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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$250,000,000 6.80% Notes due 2023 (Stock code: 4570)
under its

U.S.\$4,500,000,000 Medium Term Note Programme
Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in U.S.\$250,000,000 6.80% Notes due 2023 (the "Notes") to be consolidated and form a single series with the U.S.\$750,000,000 6.80% Notes issued by CITIC Pacific Limited on 17 October 2012 issued under the U.S.\$4,500,000,000 Medium Term Note Programme (the "Programme"), by way of debt issues to professional investors only, as described in the Pricing Supplement dated 4 December 2012 and the Offering Circular dated 12 March 2012 (as supplemented on 25 September 2012). The listing of and permission to deal in the Notes is expected to become effective on or about 12 December 2012.

10 December 2012

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Carl Yung Ming Jie, Vernon Francis Moore, Liu Jifu, Milton Law Ming To and Kwok Man Leung; the non-executive directors of CITIC Pacific Limited are Messrs André Desmarais, Ju Weimin, Yin Ke and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl and Francis Siu Wai Keung.