

WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司 (Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering

600,000,000 Shares, comprising 480,000,000 new Shares and 120,000,000 Sale Shares (subject to the Over-allotment Option) 60,000,000 new Shares (subject to adjustment) **Number of Public Offer Shares**

Number of Placing Shares

Maximum Offer Price

60,000,000 new Shares (subject to adjustment)
540,000,000 Shares, comprising 420,000,000 new Shares and
120,000,000 Sale Shares (subject to
adjustment and the Over-allotment Option)
HK\$3.53 per Offer Share plus brokerage of 1%,
SFC transaction levy of 0.003% and Stock Exchange trading fee of
0.005% (payable in full on application in Hong Kong dollars and
subject to refund)
HK\$0.10 per Share

Nominal Value HK\$0.10 per Share Stock Code

全球發售

全球發售的發售股份數目

公開發售股份數目 配售股份數目

600,000,000股股份,包括480,000,000股新股份及120,000,000股銷售股份(或會因行使超額配股權而更改) 60,000,000股新股份(或會調整) 540,000,000股股份,包括420,000,000股新股份及120,000,000股銷售股份(或會調整及因行使超額配股權而更改) 每股發售股份3.53港元,另加1%經紀佣金、0.003%證監會交易徵費及 0.005%聯交所交易費(須於申請時以港元繳足,多繳股款將可退選) 最高發售價 每股0.10港元

面值 股份代號

Please read carefully the prospectus of Wison Engineering Services Co. Ltd. (the "Company") dated December 13, 2012 (the "Prospectus") (in particular, the sections on "How to Apply for Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein

Hong Kong Exchange and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified under "Documents delivered to the Registrar of Companies in Hong Kong and available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any state securities laws of the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons, except that the Offer Shares may be offered, sold or delivered outside the United States in compliance with Regulation S under the US Securities Act.

Wison Engineering Services Co. Ltd. (the "Company") Citigroup Global Markets Asia Limited Deutsche Bank AG, Hong Kong Branch BOCOM International Securities Limited UBS AG, Hong Kong Branch CITIC Securities Corporate Finance (HK) Limited The Public Offer Underwriters

於填寫本申請表格前,請仔細閱讀惠生工程技術服務有限公司(「本公司」)於2012年12月13日刊發的招股章程(「**招股章** 程])(特別是招股章程[如何申請公開發售股份]章節)及刊於本申請表格背面的指引。除另有說明外·本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司·香港聯合交易所有限公司(「**馨交所**」)及香港中央結算有限公司(「**香港結算**」)對本申請表格 的內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明概不說因本申請表格全部或任何部分內容而產生或因 依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同**白色及黃色**申請表格、招股章程及招股章程附錄七「送呈香港公司註冊處及備查文件」一節所述的其他文件,已遵照公司條例第3420條的規定,送交香港公司註冊處登記。香港證券及期貨事務監察委員會及香港公司註冊處對任何此等文件的內容概不負責。

·敬請留意本申請表格「個人資料」一段,當中載有本公司及本公司香港證券登記<u>處有</u>關個人資料及遵守個人資料(私

發售股份並無亦不會根據1933年《美國證券法》(經修訂)(『**(美國證券法》**])或其證券法》按照S規例於美國境外發售、出售或交付發售股份外,概不可於美國 提呈發售、出售、抵押或轉讓發售股份。 . 國州份的證券法登記·除根據《美國 1美國人士為以美國人士為受益人而

致: 惠生工程技術服務有限公司(「**貴公司**」) 花旗環球金融亞洲有限公司 德意志銀行香港分行 交銀國際香港內行 市信証券有限公司 瑞士銀行香港)行 中信証券融資(香港)有限公司 公開發售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Lead Managers in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application paaccount where the applicants had paid the application monies from a single bank account
- request that any refund check(s) be made payable to the underlying applicant(s) who had use multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and applicate procedures set out in the White Form eIPO designated website at www.eipo.com.hk are the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offe Shares to the underlying applicant or by underlying applicant or for whose benefit the application is made would not require the Company, the Joint Sponsors, the Underwriters at the other parties involved in the Global Offering nor any of their respective directors, employees partners, agent, officers and advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong.
- agree that this application, any acceptance of it and the resulting contract, will and construed in accordance with the laws of Høng Kong; and
- Underwriters (and their respective e entitled to rely on any warranty or agree that the Company, the Joint Sponsors and the agents) and other parties involved in the Global Offering are representation made by us or the underlying applicants.

吾等確認·吾等已(I)遵照電子公開以及吾等就公開發售提供**白表。IP** 以及吾等就公開發售提供**白表。IP** 及本申請表格所載的條款和條件/ 人作出申請·吾等:

- 貴公司的組織章程大網及組織章程細則所
- 份所需的全數付款(包括)%經紀佣金、0.003%證監會交易徵費及0.005%
- 所申請的公 售股份,或該等相關申請人根據本申請獲
- 明白 貴公司及聯席牽頭經辦人將發售股份: 等聲明及陳述,以決定是否就本申請配發任何公開
- 要求把任何電子起款指示發送到以單一銀行賬戶繳交申請股款的申請付款賬戶;
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人;
 - k認各有關申請人已細閱白表elPO指定網頁<u>www.eipo.com.hk</u>及招股章程所載條款及條件以 申請手續·並同意受其約束:
- **聲明、保證及承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或由其 申請公開發售股份,不會引致 貴公司、聯席保薦人、包銷商及參與全球發售的其他各方以及 彼等各自的董事、僱員、合夥人、代理、高級職員或顧問須遵從香港以外任何地區法律或法規 的任何規定(不論是否具法律效力):
- **同意**本申請、任何對本申請的接納以及因其而產生的合同,將受香港法例管轄及按其詮釋;
- 同意 貴公司、聯席保薦人及包銷商(及彼等各自的代理)以及參與全球發售的其他各方有權 倚賴吾等或相關申請人作出的任何保證或聲明。

	representation made by de or are unadifying approximen				
	Signature 簽名:	Date 日期:			
	Name of applicant 申請人姓名:	Capacity 身份:			
_					
2	We, on behalf of the underlying applicants, offer to purchase 吾等(代表相隔 申請人)提出認購	Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 公開發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。			
3	A total of 合共 張支票	Check Number(s) 支票編號			

A total of 合共 are enclosed for		check(s) 張支票	Check Number(s) 支票編號				
a total sum of 其總金額為	港元						
Please use BLOCK letters 請用正楷填寫							
Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱							

Please use BLOCK letters 請用 正楷 填寫						
Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱						
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明					
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼				
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交					
	Broker No. 經紀號碼					
	Broker's Chop 經紀印章					

For Bank use 此欄供銀行填寫

^{*} For identification purposes only

Public Offer — White Form eIPO Service Provider Application Form 公開發售 — 白表eIPO服務供應商申請表格

Use this Application Form if you are an White Form eIPO Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.

如 閣下為白表eIPO服務供應商,並代表相關申請人申請認購公開發售股份,請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Public Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO service in relation to the Public Offer, which was released by the Securities and Futures Commission.

Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of checks you are enclosing together with this Application Form; and you must state on the reverse of each of those checks (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2

All check (s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars:
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong.
- show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited Wison Engineering Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider

Your application is liable to be rejected if your check does not meet all these requirements or if the check is dishonored on its first presentation

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Lead Managers have full discretion to reject any applications in the case of discrepancies.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and

PERSONAL DATA

Personal Information Collection Statement The main provisions of the Personal Data (Privacy) Ordinance Chapter 486 of the Laws of Hong Kong (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions/refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

data and the Ordinance.

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes

- processing of your application and e-Refund payment instructions/refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries; compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise disclosing relevant information to facilitate claims on entitlements; and
- the Hong any other incidental or associated purposes relating to the above and/or to enable the Company ar Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of sec confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for account purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the pers and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the holders of securities to, from or with any and all of the following persons and entities: ersonal data the Company, its advisors or its appointed agents such as financial advisors, receiving be

- principal registrars; where applicants for securities request deposit into CCASS, to HKSCC and Hk SCC Nor
- personal data for the purposes of operating CCASS;
- parotical data for in bordoses or objecting occasion, any broker whose company chop or other identification number has been placed on it any agents, contractors or third-party service providers who offer administrative, to payment or other services to the Company and/or the Hong Kong Share Registrar in munication en with th
- of their respective businesses; the Stock Exchange, the SFC and any other statutory, regularly other persons or institutions with which the holders of securities
- propose to have dealings, such as ers, solicitors, accountants or stockbroke

Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the o data or conjection of data or for information regarding sed to the Company at its registered office disclosed in ad from time to time in accordance with applicable law, processing of any data access request. s to data policies and practices and kinds of data he "Corporate Information" section in the d should for the attention of the Company Sed y be) the Hong Kong Share Registrar for the attention of

ation Form, you agree to all of By signing this App

填寫本申請表格的指引

下列提述的號碼乃申請表格內各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名及代表身份。使用本申請表格申請公開發售股份,閣下必須為名列於證券及期貨事務監察委員會公佈的白表elPO服務供應商名單內可以就公開發售提供**白表elPO**服務

在欄2填上 閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人的資料必須載於連同本申請表格派交的唯讀光碟格式的資料檔案。

在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下夾附本申請表格的支票編號:及 閣下必須在每張支票的背面註明(i) 閣下的白表elPO 服務供應商身份證明及(ji)載有相關申請人詳細申請資料的資料檔案的檔案編號

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格, 連同載有唯讀光碟的密封信封(如有)必須放進印有 關下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票:
- 不得為期票:
- 由 閣下於香港的港元銀行賬戶開出:
- 閣下的賬戶名稱,而該賬戶名稱必須事先印於支票上,或由獲銀行授權的人士在該支票背面加簽。該 賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請,則賬戶名稱必須與排名首位的申請人名稱相同
- 註明抬頭人為[中國銀行(香港)代理人有限公司 惠生工程公開發售]:
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表elPO服務供應商的授權簽署人簽署。

如支票未能符合所有上述規定或如支票於首次過戶時不獲兑現‧閣下的申請將不獲接納。

閣下須負責確保所遞交支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的詳細申請資料相同。如出現 差異,本公司及聯席牽頭經辦人有絕對酌情權拒絕任何申請

申請所繳付的金額將不會獲發收據。

在欄4填上 閣下的詳細資料(用正楷)。

閣下必須在本欄填上名稱、白表elPO服務供應商的身份證明及地址。 閣下亦必須填寫 閣下辦公地點的聯絡人士 的姓名及電話號碼,以及(如適用)經紀號碼及蓋上經紀印章。

個人資料

證券持有人的個

個人資料收集聲明 1個人具件化來率的 香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於1996年12月2 股份申請人及持有人告知本公司及其香港證券登記處就個人資料及條款而制訂 資料收集聲明是向

收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名 時,須不時向本公司及香港證券登記 數數 供品數的正確個人 申請延誤或遭拒絕受理,亦可能妨礙或遇沒 登券轉讓予 他 處提供服務 有關證券的 權收取的股票及/或發送電子退款指 14.何不確,必須即時 供的個 知會本公司及香港證券登記

用途

- 1) 及核實有否遵守本表格及招股章程所列的條款及申請
- 遵守香港及其他地區的 法律及 以(如適用)香港結算付 義為證券持 新發行證券或將證券轉至其名下或由其名下轉讓予
- 保存或更新本公司證券持 保存或更新本公司證券持有人名册核對或協助核對簽名或核對或交換其
- 資料: 例如股息、供股及紅股發行: 確定本公司證券持有人可獲取的利益
- 司及其附屬公司的公司通訊:
- 計資料及投資者資料: 例、規則或法規的要求作出披露
- 以其他方式披露成功申請人的身份: 便提出權利素價:及 :何其他附帶或相關用途及/或讓本公司及香港證券登記處履行彼等對證券持有人及/或監
- 與上述有關的任 及證券持有人不時同意的任何其他用途。 管機構的

向他人轉交個人資料

公司及香港證券登記處會對所持有關證券持有人的個人資料保密,但本公司及其香港證券登記處可能會作出其 為必要的查詢以確定個人資料的準確性,以便資料可作上述任何用途,尤其可能會將證券持有人的個人資料向 列任何及所有人士及實體披露、獲取或轉交有關資料(不論在香港或以外地區):

- 本公司,其顧問或其委任的代理人,例如財務顧問、收款銀行及海外主要註冊處:
- 當證券申請人要求將證券存入中央結算系統時、為運作中央結算系統將使用個人資料的香港結算及香港結算 代理人 任何已將公司印章或其他識別號碼列於本申請表格上的經紀:
- 任何向本公司及/或香港證券登記處提供與彼等各自業務運作有關的行政、電訊、電腦、付款或其他服務的 代理人、承包商或第三方服務供應商:
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經

查閱及更正個人資料

盤**阅及更止個人資料** 條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料、案取資料副本及更正任何不正確的 資料。依據條例、本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言,所有關於 查閱資料或更正資料或關於政策及慣例及資料類別的要求,應寄往招股章程「公司資料」一節所述的本公司註冊辦 事處或根據適用法律不時通知的地點,以向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下的私隱條例 事務主任提出。

簽署本申請表格後,即表示 閣下同意上述各項。

Y OF THIS APPLICATION FORM DELIVE

with the appropriate check(s) must be submitted to the following This completed Application Form, to receiving bank by Tuesday, Dec 2012 at 4 p.m.:

194-200 Cheung Sha Wan Road, 33/F, Bank of China Tower, Hona Kona

1/F. BOC Cheung Sha Wan Building.

Bank of China (Hong Ke

遞交本申請表格

中國銀行(香港)有限公司

此填妥的申請表格,連同適當支票,必須於2012年12月18日(星期二)下午四時正前,送達下列收款銀 行:

長沙灣道194-200號 中銀長沙灣大樓1樓 花園道1號 中銀大廈33樓