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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

BITRONIC LIMITED

(incorporated in the British Virgin Islands with limited liability)

an indirect wholly-owned Subsidiary of



CHINA CINDA ASSET MANAGEMENT CO., LTD.

(a joint stock company incorporated under the laws of the People's Republic of China with limited liability)

CNY2,000,000,000 4.0 per cent. Bonds due 2015

(Stock code: 85911)

Joint Global Coordinators

UBS

Wing Lung Bank Limited

**Standard Chartered Bank
(Hong Kong) Limited**

Joint Bookrunners and Joint Lead Managers

ABC International

**Bank of China
(Hong Kong) Limited**

BOC International

CCB International

**Cinda International
Securities Limited**

**CITIC Securities
International**

CREDIT SUISSE

**Goldman Sachs (Asia)
L.L.C.**

Morgan Stanley

**Standard Chartered Bank
(Hong Kong) Limited**

UBS

**Wing Lung Bank
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the CNY2,000,000,000 4.0 per cent. bonds due 2015 (the "**Bonds**") by way of debt issues to professional investors only as described in the offering memorandum dated 5 December 2012, and such permission to deal in the Bonds is expected to become effective on or about 13 December 2012.

11 December 2012

As at the date of this announcement, the directors of Bitronic Limited are Mr. Zhong Jin and Mr. Wu Ling.