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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國遠洋控股股份有限公司

China COSCO Holdings Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 1919)

US\$1,000,000,000 4.00% BONDS DUE 2022

(Stock Code: 4584)

Issued by

COSCO Finance (2011) Limited

(incorporated in the British Virgin Islands with limited liability)

Sole Global Coordinator

BOCI Asia Limited

Joint Bookrunners and Joint Lead Managers

BOCI Asia Limited

**The Hongkong and Shanghai Banking
Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the bonds due 2022 in the aggregate principal amount of US\$1,000,000,000, bearing interest at the rate of 4.00% per annum (the “**Bonds**”), to be issued by COSCO Finance (2011) Limited (a wholly-owned subsidiary of China COSCO Holdings Company Limited) by way of debt issue to professional investors only, as described in the offering circular dated 26 November 2012. The listing and permission to deal in the Bonds is expected to become effective on or around 4 December 2012.

By Order of the Board
China COSCO Holdings Company Limited
Guo Huawei
Joint Company Secretary

Beijing, the PRC, 3 December 2012

As at the date of this announcement, the Directors are Mr. WEI Jiafu² (Chairman), Mr. MA Zehua¹ (Vice Chairman), Mr. LI Yunpeng², Ms. SUN Yueying², Mr. SUN Jiakang¹, Mr. XU Minjie¹, Mr. YE Weilong², Mr. JIANG Lijun¹ (President), Mr. TEO Siong Seng³, Dr. FAN HSU Lai Tai, Rita³, Mr. KWONG Che Keung, Gordon³ and Mr. Peter Guy BOWIE³.

- 1 Executive Director
- 2 Non-executive Director
- 3 Independent non-executive Director

* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name (中國遠洋控股股份有限公司) and its English name “China COSCO Holdings Company Limited”.*