

Hong Kong Public Offering – Yellow Form 香港公開發售 – 黃色申請表格

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Zhengzhou Coal Mining Machinery Group Company Limited (the “Company”) dated 22 November 2012 (the “Prospectus”).

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.



Zhengzhou Coal Mining Machinery Group Company Limited 鄭州煤礦機械集團股份有限公司

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering : 221,122,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 22,112,400 H Shares (subject to adjustment)
Number of International Offer Shares : 199,009,600 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$12.28 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)
Nominal value : RMB1.00 per H Share
Stock code : 0564

- 全球發售項下發售股份數目 : 221,122,000股H股(可予調整及視乎超額配股權而定)
香港發售股份數目 : 22,112,400股H股(可予調整)
國際發售股份數目 : 199,009,600股H股(可予調整及視乎超額配股權而定)
最高發售價 : 每股H股12.28港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足,可根據最終定價予以退還)
面值 : 每股H股人民幣1.00元
股份代號 : 0564

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 27 November 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

截止接受申請時間為 2012年11月27日(星期二)中午12時正。閣下須細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須全部以墨水筆清楚填妥,方為有效。

To: Zhengzhou Coal Mining Machinery Group Company Limited
UBS AG, Hong Kong Branch
Citic Securities Corporate Finance (HK) Limited
J.P. Morgan Securities (Asia Pacific) Limited
Deutsche Bank AG, Hong Kong Branch
The Hong Kong Underwriters
I/We: apply for the number of Hong Kong Offer Shares set out below on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;

致: 鄭州煤礦機械集團股份有限公司
UBS AG香港分行
中信證券(香港)有限公司
摩根大通證券(亞太)有限公司
德意志銀行香港分行
香港承銷商
本人/我們: 按照招股章程及本申請表格的條款及條件,並依據章程細則的規定,申請認購以下數目的香港發售股份;
隨附申請香港發售股份所需全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
承諾及同意接納本人/我們在申請中申請認購的香港發售股份,或獲分配的任何較少數目的香港發售股份;

Signed by (all) applicants (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D日 / M月 / Y年

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼

Broker’s Chop 經紀印章

Warning: It is important that you read the terms and conditions and application procedures overleaf. You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

警告: 閣下務必細閱背頁所載條款及條件以及申請程序。閣下必須親筆簽署本申請表格,不得以個人印章代替,否則申請會遭拒絕受理。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 11,056,200 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請認購香港發售股份數目(不得超過11,056,200股香港發售股份,即香港公開發售項下初步提呈可供認購的香港發售股份50%)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

\* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - ZMJ Public Offer".  
支票及銀行本票須以劃線註明「只准存入抬頭人賬戶」方式開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-鄭煤機公開發售」。  
\* To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請用墨水筆或原子筆以英文正楷填寫,聯名申請人只須填寫名列首位的申請人的地址。

Your name (in English) 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name (in Chinese) 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your Occupation (in English) 職業(以英文填寫)	Hong Kong Identity Card number/ Passport number/ Hong Kong business registration number** (please delete as appropriate) 閣下的香港身份證號碼/ 護照號碼/香港商業登記證號碼** (請刪除不適用者)
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Name(s) of all other joint applicant(s) (in English) (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Identity card number/ Passport number/Hong Kong business registration number of all other joint applicants** (please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/ 香港商業登記證號碼** (請刪除不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) 閣下的地址(以英文填寫) (聯名申請人只須填寫名列首位的申請人的地址及電話號碼) 只接受香港地址	Telephone number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner.  
由代名人遞交:請填寫各(聯名)實益擁有人的賬戶號碼或身份識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.  
如閣下為代名人且並無填妥本節,則是項申請將被視為閣下本身利益提出。  
\*\* (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.  
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) or an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of Application Forms and the application for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes.  
(3) Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
(4) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) (where relevant) which is expected to be on Tuesday, 4 December 2012, should mark 'V' in the box on the left. Please refer to the section headed "How to Apply for the Hong Kong Offer Shares - Dispatch/Collection of H Share Certificates and Refund Monies" in the Prospectus for more information.  
凡申請1,000,000股或以上香港發售股份,並擬於領取退款支票(如適用)當日(預計為2012年12月4日(星期二))前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)親身領取退款支票(如適用)的申請人,請在左方空格內填上「✓」。有關詳情請參閱招股章程「如何申請香港發售股份-發送/領取H股股票及退款」一節。

### DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料詳情

**THIS BOX MUST BE DULY COMPLETED**  
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印章。

蓋顯示公司名稱的公司印章。

(See paragraph 2 under section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

### ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK LETTERS  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

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ZMJ

Zhengzhou Coal Mining Machinery Group Company Limited

鄭州煤礦機械集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of terms used

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
- The number of joint applicants may not exceed four.
- Save under the circumstances permitted by the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Company or any of its subsidiaries;
  - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering;
  - a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
  - a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
  - a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act; or
  - a person who does not have a Hong Kong address.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In this case, you must indicate "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner, or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section under Personal Data.

C. Lodge only one application for your benefit (or your and any of your joint applicant's benefit)

Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the designated White Form eIPO Service Provider via the White Form eIPO Service ([www.eipo.com.hk](http://www.eipo.com.hk));
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider under the White Form eIPO Service ([www.eipo.com.hk](http://www.eipo.com.hk));
- apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the designated White Form eIPO Service Provider via the White Form eIPO Service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 50% of the H Shares (i.e. 11,056,200 H Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unlisted company and:

- the only business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares - Pools A and B

The 22,112,400 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 11,056,200 H Shares in Pool A and 11,056,200 H Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B, not from both. Multiple or suspected multiple applications and any application for more than 11,056,200 Hong Kong Offer Shares are liable to be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering will be by application, through the allocation of Hong Kong Offer Shares which, where appropriate, consists of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. In addition to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or any other documents and to apply for the Hong Kong Offer Shares on your behalf other than being registered for any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees;
- agree that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares and (2) to accept such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your (or if you are a joint applicant, to the first-named applicant's) name and in such a case to post the certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form or by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- confirm that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- agree with the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, partners, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
- (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider via the White Form eIPO Service ([www.eipo.com.hk](http://www.eipo.com.hk));
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider via the White Form eIPO Service ([www.eipo.com.hk](http://www.eipo.com.hk)), and that you are duly authorised to sign this Application Form as that other person's agent;

- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
- warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, the H Share Registrar, the receiving holders, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;
- undertake and agree to accept the Hong Kong Offer Shares applied for or of any lesser number allocated to you under this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) directly into CCASS and to send any refund cheques (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you are applying for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your refund cheques (where applicable) in person, you can collect your refund cheques) (where applicable) in person between 9:00 a.m. and 4:00 p.m. on Tuesday, 4 December 2012 from Computershare Hong Kong Investor Services Limited;

- understand that the information and representations will be relied upon by the Company and the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws, and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company for itself and for the benefit of each Shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each Shareholder of the Company, to observe and comply with the PRC Company Law, the Companies Ordinance, the Special Regulations, and the Articles of Association;

- agree with the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Company's manager, or other senior officer of the Company, and the Company acting for itself and for each Director, Supervisor, manager and other senior officer of the Company, and the Shareholders of the Company, to refer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning the Company to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;
- agree with the Company and each Shareholder of the Company that H Shares in the Company are freely transferable by the holder thereof;
- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (i) not to accept any or part of the Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees or not to accept such Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; and (iii) to cause such Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first named applicant) and in such a case, to post the certificates for such Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;

- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares allotted to you and issued in the name of HKSCC Nominees; (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- represent and warrant that you understand the H Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing the Application Form or are a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act;
- confirm that you understand entirely that our registered share capital comprises A Shares and H Shares and that holders of H Shares shall have the same right as holders of A Shares save as to the differences due to the listing rules requirements of the stock exchange where the Shares are listed;
- confirm that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form;
- agree that your application, any acceptance of it and resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

- The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other than their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

- Power of attorney  
If your application is made through a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their respective agents and nominees) may accept your application in their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Bookrunners in its capacity as agent for the Company have full discretion to reject or accept any application, in full or in part without assigning any reason.

- Determination of Offer Price  
The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or around Wednesday, 28 November 2012 and, in any event, not later than Monday, 3 December 2012. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$12.28 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund of any resulting surplus application monies to successful applicants, without interest if the offer price should be lower than HK\$12.28. The fixed offer price will be announced on Tuesday, 4 December 2012 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.zzmj.com](http://www.zzmj.com). The Joint Global Coordinators (on behalf of the Underwriters and with the Company's consent) may reduce the number of Hong Kong Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$10.38 to HK\$12.28 per H Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement/a supplemental prospectus (as appropriate) in connection with the reduction in the number of Offer Shares and/or the indicative offer price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.zzmj.com](http://www.zzmj.com) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Applicants should have regard to the possibility that any announcement/supplemental prospectus (as appropriate) in connection with a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on or before Monday, 3 December 2012, the Hong Kong Public Offering and the International Offering will not proceed and will lapse.

- Allotment of Hong Kong Offer Shares  
The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing of the application lists. The Company expects to announce the Offer Price, the general level of indication of interest in the International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering are expected to be published on Tuesday, 4 December 2012, in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.zzmj.com](http://www.zzmj.com). The results of allotment and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the paragraph headed "Dispatch/Collection of H Share Certificates and Refund Monies" in the section entitled "How to Apply for the Hong Kong Offer Shares" in the Prospectus.

- If your application for Hong Kong Offer Shares is successful (in whole or in part)  
If your application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Wednesday, 5 December 2012) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Tuesday, 4 December 2012, or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:  
The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner as described in the paragraph headed "Publication of Results" in the section entitled "How to Apply for the Hong Kong Offer Shares" in the Prospectus on Tuesday, 4 December 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 4 December 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS phone system and CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

- The Company will not issue temporary documents of title. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses - The Hong Kong Public Offering - Grounds for Termination" under the section entitled "Underwriting" in the Prospectus at 8:00 a.m. on Wednesday, 5 December 2012. No receipt will be issued for sums paid on application.

- In the event that the offer price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.





如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請用本表格。

閣下不獲配發香港發售股份的情況

閣下可能因下列情況而不獲配發香港發售股份：

- 本公司或其代理人可全權酌情決定拒絕或接納閣下的申請  
本公司及聯席賬簿管理人(作為本公司的代理人)及白表eIPO服務供應商或其各自的代理和代理人可全權酌情決定全部或部分拒絕或接納申請，而毋須就此申請理由。
- 閣下的申請手續不齊  
本申請表格一經填妥並交回，即表示閣下同意不得在開始登記認購申請的時間後第五日(就此而言不包括任何並非營業日的日子)或前撤回申請。  
該協議將成為與本公司訂立的附屬合同，在閣下遞交申請表格後即具有約束力。根據該附屬合同，本公司同意，除按招股章程所述任何一項程序外，不會截至辦理認購申請截止日(即此而言不包括任何並非營業日的日子)或之前撤回申請。只有在根據本公司條例第40條(按公司條例第342條施行)對招股章程負責的人士根據該條發出公告，免除或限制其對招股章程所負責任的情況下，閣下才能在開始登記認購申請的時間後第五日(就此而言不包括任何並非營業日的日子)或之前撤回申請。倘刊登招股章程任何補充文件，已提交申請的申請人不一定(視乎補充文件所載內容而定)接獲後等可撤回申請的通知。倘申請人未接獲通知，或申請人接獲通知後並未根據通知的申請程序遞交申請，則所提交的一切申請將維持有效並可申請接納。在上文所述之限制下，申請一經提交即可撤銷，且申請人將被視為根據招股章程的招股章程作出申請。  
閣下的申請一經撤銷，即不可撤銷或收回。就此而言，在招股章程公佈結果或申請的接納，且不可撤銷。如果有關分配基準受若干條件規限或訂明以抽籤形式分配，則申請接納後將視乎有關條件能否達成或抽籤結果而定。
- 香港發售股份配發無效  
如果聯交所上市委員會在下列期間未批准H股上市，則配發予閣下或香港結算代理人的香港發售股份(如有)將無效：
  - 由截止辦理認購申請登記截止三個月內；或
  - 如果聯交所上市委員會在截止辦理認購申請登記後三個月內通知本公司延長有關期間，則最多在截止辦理認購申請登記截止六個月內。
- 閣下未能遵守國際發售提出申請  
在下列情況下，閣下的申請將被拒絕：
  - 閣下的申請為重複或疑屬重複申請；
  - 申請的股數目並非本申請表格一覽表所列的其中一個數目；
  - 閣下或閣下為其利益作出申請的人士已申請或承購或表示有意認購或已經或即將獲得分配或分配包括有條件及/或暫定香港發售股份的發售股份。透過填寫任何白色或黃色申請表格或向香港結算或根據白表eIPO服務向指定的白表eIPO服務供應商發出電子認購指示提出申請，即表示閣下同意不會同時申請香港發售股份及國際發售股份的發售股份。本公司將採取合理措施，確保並無已在國際發售中獲得發售股份的投資者向香港發售股份申請，並請閣下在申請時，並請閣下在申請時已在香港公開發售的香港發售股份的投資者向香港結算代理人提出認購意向；
  - 閣下未有根據申請表格上的指示正確地填妥申請表格(如閣下以申請表格提出申請)；
  - 閣下未按規定方式付款；
  - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
  - 承銷協議未能成為無條件；
  - 承銷協議根據其各自的條款終止；
  - 本公司或聯席賬簿管理人相信閣下的申請一經接納，會違反閣下填妥及簽署申請表格所在司法權區的適用證券或其他法律；
  - 閣下申請認購超過香港公開發售初步可供公眾認購的H股50%(即11,056,200股H股)。

退還閣下的款項

閣下基於上述任何原因未能收取任何香港發售股份，本公司會將閣下的申請股款(連同1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，不計利息退還予閣下。如閣下的申請僅部分獲接納，本公司會將閣下申請股款中的適當部分(連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還予閣下。如最終逾額的發售額低於申請時所繳付的最高發售股份，本公司將不計利息退還。閣下退還多收申請股款應佔相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。發還退還款項日期前有關股款產生的所有應計利息歸本公司所有。倘出現涉及大量超額認購的偶然情況，本公司及聯席全球協調人可酌情決定不見申請認購若干小額香港發售股份的支票(成功的申請除外)。退還支票將會以劃線註明只准存入抬頭人賬戶退還予閣下或如聯名申請人，則退還予閣下申請表格上排名的申請人。閣下所提供的香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則排首位申請人的香港身份證號碼/護照號碼的一部分，或會列在退還支票(如有)上。有關資料亦會轉交第三方作核對用途。閣下將退還支票兌現前，銀行或會要求查閱閣下的香港身份證號碼/護照號碼，未有準確填妥閣下的香港身份證號碼/護照號碼，或會導致退還支票不能兌現或無效。如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退還支票(如有)，閣下可在本公司報章上公佈領取/發送電子退還指示。退還支票/H股股票上市前每日上午十時正開始，前往以下地點領取退還支票：

香港中央證券登記有限公司  
香港灣仔皇后大道東183號  
合和中心17樓1712-1716室

預期發還日期為2012年12月4日(星期二)。

閣下為選擇親自領取退還支票的個人申請人，則閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的個人申請人，則閣下必須由閣下的授權代表陪同閣下。閣下公司印就的授權書須取，為選擇親自領取退還支票時香港中央證券登記有限公司所接受的身份證明文件。如閣下未在指定取回時間親自領取退還支票，則退還支票將會以平郵方式寄往本申請表格上所示地址，郵遞風險由閣下承擔。

閣下申請認購1,000,000股以下香港發售股份或閣下申請認購1,000,000股或以上香港發售股份，惟並非在申請表格上表明親自領取退還支票，則閣下的退還支票將於發還日期(預期將為2012年12月4日(星期二))以平郵方式寄往閣下申請表格上所示地址，郵遞風險由閣下承擔。如有需要，閣下可擬作特別安排，以盡量避免延遲發還退還支票。

個人資料收集聲明

個人資料私隱條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

- 收集閣下個人資料的原因  
閣下申請人或證券登記持有以本身名義申請認購證券或轉讓證券時或尋求登記處的服務時，須不時向本公司或其代理人及H股證券登記處提供其最新的準確個人資料。未能提供所要求的資料可能導致閣下證券申請中斷被拒絕或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務，亦可妨礙或延遲登記轉讓。閣下成功申請的香港發售股份及/或證券H股股票及/或寄發閣下應得的退還支票。如提供的個人資料有任何錯誤，證券持有人須立即通知本公司及H股證券登記處。

- 目的  
證券申請人及持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式)：
  - 處理閣下的申請及退還支票(如適用)及核實是否符合本申請表格及招股章程載列的條款和申請程序，以及公佈香港發售股份的分發結果；
  - 遵守香港及其他地區的一切適用法律及法規；
  - 登記新發行證券或以證券持有人的名義(包括(如適用)以香港結算代理人名義轉讓或受讓證券)；
  - 存置或更新本公司證券持有人的名冊；
  - 核實或協助核實簽名，任何其他核實或交換資料；
  - 股友交流服務，如股息、供股和認股等；
  - 分發本公司及其附屬公司的通訊；
  - 編製統計信息和股東資料；
  - 根據法律、規則或法規進行披露；
  - 披露有關資料以便核實權益及；
  - 與上述有關的任何其他附帶或相關目的，或使本公司或H股證券登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他目的。

- 向他人轉交個人資料  
本公司及其H股證券登記處會將閣下持有人的個人資料保密，但本公司及其H股證券登記處可能會作出後等認為必要的查詢以確認個人資料的準確性以達到上述任何目的，尤其為後等可向或從下列任何及全部人士和團體或下列任何及全部人士和團體互相披露、取得或轉讓無論在香港境內或境外證券持有人的個人資料：
  - 本公司委其代理的代理人、如財務顧問及收款銀行；
  - 如證券持有人要求將證券登記存於中央結算系統，則為香港結算或香港結算代理人，彼等將會就中央結算系統運作提供個人資料；
  - 任何向本公司或H股證券登記處提供有關其各自業務營運的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
  - 任何法律、監管或政府機關(包括聯交所及證監會)；及
  - 與證券持有人進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

- 查詢及更正個人資料  
閣下或證券持有人有權要求本公司或H股證券登記處是否持有其個人資料，並有權要求有關資料的副本更正任何不準確資料。根據條例，本公司及H股證券登記處有權或處理任何有關資料的要求收取合理的費用。所有有關資料或更正資料的要求或查詢有關政策及慣例及持有資料類型的資料，均須通過招股章程「個人資料」一節所披露或不時按適用法律規定的本公司秘書處送交公司秘書或(視乎情況而定)通過H股證券登記處送交數據管理人員。如閣下簽署本申請表格或向香港結算發出電子認購指示，即表示閣下同意上述各項。

申請手續

- 按照下表計算閣下擬認購的香港發售股份數目應付的認購申請款項。閣下申請認購的股數最少為200股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港發售股份概不會獲接受且該等申請或會遭拒絕。下表亦列出申請認購有關數目香港發售股份(最多11,056,200股香港發售股份)的應付款項總額。閣下須於申請時繳付每股香港發售股份12.28港幣的最高發售價，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表載列申請認購若干香港發售股份數目的應繳款項總額。

- 閣下作為申請人必須按下列所示填妥，並在申請表格首頁簽署。  
僅接納親筆簽名。  
閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請：
  - 指定的中央結算系統參與者必須於適當空位蓋上其公司印章(印章印列公司名稱)及填寫其參與者編號。倘閣下以個人中央結算系統投資者戶口持有人身份申請：
  - 必須在申請表格內填上閣下的姓名及香港身份證號碼；
  - 必須在適當的空格內填上閣下的參與者編號。倘閣下以個人中央結算系統投資者戶口持有人身份申請：
  - 必須在申請表格內填上所有聯名投資者戶口持有人的姓名及香港身份證號碼；
  - 必須在適當的空格內填上閣下的參與者編號。倘閣下以中央結算系統公司投資者戶口持有人身份申請：
  - 必須在申請表格內填上閣下的公司名稱及香港商業登記號碼；
  - 必須在適當的空格內填上閣下的參與者編號及蓋上公司印章(印章印列公司名稱)。倘若中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印章(印章印列公司名稱)或其他類似事宜，均可能导致申請無效。

- 閣下的支票或銀行本票須釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付所認購香港發售股份的股款。每份申請均須附帶一張支票或一張銀行本票。  
如以支票付款，該支票必須：
  - 為港元支票；
  - 由閣下在香港開設的港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，則該賬戶名稱必須與排首位申請人的姓名相同；
  - 註明抬頭人為「中國銀行(香港)代理人有限公司-鄧輝權公開發售」；
  - 劃線註明[只准存入抬頭人賬戶]；及
  - 支票不得為期票。倘閣下的支票出現以下情況，則閣下的認購申請將不獲接納：
  - 未能符合上述所有規定；或
  - 首次過戶不獲兌現。如以銀行本票付款：
  - 銀行本票必須為港元本票；
  - 閣下必須購買由香港的持牌銀行發出的銀行本票，並由銀行授權在銀行本票背面簽署以核實閣下姓名。閣下本票所顯示姓名必須與申請表格所顯示姓名相同。如屬聯名申請，則銀行本票背面所顯示姓名必須與排首位申請人的姓名相同；
  - 銀行本票必須註明抬頭人為「中國銀行(香港)代理人有限公司-鄧輝權公開發售」；
  - 銀行本票上必須劃線註明[只准存入抬頭人賬戶]；及
  - 銀行本票不得為期票。如閣下的銀行本票不符合上述所有規定，閣下的認購申請可能不獲接納。

請將下申請表格，對摺一次，然後投入下列任何特備收集箱內：

- 中國銀行(香港)有限公司下列任何分行：

香港島	分行名稱	地址
	中環大廈分行	花園道1號3樓
	香港仔分行	香港仔湖北街25號
	利華街分行	萊佛利華街29-31號
九龍	開源道分行	觀塘開源道55號
	油麻地彌敦道分行	油麻地彌敦道471號
	美孚新邨華康商場分行	美孚新邨華康商場N47-49
	將軍澳分行	將軍澳康翠苑二期二樓209號
	旺角上海街分行	旺角上海街611-617號
新界	大埔分行	大埔墟寶鄉街68-70號
	荃新天地分行	荃灣楊屋道1號荃新天地地下65號舖
- 交通銀行股份有限公司香港分行的下列任何分行：

香港島	分行名稱	地址
	香港分行	中環畢打街20號
	灣仔分行	莊士敦街32-34號地下
九龍	長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
	牛頭角支行	牛頭角道77號海大商場一期地下G1及G2號舖
新界	沙咀道支行	荃灣沙咀道122-124號
	大埔支行	汀角路29-35號榮華花園地下1號舖

- 閣下可於下列時間內遞交申請表格：

日期	時間
2012年11月22日(星期四)	上午9時正至下午5時正
2012年11月23日(星期五)	上午9時正至下午5時正
2012年11月24日(星期六)	上午9時正至下午5時正
2012年11月26日(星期一)	上午9時正至下午5時正
2012年11月27日(星期二)	上午9時正至中午12時正
- 閣下遞交申請表格的截止時間為2012年11月27日(星期二)中午12時正。本公司將於當日上午11時45分至中午12時正期間辦理認購申請登記。惟須視乎當日天氣情況而定。如香港在2012年11月27日(星期二)上午9時正至中午12時正內任何時間發出下列警告信號，將不會辦理認購申請登記：
  - 八號或以上熱帶氣旋警告信號，或
  - 「黑色」暴雨警告信號而登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警告信號的下一個營業日上午11時45分至中午12時正期間內進行。營業日指除星期六、星期日或香港公眾假期以外的日子。
- 本公司保留所有或任何認購申請款項過戶的權利，惟閣下的支票或銀行本票不會於2012年11月27日(星期二)中午12時正前過戶。本公司向閣下發出付款收據。本公司將保留閣下申請認購的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退還支票。

可供申請認購股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
200	2,480.75	9,000	111,634.05	700,000	8,682,647.68
400	4,961.52	10,000	124,037.82	800,000	9,923,025.92
600	7,442.27	20,000	248,075.65	900,000	11,163,404.16
800	9,923.02	30,000	372,113.47	1,000,000	12,403,782.40
1,000	12,403.78	40,000	496,151.30	2,000,000	24,807,564.80
1,200	14,884.54	50,000	620,189.12	3,000,000	37,211,347.20
1,400	17,365.30	60,000	744,226.94	4,000,000	49,615,129.60
1,600	19,846.05	70,000	868,264.77	5,000,000	62,018,912.00
1,800	22,326.81	80,000	992,302.59	6,000,000	74,422,694.40
2,000	24,807.57	90,000	1,116,340.42	7,000,000	86,826,476.80
3,000	37,211.35	100,000	1,240,378.24	8,000,000	99,230,259.20
4,000	49,615.13	200,000	2,480,756.48	9,000,000	111,634,041.60
5,000	62,018.91	300,000	3,721,134.72	10,000,000	124,037,824.00
6,000	74,422.69	400,000	4,961,512.96	11,056,200 <sup>(1)</sup>	137,138,698.97
7,000	86,826.48	500,000	6,201,891.20		
8,000	99,230.26	600,000	7,442,269.44		

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。