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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

THE KOREA DEVELOPMENT BANK

*(a statutory juridical entity established under
The Korea Development Bank Act of 1953, as amended, in The Republic of Korea)*
(the Issuer)

CNY500,000,000 3.25 per cent. Notes due 2013
(the Notes)
(Stock Code: 85909)

to be issued under the Issuer's

U.S.\$10,000,000,000 Global Medium Term Note Programme
(the Programme)

Dealer
Barclays Bank PLC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Information Memorandum dated 15 June 2012 and the pricing supplement dated 16 November 2012 by way of debt issues to professional investors only. Such listing and permission to deal in the Notes is expected to become effective on or about 23 November 2012.

22 November 2012

As at the date of this announcement, the Directors of the Issuer are Man Soo Kang, Han Chul Kim, Dai Woo Han, Chon Pyo Lee, Jean Gon Cheong, Sung Duck Park and Tae Joon Kim.