內美國包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或問接刊發、分聲或發佈。於美國。該等資料並不構成成成為購買或該購證券的任何要約或邀請。本申請表格所達出股並無及將不 會根據1933年美國證券法(經修訂)(證券法)登記。 The H Shares moy not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States. 解表工能行後能能工能發起的主義的學生的發起就正複複複象。有例將不會於美國養育或出售日股。亦不會於美國進行經濟的公園養質。 Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sule of flong Rong Offer Shares in any jurisdiction in which such offer, solicitation of an offer to buy nor shall there be any sule of flong Rong Offer Shares in any jurisdiction in which such offer, solicitation of an offer to buy nor shall there be any sule of flong Rong Offer Shares in any jurisdiction in which such offer, solicitation of a work of the shall be a shall be sh



Zhengzhou Coal Mining Machinery Group Company Limited 鄭州煤礦機械集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering

Number of Hong Kong Offer Shares **Number of International Offer Shares**

221,122,000 H Shares (subject to adjustment and the Over-allotment Option)
22,112,400 H Shares (subject to adjustment)
199,009,600 H Shares (subject to adjustment and the Over-allotment Option)
HK\$12.28 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%
and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)
RMB1.00 per H Share
0564

Nominal value 0564 Stock code

全球發售項下發售股份數目 221,122,000股H股(可予調整及視乎超額配股權而定)

香港發售股份數目

Maximum Offer Price

22,112,400股H股(可予調整) 199,009,600股H股(可予調整及視乎超額配股權而定)

國際發售股份數目

每股H股12.28港元,另加1%經紀佣金、0.003%證監會交易徵費及 0.005%聯交所交易費(須於申請時以港元繳足,可根據最終定價予以退還) 每股H股人民幣1.00元

最高發售價

份代號

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 27 November 20 You must read the conditions and instructions attached to this Application For To be valid, you must complete all applicable parts of this Application For Please write clearly in ink.

Zhengzhou Coal Mining Machinery Group Company Limited UBS AG, Hong Kong Branch CITIC Securities Corporate Finance (HK) Limited J.P. Morgan Securities (Asia Pacific) Limited Deutsche Bank AG, Hong Kong Branch The Hong Kong Underwriters

tage, 0.003% SFC transaction levy and 0.005% Stock

allotted to me/us in this application;
to be made whether on a WHITE or YELLOW
to the White Form elPO Service Provider under
enefit 1 am/we are applying;

apply for the number of Hong Kong Offer Shares set out below on the subject to the Articles of Association; creates program in full for the Hong Kong Offer Shares applied for, including the program in the control of the Hong Kong Offer Shares applied for, included the hong kong Offer Shares applied for, declare that this is the only application made and the only application Application Form or by giving electronic application instructions to Hong Work of the Hong Kong Offer Shares applied for the Hong Kong Offer Shares and the prior or whose banefit I am in, or received or been placed or allocated (including conditionally and/or any International Offer Shares under the dimensional Offering.)

out on the pages attached to this Application Form and in the Prospectus and

and each of the persons for whose benefit I am/we are applying is neither a U.S. ted in Regulation S under the Securities Act) when completing and submitting this cons for whose benefit I am/we are applying is a person described in paragraph (h) the allotment of or application for the Hong Kong Offer Shares to me/us or by me/ cupier the Company to comply with any requirements under any law or regulation de Hong Kong; and thing contract, will be governed by and construed in accordance with the laws of

Signed by (all) applicant(s) (all joint applicants must 由(所有)申請人簽署(所有聯名申請人必須簽署)

Date: 日	期:	/	/			
	DΒ		月	Y年		

- It is important that you read the terms and conditions and application procedures overleaf.

 It is important that you read the terms and conditions and application procedures overleaf.

 You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

 All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. The is important that you follow the application in application and personal contracts of the company reserves the right to reject the application. You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO Service (www.eipo.com.bk). Walliplication Smark by one application or either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS on the designated White Form eIPO Service Provider under the White Form

截止接受申請時間為 2012年11月27日(星期二)中午12時正。 閣下須細閱本申請表格所附載的條件及指示。

本申請表格各適用部分必須全部以墨水筆清楚填妥,方為有效。

我們:

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
Broker No. 經紀號碼							
Broker's Chop 經紀印章							

警告		
	閣下務必細閱背頁所載條款及條件以及申請程序。	
•	图下 必 須 親 筆 簽 署 本 申 請 表 格 ,不 得 以 個 人 印 章 代 替 ,否 則 申 請 會 遭 拒 絕 受 理	10
	本申請表格內所有適用空格均必須填妥,否則申請會遭拒絕受理。	

本申請表格內所有適用空格均必須填安。否則申請會遭拒絕受理。 關下務必應守背頁的申請程序。否則本公司保留拒絕受理相關申請的權利。 關下必須以定文填妥本申請除非另有指則,否則申請會遭拒絕受理。 僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表目PQ服務(www.cipo.com.hk)向指定 白表e.IPQ服務供應商發出電子課購報工以受益人身份作出一次說事申請。以白色及人或黃色申請表格及 方或透過中央結算系統向香港結算及/或根據白表日PQ服務(www.cipo.com.hk)向指定白表目PQ服務供應商 於出電子經期指示作出的電視或膨脹兼申請。中一名申請人以白色或黃色申請表格成性應商 於出電子經期指示性出資。 於出電子經期指示作出資金。 就向香港結算或根據白表目PQ服務(www.cipo.com.hk)向指定白表目PQ服務供應商發出電子認購指示提出認 聯超越11,056,200股香港接貨股份(即根據香港公同發售初步提呈可供認購香港發售股份(90%)的認購申請, 及文票或銀行本票於首次過戶時不獲兑現的申請。均可能塑在超受理。 關下如作出座假聲明,可能會被檢控。

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* 支票及銀行本票須以劃線註明「只准存入抬頭人賬戶」方式開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司—鄭煤機公開發售」。
To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆或原子筆以英文正楷填寫,聯名申請人只須填寫名列首位的申請人的地址。 Your name (in English) Family name or company name 姓氏或公司名稱 英文姓名/名稱 Your name (in Chinese) Family name or company name 姓氏或公司名稱 Forename(s) 名字 中文姓名/名稱 Hong Kong Identity Card number **Your Occupation** (in English) (please dele 職業(以英文填寫) 護昭號碼 Name(s) of all other (1)joint applicant(s) (in English) (if any) (2)所有其他聯名申請人 的英文姓名/名稱(如有) (3) Your address in English (Joint applicants should give the address and telephone number address and telephole number of the first-named applicant only)
Only an address in Hong Kong will be accepted 関下的地址(以英文填寫)
(學名申請人只須填寫抹名首位的 申請人的地址及電話號碼) 只接受香港地址 Telephone number 電話號碼 For nominees: Please provide an account number or identification code for each (joint) beneficial o 由代名人遞交:請填寫各(聯名)實益擁有人的脹戶號碼或身份識別編碼。 If you are a nominee and you do not complete this section, this application will be treated as being made for 如 國下為代名人且並無填妥木飾,則是項申請辯被視作為 國下本身利益提出。

"(1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are vertex).

如 國下屬中央結算系統投資者戶口持有人,則是項申請只會接納香港分份。 (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Hong Kong identity card, please provide your passport number. For a body coupertue, please otherwise for processing the application for H Shares and such data would fee transferred to a many provides and the provide by a part of your Hong Kong identity card number/passport number, or, if you are joint applicant validity of Application Forms and such data would also be transferred to a further party for them & Kong identity card number/passport number may lead to they in encasiment of or many in the provides of the provides 港商業登記號碼(如 周下屬法人周豐)。請參周存頁[申請手順]一節第2股, unworlde your Hong Kong identity card unmber or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a gistration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of Application Forms and menf of such purposes.

, 国下必須填寫 国下的香港身份證號碼或護照號碼。如 国下持有香港身份證。前填寫香港身份證號碼; 咨則。前填寫護照號碼。如屬法人 及處理租股的申請。為此。該等資料將轉交子第三方以便核實之用。 ity card number/yasport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your 并含量自身、允分含量。1000年, Applicants who have applied for 1,000,000 or more Hong Floor, Hopewell Centre, 183 Queen's Road East, Wanches, to Apply for the Hong Kong Offer Shares Dissick/Colle R, 申请 1,000,000 度 成 以上 香港 費 數 數 等 後 後 後 後 後 17棟 1712-1716 營 親身領取 DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料詳情 THIS BOX MUST BE DULY COMPLETED 此空格必須妥為填寫 Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號 For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加 蓋顯示公司名稱的公司印章 ADDRESS LABEL 地址標貼 Please repeat your name(s) and address as set out above in BLOCK LETTERS 請用正楷填寫上表所示姓名/名稱及地址 Name(s) 姓名/名稱 Address 地址 (See paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

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Zhengzhou Coal Mining Machinery Group Company Limited 鄭 州 煤 礦 機 械 集 團 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application
Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospe

- Who can apply

 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong
- If you are a firm, the application must be in the names of the individual members, not the firm's name.

 If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative
- ity.

 unumber of joint applicants may not exceed four.

 under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

 "Listing Rules", you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying

 - assung kutes /, you Camma approvious may rong koing office stances in you are or any personney to whose benefit you are apprying an existing beneficial owner of shares in the Company or any of its subsidiaries; the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries; an associate (as defined in the Listing Rules) of any of the above.

 The company immediately upon completion of the Global Offering, or allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares.

 The company immediated approach of the Company immediated an interest for the International Offers places.

 The company immediated an interest for the International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares.

 The company immediated an interest of the International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares.

 The company immediated proposed of the Company of the Company in the International Offer Shares or otherwise participated in the International Offer Shares or otherwise participated in the International Offer Shares.

 The company is the Company of the Company

If you are a nominee
You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a WHITE or YELLOW Application Form, and todge more than one application in your own name if each application is made on behalf of

different beneficial owners.

In the box on this Application Form marked "For nominees", you must include:

an account number; or

an account number; or

some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorise sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on terms set out in section F and the section under Personal Data.

Lodge only one application for your benefit (or your and any of your joint applicant's benefit)
Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required
to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees acting on electronic
application instructions) will be rejected as multiple applications if you, or you and joint applicant(s) together:

make more than one application (whether individually or jointly) on a WIIIT En VELLOW Application Form or by giving electronic
application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Cleating
in the control of the provider whether the white Form all of the supplication (whether the provider what the White Form all of the supplication instructions).

- Participant or Custodian participant of to the designated white Form eIPO series from the Application Form on on one WHITE or YELLOW Application Form on on one WHITE or YELLOW Application Form of on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the designated. White Form eIPO service (www.eipo.com.hk); apply on one WHITE or YELLOW Application Form of the White Form eIPO service (www.eipo.com.hk); apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Otto the designated White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk) for more than 50% of the H Shares (i.e. 11,056,200 H Shares) initially being offered for public subscription under the Hong Kong Public Oferings or

than 50% of the H Shares (i.e. 11,056,200 H Shares) initially being offered for public subscription under the Wing Kong Willie C and a public of or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisinternational Offer Shares under the International Offering.

International Offer Shares under the International Offering.

In HASCC Nominees acting on electronic application is made by HASCC Nominees acting on electronic applications if more than one applications and the Only business of that company and the only business of that company is dealing in securities; and you exercises statutory control over that company, eapplication will be treated as being made for your benefit, of company means a company with no equity securities listed on the Stock Exchange.

**Optional Office of the Only Office of Office of the Only Office of the Only Office of Only Office of Office of Only Office

specified amount in a distribution of either profits or capita Allocation of Hong Kong Offer Shares - Pools A and B The 22,112,400 Hong Kong Offer Shares initially being offered for in the number of Offer Shares allocated between the Hong Kong I for allocation purposes: 11,056,200 H Shares in Pool A and 11,0 allocated on an equitable basis to successful applicants who have a Per Forder, go. 0039's EFC transaction levy and 0,005's Slock The Pool B will be allocated on an equitable basis to successful applicants who have a property of the property of the

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form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as
or whom you act as agent or nominee:

lor the Joint Booknumers (or their respective agents or nominees) to execute any transfer forms,
or behalf and to do on your behalf all other things necessary to effect registration of any Hong
he name of HKSCC Nominees are required by the Articles of Association and otherwise to give

- contract notes or other documents on sour behalf and to do on your behalf all other things necessary to effect registration of any Bottom, Group of the Common of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangement, doesn'then the Prospectus and this Application Form:

 undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Share's libecarded to you, and as required by the Articles of Association;
 agree that the Flow Long Offer Share's to be allouted shall be issued in the name of HKSCC Nominees and deposited directly into CCAS are received to the Common of the Articles of Association of Associa
- RESEARCH NOMINGES;
 agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the
 Prospectus and this Application Form:

- agree that neither HKSCC nor HKSCC Nominees snain mave any manning on a monomorphism of the Prospectus and this Application Forespectus and this Application Forespectus and this Application Forespectus and this Application Forespectus and the Prospectus in making your application and will not rely confirm that you have only relied on the information and representations in the Prospectus:

 agree with the Company, and cach shareholder of the Company, and the Company agrees with each of its shareholders, to observe and comply with the PRC Company Law, the Special Regulations, the Companies Ordinance and the Articles of Association:

 authorise the Company to enter into a contract on your behalf with each director, supervisor and officer of the Company whereby each director, supervisor and officer undertakes to observe and comply with his or fire obligations to shareholders as stipulated in the Articles of Association;

 contained in the Prospectus in making your application, and will not rely on any other information and representations save as set out in any supplement to the Prospectus in making your application, and will not rely on any other information and representations save as set out in ntained in the Prospectus in making your application, and will not rely on any other information and representations by supplement to the Prospectus; rere that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the deterwirers and any of their respective directors, officers, employees, partners, agents or advisers and any other parties involved in company the Joint Sponsors the Joint Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any plement to the Prospectus;

- the Global Offering are liable only for the information and representations contained in the Torgettes; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus; (if the application is made for your own benefit) warrant that the application is the only application with will be made for your benefit on a WHITE or YELLOW Application form or by giving electronic application in the control of the control of the provider via the White Form elPO service (www.elpo.com.hk); (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application; (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will be or has been made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HSSCC via CCASS or to the designated White Form elPO Service (www.elpo.com.hk), and that you are duly authorised to sign this Application Form as that other person's agent;

- undertake and confirm that you (if the applica have made the application have not applied for allocated (including conditionally and/or provisic International Offer Shares under the Internation International Offering; fit) or the person(s) for whose benefit you n interest in or received or been placed or or take up or indicate any interest in any participated or will participate in the

- - making a false declaration; n, you agree and warrant that you have the Joint Global Coordinators, the Joint involved in the Global Offering nor any
- cach Sharcholder of the Company, and so that the Company will plication, including applications made by HKSCC Nominees, to of the Company, to observe and comply with the PRC Company and the Articles of Association; pervisor, manager and other senior officer of the Company, and

- the holders beneal;

 (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion in the special control of your designated CCASS participant, in accordance with your election on this Application Form:

 (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (i) not to accept any or part of the Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees not to accept such Hong Kong Offer Shares for the special control of the Hong Kong Offer Shares show the control of the Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (n) of you are joint applicants, to susteed in your name (or, if you are joint applicant, in the name of the first name applicant) and in such a case, to post the certificates for such Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;

 (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC Nominees may adjust the number of Hong Kong Offer Shares altotted to you and issued in the name of HKSCC Nominees shall be alway any liability for the information and representations not so contained in the Prospectus and this Application Form:

 (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;

if you are joint applicants, each of you jointly and severally) agree that neither HRSCC noninces shall be represented and warrant that you understand the H Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act; enough that you are destrained entirely that our registered share capital comprises A Shares and H Shares and that holders of H Shares shall have the same right as holders of A Shares save as to the differences due to the listing rules requirements of the stock exchange where the Shares are listed;

confirm that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form:

agree that your application, any acceptance of it and resulting contract will be governed by and construed in accordance and the state of the stock of the stock

Power of attorney

If your application is made through a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their respective agents and nominees) may accept your application in their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Bookrunners in its capacity as agent for the Company have full discretion to reject or accept any application, in full or in part without assigning any reason.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing of the application lists.

The Company expects to announce the Offer Price, the general level of indication of interest in the International Offering, the basis of the Company expects to announce the Offer Price, the general level of indication of interest in the International Offering, the basis of the Company expects to the Price of the Company of the C

- Exchange at www.hkeznews.hk and the Company's website at www.hkeznews.hk and the Hong Kong blistones registration numbers of successful applicants under the Hong Kong Dirich Prospectus.

 If your application for Hong Kong Dirich Shares' in the Prospectus.

 If your application is wholly or partially successful (in whole or in part)

 If your application is wholly or partially successful, your H Share certificates) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Wednesday, 5 December 2012 will be issued in the name of HRSCC Neument and and not having been terminated at 8:00 a.m. on Wednesday, 5 December 2012, or, in the event of a contingency, on any other date as shall be determined by HRSCC or HRSCC Nominees.

 If you are applying through a designated CCASS Participant (instructed by you to your Application Formon December 2012, or, in the event of a contingency, on any other date as shall be determined by HRSCC or HRSCC Nominees.

 If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

 If you are applying as a CCASS Investor Participant:

 The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Poffer from the manner as described in the paragraph headed "Publication of Results" in the section headed "How to Apply for the Hong Kong Offer Shares" in the Prospectus on Tuesday, 4 December 2012. You should check the announcement published by the Company and report any discrepancies to HRSCC School after the credit of the Hong Kong Offer Shares in the Prospectus on Tuesday, 4 December 2012. You should check the announcement published by the Company and report any discrepancies to HRSCC School after the credit o

be issued for sums paid on application.

In the event that the offer price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SPC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

nstances in which you will not be allotted Hong Kong Offer Shares is,
you to be allotted Hong Kong Offer Shares is!
The Company of its agents decide in their full discretion to reject or accept your application
The Company and the Joint Bookrunners and the White Form eIPO Service Provider in their capacity as our agents, or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or

acceptance.

Your application is revoked or withdrawn
By completing and submitting this Application Form you agree that you cannot revoke your application on or before the fifth day after the time
of the opening of the application issts (excluding for this purpose any day which is not a business day).

This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This
collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before
the expiration of the fifth day after the closing of the application lists except by means of one of the procedures referred to in the Prospectus.

May which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section

342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the
Prospectus.

day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section AVEE of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in acroadance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted, subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification to the press of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant permission to list the H Shares estimate in the subject to within a longer period of up to six tweets if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks from the closing of the application lists; or within a longer period of up to six tweets if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists; or within a longer period of up to six tweets if the Listing Committe

Application Form); your payment is not made correctly; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation; the Underwriting Agreements do not become unconditional; the Underwriting Agreements are terminated in accordance with their respective terms; the Company or the Joint Bookstrumers believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or your application is for more than 50% of the H Shares (i.e. 11,056,200 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

• your application is for more unan 20.8 to the control of the group public offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HKB312.28 per Habre paid on application, at the clause of the price of t

Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of collection/dispatch of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Tuesday. 4 December 2012. If you are an individual who ops for personal collection, oy must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services. Linde. If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refunde will be sent to the address on your Application Form that you wish to collect your refund cheque in person, your refunde will be sent to the address on worn Application Form that you wish to collect your refund cheque in person, your refunde will be sent to the address on worn Application Form that you wish to collect your refund cheque in person, your refunde will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Tuesday, 4 December 2012, by ordinary post and at your own risk.

Personal Data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996.
This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar scheryapplying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application are securities being redeed, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise french their service. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have suggestfully applied for and/or the dispatch of refund cheque(s) to which you are entitled.

- applicable, HKSCC

enable the Company and the H Share Registrar /or any other purposes to which the holders of

relating to the holders of securities will be kept confidential but ressary for achieving the above purposes or any of them, make such of the personal data and in particular, they may disclose, obtain, data of the holders of securities to, from or with any and all of the

- advisers and receiving bankers; CCASS, HKSCC or HKSCC Nominees, who will use the personal
- re providers who offer administrative, telecommunications, computer, payment share registrar in connection with the operation of their respective business; odies (including the Stock Exchange and the SPC); and ch the holders of securities have or propose to have dealings, such as their

Access to and correction of personal data
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold
heir personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the
Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All
requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should
be otherwised to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus
company (section of the Prospectus Company) company acceptance of the company acceptance of the company acceptance of the processing the section of the privacy compliance office.

By staging this Application Form or give electronic instruction applications to HKSCC, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Share application must be for a minimum of 200 Hong Kong Offer Shares. Applications must be in one of the similar application for any other number of Hong Kong Offer Shares will be considered and any such application is a sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 11,056,200 Hong Kong must pay the maximum offer price of HKS12.28 per Hong Kong Offer Share, plus 1/5 brokerage, 0.00 % FC Exchange trading fee. The table below sets out the total amount payable for certain numbers of the fine & one of the state of the state

as the applicant(s), must complete the form as indicated below and sign on the first page of the A written signatures will be accepted.

use applying through a designated CCASS Participant (other than a CCASS Investor Part the designated CCASS Participant must endorse the form with its company after the mine appropriate box. the Applicat

the designated CCASS Participant must endorse the form with its company in the appropriate box.

If you are applying as an individual CCASS Investor Participant: the form must contain your NAME and Hong Kong LD. card number; your participant LD. must be inserted in the appropriate box. If you are applying as a joint individual CCASS Investor Participant: the form must contain all joint investor participants 'NAME's and the Hong your participant LD. must be inserted in the appropriate box. If you are applying as a corporate CCASS Investor Participant: the form must contain your company NAME and Hong Name Susiness registers and the participant LD. and your company NAME and Hong Name Susiness registers are not provided by the participant (LD. and your company) ADME and Hong Name Susiness registers are not provided by the participant (Including participant I similar matters may render your application invalid.

Staple your cheque or banker's cashier order to this Application form. You must pay for the Hor or by one banker's cashier order. Each application must be accompanied by either one cheque or one banker's cashier order. If you pay by cheque, the cheque must:

be in Hong Kong dollars:
be in Hong Kong dollars:
be drawn on your Hong Kong dollar bank account in Hong Kong:
show your account name. This name, must afther be pre-printed on the 'up-que, or be ende bank. This account name must correspond with your name. If his a joint application, the the first-named application, the Kong Offer Shares applied for by one cheque

ount name must d applicant; Bank of China (Hong Kong)

Limited - ZMJ Public Offer";

rejected if your chequ

be in Hang Kong dollars;

**gesalize order from licensed banks in Hong Kong, and have your name certified on the back by a person and on the banker's cashier order and the name on the harder's cashier order and the name on the Application Form must be the same. If it is a joint ack of the banker's cashier order must be the same as the name of the first-named applicant;

**December 1997 to "Bank Of China (Hong Kong) Nominees Limited - ZMJ Public Offer";

**Leafossed "Account Payee Only"; and

or be post-dated. ur banker's cashier order does not meet all these requirements.

r off the Application Form, fold it once and lodge it in one of the special collection boxes at:

any following branches of Bank of China (Hong Kong) Limited:

Branch Name 3/F, 1 Garden Road 25 Wu Pak Street, Aberdeen 29-31 Lee Chung Street, Chai Wan Bank of China Tower Branch Aberdeen Branch Lee Chung Street Branch Hoi Yuen Road Branch Yau Ma Tei Branch Mei Foo Mount Sterling Mall Branch Metro City Branch Shanghai Street (Mong Kok) Branch 55 Hoi Yuen Road, Kwun Tong 471 Nathan Road, Yau Ma Tei Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen Shop 209, Level 2. Metro City Phase 1, Tseung Kwan O 611-617 Shanghai Street, Mong Kok Branch unt Sterling Mall Branch New Territories Tai Po Branch 68-70 Po Heung Street, Tai Po Market Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan

any following branches of Bank of Communications Co., Ltd. Hong Kong Branch: Hong Kong Island Hong Kong Branch Wanchai Sub-Branch 20 Pedder Street, Central G/F., 32-34 Johnston Road Cheung Sha Wan Plaza Sub-Branch Ngau Tau Kok Sub-Branch Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road Shop G1&G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road 122-124 Sha Tsui Road, Tsuen Wan Shop No. I. G/F., Wing Fai Plaza. 29-35 Ting Kok Road Your Application Form can be lodged at these times

Thursday, 22 November 2012 Friday, 23 November 2012 Saturday, 24 November 2012 Monday, 26 November 2012 Tuesday, 27 November 2012

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 27 November 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accurred on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS						
No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	
200	2,480.75	9,000	111,634.05	700,000	8,682,647.68	
400	4,961.52	10,000	124,037.82	800,000	9,923,025.92	
600	7,442.27	20,000	248,075.65	900,000	11,163,404.16	
800	9,923.02	30,000	372,113.47	1,000,000	12,403,782.40	
1,000	12,403.78	40,000	496,151.30	2,000,000	24,807,564.80	
1,200	14,884.54	50,000	620,189.12	3,000,000	37,211,347.20	
1,400	17,365.30	60,000	744,226.94	4,000,000	49,615,129.60	
1,600	19,846.05	70,000	868,264.77	5,000,000	62,018,912.00	
1,800	22,326.81	80,000	992,302.59	6,000,000	74,422,694.40	
2,000	24,807.57	90,000	1,116,340.42	7,000,000	86,826,476.80	
3,000	37,211.35	100,000	1,240,378.24	8,000,000	99,230,259.20	
4,000	49,615.13	200,000	2,480,756.48	9,000,000	111,634,041.60	
5,000	62,018.91	300,000	3,721,134.72	10,000,000	124,037,824.00	
6,000	74,422.69	400,000	4,961,512.96	11,056,200(1)	137,138,698.97	
7,000	86,826.48	500,000	6,201,891.20	1		
8,000	99,230.26	600,000	7,442,269.44	(1) Maximum number of Hong Kong Offer Shares you may apply for.		



Zhengzhou Coal Mining Machinery Group Company Limited 鄭州煤礦機械集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件 除另有説明外,於此等條件所用詞彙與招股章程賦予者具有相同涵義。

申請人資格

- 人養格
 周下各其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址。如 周下為萬歲,則須以個別成員名義而非以該商號名義提出申請。如 周下為法人團體 申請務何由模正式授權的商級職員簽署。並註明其代表的職份。聯邦會申請人的數目不得起到四名。 除非獲壽港聯合交易所有限公司能券上市規則(「上市規則)批准。倘 周下或 周下為其利益提出申請的任何人士為下列人士,則不得申請認請任何香港發售股份:本公司或其任何削騰公司股份的現有實益擁有法。本公司或其任何削騰公司股份的現有實益擁有法。本公司或其任何削騰公司股份的現有實益擁有法。本公司或其任何例屬公司的行政總裁、重事或监事: 以上任何人土的聯繫人に定義見上市規則):本公司的聯連人士(定義見上市規則)或在緊險全球發售完成後成為本公司關連人士的人士;本公司的關連人士的成業見上市規則)。
 一 建分配或海收取任何國際發售股份,或鄉已以其他方式參與國際發售或表明有興趣認購國際發售股份,也完養見證券法5規例),或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包括合資格與內機,數費者);或
 - 合資格境內機構投資者);或 當填妥及遞交本申請表格時為身處美國境內的人士(定義見證券法S規例),以及 關下並非證券法S規
 - 例第902條(h)(3)段所述人士;或 無香港地址的人士。

○ 已經申請或承購或表示有意認購,或已經獲得配售或將會獲得配售(包括有條件及/政團經濟國際受留地際發售股份。
 除上總者外如果 關下為 關下的利益而提出超過一份申請包括香港結算代理人按電子認購指示提供的申請部分則 關下的所有申請亦將被視為重複申請而遭拒絕受理。如果由一家非上市公司提出明請查員 該公司的性一業務是能券交易,及 國下行便對該公司的法定控制權,則該項申請將被規作為 图下的利益而提交。 非上市公司指並無股本證券在聯交所上市的公司。 與某公司者屬的法定控制權是指 關下: 控制某公司 率以上的表決權:或 控制某公司一半以上已發行股本(不計任何無權獲得超出指揮金額的利潤透股本分據的任何服本部分)。

香港發售股份的分配—甲組及乙組 為維行分配。根據香港公開發售初步提呈以供認購的22,112,440版 港發 查用銀分配的發售股份的發目作出調整,將分為兩端:甲却4LL458,200股H股 售股份將公平分配子總認購額為5,000,000港元或以下。 本也基礎經經 所交易費,的香港發售股份的成功申請人。乙組的各。接着最後需從 學工程總值,使不包括1%認定開金、0,003%凝監會交易數 20,003。無數所交 絕乙組鄉僅使不包括係經紀開金、0.0036總監會交易被數與0.055億 下繼請注意,甲組和乙組的申請所獲分配比例。公有所不同。 是的情況,則該組多出的香港發售股份。報復經屬面 其申請以及起 申請超過版本分配子每一组的香港發售股份。電複或區屬面 其申請以及起 申請超過版本分配子每一组的香港發售股份。電詢、入的申請 的有效申請數目向香港公開發售的投資者分配香港發售股份。 各港發售股份數目而有所不同。然而一審查。等股份的分配、能會 配數目較其他申請相同數目香港發售股份的申請人為多的股份。 而 股份。 胸需求业作相應的分配。 關下僅可獲分 1056200股香港發售股份的申請將不獲受理。 獲接納 根據香港公開發售,僅根據所接緩 分配基準或侵因應申請人有效申請 价配面進行抽數,即部分申請人有效 數的申請人則可能不獲分配任何香港發售

前充文件所載信息而定)接獲彼等可撤回申請的通知

- 審認 二百年作出經濟申請時、僅依據招股章程載列的資料及陳述、而不會倚賴任何其他資料及陳述(招股章程輔充文·中所載者除外):
 向有本公司及本公司各股東表示同意,而本公司亦向各股東表示同意遵守及符合中國公司法、特別規定、公司條例及章程顯則;
 發權本公司代表 閣下與本公司各董事、監事及高級職員訂立合同,據此各董事、監事及高級職員承諾遵守及履行章程期則所規定其對股東應盡的責任:
 及履行章程期則所規定其對股東應盡的責任:
 股章程補充文件所載以外的任何其他資料和陳述;
 同憲本公司,聯屆保險人、辦席全球經測人、聯席率頭經辦人、承銷商及其各自的任何董事、高級職員、員工、合夥人、代理人或顧問及參與全球發售的任何其他各方,僅須對招股章程、申請表格及招股章程傳相完文件所載以外的任何其他權利的前提下) 閣下的申請一經接賴,則 閣下不得因無意失實限差面報明申請,而除來有限會有限之外,閣下不得監積申請,同於有財政等程、申請表格及招股章程制申請,而除來有程度程與定以外。閣下不得監積申請、

- ", 為代理人代表 閣下提出)保證 閣下已經有效及不可撤銷地向 閣下的代理授予一切必要的權力及 以提交本申請; 關下為其他人十的代理人)保護已向實益擁有人作出合理查詢,證實是項申請將會或已經是為該名
- 人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk) 指定白表eIPO服務供應商發出電子認購指示提交的唯一申請,且 關下已獲正式授權作為該名人士的代理

- r , 為其利益作出申請的人士並無申請或承 作及/或物定)國際發售的任何國際發售 下的任何國際發售股份,亦無以其他方式 承諾並確認 閣下(倘申請為 閣下的利益作出) 購或表示有意認購或已收取或獲配售或分配(股份,亦不會申請或承購或表示有意認購國條系 已經或將會參與國際發售;
- 图下的申請所載資料確屬真
- 同意向本公司、H股證券登記處
- 申請1,000,000股或以上的香 ,在此情況下 記有限公司領取 閣
- 件享有權利與承擔責任所引起的任何訴訟而違反香港
- 股東的利益)表示同意(而本公司一經全部或部分接納申請,包括 1 本身及代表本公司各股東表示同意)遵守及符合中國公司法
- 監事、新段其他高級職員表示同意,而本公司本身及代表各董事、 本公司各股東表示同意,對於因章程或因中國公司法或其他有 的實權利或責任所引起有關本公司事務的一切分歧和索賠, 一旦訴訴仲裁,即視為授權仲裁機構舉行公開聆訊和公佈其裁決, 翻;
- 厚翻; 同意本公司H股持有人可自由轉讓本公司H股;
- 參與者的股份戶口中; (倘 閣下為聯名申請人,則每名申請人共同及個別) 周蘩香港結算和香港結算代理人各自保留 其超對的情權信)不接受以香港結算代理人名義分配予 閣下的任何或部分香港發售股份。或不 接受該等香港發售股份配存於中央結算系統;(面)使該等香港發售股份能夠從中央結算系數共 現、轉移到 關下的名下(或如 閣下為鄰 君申請人,則將移到申請表格上排名首位的申請入名下)。 風險和費用由 閣下自行承擔;及(iii)使該等香港發售股份以 閣下的名義發行(或如 閣下為聯 名申請人,則以申請表格上排名首位的申請人的名義發行),且在此情況下,將該等香港發售股 份的股票以平飾方式寄往本申請表格所污地址,每該風險由 閣下自行承擔,或使 閣下領取 (億 閣下為聯名申請人,則每名申請人共同及個別,同蘩香港結算和香港結算代理人均可調整

及權會 如 關下透過以授權書獲正式授權的代理人提出申請·本公司及聯席服簿管理人(或其各自的代理及代名人) 可在符合其認為合適的任何條件(包括出示 關下代理人的授權證明)的情況下,酌情接納 關下的申請。 本公司及作為本公司代理人的聯席服簿管理人可全權決定全部或部分拒絕或接受任何申請,而毋須 申述任何理由

■定發售價 發售價預期由聯席全球協調人(代表承銷商)與本公司於2012年11月28日(星期三)或前後面無論如何不 應於2012年12月3日/星期一)協定。申請香港發售股份的申請人於申請時須支付每股香港發售股份的最 高發售價12.28港元,另加1%經紀佣金、0.033%證監會交易徵數及0.005%聯交所交易與 12.23港元,則會向成功的中請人不計制息超電任何多缴申請股款。本公司將於2012年12月4日(星期二) 在南華早報(英文)及香港經濟日報(中文)以及聯交所劉站(www.hkexnews.hk)及本公司網站(www.zmj.com) 刊登所鑑定的發售價。聯席全球協調人(代表承銷商及經本公司问意)可於應交卷港公開發售申請 由日期上午之前隨時測低發售股份數日及/或指示性發售價範圍至低於租股重程所述者(即使股日股 10.38港元至12.28港元)。在該情況下,本公司將會不應於應至新港公開發售申請截止日期上午在南華 財報(英以及各港經濟日財中文)以及數交所劉站(www.kexnews.hk)及本公司朝域(www.zmj.com)刊登有 關測低發售股份數日及/或指示性發售價範圍的公告/招股章程賴充文件(如塘用)。申請人應注意。 有關一個低發售股份數日及/或指示性發售價範圍的公告/招股章程賴充文件(如塘用)。申請人應注意。 有關一個低發售股份數日及/或指示性發售價範圍的任何公告/招股章程賴充文件(如塘用)可能壓乏 都上述時間方會刊發。倘由於任何原因造成本公司與聯席全球協調人代表來銷商》未能於2012年12月3 日(星期一)或之前議定發售價,則香港公開發售及網際發售第不會進行並告失效。

入中央結算系統,以記存於 关下的中央結算系統投資者戶口持有人股份戶口或 关下指定的中央結算系統

查核 關下的最新戶口結餘。香港結算亦會向 關下提供一份交易結單,列明存入 關下股份戶口的香港發售股份數目。 本公司將不會發出臨時所有權文據。H股股票僅在香港公開發售成為無條件且於2012年12月5日(星期三)上午 8時正並無按照招股章程「承銷」一節「承銷安排及費用一香港公開發售一餐止理由」一段所述的終止權被終止的情況下方能成為有效所有權邀書。本公司將不會就繳交申請款項發出收據。 如發售價較 關下支付的每股股價為低,則多繳的申請股款包括該多繳款項應佔的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予 關下。

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」), 以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請用本表格。

獲配發香港發售股份的情況

- 强能致参准被告放切的情况。 能因下列情况而不缓配接音语接性起感<mark>致势,图下的申请</mark> 本公司及顺宽谱管理人何為本公司的代理人)及**白表elPO**服務供應商或其各自的代理和代名人可全權酌情決定全部或 部分拒絕或接執任何認購申請,而毋須欲此申返理由。 哪下的由,转遭事體心等問 即下的由,转进機能被害
- · 的申請漕撤銷或撤回

- 引情況下, 閣下的申請將被拒絕: 閣下的申請為重複或疑屬重複申請; 申請的股數目並非本申請表格一覽表所 閣下或 閣下為其利益作出申請的人士已 明下的中部為重視或時國生經 申前的股份數目進昇本中請表格一雙表所列的其中一個數目; 即下或 國下分 國下分 表 其利益作出中前的人士已申請或不購或表示有意認購或已經或即將獲得配售或分配(包括有條件 及/或暫定)香港發售股份及/或國際發售的發售股份。透過損為任何自愈或黃色申請表格成向善申請普港發售股份。 後國內服務付指定的自義任即服務供應的發出電子膨脹指示提出已在國際發售中獲得發售股份的投資者所提出的香 後之阿發條的發售股份。本公司將採取合理措施。減別並拒絕已在國際發售中獲得發售股份的投資者所提出的香 港公阿發作時,並將端別且拒絕已在香港公開發告中獲得各數程的股份的投資者因與發售中的經購意向; 關下未存根據申請表格上的指示正確地填妥申請表格(如 國下以申請表格提出申請); 關下未存根據中請表析上的指示正確地填妥申請表格(如 國下以申請表格提出申請); 關下表得成了式付款; 關下以及票或銀行本票付款、但該支票或銀行本票在首次過戶時不獲兑現; 來前協議未能成為無條件; 來前協議未能成為無條件; 來前協議推進表為無條件; 來前協議推進表為無條件;

題團 間下易於重 備 關下基於上述任何原因未能收取任何香港發作股份,本公司會將 周下的申請股款(他同1%經紀用金、0,003%避監會交易徵費 及0,005%聯及所來多最賣,不計利息規理予 閣下。如 閣下的申請偿部分便接換,本公司會將 閣下申請股款中的蟾舍部分(他同 有關的15個說明金、0,003%避免會交易發展及2,005%聯交所交易與不計利息規理予 閣下。如就後需定的發售價低於申請時所被 (的最高發情有發取限12.2%混元,本公司與非計利利。國際、日報查按申請數款轉用多效申請股款應出期間的(你就是明金、0,003% 認監會受易徵費及0,003%聯分所交易是、發送退款支票日期前有關股款產生的所有應計利息期本公司所有。倘也很涉及大量超額 認期的額然情况,本公司及與辦定未經與月」可前持法定不受見申請認解者干小額香港發度股份的支援的申請除外, 規款支票將會以劃線計明只推存人的頭人順戶規理予 閣下成如關聯名申請人,則是電予 閣下申請未格上抹名百位的申請人。 財政、實際自身份證據兩、護則整備的一部分,或由聯舉名申請人,則非名百位申請人的香港身份證據兩、護則整備兩一部分,或自別申報不可以 分、或會列印在退款支票如有上。有關資料亦會轉交第三方作起於用途。 閣下等退款支票是規則、銀行或會聚水者總 閣下的 香港身份證據兩、護則整備、美則整備。 國際一部不可以 知 閣下申請認購,000,000股或以上香港發售股份並在中請表格上表明接視自領取組款支票。如有上、方面等於根據 如 閣下申請認購,000,000股或以上香港發售股份並在申請表格上表明接視自領取組款支票。如 前 下可在本公司於報章上公 份徵取一發送電子提款指示/提款文票/日股股票日期當日上午9時正至下午1時正期間。前往以下地點領取超款交票;

香港中央證券登記有限公司 香港灣仔皇后大道東183號 合和中心17樓1712-1716室

預期該發送日期為2012年12日4日(星期一)。

備 關下為選擇親自領取退款支票的個人申請人,則 閻下不可授權任何其他人士代表 閣下領取。 國下必須於領取退款支票時出示身份證明文件(必須為香港中央遊券登記有限公司所接受的身份證明文件)。倘 閣下為選擇親自領取退款支票的公司申請人,則 閣下必須由 阁下的授權代表攜同蓋上 閣下公司申章的授權書領取。有關授權代表指同蓋上 閣下公司申章的授權書領取。有關授權代表指同蓋上 國下公司申章的授權書領取。有關授權代表指同蓋上 國下公司申章的授權書領取。有關授權代表指同蓋上 國下公司申請人,則 國下未在指定領取時間內親自領取退款支票,則退款支票將會以平郵方式寄往本申請表格上所示地址,郵談風於無由關下海域

引》末端。 申請認購1,000,000股以下香港發售股份或佈 関下申請認購1,000,000股或以上香港發售股份,惟並無在申請 長明駿親自領取堪畝支票,明 國下的堪畝支票縣於發送日期(預期將為2012年12月4日(星期二))以平郵方式 「平申請表格上所示地址,郵談風險橫由 閣下承擔。 妥、本公司嚴作出特別安排,以盡量避免延延發選退款。

個人資料收票量明 個人资料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和 持有人說明有關本公司及其I股證券登記處在個人資料和條例方面的政策和慣例。

收集 關下個人資料的原因 認券申請人或證券登記持有人以本身名義申請認購證券或轉讓或受讓證券時或尋求登記處的服務時,須不 時內本公司或其代理人及H股證券委配據提供其最新的準確個人資料。 未能提供所要水的資料可能等致 圖下遊券認購申請避拒絕或延經。或本公司或其H股證券登記處無法落實 轉讓或提供服務,亦可能妨礙或延經登記轉讓 圖下成功申請的香港發售股份及/或發送H股股票及/或寄 營 圖下應用的限數支票。 如提供的個人資料有任何錯誤,證券持有人須立即通知本公司及JP取證券登記處。

- 目的 證券申請人及持有人的個人資料可作以下目的使用、持 或保存(以任何方式) 申請及於特有人的個人資料可作以下目的使用、持有及 處理 關下的申請及組款支票如範囲別及核實是查得多本 以及公佈等證發售股份的分配結果; 登記新發行證券或以證券持有人的名為。 经配新發行證券或以證券持有人的名為。 特實或協與有數學。 特實或協與有數學。 特定受益權利,如股息。供股利率股等; 公務公心事實數解公司的與等; 程載列的條款和申請程序。

 - b 本公司及H股部 1任何其他目的。 處能用 【行對證券持有人及/或
- - 可及其日股聯券登記處可能會作出被等 為被等可向或從下列任何及全部人士 港場內或境外)證券持有人的個人資料:
 - 算或香港結算代理人,彼等將會就中央結 各自業務營運 的行政、電訊、電腦、付款或其他服務的代理

登記處是否持有其個人資料,並有權索取有關該資料的副 出電子認體指示,即表示 関下同意上述各項。

- 手續 按照下表計算 関下擬認購的香港發售股份數目應付的認購中請款項。関下申請認購的股數級少為200股香港發申請認購股數類為下表所列的其中一個數目。申請任何其他數目香港發售股份聚不會獲減委且該等申請連絕。下表亦列出申請認購有開數目香港發售股份(最多11.056.200股香港發售股份)的應允依款總面。 関下須助繳付每股香港發售股份(12.28港元的最高發售價、列加、經說佣金、0.003%證監會交易徵數 20.005%,轉之所了下表載列申請認購若干香港發售股份數目的應繳股款總額。
- 閣下作為申請人必須按下列所示填妥,並在申請表格首頁簽署。

僅接納親筆簽名

- 與者編號

- 必須在申請表格內填上所有聯名投資者戶口持有人的姓名及香港身份職號碼

- 砂須住煙品的空管的內具上 關下的多項名職號。
 虧下以中央結算系統公司投資者戶口持有人身份申請:
 必須在申請表格內填上 閣下的公司名稱及香港商業等。配要
 必須在應當的空格內填上 閣下的參與者編號及蓋上公司即完備者中央結算系統參與者的資料不確成不全(包括參與者編載及 女女公
- 章印列公司名稱) 印章(印章印列公司 印章(印章 或公司印 名稱))或其他類似事宜 均可導致申請無效。
- 。明 1-12 又宗政班行本票須緊釘於本申請表格上。 以下必須以 每份申請均須附帶一張文票或一張銀行本票 如以支票付款,該支票必須: 為港元支票; 認購香港發售股份的股款。 張支票或一 支付所 閣下的支票或銀行本票須緊釘於本申請表格上。 - 郡銀行太票

 - 《為別外、成人不心。 為港元支票。 由 関下在香港開設的港元銀行壓戶開出: 翻示 国下的账户名稱,而該銀戶名稱必須已預印在支票上,或由介侧銀行授權簽署的人士在該支票背書。 該賬戶名稱必須與 関下煙名組同。如圖號名申請。則該账戶名稱必須與排名舊位申請人的姓名相同; 註明抬頭人為戶中國銀行(書灣)代理人有限公司一鄭環機公開發售」; 本可不出血加票。

 - 票不得為期票。 的支票出现以下情況、則 閣下的認購申請將不獲接納
 - 未能符合上述所有規 首次過戶不獲兑現。 以銀行本票付款: 所有規定;或
 - 如

 - 發出的銀行本票,並由銀行授權人在銀行本票背面簽署以核證 閣下姓名

请撕下申請表格,對摺一次,然後投入下列任何特備收集箱內:

中國銀行(香港)有限公司的下列任何分行;

) 1 (144,440,13 (1)	THE PERSON NAMED IN	NIA TOTAL TOTAL				
4	分行名稱	地址				
香港島	中銀大廈分行 香港仔分行 利眾街分行	花園道 1 號 3 樓 香港仔湖北街 25 號 柴灣利眾街 29-31 號				
九龍	開源道分行 油麻地分行 美孚萬事建廣場分行 新都城分行 旺角上海街分行	觀塘開源道 55 號 油麻地彌敦道 471 號 美孚新邨萬事建廣場 N47-49 將軍淚新都城一期二樓 209 號 旺角上海街 611-617 號				
新界	大埔分行 ************************************	大埔城寶鄉街 68-70 號 太澤提展道 1 號太亮王抽抽下 65 號鐘				

火进载打成切得报公司皆港为打印 下列在門为刊 ·					
	分行名稱	地址			
香港島	香港分行 灣仔支行	中環單打街 20 號 莊士敦道 32-34 號地下			
九龍	長沙灣廣場支行 牛頭角支行	長沙灣道 833 號長沙灣廣場 G04 號舖 牛頭角道 77 號淘大商場一期地下 G1 及 G2 號舖			
新界	沙咀道支行 大埔支行	荃灣沙咀道 122-124 號 汀角路 29-35 號榮暉花園地下 1 號舖			

關下可於下列時間內搋交申請表格:

2012年11月22日(星期四) — 上午9時正至下午5時正 2012年11月23日(星期五) — 上午9時正至下午5時正 2012年11月24日(星期六) — 上午9時正至下午1時正 2012年11月26日(星期一) — 上午9時正至下午5時正 2012年11月27日(星期二) 上午9時正至中午12時正

本公司保留將所有或任何認購申請款項總戶的權利·惟 閣下的支票或銀行本票不會於2012年11月27日(星期二)中午12時正前總戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款的任何應 計利息。本公司亦有權在 閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請 股款或逸款。

可供申請認購股份數目及應繳款項						
申 請 認 購 的	申請時應繳款項	申 請 認 購 的	申請時應繳款項	申請認購的	申請時應繳款項	
香 港 發 售 股 份 數 目	(港元)	香 港 發 售 股 份 數 目	(港元)	香港發售股份數目	(港元)	
200	2,480.75	9,000	111,634.05	700,000	8,682,647.68	
400	4,961.52	10,000	124,037.82	800,000	9,923,025.92	
600	7,442.27	20,000	248,075.65	900,000	11,163,404.16	
800	9,923.02	30,000	372,113.47	1,000,000	12,403,782.40	
1,000	12,403.78	40,000	496,151.30	2,000,000	24,807,564.80	
1,200	14,884.54	50,000	620,189.12	3,000,000	37,211,347.20	
1,400	17,365.30	60,000	744,226.94	4,000,000	49,615,129.60	
1,600	19,846.05	70,000	868,264.77	5,000,000	62,018,912.00	
1,800	22,326.81	80,000	992,302.59	6,000,000	74,422,694.40	
2,000	24,807.57	90,000	1,116,340.42	7,000,000	86,826,476.80	
3,000	37,211.35	100,000	1,240,378.24	8,000,000	99,230,259.20	
4,000	49,615.13	200,000	2,480,756.48	9,000,000	111,634,041.60	
5,000 6,000 7,000 8,000	62,018.91 74,422.69 86,826.48 99,230.26	300,000 400,000 500,000 600,000	3,721,134.72 4,961,512.96 6,201,891.20 7,442,269.44	10,000,000 11,056,200 ⁽¹⁾ (1) 閣下可申請認購的香港發售股份	124,037,824.00 137,138,698.97 最高數目。	