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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Champion MTN Limited

(Incorporated in the Cayman Islands with limited liability)

as Issuer

U.S.\$1,000,000,000 **Guaranteed Medium Term Note Programme**

Guaranteed by **HSBC Institutional Trust Services (Asia) Limited**

(incorporated in Hong Kong with limited liability) in its capacity as trustee, and with recourse limited to the assets, of



Champion Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) (Stock Code: 2778)

Managed by **Eagle Asset Management**

Eagle Asset Management (CP) Limited

(incorporated in Hong Kong with limited liability) (in its capacity as manager of Champion Real Estate Investment Trust)

Arranger

HSBC

Dealers

ANZ Barclays Citigroup Goldman Sachs (Asia) L.L.C. Industrial and Commercial Bank of China (Asia) Limited **Morgan Stanley** The Royal Bank of Scotland Standard Chartered Bank (Hong Kong) Limited **United Overseas Bank Limited**

Bank of China (Hong Kong) Limited **BofA Merrill Lynch Deutsche Bank** J.P. Morgan Oversea-Chinese Banking Corporation Limited SMBC Nikko Securities (Hong Kong) Limited UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme (the "**Programme**") of Champion MTN Limited and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 6 December 2012 to professional investors only, as described in the Offering Circular dated 6 December 2012. The listing of the Programme is expected to become effective on or about 7 December 2012.

Hong Kong, 6 December 2012

As at the date of this announcement, the directors of Champion MTN Limited are Dr. Lo Ka Shui, Mr. Lo Kai Shui and Mr. Lee Ching Ming, Adrian.

As at the date of this announcement, the board of directors of Eagle Asset Management (CP) Limited comprises:

Non-executive Directors:

Dr. Lo Ka Shui (Chairman), Mr. Cheng Wai Chee, Christopher, Mr. Ho Shut Kan and Mr. Lo Kai Shui

Executive Director:

Mr. Lee Ching Ming, Adrian (Chief Executive Officer)

Independent Non-executive Directors:

Mr. Cha Mou Sing, Payson, Mr. Shek Lai Him, Abraham and Mr. Ip Yuk Keung, Albert