THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Web Proof Information Pack must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

## **CONTENTS**

This Web Proof Information Pack contains the following information relating to Tsui Wah Holdings Limited extracted from an amended version of the draft document:

Contents

Summary and Highlights

**Definitions** 

Forward-looking Statements

**Risk Factors** 

**Directors and Other Parties** 

Corporate Information

**Industry Overview** 

Laws and Regulations

History, Development and Reorganization

**Business** 

Relationship with Controlling Shareholders

Connected Transactions

Directors and Senior Management

Substantial Shareholders

Share Capital

Financial Information

Future Plans

Appendix I — Accountants' Report

Appendix III — Summary of the Constitution of our Company

and Cayman Islands Company Law

Appendix IV — Statutory and General Information

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.