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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

AMBER CIRCLE FUNDING LIMITED
(incorporated with limited liability in the Cayman Islands)

U.S.\$500,000,000 2.00 per cent. Guaranteed Notes due 2017
(Stock Code: 4585)

U.S.\$1,000,000,000 3.25 per cent. Guaranteed Notes due 2022
(Stock Code: 4586)
(together, the “Notes”)

Unconditionally and Irrevocably Guaranteed by



CHINA DEVELOPMENT BANK CORPORATION
HONG KONG BRANCH
(incorporated with limited liability under the laws of the People's Republic of China)

Joint Global Coordinators

China Development Bank Corporation

Standard Chartered Bank Goldman Sachs (Asia) L.L.C. HSBC

Joint Lead Managers and Joint Bookrunners

BofA Merrill Lynch
Deutsche Bank
Morgan Stanley

CCB International
Goldman Sachs (Asia) L.L.C.
The Royal Bank of Scotland

Citigroup
HSBC
Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 27 November 2012. Permission for the listing of, and dealing in, the Notes is expected to become effective on 5 December 2012.

By Order of the Board
Amber Circle Funding Limited
Anne Flood
Chairman

Hong Kong, 4 December 2012

As at the date of this announcement, the directors of Amber Circle Funding Limited are Anne Flood and Lorraine Egan.

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Chen Yuan and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Ms. Song Aiwu, Ms. Luo Mi, Mr. Pang Jiying, Mr. Huang Weijia, Mr. Lai Weiwen, Mr. Yue Gongxia and Mr. Huang Hao as non-executive directors; and Mr. Du Jian, Mr. Zheng Xinli and Ms. Chen Xiaoyun as independent non-executive directors.