

Staple your payment here 請將股款繫於此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Wison Engineering Services Co. Ltd. (the "Company") dated December 13, 2012 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格所界定者外，應生工程技術服務有限公司(「本公司」)於2012年12月13日刊發的招股章程(「招股章程」)及其任何補充文件所界定詞彙在本申請表格具有相同涵義。

WISON ENGINEERING SERVICES CO. LTD. 惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

- Number of Offer Shares in the Global Offering : 600,000,000 Shares, comprising 480,000,000 new Shares and 120,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 60,000,000 new Shares (subject to adjustment)
Number of Placing Shares : 540,000,000 Shares, comprising 420,000,000 new Shares and 120,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$3.53 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value : HK\$0.10 per Share
Stock Code : 2236

全球發售

- 全球發售的發售股份數目 : 600,000,000股股份，包括480,000,000股新股份及120,000,000股銷售股份(或會因行使超額配股權而更改)
公開發售股份數目 : 60,000,000股新股份(或會調整)
配售股份數目 : 540,000,000股股份，包括420,000,000股新股份及120,000,000股銷售股份(或會調整及因行使超額配股權而更改)
最高發售價 : 每股發售股份3.53港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款將可退還)
面值 : 每股0.10港元
股份代號 : 2236

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, December 18, 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請的時間將為2012年12月18日(星期二)中午十二時正。閣下務請細閱本申請表格所附的條件及指示。閣下須填寫本申請表格各部分，方為有效。請以墨水書或原子筆清楚填寫本申請表格。

To: Wison Engineering Services Co. Ltd. (the "Company") Citigroup Global Markets Asia Limited Deutsche Bank AG, Hong Kong Branch BOCOM International Securities Limited UBS AG, Hong Kong Branch CITIC Securities Corporate Finance (HK) Limited The Public Offer Underwriters

致：惠生工程技術服務有限公司(「貴公司」) 花旗環球金融亞洲有限公司 德意志銀行香港分行 交銀國際證券有限公司 瑞士銀行香港分行 中信証券(香港)有限公司 公開發售包銷商

I/We: apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company.
enclose payment in full for the Public Offer Shares applied for, being not more than HK\$3.53 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us on this application;

本人/吾等： 按照招股章程及本申請表格所載的條款及條件，並依據 貴公司的組織章程大綱及組織章程細則所載的各項規定，申請認購以下數目的公開發售股份：
隨附申請認購公開發售股份所需的全數款項，有關款項不超過每股股份3.53港元，須於申請時以港元繳足(可予退還)，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
承諾及同意接受申請的公開發售股份，或任何就本申請分配予本人/吾等的較少數目的公開發售股份；

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期：.../.../... D 日 M 月 Y 年

For broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Warning: It is important that you read the terms and conditions and the application procedures overleaf.
You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this Application Form in writing (and not by personal chop), otherwise the application is liable to be rejected.

警告： 閣下務必細閱背頁所載的條款及條件與申請手續。
除非另有訂明，閣下必須以英文填寫本申請表格(中文姓名除外)，否則申請將不獲受理。
閣下必須親筆簽署本申請表格，不得以個人印章代簽，否則申請將不獲受理。
必須填妥本申請表格內各欄，否則申請將不獲受理。

Use this Application Form if you want the allotted Public Offer Shares to be issued in your name 閣下如欲以本身名義登記獲配發的公開發售股份，請使用本申請表格

Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 30,000,000 Public Offer Shares) 申請認購公開發售股份數目(除非另有規定，不得超過30,000,000股公開發售股份)		Check/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 付款總額	HKS	港元	Name of bank on which check/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited – Wison Engineering Public Offer".

* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明收款人為「中國銀行(香港)代理人有限公司—惠生工程公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.

除另有說明外，請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)* 閣下的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
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Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) (2) (3)	Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*	(1) (2) (3)
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Address in English (joint applicants should give the address and telephone number of the first-named applicant only) 地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)	
Only an address in Hong Kong will be accepted 只接受香港地址	Telephone Number 電話號碼

- + (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers will be used for checking the validity of Application Forms and otherwise for processing the applications for Shares and such data will be transferred to a third party for the accomplishment of such purposes.
如屬個人人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼。如閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。所有聯名申請人須填寫(如屬個人人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記證號碼。閣下的香港身份證號碼/護照號碼/香港商業登記證號碼將用以核實申請表格是否有效及處理股份申請，該等資料將轉交予第三方以辦理有關事項。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.
閣下所提供的香港身份證號碼/護照號碼的一部分，如閣下為聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。該等資料亦將轉交予第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將視作為閣下本身的利益提交。

If you have applied for 1,000,000 Public Offer Shares or more and you wish to collect your share certificate(s) (where applicable) and refund check(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your share certificate(s) and/or refund check(s) (where applicable).

如閣下申請1,000,000股或以上公開發售股份並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票(如適用)及退款支票(如適用)，請在右邊方格內填上✓號。有關領取閣下的股票及/或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁「如成功申請認購(全部或部分)公開發售股份」及「退還款項」兩節。

Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.

更正 閣下在本表格內提供的任何申請資料應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters in English

請用英文正楷填寫上表所示 閣下的姓名/名稱及香港地址

Name 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫

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Use this Application Form if you want the allotted Public Offer Shares to be issued in your name

4. If the allotment of Public Offer Shares is void:

- The allotment of Public Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HK\$3.53 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Thursday, December 27, 2012 in accordance with the various arrangements as described in the Prospectus. Refund checks will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund check. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Public Offer Shares or more and have indicated your intention in your Application Form to collect your refund check(s) (where applicable) in person and have provided all information required by your Application Form, you may collect your refund check(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, December 27, 2012 or such other date as notified by the Company in the newspapers as the date of dispatch of refund checks. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your refund check personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund check(s) in person, your refund check(s) will be sent to the address as specified on your Application Form on Thursday, December 27, 2012 by ordinary post and at your own risk.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses; the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office, disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, or the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purpose of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Public Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Public Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$3.53 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to this Application Form. You must pay for the Shares applied for by check or by banker's cashier order. Each application must be accompanied by either one check or one banker's cashier order.

If you pay by check, the check must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Wison Engineering Public Offer";
- be crossed "Account Payee Only"; and

Your application is liable to be rejected if your check:

- does not meet all these requirements;
- is dishonored on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Wison Engineering Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches of Bank of China (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island: Bank of China Tower Branch	3/F, 7 Garden Road
United Centre Branch	Shop 1021, United Centre, 95 Queensway
409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
Central District (Wing On House) Branch	71 Des Voeux Road Central
Aberdeen Branch	25 Wu Pak Street, Aberdeen

Kowloon:	Tsim Sha Tsui East Branch	Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Festival Walk Branch	Unit LG256, Festival Walk, Kowloon Tong
New Territories:	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Tai Po Branch	68-70 Po Heung Street, Tai Po Market
	Gistle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

5. Your Application Form can be lodged at these times:

Thursday, December 13, 2012	— 9:00 a.m. – 5:00 p.m.
Friday, December 14, 2012	— 9:00 a.m. – 5:00 p.m.
Saturday, December 15, 2012	— 9:00 a.m. – 1:00 p.m.
Monday, December 17, 2012	— 9:00 a.m. – 5:00 p.m.
Tuesday, December 18, 2012	— 9:00 a.m. – 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, December 18, 2012, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Public Offer if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.

In force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, December 18, 2012. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

Business day means a day other than a Saturday, Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, December 18, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your check or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
1,000	3,565.59	35,000	124,795.39	700,000	2,495,907.68	30,000,000 ⁽¹⁾	106,967,472.00
2,000	7,131.16	40,000	142,623.30	800,000	2,852,465.92	⁽¹⁾ Maximum number of Public Offer Shares you may apply for.	
3,000	10,696.75	45,000	160,451.21	900,000	3,209,024.16		
4,000	14,262.33	50,000	178,279.13	1,000,000	3,565,582.40		
5,000	17,827.91	60,000	213,934.94	2,000,000	7,131,164.80		
6,000	21,393.50	70,000	249,590.77	3,000,000	10,696,747.20		
7,000	24,959.08	80,000	285,246.59	4,000,000	14,262,329.60		
8,000	28,524.66	90,000	320,902.42	5,000,000	17,827,912.00		
9,000	32,090.24	100,000	356,558.24	6,000,000	21,393,494.40		
10,000	35,655.83	200,000	713,116.48	7,000,000	24,959,076.80		
15,000	53,483.74	300,000	1,069,674.72	8,000,000	28,524,659.20		
20,000	71,311.65	400,000	1,426,232.96	9,000,000	32,090,241.60		
25,000	89,139.56	500,000	1,782,791.20	10,000,000	35,655,824.00		
30,000	106,967.48	600,000	2,139,349.44	20,000,000	71,311,648.00		

閣下如欲以本身名義登記獲配發的公開發售股份，請使用本申請表格

- 閣下透過白表eIPO服務發出的電子認購指示未有按指定網站www.eipo.com.hk所載指示、條款及條件填妥；或
 - 任何包銷協議並無成為無條件或已根據各自的條款終止。
4. 如公開發售股份的配發無效：
- 如聯交所上市委員會於下列時間內並無批准上市，則閣下所獲配發的公開發售股份將會無效：
 - 截止登記申請起計三星期內；或
 - 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間（不得超過六星期）。

退還款項

如閣下因(包括但不限於)上述任何理由而並無獲發任何公開發售股份，本公司將不計利息退還申請股款(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)。如閣下的申請只獲部分接納，本公司將按比例不計利息向閣下退還有關申請股款(包括相關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)。如最終釐定的發售價低於申請時所付每股股份初步價格3.53港元(不包括經紀佣金、證監會交易費及聯交所交易費)，則本公司將向閣下不計利息退還多繳申請股款，以及有關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。於退還日期有關款項的所有累計利息將撥歸本公司所有。閣下的申請股款的退還(如有)將於2012年12月27日(星期四)按照招股章程所述的多種安排退還。退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，如閣下為聯名申請人，則以排名首位的申請人為收款人。閣下所提供香港身份證號碼或護照號碼的一部分，如閣下為聯名申請人，則排名首位申請人的香港身份證號碼或護照號碼的一部分，可能列於閣下的退還支票(如有)上。該等資料亦將轉交予第三方作退還用途。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼或護照號碼。不正確填寫閣下的香港身份證號碼或護照號碼，可能會導致延誤兌現退還支票或使閣下的退還支票無效。本公司擬作出特別安排，以盡量避免退回申請股款(如適用)時出現不當之延誤。倘閣下申請1,000,000股或以上公開發售股份，並於閣下的申請表格上表明親身領取退還支票(如適用)，且已提供閣下的申請表格所規定的所有資料，則可於2012年12月27日(星期四)或本公司在報章上公佈發還退還支票的任何其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退還支票。倘閣下為選擇親身領取退還支票，則閣下不得授權任何其他人士代表閣下領取。倘閣下為選擇親身領取退還支票，閣下須於領取時出示香港證券登記處接納的身份證明文件。倘閣下未於指定時間內親身領取閣下的退還支票，上述支票將盡快以郵遞方式寄至閣下申請表格所示的地址，郵誤風險概由閣下承擔。倘閣下申請少於1,000,000股公開發售股份，或閣下申請1,000,000股或以上公開發售股份但並未於申請表格上表明將親身領取閣下的退還支票，則閣下的退還支票將於2012年12月27日(星期四)以普通郵遞方式寄至申請表格所示的地址，郵誤風險概由閣下承擔。

香港中央結算(代理人)有限公司的申请

如本申請表格乃由香港結算代理人，代表發出電子認購指示申請公開發售股份的人士簽署，則本申請表格與招股章程所載不符的一切規定將不適用，而以招股章程所述者為準。在不限制此一般性原則下，本申請表格的以下章節在香港結算代理人簽署申請表格的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件及組織章程大綱及組織章程細則的規定申請認購公開發售股份的保證除外；
- 第一頁的「警告」；
- 「如閣下為代理人」；
- 「如閣下為閣下本身的利益提交一份申請」；
- 「填妥及遞交本申請表格的影響」一節中的所有陳述及保證，惟首兩項有關以申請人名義登記公開發售股份以及簽署文件，致使申請人登記成為所申請公開發售股份的持有人的陳述及保證除外；
- 「如成功申請認購(全部或部分)公開發售股份」；
- 「閣下不獲配發公開發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向股份申請人及持有人告知本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有者申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供最新的正確個人資料。如未能提供所需資料，可導致閣下有關於證券的申請延誤或遭拒絕受理，亦可妨礙或延誤閣下成功申請認購公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或寄發退還支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的申請及退還支票(如適用)及核實有否遵守本表格及招股章程所列的條款及申請手續及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的所有適用法律及法規；
- 以(如適用)香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其名下轉讓予他人；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股發行；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及投資者資料；
- 遵照法律、規則或規例的要求作出披露；
- 披露有關資料以提出建議或提供服務；
- 與上述有關的任何其他附帶或相關用途及/或該本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 向他人轉交個人資料

本公司及香港證券登記處會對所有有關證券持有人的個人資料保密，但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性，以便資料可作上述任何用途。尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、發閱或轉交有關資料(不論在香港或以外地區)：

- 本公司，其顧問或其委任的代理人，例如財務顧問、收款銀行及海外主要註冊處；
- 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人就運作中央結算系統而言，將使用個人資料；
- 任何向本公司及/或香港證券登記處提供與彼等各自的業務運作有關的行政、電腦、付款或其他服務的代理人，承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構；及
- 與證券持有人有業務往來或曾有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料，索取資料副本及更正任何不正確的資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及慣例及資料類別的要求，應寄往招股章程[公司資料]一節所述的本公司註冊辦事處或根據適用法律不時通知的地點，以向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下的私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

申請手續

- 使用下文所載的表格計算閣下擬申請認購的公開發售股份數目及應繳股款。閣下的申請股數最少必須為1,000股公開發售股份。申請認購須按照下表中「申請認購的公開發售股份數目」一欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須將最高發售價每股股份3.53港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
 - 按照指示正確填寫並簽署本申請表格，惟僅接納親筆簽名。
 - 股款須匯交於本申請表格上「申請認購股份」的銀行戶口。申請認購股份必須以支票或銀行本票支付。每份申請必須附有一張支票或一張銀行本票。如閣下以支票付款，該支票必須：
 - 為港元支票；
 - 不得為期票；
 - 由閣下於香港的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須先印於支票上，或由獲銀行授權的人士在該支票背面加蓋。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人名稱相同；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司—惠生工程公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及下列情況將導致申請不獲受理：
 - 支票未能符合所有上述規定；
 - 支票於首次過戶不獲兌現。如閣下以銀行本票繳付股款，銀行本票必須：
 - 由香港持牌銀行發出，而閣下的名稱須列於銀行本票背面，並由獲銀行授權的人士確認。銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請，則銀行本票背面所列名稱必須與排名首位的申請人名稱相同；
 - 為港元銀行本票；
 - 不得為期票；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司—惠生工程公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。如閣下的銀行本票並不符合所有此等規定，則閣下的申請將不獲受理。
4. 撕下申請表格，對摺一次，然後投入中國銀行(香港)有限公司下列任何一間分行的特備收集箱內：

分行名稱	地址
香港島：	中環大廈分行 渣打中心分行 軒尼詩道409號分行 中環永安集團大廈分行 香港仔分行
	花園道1號3樓 渣打道95號統一中心商場1021號 灣仔軒尼詩道409-415號 德輔道中71號 香港仔湖北街25號

- 九龍：
 - 尖沙咀東分行
 - 九龍廣場分行
 - 土瓜灣分行
 - 又一城分行
 - 新界：
 - 屯門市廣場分行
 - 大埔分行
 - 元朗青山道分行
 - 尖沙咀加連威老道94號明輝中心G02-03
青山道485號九龍廣場1號
土瓜灣土瓜灣道80號
九龍塘又一城LQ256
 - 屯門市廣場第二期商場2號
大埔墟寶鄉街68-70號
元朗青山公路162號
5. 閣下可於下列時間遞交申請表格：
- 2012年12月13日(星期四) — 上午九時正至下午五時正
 - 2012年12月14日(星期五) — 上午九時正至下午五時正
 - 2012年12月15日(星期六) — 上午九時正至下午一時正
 - 2012年12月17日(星期一) — 上午九時正至下午五時正
 - 2012年12月18日(星期二) — 上午九時正至中午十二時正
6. 遞交申請的截止時間為2012年12月18日(星期二)中午十二時正，如該日並無開始辦理認購申請登記，則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記，僅當因天氣情況而受影響。如於2012年12月18日(星期二)上午九時正至中午十二時正期間任何時間香港發出：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號，則不會辦理有關公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港再發出任何上述警告信號，則改為當日上午十一時四十五分至中午十二時正辦理登記。
營業日指除星期六、星期日或香港公眾假期以外的日子。
7. 本公司保留閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票不會於2012年12月18日(星期二)中午十二時正前過戶。本公司將不會向閣下發出付款收條。本公司將保留閣下的申請股款的應計利息(如屬退還，則計至退還支票寄發日期止)。本公司亦保留權利將任何股票及/或任何多繳的申請股款或退還保留，以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項							
申請認購的公開發售股份數目	申請時應繳款項港幣	申請認購的公開發售股份數目	申請時應繳款項港幣	申請認購的公開發售股份數目	申請時應繳款項港幣	申請認購的公開發售股份數目	申請時應繳款項港幣
1,000	3,565.59	35,000	124,795.39	700,000	2,495,907.68	30,000,000 ⁽¹⁾	106,967,472.00
2,000	7,131.16	40,000	142,623.30	800,000	2,852,465.92		
3,000	10,696.75	45,000	160,451.21	900,000	3,209,024.16		
4,000	14,262.33	50,000	178,279.13	1,000,000	3,565,582.40		
5,000	17,827.91	60,000	213,934.94	2,000,000	7,131,164.80		
6,000	21,393.50	70,000	249,590.77	3,000,000	10,696,747.20		
7,000	24,959.08	80,000	285,246.59	4,000,000	14,262,329.60		
8,000	28,524.66	90,000	320,902.42	5,000,000	17,827,912.00		
9,000	32,090.24	100,000	356,558.24	6,000,000	21,393,494.40		
10,000	35,655.83	200,000	713,116.48	7,000,000	24,959,076.80		
15,000	53,483.74	300,000	1,069,674.72	8,000,000	28,524,659.20		
20,000	71,311.65	400,000	1,426,232.96	9,000,000	32,090,241.60		
25,000	89,139.56	500,000	1,782,791.20	10,000,000	35,655,824.00		
30,000	106,967.48	600,000	2,139,349.44	20,000,000	71,311,648.00		

⁽¹⁾ 閣下可申請的公開發售股份最高數目。