Staple your payment here 請將股款 緊釘於此

ns in this Application Form shall have the same meanings as those defined in the prospectus issued by Wison Engineering Services Co. Ltd. (the "Company") dated December 13, 2012 (the "Prospectus") togethe

A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified under "Documents delivered to the Heigistra of Companies in Hong Kong are quieted by section 3425 of the Companies or Ordinance (Indiana Contractive Delivered Delivered

WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering

: 600,000,000 Shares, comprisin 120,000,000 Sale Shares (sul : 60.000.000 new Shares (subject 00 new Shares and Over-allotment Option 00.000 new Sh

Number of Public Offer Shares Number of Placing Shares 60,000,000 new Shares (su 540,000,000 Shares, comp

Maximum Offer Price

120,000,000 Shares, comp 120,000,000 Sale Shares adjustment and the Over HK\$3.53 per Offer Share p SFC transaction levy of 0.005% (payable in full o subject to refund) HK\$0.10 per Share Stock Exchange trading fee of in Hong Kong dollars and

Nominal Value

全球發售

600,000,000股股份,包括480,000,000股新股份及120,000,000股銷售股份(或會因行使超額配股權而更改) 全球發售的發售股份數目

公開發售股份數目 配售股份數目

最高發售價

Application Form

Applications will be accepted until 12:00 noon on Tuesday, December You must read the conditions and instructions attached to this Application Form. Please w

Wison Engineering Services Co. Ltd. (the "Company")
Citigroup Global Markets Asia Limited
Deutsche Bank AG, Hong Kong Branch
BOCOM International Securities Limited
USB AG, Hong Kong Branch
OTIC Securities Corporate Finance (HK) Limited
The Public Offer Underwitters

or the number of Public Offer Shares see and Son Form, and subject to the Memorandum of a payment in full for the Public Offer Shares agrong dollars, subject to refund, pub brokenage also and agree to accept the Public Offer Shares pipication is made for myour own benefit, was perfectly a subject to refund the public Offer Shares pipication is made for myour own benefit, was the form elPO Service Provider via White Form we are an agent-lagents for another person's worther person on a White or Yellow Applications.

l); and as the holder of the Public Offer Shares to

action for the Public Offer Shares to or by whom or for whose benefit Sponsors, the Underwriters and the other parties involved in the Global agent, officers and advisers to comply with any requirements under any into youtside Hong Kongro Story Charles of the Charles of the Charles of the Charles So under the U.S. Securities Act; and so highly of Rule 902 of Regulation S under the U.S. Securities Act; and contract will be governed by and construid in accordance with the law

Signed by (all) app oint applicants must sign): 名申請人必須簽署)

Date:	日期:		/		
		B =	M D	V Æ	

* For identification purposes only

- s:
 it is important that you read the terms and conditions and the application procedures overleaf.
 You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
 You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be

- You must sign this Application Form in writing quit into or may be made for the projected.

 All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

 All application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO Service (www.eino.com.bit). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service wave_aino.com.bit, and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service wave_aino.com.bit, and applications for more than 30,000,000 Public Offer a WHITE or YELLOW Application Form eIPO Service wave_aino.com.bit is or more than 30,000,000 Public Offer Strares (binelly made evailable for subscription under the Public Offer); and where checks or banker's cashier orders are dishonored upon the first presentation.

- 截止接受認購申請的時間將為2012年12月18日(星期二)中午十二時正。 閣下務請細閱本申請表格所附帶的條件及指示。 下務須填妥本申請表格各部分,方為有效。請以墨水筆或原子筆清楚填寫本申請表格。
- 惠生工程技術服務有限公司(「貴公司」) 花旗環球金融亞洲有限公司 德意志銀額行香港內行 交銀網行香港及公司 採出銀行香港及公司 採出銀行香港公司
 - 瑞士銀行香港分行 中信証券融資(香港)有限公司 公開發售包銷商

- 5式參與配售: 貴公司及聯席牽頭經辦人將依賴該等聲明及陳述,以決定是否因應本申請而配發任何公開發售股份。倘作出虛假聲明,可遭

- - For broker use 此欄供經紀镇實

Lodged by 由以下經紀遞交							
Broker No. 經紀號碼							
Broker's Chop 經紀印章							

- 關下務必細閉背頁所載的條款及條件與申請手續。 除非另有釘明。 關下必須以英文項妥本申請表格(中文姓名除外),否則申請將不獲受理。 關下必須根華簽署本申請表格、不得以個人印章代替,否則申請將不獲受理。 必須填妥本申請表格內名價 。否則申請將不獲受理。 任何人士儘限以受益人身份以白色或黃色申請表格,或透過中央結算系統向香港結算或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應而發出電子認購精示提出一項認關申請。如出現下列情况,則有關認 開申請概不予受理:以白色及了或黃色申請表格及了或透過中央結算系統向香港結算或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應而發出電子認購指示作出重複或疑量重複申請;及由一名申請人(或營 名申請人)以白色或黃色申請表格、或透過中央結算系統向香港結算或透過自表eIPO服務(www.eipo.com.hk)向 白表eIPO服務供應而發出電子認購指示提出申請認過過0,000,000服公開發售股份(即根據公開發售初步可 供認購的公開發售股份的60%);及支票或銀行本票於首次過戶時不獲兑現。 閣下如作出虛假聲明,可遺檢控。

WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

s used in these conditions have the same meanings ascribed thereto in the Prospectus

- Officerus sales, seeman of the same of the
- If you are a firm, the application must be in the names of the individual members, not the firm's name
- If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares using this WHITE Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares using this WHITE Application Form if you or any person(s) for whose benefit you are applying is large:

 an existing legal and beneficial owner of Shares;

 the chief executive officer or a director of the Company or any of its subsidiaries;

 an associate (as defined in the Listing Rules) of any of the above;

 a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;

 a legal or natural person of the PRC (except qualified domestic institutional investors);

 a person who does not have a Hong Kong address;

 within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph (h)(s) of Rule 902 of Regulation S under the U.S. Securities Act;

 a U.S. person (as defined in Regulation S under the U.S. Securities Act;

 have been allotted or have applied for or have indicated an interest in the Placing Shares under the Placing.

 The total number of joint applicants may not exceed four.

b. Ine total number of joint applicatiss may not exceed rour. If you are a nominee. You may make more than one application for the Public Offer Shares only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

an account number; or some other identification number eficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information,

the application will be treated as being made for your own benefit. Lodge only one application for your benefit

in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s)

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider through the White Form eIPO service
- electronic application instructions to moso of a law in the common and give electronic application form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.hb):

 Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hb) (whether individually or joint) with others) for more than 30,000,000 Public Ofter Shares (being 50% of the Public Ofter Shares initially being offered for subscription by the control of the common and the co

have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally an Placing Shares under the Placing.

Save as referred to above all of your applications are also liable to be rejected if more than one application is mode (including the part of an application made by HKSCC Nominees acting on electronic application instructions or to the Service Provider through the White Form eIPO service (https://www.eipo.com.hki) in accordance with the terms therein. If an application is made by an unlisted company and:

 the only business of that company is dealing in securities; and
 you exercise statutory control over that company.

Then the application will be treated as being for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

control the composition of the board of directors of that company, or
control more than half of the volting power of that company, or

- - control more than half of the voting power of that company, or hold more than half of the issued share capital of that company (not counting any part of it fied amount in a distribution of either profits or capital)

Allocation of Public Offer Shares — Pools A and B For allocation only, the total number of Public Offer Shares initially being offered for subscription under Application Form or by giving electronic application instructions to HKSCC or to the designated W Application Form or by giving electronic application instructions to HKSCC or to the design White Form elfO service (www.eipo.com.hl) (subject to any realocation of the Shares be based solely on the level of valid applications received under the Public Offer into two pod and Pool B comprising 30,000,000 Public Offer Shares, both of which are available of applications that have been received for Public Offer Shares with a total amount (excluding trading fee) of HKSS million or below will fall into Pool A and all valid applications lists har amount (excluding brokerage, SFC transaction levy and Stock Exchange traging set) of over fall into Pool B. You should be aware that applications in Pool A and Pool & are JRCT via set one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be, other pool and be allocated accordingly. You can only receive an all applications if Public Offer Shares will be, will be based solely on the level of valid applications received under the Public Offer. The on the number of Public Offer Shares validly applied for by applicants. The attogetion of Public Offer Shares validly applied for by applicants. The attogetion of hallottion without would make in the some anolication any versions. balloting, which would mean that some applica Offer Shares, and those applicants who are not Multiple or suspected multiple applica

oplication on a WHITE or YELLOW Application
White Form eIPO Service Provider through the or by giving electronic application White Form eIPO Service Provider through the ing the number of Offer Shares initially allocated White Form eIPO service (www.eipo.co to each pool, will be rejected.

Effect of completing and submitting

- agers (or their respective agents or nominees) to execute any and to do on your behalf all other things necessary to effect the es) as required by the Articles of Association and otherwise to

- atted by Durum's our mane(s) as required by the Articles of Association and otherwise to In the Prospection and this Application Form; do all thinger necessary to enable you or HKSCC Nominees, as the case may be, to be if Shares allocated to you, and as required by the Articles of Association; you understand the Shares have not been and will not be registered under the U.S. sociuties Acti when completing di paragraph 18/gl of Tule 902 of Regulation S under the U.S. Securities Act; ad a copy of the Prospectus and have only relied on the information and representations our application, and will not rely on any other information or representation concerning the Company, the Joint Sponsors, the Underwriters, other parties involved in the Global tors, officers, employees, partners, agents or advisers will have any liability for any such
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescoild it because of an innocent miserpresentation and you may not revoke it other than as provided in the Prospectus; (if this application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider via White Form eIPO service (www.eipo.com.hk): (if this application is made by an agent no your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (If you are an agent for another person) warrant that this application is the only application which will be made for the benefit (if you are an agent for another person) warrant that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form elPO Service Provider via White Form elPO service (www.ejpo.com.hk), and that you are duly authorized to sign this Application Form or to give electronic application instruction as that other person's agent; undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applicat for or taken up or indicated an interest in or received or been placed, altotted or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares, nor otherwise

- conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares, nor otherwise participate in the Placing; warrant the truth and accuracy of the information contained in your application; agree to disclose to the Company, the Company's Hong Kong Share Registrar, receiving bankers, advisors, agents, the Johnt Sponsors, the Underwriters and their respective advisers and agents any information which they require about you or the person(s) for whose benefit you have made this application; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to you under the application;

- authorize the Company to place your name(s) on the register of members of the Company as Shares allocated to you respectively, and the Company and office agents to send any storp carry refund check (where applicable) to you or (in case of joint applicants) the first-narried of producing your storp of the producing the producing the producing the producing the producing the producing your application form (except that if you can be present the producing the pro authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer plicant in this Application Form by if you have applied for 1,000,000 ct the share certificate(s) and/or refund

- agree with the Company and e

The Company, the Joint Sponso and any other parties involved in made by you in this Application Fo sentations declarations and obligations ex shall be deemed to have been

this application in writing (and

attorney, the Company and the Joint Lead Managers (or cot to any conditions they think fit, including production of

en Price

bected to be tixed by agreement among the Joint Bookmanners (for themselves and on behalf of the Underwriters)

its own behalf and on behalf of the Selling Sheehalder on the Price Determination Date. The Price Determination

be on or about Wichnedon, December 19, 2012 and, in any event, not later than Friday, December 21, 2012,

e not more than INSU.5. be per Offer Share and a currently expected to be not less than INSQ.2. Per Offer Share and a currently expected to be not less than INSQ.2. Per Offer Share under Applicant for Public Offer Shares was pay, on application, the maximum offer price of HIXSJ.53 for each with a trokerage of 1.8. SPC Insurabation layer of 0.003% and Stock Exchange trading fee of 0.005%. The Joint nestlyes and on behalf of the Underwriters) may, with the Company's consent, reduce the number of Offer Shares at to the Global Offering and/or the industries offer price range below that stated in the Prospectus (which is HIXSZ.79 Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a duction in the number of the Offer Shares and/or the indicative offer price range will be published in the South China shy and the Hong Kong Economic Times (in Chinase) not later than the morning of the day which is the last day for order the Public Offer. If, for any reason, the Offer Price is not agreed among the Selling Shareholder, the Company anders (for themselves and on behalf off the Underwirers), the Global Offering functioning the Delic Offer III not offer III in Coffer III not for the maximum of the Public Offer III not for III of the III of III not provided the III of III offer III not III glish) and the Hong Kong Economic s under the Public Offer. If, for any re for themselves and on behalf of the Underwriters), the Global Offering (including the Public Offer) will not

nt of Public Offer Shares

In the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or limit the terms and conditionally or company expects to publish the announcement on the level of applications in the Public Offer Shares and the Offer Price in South Chain Moming Post (in jish) and the state of Economic Times (in Chinese) on Thursday, December 27, 2012. The results of allocations in the Public Offer and the tay Kong (Identity Cardysasport/Hong Kong Business Registration numbers of successful applicants under the Public Offer will be made available by various channels described in the section headed 'How to Apply for Public Offer Shares - 10. Publication of results, dispatch/collection of icates and refunds of application monies" in the Prospectus on Thursday, December 27, 2012.

application for the Public Offer Shares is successful (in whole or in part)

f you apply for 1,000,000 Public Offer Shares or more and you have elected on this Application Form to collect your share certificate(s) (where applicable) in person, you may collect your share certificate(s) (where applicable) from:

Computershare Hong Kong Investor Ser Shops 1712–1716, 17th Floor, Hopewell 183 Queen's Road East Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, December 27, 2012, after which they will be posted to you by ordinary post at your own risk to the address stated on this Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing latters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you apply for less than 1,000,000 Public Offer Shares or, if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your share certificates (where applicable) in person, your share certificate(s) (where applicable) will be dispatched

Application Form that you will collect your share certificates where application in present, you share certificates; where application is the address on your Application Form on or about Thursday, December 27, 2012 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for application mories received. The shares will be issued on Thursday, December 27, 2012, but will only become valid upon issue or transfer of the relevant Shares, expected to be around 8:00 a.m. on Friday, December 28, 2012 provided that the Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for Termination" in the Prospectus has not been exercised. In the event that the offer Price is less than the price per Public Offer Share paid by you, the surplus application money (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of share certificates or prior to the share certificates on the share certificates to so entirely at their own risk.

Circumstances in which you will not be allotted Public Offer Shares

ay not be allotted Public Offer Sh If your application is revoked:

If your application is revoked:

By completing and submitting this Application Form or giving electronic application instructions to HKSCC, you agree that your application invocable on or before Thursday, December 27, 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shrees to any person on or before Thursday, December 27, 2012 except by means of one of the procedures referred to in the Prospectus.

the procedures referred to in the Prospectus. Your application may only be revoked on or before Thursday, December 27, 2012 if a person responsible for the Prosp 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of

application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be reи вирипешент от ини вригования made by инкасы Nominees on your behalf has been accepted, it cannot be revoked. For this se, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the ction of such conditions or results of the ballot respectively.

- satisfaction to solor controlled for feature or in a clean't respective agents exercise their discretion to reject your application: If the Company, the Joint Lead Managers or their respective agents exercise their discretion to reject your application: The Company and the Joint Lead Managers (as agent for the Company), or their respective agents or nominess have full discretion or acceptant yeapplication, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
- If your application is rejected or not accepted: Your application will be rejected or not be accepted if:

 - vou make multiple applications or you are suspected of making multiple applications
 - your Application Form is not completed correctly in accordance with the instructions as stated herein; your payment is not made correctly or you pay by check or banker's cashier order and the check or banker's cashier order is
 - dishonored on its first presentation;

Use this Application Form if you want the allotted Public Offer Shares to be issued in your name

If the allotment of Public Offer Shares is void:
The allotment of Public Offer Shares to you will be void if the Listing Committee of the Stock Exchange does

- The allotment or rules of the Stanes either.

 within three weeks from the closing of the application lists; or

 within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

Refund of your money
If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies,
including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your
application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage
of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less
than the initial price of HrK\$3.53 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application,
the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and
Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for Stock exchange tracing tea of ULUDEA, without interest, as such interest accrused on such mones prior to the accordance with tenest. As a continued to the Company's benefit. Refund a coordance with the various arrangements as described in the Prospectus. Refund checks will be crossed "Account Payee Only" made out to you, or if you are joint applicants, but to the first-named applicant, ten'd your floy flowing identify card number or passport number, or if you are joint applicants, part of their hong Kong to the first-named applicant, part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number, or you are joint applicants, part of the Hong Kong identity card number or passport number also be transferred to a third party for refund purposes. Your banker may requive ventilication of your Hong Kong identity card number or passport number before encashment of your refund cheek. It any, seek that the passport number of passport number before encashment of your refund cheek. It any ventile complete in the passport number of passport number o

Application by HKSCC Nominees Limited

cation by HRSCC Nominees Limited this Application form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply voicions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are sable where this Application Form is signed by HKSCC Nominees: all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;

- "Warning" on the first page:
- "If you are a nominee"
- "Lodge only one application for your benefit"; all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for; "If your application for Public Offer Shares is successful (in whole or in part)"; "Circumstances in which you will not be allotted Public Offer Shares'; and
- "Refund of your money"

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data.
From time to time it is necessary for another for secondary and the Ordinance.

Reasons for the collection of your personal data from time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar vibral applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being deleted or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the holders of securities may be used, held and/or strend by whatever means) for the following purposes:

- sonal data of the noloser of securities may be used, net of anizor storce to y wratever means) for the tollowing purposessing of your application and refund check, where applicable, and verification of compliance with the ten procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Sha enabling compliance with all applicable leaws and regulations in Hong Kong and elsewhere;
- ing new issues or transfers into or out of the names of holders of securities in
- maintaining or updating the registers of holders of securities of the Company
- maintaining or updating the registers of holders or securities or ine Company, conducting or assisting the conduct of signature verifications, any other verification establishing benefit entitlements of holders of securities of the Company, such as a distributing communications from the Company and its subsidiaries; nge of information;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations; disclosing relevant information to facilitate claims on entitlemen

- musing associates as required by laws, rules or regulations; disclosing relevant information to facilitate claims on entitiements, any other incidental or associated purposes relating to the after Register to discharge their obligations to holders of securities an securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registers the Company and its Hong Kong Share Register may, to the extent have the Company and its Hong Kong Share Register may, to the extent have such enquiries as they consider necessary to confirm the accuracy of its transfer (whether within or outside Hong Kong) the personal data of the hersons and entities:

- the Company, its advisors or its appointed uponts such as financial where applicants for securities request spoosit into @CASS, to HKC the purposes of operating CCASS;
- any agents, contractors or timenager's services to the Company and the time long Kong Brass feasible in a services to the Company and the long Kong Brass feasible in the Stock Exchange, the SFC and any other statistically surpress and contributions of the statistical services to the purpose of the purpose of the propersor or institutions with a contribution of the Stock Exchange, the SFC and any other statistically surpress to the propose or institutions with a proper to any other persons or institutions with a proper to any other persons or institutions with a proper to any other persons or institutions with a proper to the propersor or institutions and the propersor or institutions are the propersor or institutions and the propersor or institutions are the propersor or institutions and the propersor or institutions are th

- other pers dealings, such as their bankers

Access and correction

The Ordinance pr many or the Hong Kong Share Registrar hold le fee for the processing of any data access request. licies and practices and kinds of data held should be Company and the H addressed to the Cd mation" section in the Prospectus or as notified from time to time in accordance with Registrar for the attention of the etary or (as the case may be) the Hong Kong Share

Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui Unit 1, Kowloon Plaza, 485 Castle Peak Road 80N To Kwa Wan Road, To Kwa Wan

Shop 2, Tuen Mun Town Plaza Phase II 68–70 Po Heung Street, Tai Po Market 162 Castle Peak Road, Yuen Long

By signing this Application Form, you agre

How to make your application

to make your application

Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Public Offer Shares. Applications must be in one of the number of Shares set out under the column headed 'No. of Public Offer Shares applied for 'in the table below. No application for any other number of Shares will be considered and any such application is fable to be rejected. You must pay the maximum Offer Price of HKS\$.53 per Share, Plus brokerage of 1%, the Shock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted Staple your payment to this Application Form. You must pay for the Shares applied for by check or by banker's cashier order.

Each application must be accompanied by either one check or one banker's cashier order.

If you pay by check, the check must:

be in Hong Kong dollars:

not be post-dated:
be drawn on your Hong Kong dollar bank account in Hong Kong:
show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name of the first-named applicant;
be made payable to 'Bank of China (Hong Kong) Nominees Limited — Wison Engineering Public Otter';
be crossed 'Account Payee Orlhy'; and

- be crossed "Account Payee Only"; and plication is liable to be rejected if your check:
- does not meet all these requirements
- is dishonored on its first presentation

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified or name on the back of the banker's cashier order and the name on the Applica the name on the back of the banker's cashier order must be the same as t
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Bank of China (Hong Kong) Nominee

be crossed "Account Payee Only".
 Your application is liable to be rejected if your banker's cashi

wing branches of Bank ear off the Application Form, fold it once and lodge it in on

of China (Hong Kong) Limited

Mun Town Plaza Branch

eak Road (Yuen Long) Branch

n be lodged at these times:

Thursday, December 13, 2012 Friday, December 14, 2012 9:00 a.m. - 5:00 p.m. 9:00 a.m. - 5:00 p.m. Saturday, December 15, 2012 Monday, December 17, 2012 9:00 a.m. - 1:00 p.m 9:00 a.m. - 5:00 p.m Tuesday, December 18, 2012 9:00 a.m. - 12:00 noor

The latest time for lodging your application is 12:00 noon on Tuesday, December 18, 2012, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Public Offer if there is:

uspect only to weather conditions. The application lists will not open in relation to the Public Offer if there is:
a tropical cyclone warning signal number 8 or above; or
a "black" rainstorm warning signal,
force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, December 18, 2012. Instead, they will open between
1.45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m.
and 12:00 noon in Hong Kong.

and 12:00 note in long Kong.

Business day means a day other than a Saturday, Sunday or a public holiday in Hong Kong.

Business day means a day other than a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be prior payment before 12:00 noon on Tuesday, December 18, 2012. The Company will not give you a recipit for your payment company will keep any interest accurded no your application monies (pu until, in the case of monies to be refunded, the date of a frefund checke). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds a clearance of your check or banker's cashier order.

	NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$		No. of Public Offer Shares applied for	Amount payable on application HK\$
Γ	1,000	3,565.59	35,000	124,795.39	700,000	2,495,907.68		30,000,000(1)	106,967,472.00
	2,000	7,131.16	40,000	142,623.30	800,000	2,852,465.92	m	Marian and Date	ic Offer Shares you may apply for.
	3,000	10,696.75	45,000	160,451.21	900,000	3,209,024.16	10	Maximum number of Publ	iic Offer Snares you may apply for.
	4,000	14,262.33	50,000	178,279.13	1,000,000	3,565,582.40			
	5,000	17,827.91	60,000	213,934.94	2,000,000	7,131,164.80			
	6,000	21,393.50	70,000	249,590.77	3,000,000	10,696,747.20			
	7,000	24,959.08	80,000	285,246.59	4,000,000	14,262,329.60			
	8,000	28,524.66	90,000	320,902.42	5,000,000	17,827,912.00			
	9,000	32,090.24	100,000	356,558.24	6,000,000	21,393,494.40			
	10,000	35,655.83	200,000	713,116.48	7,000,000	24,959,076.80			
	15,000	53,483.74	300,000	1,069,674.72	8,000,000	28,524,659.20			
	20,000	71,311.65	400,000	1,426,232.96	9,000,000	32,090,241.60			
	25,000	89,139.56	500,000	1,782,791.20	10,000,000	35,655,824.00			
	30,000	106,967.48	600,000	2,139,349.44	20,000,000	71,311,648.00			

(於開曼群島註冊成立的有限公司)

全球發售

由請條件

: : 另有説明外・申請條件所用的詞彙與招股章程所用者具有相同涵義。

申請人資格

- 閣下(申請人)及 閣下為其利益提出申請的任何人士必須年滿18度如 閣下屬**商號**,則須以個別成員而非以該商號的名義提出申請。 · (申請人)及 閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址。

- 如 閣下屬法人團體。中請表格須由獲正式授權的負責人簽署,並須註明其代表的職銜。 除上市規則容許的情況外,倘 閣下或 閣下為其利益提出申請的任何人士為下列人士,則不得以 此白色申請表格申請任何公開發售股份:

 - 股份的現有法定及實益擁有人: 本公司或其任何附屬公司的主要行政人員或董事
 - 上述任何一方的聯繫人(定義見上市規則)
 - 本公司的關連人士(定義見上市規則)或將於全球發售完成後成為本公司的關連人士; 中國法人或自然人(合資格境內機構投資者則除外);

 - 並無擁有香港地址的人士: 身處美國境內(定義見《美國證券法》S規例)(《美國證券法》S規例第902條第(h)(3)段所述的人士 則除外):或
 - 美國人士(定義見《美國證券法》S規例):
 - 已獲配發或已申請或表示有興趣認購配售的任何配售股份的人士。

聯名申請人不可超過四名。

如 閣下為代名人,則可以提出多於一項公開發售股份的申請。 閣下可以代名人名義:(1)诱過中央結算

閣下並無填寫以上資料·則該份申請將視作為 閣下本身的利益遞交。

僅可為 閣下本身的利益提交一份申請

- 商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士共同申請): 同時(不論個別或共同申請)以一份白色申請表格及一份黃色申請表格·或以一份白色或黃色申請 表格而同時向香港結算或透過**白表eIPO**服務(<u>www.eipo.com.hk</u>)向白表eIPO服務供應商發出**電子認** 購指示提交申請
- 以一份**白色或黃色**申請表格或向香港結算或透過**白表elPO**服務(<u>www.eipo.com.hk</u>)向白表elPO服務供 應商發出電子認購指示申請認購(不論以個人或與其他人士共同申請)超過30,000,000股公開發售股份(即初步可供公眾認購的公開發售股份的50%):或 已申請認購或接納或表示有興趣認購或已經或將會獲配售(包括有條件及/或暫定)配售的配售股

除上述事項外·根據相關的條款·如 閣下為本身的利益提交一份以上申請(包括香港結算 電子認購指示提出的申請或透過白表elPO服務(<u>www.eipo.com.hk</u>)向白表elPO服務供應商發出 則閣下的**所有**申請亦均會遭拒絕受理。

如申請人為非上市公司,且

- 該公司的唯一業務為進行證券交易:及 閣下對該公司行使法定控制權,
- 則該項申請將視作為 閣下本身的利益作出。

非上市公司指並無股本證券在聯交所上市的公司。

有關公司的法定控制權指 閣7

- 控制該公司董事會的組成:或 控制該公司一半以上的投票權:或 持有該公司一半以上的已發行股本(不計及無權享有指定數目以<u>外溢</u>利或資 任何部分

公開發售股份的分配 — 甲組及乙組 僅就分配而言,根據公開發售初步提呈可供以白色或黃色申請了 或透過白表el 發售股份無數 港結算 服務(www.eipo.com.hk)向指定白表目PO服務供應所發出電子線。指示申請取 因應配售與公開發售之間的任何股份重新分配而改變),將分為兩組(僅以公開 準):甲組(包括30,000,000股公開發售股份)及乙組(包括30,000,000股公開發售 公開發售 兩組均會 每經過用金、證監會交易做 及聯交所 表 以上至 組總值(不包括製紀佣金、證監會 組。 關下蘇須注意,甲組及乙組的申請可 基準配發予獲接納的申請人。總額為五百萬港元或以 費)的所有公開發售股份有效申請屬甲組,總額為五 交易微數及聯交所交易費)的所有公開發售股份補數申請屬乙組。 能有不同分配比例。如其中一組(而非兩組)的公開發售股份認購 另一組,以滿足該組的需求,並作出相應分配。 關下條可獲分配 則当出的公開發售股份將特別 或乙組而非同時兩組的公開發售 及乙組一,將純粹按公開發售所接 及乙組一,將純粹按公開發售所接 股份認購不足 下僅可獲分配甲組 另一組,以滿定級組別偏於,此作由相應方能。 服修。如出與超額認購,分配予公開發售投資者的公園發售股份(中組及乙地),將經粹按公開發售所接 獲的有效申請的數量而定。每一組的分配聚集可依據申請人有效申請的公開發售股份數目而有所不同。 公開發售股份的分配(如適用)可須括斯默、即部分申請人級分配的公開發售股份數目可能較其他申請同 一公開發售股份數目的人土為為一而未中籤的申請,則可能不讓發延何公開發售股份。 同一組別或下同組別的重複或疑為重複申析,以以自免或實色學病表格或透過向香港結算或透過自表 elPO服務(www.elpo.com.hb)
刺激定白表elPO服務(www.elpo.com.hb)

elPO服務(www.eipo.com.hk) 向指定白表elPO服務件 股發售股份(即初步分配至各組的發售股份數目)的

股發售股份(即初步分配至各級 填妥及遞交本申請表格的影響

表格一經填妥,即表明 閣下 及如屬聯名理人或代名人代表 閣下可出任其代理人 人·即 閣下與聯名申請人共同及個別)為本身或 名人的每名人士:

- 指示及授權本公司及任何獻席牽通經辦人或彼等各自的代理人或代名人)代表 閣下簽署任何過 戶表格、實實單據或其他文計,及代表 閣下辦理所有其他必要事宜,以便遵照組織章程細則的規 定以 閣下的名義登記任何顧發予 閣下的公開發售股份及以其他方式完成招股章程及本申請表
- ★諾簽署所有文件及辦理所有必要事宜,以根據組織章程細則規定使 閣下或香港結算代理人(視
- 平情況而定)登記為 即下獨介配的公開發售股份的持有人: 聲明、保護及承諾 脚下哪介配的公開發售股份的持有人: 聲明、保護及承諾 脚下明白股份未曾亦不會根據(美國證券法)登記,而 閣下填寫本申請表格時 身處美國資油,促露見,美國證券法)5規例)或身為(美國證券法)5規例第902條內段所通的人士: 確認
- 確認 图《已取得及》或細閱招股章程的複本並在申請時僅依賴招股章程所載的資料和陳述,而不會依賴有關本公司的任何其他資料和陳述,且 閣下同意本公司、聯席保薦人、包銷商、參與全球發售的其他各方或任何彼等各自的董事、高級職員、僱員、合夥人、代理或顧問對上述任何其他 資料或陳述概不負責: | 同意(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納,則 閣下不得因
- 無意作出的失實陳述而撤銷申請,且除按招股章程所規定者外 · 關下不得撤回申請: (倘 閣下為本申請受益人)保證本申請是為 閣下本身利益以白色或黃色申請表格或透過中央結算 系統向香港結算或透過**白表eIPO**服務(<u>www.eipo.com.hk</u>)向指定白表eIPO服務供應商發出**電子認購**
- 指示所作出或將會作出的唯一申請: (如本申請是由一名代理人代表 閣下作出)保證 閣下有效及不可撤回地授予 閣下的代理人· 所需的權力及授權作出本申請:
- 閣下為其他人士的代理人)保證本申請是為該名人士的利益以白色或黃色申請表格或透過中 央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電 子認購指示而將要作出的唯一申請,而 閣下已獲正式授權以該名人士的代理人身份簽署本申請 表格或發出電子認購指示:
- 承諾及確認 閣下(如申請是為 閣下的利益作出)或 閣下所作申請的受益人並無申請認購或接納 或表示有意申請認購或已收取或已接配售、配發或分配(包括有條件及/或暫定),且不會申請認購或接納或表示有意申請認購任何配售股份,亦無以其他方式參與配售;

- 保證 閣下申請所載的資料均真實無誤

- 音胶衍: 授權本公司將 閣下的姓名/名稱列入本公司的股東名冊內 股份的持有人,並授權本公司及/或其代理人將任何股票 普通郵遞方式按申請表格上所填寫的地址高界 閣工或(如 為閣下 1任何公開發售 上排名首位 並在 関下
- 年12月27日(星期四): 明白本公司及聯席奉頭經辦人將依賴該等聲明 售股份·而倘 閣下作出虛假聲明,則可遭檢打 如香港以外任何地區的法例適關於 即下的申請 定是否就 請分配任何 則可遭檢控
- 関下的申請・則 以及本公司、聯席保薦人、 夥人、代理人、高級職員或 (毎日 程所載的條款
- 向本公司(本身及代 ()接納全部或部 分申請即視為同意遵 司條例及組織章程

中公司、聯席保護人、包、寶、多別是方思等的,何其他各方均為職依賴。例不在申申請,則聯名申請、則等在申請、則等在申請、則聯名申請、提供、爭能以及被查別。 使總另有訂明,關下必被查別。 使總另有訂明,關下必被查別。 否則申請將可被拒錫交理。 投權書 如 間下議即使 ■ 及參與公開發售及配售的任 明。如為聯名申請人提出 有保證、陳述 保證、陳述、聲明及責任將視為由申請人共同

必須親筆簽署本申請表格,不得以個人印章代替

及聯席牽頭經辦人(或各自的代理人或代 代表的授權證明)下接納 閣下的申請。 酌情決定:

釐定發售價

k.身及代表售股股東)將於定價日協定發售價。定價 預期聯席賬簿管理人(本身) 度物時所處為自任八(平均及) 日預期約為2012年12月19日(月期三) 售價不會超過每股發售股份3.53港元,而 人申請時須支付最高發售價每股發售股份3. 関係的 (1995年) 費。聯施账簿官理人(尚具本身及代表包銷商)取得本公司问意後,刊於遞交公開發曹早申請 成之前隨時將根據全球發售提呈的發電股份數目及/或指示發售價範圍至低於招股章程 形發售股份2.79港元至3.53港元)。在此情况下,調低發售股份數目及/或指示發售價範 /運於遞交公開發售申請截止日期上午在南華早報(英文)及香港經濟日報(中文)刊登。倘告 公司及辦席脹灣管理人(為其本身及代表包銷商)基於任何原因未能協定發售價,則全球發售 發售、香業進行、並將舌失效。 제상 제상 括公開發售 進行・並將告失效。

、開發售股份的配發

忽購載止後根據本表格及招股音程所載條款及條件配發(有條件或無條件)。本公司預期 第1日 (別が設定 1986年9年) 2012年12月27月(星期四)於南華早報(英文)及香港經濟日報(中文)刊登有關公開發售的申請水平、配售 曜程度、公開發售股份的配發基準及發售價的公佈。公開發售分配結果以及公開發售成功中請人的香港身 / 護照/香港商業登記證號碼將於2012年12月27日(星期四)按招股章程「如何申請公開發售股份 — 10.公 踴躍程 發送/領取股票及退還申請股款」一節所述的不同渠道公佈

如成功申請認購(全部或部分)公開發售股份

如 閣下申請認購1,000,000股或以上公開發售股份,並在本申請表格內選擇親身領取 閣下的股票(如適用),則 閣下可於2012年12月27日(星期四)上午九時正至下午一時正前往下列地點領取 閣下的股票(如適用);

香港中央證券登記有限公司 香港灣仔 阜后大道東183號 合和中心17樓1712-1716室

如 閣下未有在指定時間親身領取,股票將以普通郵遞方式按本申請表格上列明的地址寄發予 閣下,郵誤風 險概由 閣下承擔。

限公司接納的身份證明又任。 如 閣下申請認購1,000,000股以下公開發售股份·或 閣下申請認購1,000,000股或以上公開發售股份但並未在 閣

如 閣下申請認購1,000,000股以下公開發售股份,或 閣下申請認購1,000,000股或以上公開發售股份但並未在 閣下的申請表格內表明擬與負取 閣下的股票(如適用),則 閣下的股票(如適用)將於2012年12月27日(星期四)或前後以普通郵遞方式寄往 閣下申請表格所示地址,郵誤風險概由 閣下承擔。本公司將不會發出所有權的臨時文件,亦不會就所收取的申請股款發出任何收據。股份將於2012年12月27日(星期四)奇發,惟僅在有關股份發行或過戶後、公開發售於各方面成為無條件,及包銷協議和招股章程「包銷一包銷安排及開支一公開發售一條止理由」一節所述的終止權利並無行使的情况下,股票方會預期於2012年12月28日(星期五)上午八時左右生效。倘發售價低於 閣下所支付的每股公開發售股份價格,則多鐵申請股款(包括多出股款廣計的歷紀何金、經監會交易徵費及聯內所支付的每股公開發生份值、經過了、數學的學學所不計利息地退還予 閣下。於收到股票前或股票生效前買賣股份的投資者,須自行承擔有關風險。

閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲配發公開發售股份:

如 閣下的申請遭撤銷:

如 閣下的中爾運伽朝 填妥及遞交本申請表格或向香港結算發出電子認購指示後,即表示 閣下同意於2012年12月27日(星期四)或之前不得撤回 閣下的申請。此項同意將成為與本公司訂立的附屬合同,並於 閣下遞交申請表格 時即具有約束力,而訂立此附屬合同即表示本公司同意,除按招股章程所述任何一項程序外,不會於2012

時即具有約束力,而訂立此附屬合同即表示本公司同意,除按招股草程所班任何一項程序外,不會於2012 年12月27日(星期四)或之前向任何人土提呈發售任何公開發售股份。 除非根據公司條例第40條須對招股章程承擔責任的人土根據該條規定發出公告,免除或限制該名負責人 對招股章程的責任,否則,關下不可於2012年12月27日(星期四)或之前撤回。關下提出的申請。 閣下提出的申請或香港結算代理人代表。關下作出的申請一經接納,即不得撤回。就此而言,在報章上 刊發分配結果通知,將視為未遭拒絕的申請已獲接納,而如有關分配基準須至干條件所規限或規定以 抽籤方式進行分配,則該項接納便須視乎該等條件能否達成或抽籤結果而定。 如本公司、聯席奉頸經辦人或被等各自的代理人行使酌情權拒絕。關下的申請:

本公司及聯席牽頭經辦人(作為本公司代理)或彼等各自的代理人或代名人有絕對酌情權拒絕或接納任何 申請·或只接納任何申請的部分·而毋須就任何拒絕或接納給予任何理由。

閣下的申請遭拒絕受理或不獲接納

在下列情況下· 閣下的申請將遭拒絕受理或不獲接納· 閣下重複或被懷疑重複申請:

- 間下重要表現版表達 關下的申請表格並未按照上述指示正確填妥: 閣下並未正確付款,或 閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兑
- 祝了。 閣下或 閣下所作申請的受益人已根據配售申請認購或接納或表示有興趣認購或已經或將會獲配售 或配發(包括有條件及/或暫定)發售股份。一經填寫任何申請表格或發出電子認購指示,即代表 閣下同意不會申請或表示有意申請配售的任何配售股份。本公司將採取合理措施識別及拒絕已獲得配售的配售股份的投資者所提出的公開發售申請,以及識別及拒絕已獲得公開發售的公開發售股份的 投資者表示對參與配售的興趣
- 關下申請超過30.000.000股公開發售股份(即根據公開發售初步提呈可供認購的60.000.000股公 開發售股份的50%)

閣下如欲以本身名義登記獲配發的公開發售股份,請使用本申請表格

- 閣下透過**白表elPO**服務發出的電子認購指示未有按指定網站<u>www.eipo.com.hk</u>所載指示、條款及 條件填妥:或 任何包銷協議並無成為無條件或已根據各自的條款終止。

退還款項

帮腦音池中央證券登記有限公司(地址為香港灣仔皇后大道東183號含和中心17樓1712-1716室)領歐 關下的退款支票。倘 關下為選擇親身領取的個人申請人,則 關下不得授權任何其他人土代表 閣下領取。倘 關下為選擇親身領取的公司申請人,則 關下的授權代表須攜同蓋上公司印章之公司授權書領取。個人申請人及公司授權代表(如適用)均須於領取時出示香港證券登記處接納的身份證明文件。倘 閣下未於指定時間內親身領取閣下的退款支票,上述支票將盡快以郵遞方式奇至 閣下申請表格所示的地址,郵誤風險概由 閣下承擔。倘 閣下申請少於1,000,000股公司與營費股份,或 關下申請,1000,000股或以公開發售股份,或 關下申請,1000,000股或以公開發售股份,或 關下申請,1000,000股或以公開發售股份,或 關下申請,1000,000股或以公開發售股份,或 關下自請表格所示的地址,郵誤風險概由 閣下承擔。申請表格所示的地址,郵誤風險概由 閣下承擔。

香港中央結算(代理人)有限公司的申請

組織章程細則的規定申請認購公開發售股份的保證除外

- 組織章程細則的規定申請認購公開發售股份的保證除外: 第一頁的[警告]: [如 關下為代名人]: [僅可為 關下本身的利益提交一份申請]: [填妥及遞交本申請表格的影響]一節的所有陳述及保證·惟首兩項有關以申請人名義登記公開發售股份 以及簽署文件·致使申請入登記成為所申請公開發售股份的持有人的陳述及保證除外: [關下不擴配發公開發售股份的情況]:及 [閣下不擴配發公開發售股份的情況]:及 [限]:提聯故语]

- 「很環款項」。

個人資料

個人資料收集聲明 香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集 聲明是向股份申請人及持有人告知本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

收集 閣下個人資料的原因

收集 閣下個人資料的原因 證券申請人或證券登記於有人申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處 提供服務時,須不時向本公司及香港證券登記處提供最新的正確個人資料。如未能提供所需資料,可導 致 閣下有關證券的申請延誤或遭拒絕受理,亦可能妨礙或延誤 閣下成功申請認購公開發售股份的登 記或過戶及/或奇發 閣下積權收取的股票及/或奇發退款支票。證券持有人所提供的個人資料如有任 何不確、必須即時知會本公司及香港證券登記處。

向他人轉交個人資料 本公司及香港證券登記處會對所持有關證券持有人的 每人的個人資料向下列任何及所有人士及實體披露、 * 本公司,其顯開或其委任的代理人,例如財務顧 一 當證券申請人要求證券存入中央 一 第一個人資料。 一 任何向本公司及「或香港證券會議提供與符等 其他服務的代理人,承包商政第三方服務供 明交所,證監會及他國其他法定。監察或政府候 與證券持有人有業務往來數於有業務往來的任何 經紀。 香港證券登記處可能 尤其可能會將證券持 港或以外地區):

- ·例如財務顧問 ·猶算系統時,香港
- 提供與彼等各自的業務 有關的 電腦、付款或

九龍廣場分行

屯門市庸場分行

查閱及更正個人資料 條例賦予證券持有人權利 不正確的資料。依據條例 記處是 至共有其個人資料 。 索取資料副本及更正任何 个止雌的貝科· 條例而言,所有關於 料」一節所述的本公司 而定)香港證券登記 資料或更正資料或關 聯事處或根據適用 內私際條例事務之

尖沙咀加連威老道94號明輝中心G02-03

青山道485號九龍廣場1號 土瓜灣土瓜灣道80號N 九龍塘又一城LG256

屯門市廣場第二期商場2號 大埔墟寶鄉街68-70號 元朗青山公路162號

簽署本申請表格後,即表示 閣

- **申請手續** 1. 使用了 提口。中請総購往刊具把數目的股份將个予考慮,而任刊得關申請將條不受理。 阁下》 信每股股份5.53港元,另加1%經紀相查、0.005%辦安所交易費及0.003%證監會交易徵費 按照指示正確填妥並簽署本申請表格·惟僅接納親筆簽名。 殷款須繫釘於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。 每份申請必須附有一張支票或一張銀行本票。 如 閣下以支票付款,該支票必須:
- - 為港元支票不得為期票

 - 个侍為期宗· 由 關下於香港的港元銀行賬戶開出: 顯示 閣下的賬戶名稱·而該賬戶名稱必須事先印於支票上·或由獲銀行授權 加簽。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請,則賬戶名 必須鼠排名
 - 申請人名稱相同:

 ・ 註明抬頭人為「中國銀行(香港)代理人有限公司 ― 惠生工程公開發售」
 ・ 劃線註明[只准入抬頭人版戶]:及
 下列情況將獨致申請不獲受理:

 - 支票未能符合所有上述規定: 支票於首次過戶不獲兑現。

 - 文宗於自次過戶个後兄現。 閣下以銀行本票繳付股款,銀行本票必須: 由香港持牌銀行發出,而 閣下的名稱須列於銀行本票背面, 票背面所列名稱必須與申請表格上所示名稱相同 申請・則銀行 與排名首 位的申請人名稱相同

 - 與新石目[20]中間人名德伯河 為港元銀行本票: 不得為期票: 註明拾頭人為[中國銀行(香港)代理人有限公司 惠生工程公開發售

 - 劃線註明「只准入抬頭人賬戶」。 閣下的銀行本票並不符合所有此等規定,則 下的年 請將不獲受理
- 撕下申請表格,對摺一次,然後 列任何一間分行的特備收集箱內:

范園道1號3樓

鐘道95號統一中心商場1021號 仔軒尼詩道409-415號 忘靶逗亇厂356 香港仔湖北街25號

大埔分行 元朗青山道分行

2012年12月13日(星期四) — 2012年12月14日(星期五) — 2012年12月15日(星期六) — 2012年12月17日(星期一) — 2012年12月18日(星期二) — 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午一時正 上午九時正至下午五時正 上午九時正至中午十二時正

- 遞交申請的截止時間為**2012年12月18日(星期二)中午十二時正**,如該日並無開始辦理認購申請登記 為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記,僅會 情況而受影響。如於2012年12月18日(星期二)上午九時正至中午十二時正期間任何時間香港發出
 - 八號或以上熱帶氣旋警告信號;或

• 八號或以上熱帶氣旋警告信號:或
• 「黑色]暴雨警告信號:
則不會辦理有關公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間 香港再無發出任何上越警告信號,則改為當日上午十一時四十五分至中午十二時正辦理登記。 實實自指於星期六、星期日或香港公室銀期以外的日子。 本公司保留將 閣下的一切或任何股款過戶的權利。然而, 閣下的支票或銀行本票不會於2012年12月 18日(星期二)中午十二時正前過戶。本公司將不會向 閣下發出付款收條。本公司將保留 閣下的申請 股款的應計利息(知應股款,則計至股款支票務發日期止)。本公司亦保留權利將任何股票及/或任何多 繳的申請股款或退款保留,以待 閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項							
申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元
1,000	3,565.59	35,000	124,795.39	700,000	2,495,907.68	30,000,000(1)	106,967,472.00
2,000 3,000	7,131.16 10,696.75	40,000 45,000	142,623.30 160.451.21	800,000 900,000	2,852,465.92 3,209.024.16	(1) 閣下可申請的公開發發	
4,000	14,262.33	50,000	178,279.13	1,000,000	3,565,582.40		
5,000	17,827.91	60,000	213,934.94	2,000,000	7,131,164.80		
6,000	21,393.50	70,000	249,590.77	3,000,000	10,696,747.20		
7,000	24,959.08	80,000	285,246.59	4,000,000	14,262,329.60		
8,000	28,524.66	90,000	320,902.42	5,000,000	17,827,912.00		
9,000	32,090.24	100,000	356,558.24	6,000,000	21,393,494.40		
10,000	35,655.83	200,000	713,116.48	7,000,000	24,959,076.80		
15,000	53,483.74	300,000	1,069,674.72	8,000,000	28,524,659.20		
20,000	71,311.65	400,000	1,426,232.96	9,000,000	32,090,241.60		
25,000	89,139.56	500,000	1,782,791.20	10,000,000	35,655,824.00		
30,000	106,967.48	600,000	2,139,349.44	20,000,000	71,311,648.00	1	