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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**INDICATIVE ANNOUNCEMENT REGARDING
THE CONVENING OF THE CLASS MEETING OF
H SHAREHOLDERS TO BE HELD ON 21 DECEMBER 2012**

This announcement is made pursuant to the disclosure requirements under the Articles of Association of China Molybdenum Co., Ltd.* (the “**Company**”).

The number of voting shares represented by the shareholders who intend to attend the class meeting of H shareholders to be held on 21 December 2012 (the “**Class Meeting of H Shareholders**”) in person or by proxies is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company twenty days before the date of the Class Meeting of H Shareholders. In accordance with Article 130 of the Articles of Association, details of the convening of the Class Meeting of H Shareholders of the Company are set out as follows:

1. DATE AND TIME OF THE MEETING:

The meeting will be convened after the conclusion of the extraordinary general meeting and the class meeting of A shareholders or any adjournment thereof to be held at 8:30 a.m. on Friday, 21 December 2012.

2. VENUE OF THE MEETING:

International Conference Room of Mudu-Lee Royal International Hotel at No.239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China (the "PRC").

3. MATTERS TO BE CONSIDERED AT THE MEETING:

Please refer to the circular and notice of Class Meeting of H Shareholders of the Company dated 5 November 2012.

For H Shareholders, the form of proxy and the power of attorney or other authorisation documents (if any) must be delivered to the Company's H share registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by post or facsimile (facsimile No.: (+852) 2865 0990 / (+852) 2529 6087), not less than 24 hours before the time appointed for holding the Class Meeting of H Shareholders or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a shareholder from attending and voting at the Class Meeting of H Shareholders and any adjournment should he/she so wish.

By Order of the Board
China Molybdenum Co., Ltd.*
Wu Wenjun
Chairman

Luoyang City, Henan Province, the PRC, 4 December 2012

As at the date of this announcement, the executive directors of the Company are Messrs. Wu Wenjun, Li Chaochun, Li Faben and Wang Qinxi; the non-executive directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *For identification purposes only*