

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
·	gic Holdings Internationa ecember 2012	l Limited			
I. Movements in Authorised Share (Capital				
1. Ordinary Shares					
(1) Stock code : <u>01633</u> De	escription :	MAGIC HO	OLDINGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : De	escription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n				
Increase/(decrease)					
Balance at close of the month					

30/11/2012

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code : Descr	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,010,662,736			
Increase/ (decrease) during the month	8,810,000			
Balance at close of the month	1,019,472,736			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price	Granteu	Exercised	Canceneu	Lapseu		
HK\$2.027						
Share Option						
Scheme Scheme						
Shareholders						
approved						
(06/09/2010)						
Ordinary shares	0	8,810,000	0	0	8,810,000	18,420,000
(Note 1)	-				-,,	
2						
shares (Note 1)						
3						
(/ /) shares						
		·				
(Note 1)		To	tal A. (Ordin	arv shares)	8,810,000	
		10	·	nce shares)		
				Other class)		
Total funds raised dur options (State currenc		h from exercise o	f	\$17,857,870.0	00	

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
	-					. .
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 2.	(/ /)				
2.	-					
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(, ,					
	_					
	<u> </u>					<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
	_					
						<u> </u>
(/ /)					\	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/111111/yyyy)	(/ /	,				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			(Other class)		_ \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\frac{\class and description}{\class.}	Outstanding	month	monu	month		
Stock code (if listed)	- - - 					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date			\	\		
(if applicable)	. , , , ,					
i	(/ /)					
4.	_					
	- -				\	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Issi	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yy)x)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	. \

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)		
			Class of shares redeemed (Wote 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	e At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)		
						-	

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	shares of shissuer issued issued issued during the month in pursuant puthereto there is closs of shares issuable	ares of her which hay be ssued hirsuant reto as at se of the
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Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) (Please specify) At price: State currency Class of shares issuable (Note 1) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable	reto as at se of the
Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Incomplying the content of the content	Type of Issue Class of shares issuable	se of the
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) (Mote 1) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	Type of Issue Class of shares issuable	
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9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)		
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)	(Note 1)	
date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (Preference shares)		
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Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	Egit approvar date:	
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10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
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10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
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date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)(Preference shares)	10. Other At price: State Issue and allotment (/ /)	
EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	(Please specify) 1 currency date: (dd/mm/yyyy)	
Total E. (Ordinary shares)(Preference shares)		
Total E. (Ordinary shares)(Preference shares)	EGM approval date: (/ /)	
Total E. (Ordinary shares)(Preference shares)		
(Preference shares)		
(Preference shares)	Total F (Ordinary charge)	
(Other class)		
	(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,810,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):			
Submitted by:	Cheng Wing Hong		
Title:	Company Secretary		
(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.