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PYXIS GROUP LIMITED

瀚智集團有限公司

(Incorporated in Bermuda with limited liability)
(stock code: 516)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF ANNOUNCEMENT OF RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2012

The Board would like to make clarification with respect to a clerical error made in the announcement of results of the Group for the six months ended 30 September 2012 published on 29 November 2012.

Reference is made to the results announcement (the "**Results Announcement**") for the six months ended 30 September 2012 of the Group published on 29 November 2012. Definitions and terms used in this announcement, unless otherwise stated, shall bear the same meanings as defined in the Results Announcement.

The Board would like to clarify that a clerical error was made on page 3 of the Results Announcement. To reflect the truthfulness of the presentation, the 'Total equity' of the Group as at 30 September 2012 thereon should be corrected to and read as '101,549' rather than '(101,549)' in 'HK\$'000'.

Save for the clerical error as clarified in this announcement, all other aspects of the Results Announcement shall remain unchanged.

By order of the Board

WONG Yu Keung Company Secretary

Hong Kong, 5 December 2012

As at the date of this Announcement, the Board of the Company comprises Mr. Henry Hung CHEN (Chairman) and Miss Wing Yan AU as Executive Directors; and Mr. Chin Yao LIN as INED.