

Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS...

Staple your payment here 請將股款繫釘於此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Wilson Engineering Services Co. Ltd. (the "Company") dated December 13, 2012 (the "Prospectus") together with any supplement thereto.



WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

- Number of Offer Shares in the Global Offering : 600,000,000 Shares, comprising 480,000,000 new Shares and 120,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 60,000,000 new Shares (subject to adjustment)
Number of Placing Shares : 540,000,000 Shares, comprising 420,000,000 new Shares and 120,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$3.53 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value : HK\$0.10 per Share
Stock Code : 2236

全球發售

- 全球發售的發售股份數目 : 600,000,000股股份, 包括480,000,000股新股份及120,000,000股銷售股份 (或會因行使超額配股權而更改)
公開發售股份數目 : 60,000,000股新股份 (或會調整)
配售股份數目 : 540,000,000股股份, 包括420,000,000股新股份及120,000,000股銷售股份 (或會調整及因行使超額配股權而更改)
最高發售價 : 每股發售股份3.53港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足, 多繳股款將可退還)
面值 : 每股0.10港元
股份代號 : 2236

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, December 18, 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請的時間將為2012年12月18日(星期二)中午十二時正。閣下務請細閱本申請表格所附帶的條件及指示。閣下務須填妥本申請表格各部分, 方為有效。請以墨水筆或原子筆清楚填寫本申請表格。

To: Wison Engineering Services Co. Ltd. (the "Company") Citigroup Global Markets Asia Limited Deutsche Bank AG, Hong Kong Branch BOCOM International Securities Limited UBS AG, Hong Kong Branch CITIC Securities Corporate Finance (HK) Limited The Public Offer Underwriters

致: 惠生工程技術服務有限公司(「貴公司」) 花旗環球金融亞洲有限公司 德意志銀行(香港)有限公司 交通國際證券有限公司 瑞士銀行香港分行 中信證券(香港)有限公司 公開發售包銷商

I/we: apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company; enclose payment in full for the Public Offer Shares applied for, being not more than HK\$3.53 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us on this application; (if this application is made for my/our own benefit) warrant that this application is the only application which has been or will be made for my/our benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via White Form eIPO service (www.eipo.com.hk); (if I am/we are an agent(s) for another person) warrant that this is the only application which has been or will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via White Form eIPO service (www.eipo.com.hk); and that I am/we are duly authorized to sign the Application Form or to give electronic application instructions as that other person's agent;

本人/吾等: 按照招股章程及本申請表格所載的條款及條件, 並依據 貴公司的組織章程大綱及組織章程細則所載的各項規定, 申請認購以下數目的公開發售股份; 隨附申請認購公開發售股份所需的全數款項, 有關款項不超過每股股份3.53港元, 須於申請時以港元繳足(可予退還), 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費; 承諾及同意接納所申請的公開發售股份, 或任何就本申請分配予本人/吾等的較少數目的公開發售股份; (倘本人/吾等為是項申請受益人) 保證是項申請乃以本人/吾等為受益人而已經或將會以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出的一項申請; (倘本人/吾等為他人的代理人) 保證這項申請並非為該名人士的利益而直接或間接或以白色或黃色申請表格或透過中央結算系統或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出的唯一申請; 且本人/吾等已獲正式授權以該名人士的代理人身份簽署申請表格或發出電子認購指示; 謹此聲明, 本人/吾等或其利益提出申請的人士並無申請、接納或表示有意認購或已接收或已獲配發或分配(包括接納及/或配發)配售中的任何公開發售股份, 亦不會申請認購或接納或表示有意認購配售中的任何公開發售股份, 亦無以其他方式參與配發; 明白 貴公司及聯席全球協調人將依賴該等聲明及陳述, 以決定是否回應本申請而配發任何公開發售股份。倘作出虛假聲明, 可遭檢控; 授權 貴公司將香港結算代理人的名稱列入 貴公司的股東名冊內, 作為本人/吾等所獲配發的公開發售股份的持有人, 並將有關股票直接存入中央結算系統, 以記於本人/吾等的中央結算系統投資者戶口持有人的股份戶口或本人/吾等指定的中央結算系統投資者戶口持有人的股份戶口內; 要求任何溢款支票以本人/吾等(如屬聯名申請人, 則為排名首位的申請人)為收款人, 並以吾等郵遞方式發送支票至本申請表格提供的地址, 郵遞風險概由本人/吾等承擔(惟倘本人/吾等已申請1,000,000股或以上已在本申請表格中已獲配發的公開發售股份, 則該項支票將由本人/吾等所獲配發的公開發售股份所指定的手續費領取人向退款支票劃附); 已細閱本申請表格及招股章程所載的條款及條件及申請手續, 並同意受其約束; 聲明、保證及承諾本人/吾等或本人/吾等為其利益而提出申請的人士獲配發或申請公開發售股份不會受 貴公司、聯席保薦人、包銷商及參與全球發售的其他各方以及彼等各自的董事、僱員、合夥人、代理、高級職員或顧問須從香港以外任何地區的任任何法律規定的任何規定(不論是否具法律效力); 聲明、保證及承諾公開發售股份未嘗亦不會根據(美國證券法)予以登記, 而本人/吾等在填寫及提交本申請表格時身處美國境外(定義見(美國證券法)S規例)或本人/吾等身為(美國證券法)S規例第902條(3)段所述的人士; 及 同意本申請、任何對申請的接納及因此而訂立的合約須受香港法律規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: ...../...../..... D 日 M 月 Y 年

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Warning: It is important that you read the terms and conditions and the application procedures overleaf. You must complete this Application Form in English (except Chinese name) unless otherwise stated. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

警告: 閣下務須細閱背頁所載的條款及條件與申請手續。除非另有訂明, 閣下必須以英文填寫本申請表格(中文姓名除外)。閣下必須親筆簽署本申請表格, 不得以個人印章交代, 否則申請將不被受理。必須填妥本申請表格內各欄, 否則申請將不被受理。

Public Offer — YELLOW FORM 公開發售 — 黃色表格

Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

|   |           |   |  |
|---|-----------|---|--|
| Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 30,000,000 Public Offer Shares)<br>申請認購公開發售股份數目(除非另有規定,不得超過30,000,000股公開發售股份) |           | Check/banker's cashier order number<br>支票/銀行本票號碼                                |  |
| Total amount of payment<br>付款總額   | HKS<br>港元 | Name of bank on which Check/banker's cashier order is drawn*<br>支票/銀行本票的付款銀行名稱* |  |

\* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Wison Engineering Public Offer".  
支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出,並須註明收款人為「中國銀行(香港)代理人有限公司—惠生工程公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排首位申請人的地址。

|                            |                                     |                |
|----------------------------|-------------------------------------|----------------|
| Name in English<br>英文姓名/名稱 | Family name or company name 姓氏或公司名稱 | Forename(s) 名字 |
| Name in Chinese<br>中文姓名/名稱 | Family name or company name 姓氏或公司名稱 | Forename(s) 名字 |

|                                    |  |
|------------------------------------|--|
| Occupation in English<br>職業(以英文填寫) | Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)*<br>閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)* |
|------------------------------------|--|

|   |                   |  |                   |
|---|-------------------|--|-------------------|
| Name (s) of all other joint applicants in English (if any)<br>所有其他聯名申請人的英文姓名/名稱(如有) | (1)<br>(2)<br>(3) | Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)*<br>所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)* | (1)<br>(2)<br>(3) |
|---|-------------------|--|-------------------|

|  |                       |
|--|-----------------------|
| Address in English (joint applicants should give the address and telephone number of the first-named applicant only)<br>地址(以英文填寫)(聯名申請人只須填寫排首位申請人的地址及電話號碼)<br>Only an address in Hong Kong will be accepted<br>只接受香港地址 | Telephone Number 電話號碼 |
|--|-----------------------|

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交: 請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄,則本申請將視作為閣下本身的利益提交。

- + (1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and otherwise for processing the applications for Shares and such data will be transferred to a third party for the accomplishment of such purposes.
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

閣下所提供的香港身份證號碼/護照號碼的一部分,如閣下為聯名申請人,則為排首位申請人的香港身份證號碼/護照號碼的一部分,可能會列印於閣下的退款支票(如有)上。該等資料亦將轉交予第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼,不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

閣下所填的香港身份證號碼/護照號碼,如閣下為聯名申請人,則為排首位申請人的香港身份證號碼/護照號碼的一部分,可能會列印於閣下的退款支票(如有)上。該等資料亦將轉交予第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼,不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

閣下所填的香港身份證號碼/護照號碼,如閣下為聯名申請人,則為排首位申請人的香港身份證號碼/護照號碼的一部分,可能會列印於閣下的退款支票(如有)上。該等資料亦將轉交予第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼,不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示閣下的姓名/名稱及香港地址

|            |
|------------|
| Name 姓名/名稱 |
| Address 地址 |

THIS BOX MUST BE DULY COMPLETED  
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印章。

(see paragraph 2 under section headed "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank Use 此欄供銀行填寫



**Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS**

Placing Shares in the Placing. Reasonable steps will be taken to identify and reject applications in the Public Offer from investors who have received Placing Shares in the Placing, and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer;

- if you apply for more than 30,000,000 Public Offer Shares (being 50% of the 60,000,000 Public Offer Shares initially available for subscription under the Public Offer);
- your **electronic application instructions** through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website, [www.eipo.com.hk](http://www.eipo.com.hk); or
- any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with its respective terms thereof.

**4. If the allotment of Public Offer Shares is void:**

The allotment of Public Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

**Refund of your money**

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HK\$3.53 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Thursday, December 27, 2012 in accordance with the various arrangements as described in the Prospectus. Refund checks will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong Identity card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity card number or passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity card number or passport number before encashment of your refund check. Inaccurate completion of your Hong Kong Identity card number or passport number may lead to delay in encashment of or may invalidate your refund check. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Public Offer Shares or more and have indicated your intention in your Application Form to collect your refund check(s) (where applicable) in person and have provided all information required by your Application Form, you may collect your refund check(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, December 27, 2012 or such other date as notified by the Company in the newspapers as the date of dispatch of refund checks. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your refund check personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund check(s) in person, your refund check(s) will be sent to the address as specified on your Application Form on Thursday, December 27, 2012 by ordinary post and at your own risk.

**PERSONAL DATA**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar, in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

**4. Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

**How to make your application**

1. Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Public Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Public Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$3.53 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
2. You, as the applicant(s), must complete the Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
    - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box in the Application Form.
  - If you are applying as an individual CCASS Investor Participant:**
    - the Application Form must contain your name and Hong Kong Identity card number; and
    - you must insert your CCASS Participant I.D. in the appropriate box in the Application Form.
  - If you are applying as a joint individual CCASS Investor Participant:**
    - the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong Identity card numbers; and
    - your CCASS Participant I.D. must be inserted in the appropriate box.
  - If you are applying as a corporate CCASS Investor Participant:**
    - the Application Form must contain your company name and Hong Kong business registration number; and
    - your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS Participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.
3. Staple your payment to this Application Form. You must pay for the Shares applied for by check or by banker's cashier order. Each application must be accompanied by either one check or one banker's cashier order.
  - If you pay by check, the check must:**
    - be in Hong Kong dollars;
    - not be post-dated;
    - be drawn on your Hong Kong dollar bank account in Hong Kong;
    - show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
    - be made payable to "Bank of China (Hong Kong) Nominees Limited – Wison Engineering Public Offer"; and
    - be crossed "Account Payee Only".
  - Your application is liable to be rejected if your check:
    - does not meet all these requirements;
    - is dishonored on its first presentation.
  - If you pay by banker's cashier order, the banker's cashier order must:**
    - be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
    - be in Hong Kong dollars;
    - not be post-dated;
    - be made payable to "Bank of China (Hong Kong) Nominees Limited – Wison Engineering Public Offer"; and
    - be crossed "Account Payee Only".
  - Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge (to) one of the special collection boxes at any one of the following branches of Bank of China (Hong Kong) Limited:

| Branch Name                             | Address  |
|---|--|
| <b>Hong Kong Island:</b>                |  |
| Bank of China Tower Branch              | 3/F, 1 Garden Road   |
| United Centre Branch                    | Shop 1021, United Centre, 95 Queensway                                 |
| 409 Hennessy Road Branch                | 409-415 Hennessy Road, Wan Chai  |
| Central District (Wing On House) Branch | 71 Des Voeux Road Central  |
| Aberdeen Branch                         | 25 Wu Pak Street, Aberdeen   |
| <b>Kowloon:</b>                         |  |
| Tsim Sha Tsui East Branch               | Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui |
| Kowloon Plaza Branch                    | Unit 1, Kowloon Plaza, 485 Castle Peak Road                            |
| To Kwa Wan Branch                       | 80N To Kwa Wan Road, To Kwa Wan  |
| Festival Walk Branch                    | Unit LG256, Festival Walk, Kowloon Tong                                |
| <b>New Territories:</b>                 |  |
| Tuen Mun Town Plaza Branch              | Shop 2, Tuen Mun Town Plaza Phase II                                   |
| Tai Po Branch                           | 68-70 Po Heung Street, Tai Po Market                                   |
| Castle Peak Road (Yuen Long) Branch     | 162 Castle Peak Road, Yuen Long  |

5. Your Application Form can be lodged at these times:

|                             |                          |
|-----------------------------|--------------------------|
| Thursday, December 13, 2012 | — 9:00 a.m. – 5:00 p.m.  |
| Friday, December 14, 2012   | — 9:00 a.m. – 5:00 p.m.  |
| Saturday, December 15, 2012 | — 9:00 a.m. – 1:00 p.m.  |
| Monday, December 17, 2012   | — 9:00 a.m. – 5:00 p.m.  |
| Tuesday, December 18, 2012  | — 9:00 a.m. – 12:00 noon |

6. The latest time for lodging your application is 12:00 noon on Tuesday, December 18, 2012, or if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Public Offer if there is:
  - a tropical cyclone warning signal number 8 or above; or
  - a "black" rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, December 18, 2012. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

7. **Business day** means a day other than a Saturday, Sunday or a public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, December 18, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your check or banker's cashier order.

**NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

| No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ |
|--|------------------------------------|--|------------------------------------|--|------------------------------------|--|------------------------------------|
| 1,000                                  | 3,565.59                           | 35,000                                 | 124,795.39                         | 700,000                                | 2,495,907.68                       | 30,000,000 <sup>(1)</sup>              | 106,967,472.00                     |
| 2,000                                  | 7,131.18                           | 40,000                                 | 142,823.30                         | 800,000                                | 2,852,465.92                       |  |                                    |
| 3,000                                  | 10,696.75                          | 45,000                                 | 160,451.21                         | 900,000                                | 3,209,024.16                       |  |                                    |
| 4,000                                  | 14,262.33                          | 50,000                                 | 178,279.13                         | 1,000,000                              | 3,565,582.40                       |  |                                    |
| 5,000                                  | 17,827.91                          | 60,000                                 | 213,934.94                         | 2,000,000                              | 7,131,164.80                       |  |                                    |
| 6,000                                  | 21,393.50                          | 70,000                                 | 249,590.77                         | 3,000,000                              | 10,696,747.20                      |  |                                    |
| 7,000                                  | 24,959.08                          | 80,000                                 | 285,246.59                         | 4,000,000                              | 14,262,329.60                      |  |                                    |
| 8,000                                  | 28,524.66                          | 90,000                                 | 320,902.42                         | 5,000,000                              | 17,827,912.00                      |  |                                    |
| 9,000                                  | 32,090.24                          | 100,000                                | 356,558.24                         | 6,000,000                              | 21,393,494.40                      |  |                                    |
| 10,000                                 | 35,655.83                          | 200,000                                | 713,116.48                         | 7,000,000                              | 24,959,076.80                      |  |                                    |
| 15,000                                 | 53,483.74                          | 300,000                                | 1,069,674.72                       | 8,000,000                              | 28,524,659.20                      |  |                                    |
| 20,000                                 | 71,311.65                          | 400,000                                | 1,426,232.96                       | 9,000,000                              | 32,090,241.60                      |  |                                    |
| 25,000                                 | 89,139.56                          | 500,000                                | 1,782,791.20                       | 10,000,000                             | 35,655,824.00                      |  |                                    |
| 30,000                                 | 106,967.48                         | 600,000                                | 2,139,349.44                       | 20,000,000                             | 71,311,648.00                      |  |                                    |

<sup>(1)</sup> Maximum number of Public Offer Shares you may apply for.



閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公开发售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格。

- 如閣下的申請遭拒絕受理或不獲接納：在下列情況下，閣下的申請將遭拒絕受理或不獲接納：
  - 閣下重複或被懷疑重複申請；
  - 閣下的申請表格並未按照上述指示正確填寫；
  - 閣下並未正確付款；或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
  - 閣下或閣下所作申請的受益人已經根據申請認購或接納或表示有興趣認購或已經或將會獲配發或配發(包括有條件及/或暫定)股份發售。一經填寫任何申請表格或發出電子認購指示，即代表閣下同意不會申請或表示有意申請認購的任何配發股份。本公司將採取合理措施識別及拒絕已獲配發的配發股份的投資者所提出的公开发售申請，以及識別及拒絕已獲得公开发售的公开发售股份的投資者表示對參與配發的興趣；
  - 如閣下申請超過30,000,000股公开发售股份(即根據公开发售初步呈提可供認購的60,000,000股公开发售股份的50%)；
  - 閣下透過日表EPO服務發出的電子認購指示未有按指定網站www.eipo.com.hk所載指示、條款及條件填寫；或
  - 任何包銷協議並無成為無條件或已經根據各自的條款終止。
- 如公开发售股份的配發無效：如聯交所上市委員會於下列時間內並無批准股份上市，則閣下所獲配發的公开发售股份將會無效：
  - 截止登記申請起計三星期內；或
  - 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間(不得超過六星期)。

**退還款項**  
如閣下因(包括但不限於)上述任何理由而並無獲接任何公开发售股份，本公司將不計利息退還申請股款(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)。如閣下的申請只獲部分接納，本公司會按比例不計利息退還申請股款(包括相關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)。如閣下所獲接納的股款低於申請時所付每股股份初步價格3.53港元(不包括經紀佣金、證監會交易費及聯交所交易費)，則本公司將向閣下不計利息退還多繳申請股款，以及有關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。於退還日期前的所有累計利息將撥歸本公司所有。閣下的申請股款的退還(如有)將於2012年12月27日(星期四)按照招股章程所述的多種安排退還。退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人。如閣下為聯名申請人，則以排名首位的申請人為收款人。閣下所提供香港身份證號碼或護照號碼的一部分。如閣下為聯名申請人，則排名首位申請人的香港身份證號碼或護照號碼的一部分。可能列印於閣下的退還支票(如有)上。該等資料亦將轉交予第三方作退還用途。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼或護照號碼。不正確填寫閣下的香港身份證號碼或護照號碼，可能會導致延誤兌現退還支票或使閣下的退還支票無效。本公司擬作出特別安排，以盡量避免退回申請股款(如適用)時出現不適當之延誤。倘閣下申請1,000,000股或以上公开发售股份，並於閣下的申請表格上表明擬親身領取退還支票(如適用)，且已提供閣下的申請表格所規定的所有資料，則可於2012年12月27日(星期四)或本公司在報章上公佈發送退還支票的任何其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退還支票。倘閣下為選擇親身領取個人申請人，則閣下不得授權任何其他人士代表閣下領取。倘閣下為選擇親身領取的公司申請人，則閣下的授權代表須攜同蓋上公司印章之授權書領取。個人申請人及公司授權代表(如適用)均須於領取時出示香港證券登記處接納的身份證明文件。倘閣下未於指定時間內親身領取閣下的退還支票，上述支票將盡快以郵遞方式寄至閣下申請表格所顯示的地址，郵遞風險概由閣下承擔。

- 申請手續**
  - 使用下文所載的表格計算閣下擬申請認購的公开发售股份數目及應繳股款。閣下的申請股數最少必須為1,000股公开发售股份。申請認購時須按照下表「申請認購的公开发售股份數目」一欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高發售價每股3.53港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
  - 閣下作為申請人必須按下列指示填妥申請表格，並在申請表格首頁簽署。本公司僅接納親筆簽署。
    - 閣下遞交的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：該指定的中央結算系統參與者必須在表格上蓋有其所屬公司的印章，並在申請表格適當方格內填上其中央結算系統參與者編號。
    - 閣下以個人中央結算系統投資者戶口持有人的名義提出申請：
      - 申請表格必須填上閣下的姓名及香港身份證號碼；及
      - 閣下必須在申請表格適當方格內填上閣下的中央結算系統參與者編號。
    - 閣下以聯名個人中央結算系統投資者戶口持有人的名義提出申請：
      - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份證號碼；及
      - 必須於適當方格內填上閣下的中央結算系統參與者編號。
    - 閣下以公司中央結算系統投資者戶口持有人的名義提出申請：
      - 申請表格必須填上閣下的公司名稱及香港商業登記證號碼；及
      - 必須於適當方格內填上閣下的中央結算系統參與者編號及蓋上附有公司名稱的公司印章。中央結算系統參與者資料不正確或不完整或中央結算系統參與者編號及/或附有其公司名稱的公司印章有遺漏或不足或出現其他類似事宜，均可令申請作廢。
- 股款須墊訂於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附有一張支票或一張銀行本票。
  - 閣下以支票付款，該支票必須：
    - 為港元支票；
    - 不得為期票；
    - 由閣下於香港的港元銀行賬戶開出；
    - 顯示閣下的賬戶名稱，而該賬戶名稱必須先印於支票上，或由獲銀行授權的人士在該支票背面加蓋。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人名稱相同；
    - 註明抬頭人為「中國銀行(香港)代理人有限公司—惠生工程公开发售」；及
    - 劃線註明「只准入抬頭人賬戶」。下列情況將導致申請不被受理：
    - 支票未能符合所有上述規定；
    - 支票於首次過戶時不獲兌現。
  - 閣下以銀行本票繳付股款，銀行本票必須：
    - 由香港持牌銀行發出，而閣下的名稱須列於銀行本票背面，並由獲銀行授權的人士確認。銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請，則銀行本票背面所列名稱必須與排名首位的申請人名稱相同；
    - 為港元銀行本票；
    - 不得為期票；
    - 註明抬頭人為「中國銀行(香港)代理人有限公司—惠生工程公开发售」；及
    - 劃線註明「只准入抬頭人賬戶」。如閣下的銀行本票並不符合所有此等規定，則閣下的申請將不被受理。

- 個人資料**  
**個人資料收集聲明**  
香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向股份申請人及持有人告知本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。
- 收集**  
**閣下個人資料的原因**  
證券申請人或證券登記持有人的申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供最新的正確個人資料。如未能提供所需資料，可導致閣下有關證券的申請被拒絕受理，亦可能妨礙或延誤閣下成功申請認購公开发售股份的股份或過戶及/或寄發閣下有權收取的股票及/或寄發退還支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。
  - 用途**  
證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
    - 處理閣下的申請及退還支票(如適用)及核實有否遵守本表格及招股章程所列的條款及申請手續及公佈公开发售股份的分配結果；
    - 遵守香港及其他地區的所有適用法律及法規；
    - 以(如適用)香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其名下轉讓予他人；
    - 保存或更新本公司證券持有人名冊；
    - 核對或協助核對簽名或核對或交換其他資料；
    - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股發行；
    - 寄發本公司及其附屬公司的公司通訊；
    - 編製統計資料及投資者資料；
    - 遵照法律、規則或規例的要求作出披露；
    - 披露有關資料以提出投標索價；及
    - 與上述有關的任何其他附帶相關用途及/或就本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。
  - 向他人轉交個人資料**  
本公司及香港證券登記處會對所有有關證券持有人的個人資料保密，但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性，以匯資料可作上述任何用途，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、匯轉或轉交有關資料(不論在香港或以外地區)：
    - 本公司，其顧問或其委任的代理人，例如財務顧問、收款銀行及海外主要註冊處；
    - 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人就運作中央結算系統而言，將使用個人資料；
    - 任何向本公司及/或香港證券登記處提供與彼等各自的業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
    - 聯交所，證監會及任何其他法定、監管或政府機構；及
    - 與證券持有人有業務往來或或有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。
  - 查閱及更正個人資料**  
條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料、索取資料副本及更正任何不正確的資料。依該條例，本公司及香港證券登記處有權處理任何查閱資料的要求或合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及慣例及資料類別的要求，應寄往招股章程「公司資料」一節所述的本公司註冊辦事處或根據適用法律不時通知的地點，以向本公司的公司秘書或(視乎情況而定)香港證券登記處閣下的私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

- 斷下申請表格，對摺一次，然後投入中國銀行(香港)有限公司下列任何一間分行的特備收集箱內：**

| 分行名稱   | 地址   |
|--|--|
| 香港島： <ul style="list-style-type: none"><li>中環大廈分行</li><li>統一中心分行</li><li>軒尼詩道409號分行</li><li>中環永安集團大廈分行</li><li>香港仔分行</li></ul> | 花園道1號3樓<br>金鐘道95號統一中心商場1021號<br>灣仔軒尼詩道409-415號<br>德輔道中71號<br>香港仔湖北街25號 |
| 九龍： <ul style="list-style-type: none"><li>尖沙咀東分行</li><li>九龍廣場分行</li><li>土瓜灣分行</li><li>又一城分行</li></ul>                          | 尖沙咀加連威老道94號明輝中心G02-03<br>九龍廣場分行<br>土瓜灣土瓜灣道80號N<br>九龍又一城LG256           |
| 新界： <ul style="list-style-type: none"><li>屯門市廣場分行</li><li>大埔分行</li><li>元朗青山道分行</li></ul>                                       | 屯門市廣場第二期商場2號<br>大埔墟寶鄉街68-70號<br>元朗青山公路162號                             |
- 閣下可於下列時間遞交申請表格：**

| 日期               | 時間           |
|------------------|--------------|
| 2012年12月13日(星期四) | 上午九時正至下午五時正  |
| 2012年12月14日(星期五) | 上午九時正至下午五時正  |
| 2012年12月15日(星期六) | 上午九時正至下午一時正  |
| 2012年12月17日(星期一) | 上午九時正至下午五時正  |
| 2012年12月18日(星期二) | 上午九時正至中午十二時正 |
- 遞交申請的截止時間為**2012年12月18日(星期二)中午十二時正**，如該日並無開始辦理認購申請登記，則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記，僅會因天氣情況而有所影響。如於2012年12月18日(星期二)上午九時正至中午十二時正期間任何時間香港發出：
  - 八號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號，則不會辦理有關公开发售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港再發出任何上述警告信號，則改為當日上午十一時四十五分至中午十二時正辦理登記。  
**營業日指除星期六、星期日或香港公眾假期以外的日子。**
- 本公司保留將閣下的一切或任何股份過戶的權利。然而，閣下的支票或銀行本票不會於**2012年12月18日(星期二)中午十二時正前過戶**。本公司將不會向閣下發出付款收條。本公司將保留閣下的申請股款的應計利息(如屬退還，則計至退還支票寄發日期止)。本公司亦保留權利將任何股票及/或任何多繳申請股款或退還保留，以作閣下的支票或銀行本票過戶。

| 申請認購的公开发售股份數目 | 申請時應繳款項港元  | 申請認購的公开发售股份數目 | 申請時應繳款項港元    | 申請認購的公开发售股份數目 | 申請時應繳款項港元     | 申請認購的公开发售股份數目         | 申請時應繳款項港元      |
|---------------|------------|---------------|--------------|---------------|---------------|-----------------------|----------------|
| 1,000         | 3,565.59   | 35,000        | 124,795.39   | 700,000       | 2,495,907.68  | (1) 閣下可申請的公开发售股份最高數目。 | 106,967,472.00 |
| 2,000         | 7,131.16   | 40,000        | 142,623.30   | 800,000       | 2,852,465.92  |                       |                |
| 3,000         | 10,696.75  | 45,000        | 160,451.21   | 900,000       | 3,209,024.16  |                       |                |
| 4,000         | 14,262.33  | 50,000        | 178,279.13   | 1,000,000     | 3,565,582.40  |                       |                |
| 5,000         | 17,827.91  | 60,000        | 213,934.94   | 2,000,000     | 7,131,164.80  |                       |                |
| 6,000         | 21,393.50  | 70,000        | 249,590.77   | 3,000,000     | 10,696,747.20 |                       |                |
| 7,000         | 24,959.08  | 80,000        | 285,246.59   | 4,000,000     | 14,262,329.60 |                       |                |
| 8,000         | 28,524.66  | 90,000        | 320,902.42   | 5,000,000     | 17,827,912.00 |                       |                |
| 9,000         | 32,090.24  | 100,000       | 356,558.24   | 6,000,000     | 21,393,494.40 |                       |                |
| 10,000        | 35,655.83  | 200,000       | 713,116.48   | 7,000,000     | 24,959,076.80 |                       |                |
| 15,000        | 53,483.74  | 300,000       | 1,069,674.72 | 8,000,000     | 28,524,659.20 |                       |                |
| 20,000        | 71,311.65  | 400,000       | 1,426,232.96 | 9,000,000     | 32,090,241.60 |                       |                |
| 25,000        | 89,139.56  | 500,000       | 1,782,791.20 | 10,000,000    | 35,655,824.00 |                       |                |
| 30,000        | 106,967.48 | 600,000       | 2,139,349.44 | 20,000,000    | 71,311,648.00 |                       |                |