

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m | m/yyyy): | 30/1 | 1/2012 | | | | |
|--|-----------|-----------|------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer | Wuyi Inte | ernationa | l Pharmace | eutical Compar | ny Limited | | |
| Date Submitted | 3/12/2012 | 2 | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code: <u>01889</u> | Descrip | tion: | Ordinary | Shares | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month | 3,200 | ,000,000 | HK\$0.01 | HK\$32,000,000 | | |
| Increase/(decrease) | | | | | <u>-</u> | | |
| Balance at close of the month | | 3,200, | 000,000 | | HK\$32,000,000 | | |
| (2) Stock code : | Descrip | tion: | | - | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month | | - | | | | |
| Increase/(decrease) | | | <u>-</u> | | | | |
| Balance at close of the month | | | | | | | |

| Stock code : Descri | ption: | - | |
|--|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u> </u> | <u> </u> | - |
| Increase/(decrease) | | | - |
| Balance at close of the month | | | - |
| | | | |
| 3. Other Classes of Shares Stock code: Descri | ntion: | | |
| | ption : | <u>-</u> | |
| | ption : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : Descri | No. of other | (State | • |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|--------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,709,772,500 | - | <u> </u> | <u> </u> | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 1,709,772,500 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) -(Other class) _____ -Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------------|--|--|--|
| 1 | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | · | - - | - | <u>-</u> | <u>-</u> |
| EGM approval date (if applicable) (dd/mm/yyyy) 2 | (/ /) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - - - | - | <u>-</u> | <u>-</u> |
| 3 | . | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) | (/ /) | - | | | |
| (/ /) Stock code (if listed) Class of shares | <u> </u> | - - | <u>-</u> | - | <u>-</u> |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - - - | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | - | _ |

| Convertibles (i.e. Convertible ii | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1 | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | | <u>-</u> | <u>-</u> | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | (' ' ') | | | | | |
| - | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | <u>-</u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3 | <u>—</u> | | | | | |
| | <u> </u> | | | | | |
| | - | _ | _ | - | - | - |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4 | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | - | _ | _ | _ | _ | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | m . 10 . 10 . 11 | • | | |
| | | • | Total C. (Ordin | nary shares) | - | - |
| | | | (Preiere | Other class) | <u>-</u> | - |
| | | | (| | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | _ | - |
| 2 | | |
| 3 | - | |
| (/ /) shares (Note 1) | - | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State (/ /Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|------------|---|---|--|---|
| | | | | | | | | |
| 5. | Scrip dividend | At price: State | Class of shares issuable (Note 1) Issue and allotment | | / | | | |
| ٥. | Serip dividend | currency — | date : (dd/mm/yyyy) | <i>(</i> 1 | , | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | Class of shares | | | | | |
| | | | repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | - | |

uers

| | | | | | F | or M | ain Board and | GEM listed is | SS |
|-----|---|---|-------------|------|------|------|--|---|---------------|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | | | | | | | Ī |
|] | | Class of shares issuable (Note 1) | _ | | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | | |
| Ī | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | | | | <u> </u> | . <u>-</u> | - |
| | | Class of shares issuable (Note 1) | _ | | | | | | = |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | <u> </u> | |
| | | Total E. (C | Ordi | ina | rv s | hare | s) - | | _ |
| | | | efer | en | ce s | hare | s) | - | |
| ii | | | (| (Oı | ther | clas | s) | - | |
| | | | | | | | | | L |
| Т | otal ingresses / (dogresses) in ordinary shares during th | as month (i.e. Total of A to I | 2 1. | | | (| 1) - | | |
| 10 | otal increase / (decrease) in ordinary shares during th | ie month (i.e. Total of A to I | <i>⊃)</i> . | | | , | · | | - |
| т | otal inamaga / (daggaga) is surfaces about 1 | the month (i.e. Tetal ac A) | . 171 | ١. | | (| 2) - | | $\frac{1}{2}$ |
| | otal increase / (decrease) in preference shares during | | | | | | | | $\frac{1}{2}$ |
| | otal increase / (decrease) in other classes of shares du | ` | | | - | | <u>-</u> | | |
| (T | These figures should be the same as the relevant figur | res under II above ("Moven | neni | ts i | n Is | sued | Share Capita | l").) | 1 |

| Remarks (if any): | |
|--|--|
| N/A | |
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| Submitted by: Kung Wai Chiu, Marco | |
| · ———————————————————————————————————— | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.