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Hontex International Holdings Company Limited

洪良國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 946)

LISTING COMMITTEE'S RULING TO CANCEL COMPANY'S LISTING AND COMPANY'S REQUEST FOR A REVIEW OF THE RULING

The Company received a letter dated 23 November 2012 issued to the Company by the Stock Exchange informing the Company that the Listing Committee considered the Company's case on 22 November 2012 and has decided to proceed with cancellation of the Company's listing under the Listing Rules.

As set out in the Letter, the Listing Committee has decided to allow the Company to provide an appropriate submission by 31 December 2012. Subject to any satisfactory submission by the Company, the Stock Exchange may proceed with cancelling the Company's listing.

On 3 December 2012, the Company requested a review by the Listing (Review) Committee of the Listing Committee's ruling as set out in the Letter pursuant to Rule 2B.06 of the Listing Rules.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 30 March 2010 and will remain suspended until further notice.

References are made to the announcements of the Company dated 21 April 2010, 30 August 2010, 28 June 2012, 29 October 2012, 12 November 2012 and 16 November 2012 (the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meaning as set out in the Announcements.

The Company received a letter dated 23 November 2012 issued to the Company by the Stock Exchange (the “**Letter**”) informing the Company that the Listing Committee considered the Company’s case on 22 November 2012 and has decided to proceed with cancellation of the Company’s listing under the Listing Rules. As set out in the Letter, the Listing Committee has arrived at its decision having considered, among others, the following:

1. The Listing Committee’s belief that the Company had:
 - disclosed materially false or misleading information in its prospectus of initial public offer dated 14 December 2009 which was likely to have induced investors to subscribe for and purchase the Company’s shares; and
 - provided false or misleading information to the Stock Exchange in the Company’s initial listing application.
2. On 29 October 2012, the Company announced the completion of the Repurchase Offer. Under the Repurchase Offer, the Company has repurchased 24.68% of its shares, resulting in the current public shareholding of 6,334,000 shares in the Company or 0.42% of its issued share capital. The Company has failed to meet the minimum public float requirement.

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On 3 December 2012, the Company requested a review by the Listing (Review) Committee of the Listing Committee’s ruling as set out in the Letter pursuant to Rule 2B.06 of the Listing Rules.

Further announcements will be made by the Company to keep the Shareholders informed of any material development in due course.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 30 March 2010 and will remain suspended until further notice.

By order of the Board
Hontex International Holdings Company Limited
Shao Ten-Po
Chairman

Taiwan, 3 December 2012

As at the date of this announcement, the Board comprises four executive Directors, namely, Shao Ten-Po, Tseng Chung-Cheng, Liao Chin-Yi, Liao Min-Chiang, one non-executive Director, namely, Wang Shih-Ting, and three independent non-executive Directors, namely, Lu Chien-An, Chang Chuan-Fang and Chen Fang-Kun.