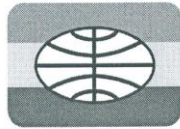


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美亞娛樂資訊集團有限公司
MEI AH ENTERTAINMENT GROUP LTD.

(Incorporated in Bermuda with limited liability)
(Stock code: 391)

PROFIT WARNING

This announcement is made by Mei Ah Entertainment Group Limited (the “Company”) in compliance with the disclosure requirements under Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Based on information currently available to the Company, despite an expected increase in the Group’s turnover which is mainly attributable to the increased film exhibition income for the six months ended 30 September 2012, it is expected that the Group is likely to record a significant decline in interim results for the period then ended (the “Interim Results”) as compared to the corresponding period last year, which is mainly attributable to (i) certain expected provisions for impairment of film rights; and (ii) the termination of certain television channels since the second half of the year ended 31 March 2012.

The Company is still in the process of finalizing the Interim Results and the information contained in this announcement is only a preliminary assessment on the management accounts of the Group which has not been finalized. The Interim Results is expected to be announced on 30 November 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On Behalf of the Board

Tong Hing Chi

Director

Hong Kong, 22 November 2012

As at the date of this announcement, the executive directors of the Company are Mr Li Kuo Hsing, Mr Tong Hing Chi and Mr Chau Kei Leung, the non-executive directors are Mr Hugo Shong, Mr. Alan Cole-Ford and Mr Chan Ngan Piu and the independent non-executive directors are Dr Lee G. Lam, Ms Wang Huarong and Mr Cheung Ming Man.