

HONG KONG PUBLIC OFFERING — WHITE FORM 香港公開發售 — 白表
USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN YOUR NAME
如欲以閣下之名義獲發行香港公開發售股份，請用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Silver Group Limited dated Friday, December 14, 2012 (the "Prospectus") together with any supplement thereto.
附註：除非本申請表格另有界定外，本申請表格所用詞彙與中國白銀集團有限公司日期為二零一二年十二月十四日(星期五)之招股章程(招股章程)及其任何補充文件所界定者具有相同涵義。

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The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC") and the Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for in reliance upon the whole or any part of the contents of this Application Form.
香港聯合交易所有限公司(聯交所)、香港中央結算有限公司(香港結算)及香港交易及結算所有限公司對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄A中(送呈香港公司註冊處處長及備查文件)一節所述之其他文件，已遵照香港法例第32章公司條例第342C條之規定，送交香港公司註冊處處長。香港證券及期貨監察委員會(證監會)與香港公司註冊處處長對任何此等文件之內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). This information does not constitute or form a part of any offer or solicitation to purchase or subscribe for Securities in the United States.
本申請表格所載資料，不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接發售、分發或發布。該等資料並不構成或為在美國購買或認購證券的任何要約或邀請。

The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Public Offer Shares are being offered and sold only outside the United States in reliance on Regulation S under the U.S. Securities Act.
香港公開發售股份並未被或不會根據美國證券法或美國任何州證券法登記。因此，除證監會許可美國證券法及任何適用之美國州證券法之登記規定或根據須遵守有關規定之交易作出者外，不可於美國境內或向美國人士或為其利益而向美國人士發售、出售、質押或轉讓發售股份。香港公開發售股份只根據美國證券法S規則向美國境外人士發售及出售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港公開發售股份即屬違法之司法管轄區內作出有關提呈或要約，亦不含有有關司法管轄區出售任何香港公開發售股份。

China Silver Group Limited
中國白銀集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	158,840,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	15,884,000 Shares (subject to adjustment)
Number of International Offer Shares	:	142,956,000 Shares, comprising 116,476,000 new Shares to be offered for subscription by our Company and 26,480,000 Sale Shares to be offered for sale by the Selling Shareholder (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.68 per Offer Share (payable in full on application, plus a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$1.18 per Offer Share
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	815

全球發售

全球發售的發售股份數目	:	158,840,000股股份(視乎超額配股權行使與否而定)
香港公開發售股份數目	:	15,884,000股股份(可予調整)
國際發售股份數目	:	142,956,000股股份，其中包括本公司提呈以供認購的116,476,000股新股份及售股股東提呈以供出售的26,480,000股銷售股份(可予調整並視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份1.68港元(須於申請時繳足，另加1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費且可予退還)並預期每股發售股份不少於1.18港元
面值	:	每股股份0.01港元
股份代號	:	815

Application Form 申請表格

Applications will be accepted until 12:00 noon on
Wednesday, December 19, 2012.

You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受認購申請時間：二零一二年十二月十九日(星期三)
中午十二時正。
閣下務請細閱本申請表格附載之條件及指示。
本申請表格各適用部分必須清楚填妥，方為有效。

To: China Silver Group Limited (the "Company")
CCB International Capital Limited (the "Sole Sponsor" and "Sole Global Coordinator")
UOB Kay Hian (Hong Kong) Limited
Oriental Patron Securities Limited (together with CCB International Capital Limited and UOB Kay Hian (Hong Kong) Limited, the "Joint Bookrunners" and the "Joint Lead Managers")
Hong Kong Underwriters

I/We:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, being not more than HK\$1.68 per Offer Share (payable in full on application plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, and subject to refund);
- undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions in HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake that I am/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and at the time of the Hong Kong Public Offer Shares was made to me/us and at the time I/we are completing and submitting this Application Form to originate my/our buy order that I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we are persons for whose benefit I am/we are applying will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of or the application for the Hong Kong Public Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
- understand that this declaration and representation will be relied upon by the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorize the Company to place my/our name(s) on the register of members of the Company in Hong Kong as the holder(s) of any Hong Kong Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) and/or refund cheques by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheques) in person in accordance with the procedures prescribed in this Application Form and the Prospectus; request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form);
- have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
日 月 年

致: 中國白銀集團有限公司(「貴公司」)
建銀國際金融有限公司(「獨家保薦人」兼「獨家全球協調人」)
大華繼顯(香港)有限公司
東英亞洲證券有限公司(連同建銀國際金融有限公司及大華繼顯(香港)有限公司為「聯席保薦人」兼「聯席牽頭經銷人」)
香港包銷商

本人/吾等:

- 按照招股章程及本申請表格所載條款及條件，並在組織章程細則規限下，申請認購以下數目之香港公開發售股份；
- 隨附申請認購香港公開發售股份所需之全數款項，即每股發售股份不超過1.68港元(須於申請時繳足，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費且可予退還)；
- 承諾及同意接納所申請香港公開發售股份數目或就本申請分配予本人/吾等之較少數目香港公開發售股份；
- 聲明是項申請為本人/吾等以本身或本人/吾等代為申請之人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出或擬作出之唯一申請；
- 聲明、保證及承諾本人/吾等/由本人/吾等代為申請之受益人並不受香港或其他地方之任何適用法律限制提出本認購申請、支付任何申請款項或認購任何香港公開發售股份；以及於香港公開發售股份向本人/吾等發售時及於本人/吾等完成或遞交申請表格以完成其買單時，本人/吾等/由本人/吾等代為申請之受益人身處美國境外(定義見美國證券法S規則)；且本人/吾等/由本人/吾等代為申請之受益人不在美國境內(定義見美國證券法S規則)中收購香港公開發售股份；而本人/吾等或是項申請之受益人獲配發或申請香港公開發售股份亦不會導致，貴公司須遵守香港以外任何地區任何法律或規例下之任何規定(不論是具法律效力)；
- 承諾、確認及聲明，本人/吾等及本人/吾等代為申請之受益人並無亦不會表示有意認購或認購任何國際發售股份；
- 明白貴公司、獨家全球協調人、聯席牽頭經銷人、獨家保薦人及香港包銷商將依賴本聲明及陳述以決定是否向本人/吾等配發任何香港公開發售股份；
- 授權貴公司將本人/吾等姓名/名稱列入貴公司之香港股東名冊內，作為本人/吾等所獲配發任何香港公開發售股份之持有人，及(在本申請表格及招股章程所載之條款及條件之規限下)以平郵方式將任何股票及/或退款支票寄往本申請表格所填地址，郵遞風險概由本人/吾等承擔，除非本人/吾等申請認購1,000,000股或以上香港公開發售股份，並已於申請表格上表明擬按本申請表格及招股章程所載程序親自領取任何股票及/或退款支票；
- 要求任何退款支票以本人/吾等或加蓋聯名申請人，以本申請表格內排名首位之申請人為抬頭人；
- 已細閱本申請表格及招股章程所載之條款、條件及申請手續，並同意受其約束；及
- 同意本人/吾等作出之本申請，其條款及因而訂立之合約將受香港法律管轄，並按香港法律詮釋。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼					
Broker's Chop 經紀印章					

重要提示:

- 務請閣下細閱及遵守背頁之條款、條件及申請手續。
- 除非另有訂明，閣下必須以英文填寫本申請，否則申請可被拒絕受理。
- 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
- 任何人士僅能以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示，以受益人身份提出一次認購申請。倘出現下列情況，則有關認購申請可被拒絕受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出重覆或疑屬重複申請；及由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過7,942,000股香港公開發售股份(即根據香港公開發售初步可供公眾人士認購之香港公開發售股份之50%)；及支票或銀行本票於首次過戶時未能兌現。
- 如作出虛假聲明，則閣下可能會被檢控。

Warning:

- It is important that you read and follow the terms, conditions and application procedures overlaid.
- You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), for more than 7,942,000 Hong Kong Public Offer Shares (being 50% of the Hong Kong Public Offer Shares initially made available for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

Number of Hong Kong Public Offer Shares applied for (unless provided otherwise, not to exceed 7,942,000 Hong Kong Public Offer Shares, being 50% of the Hong Kong Public Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)
申請認購香港公開發售股份數目(除非另有規定，否則申請數目不得超過7,942,000股香港公開發售股份，即根據香港公開發售初步可供公眾人士認購之香港公開發售股份之50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — China Silver Public Offer".
支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司—中國白銀公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
(Please delete as appropriate)+
閣下之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

(1)

(2)

(3)

Hong Kong Business Registration No./Hong Kong Identity Card No./Passport No. of all other joint applicants
(Please delete as appropriate)+
所有其他聯名申請人之香港商業登記號碼/香港身份證號碼/護照號碼(請刪除不適用者)+

(1)

(2)

(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)(聯名申請人只須申報名列首位申請人之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

- + (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。閣下之香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)，將用以核實本申請表格是否有效，而有關資料可能會轉交第三方進行核實。所有聯名申請人均必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供之部分香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)名列首位申請人之部分香港身份證號碼/護照號碼，可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前，要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼，可能會導致延誤兌現閣下之退款支票，或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代理人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代理人但並無填寫此欄，本申請將視為以閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 27, 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/e-Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your Share certificate(s) and/or refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港公開發售股份，且擬於二零一二年十二月二十七日(星期四)上午九時正至下午一時正，或本公司在報章上公佈發送/領取股票/電子退款指示/退款支票之其他日期，親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下之股票及/或退款支票(如相關)。請在左邊方格內填上「✓」號。有關領取股票及/或退款支票(如相關)之時間及地點詳情，請參閱背頁「倘成功申請香港公開發售股份(全部或部分)」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

China Silver Group Limited

中國白銀集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older have a Hong Kong address; are outside the United States when completing and submitting the application or are a person described in paragraph (b)(3) of Rule 902 of Regulation S; and are not a legal or natural person of the PRC (except qualified domestic institutional investors).
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying are:
 - an existing beneficial owner of Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering.
- The number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be **rejected**. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicant:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO service (www.eipo.com.hk)** (save in the case of applications made by nominees in accordance with paragraph B above);
- apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one or more **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO service (www.eipo.com.hk)**;
- apply (whether individually or jointly) on one or more **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO service (www.eipo.com.hk)** for more than 7,942,000 Hong Kong Public Offer Shares, being 50% of the Hong Kong Public Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for **your benefit** (including the part of application made by HKSCC Nominees Limited acting on **electronic application instructions**).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering is to be divided into two pools for allocation purposes (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering): 7,942,000 Hong Kong Public Offer Shares for pool A and 7,942,000 Hong Kong Public Offer Shares for pool B. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage fee, SEC transaction levy and Stock Exchange trading fee payable). The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage fee, SEC transaction levy and Stock Exchange trading fee payable). Investors should be aware that applications in pool A and applications in pool B may receive different allocation rates. If Hong Kong Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in this other pool and be allocated accordingly. For the purpose of this paragraph only, the "price" for Hong Kong Public Offer Shares means the price payable on application (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 7,942,000 Hong Kong Public Offer Shares in pool A or 7,942,000 Hong Kong Public Offer Shares in pool B will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Public Offer Shares originally allocated to each pool. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmations are breached and/or untrue (as the case may be).

E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters (or their respective agents or nominees), to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and as required by the Articles;
- represent, warrant and undertake** that at the time the offer of Hong Kong Public Offer Shares was made to you and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States;
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
- (if the application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider under the **White Form eIPO service**;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or by applying online through the White Form eIPO Service Provider under the **White Form eIPO service**, and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that person's agent;

- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant** the truth and accuracy of the information contained in this application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize** the Company to place your name(s) on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more, as the case may be, and have indicated in this Application Form that you will collect Share certificates and/or refund certificate(s) (where applicable) in person);
- agree** that the processing of your application, may be done by any of our Company's receiving banks and is not restricted to the bank at which your Application Form is lodged;
- confirm** that you are aware of the restrictions on the Hong Kong Public Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application;
- (if the laws of any place outside Hong Kong are applicable to your application) **agree and warrant** that you will comply with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company and each Shareholder, and the Company agrees with each of the Shareholder, to observe and comply with the Companies Law, the Companies Ordinance and the Articles;
- agree** with the Company and each Shareholder that the Hong Kong Public Offer Shares are freely transferable by the holder thereof;
- agree** that the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held in effect by a court with competent jurisdiction);
- agree** to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving banks, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and their respective advisors and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application; and
- confirm** that you have read the terms and conditions and application procedures as set out in the Prospectus and the Application Forms and agree to be bound by them.

The Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. You may be prosecuted if you make a false declaration. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you (or in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the applicant is liable to be rejected.

F. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Company, the Sole Global Coordinator or their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions in the power of attorney, including production of evidence of the authority of your attorney.

G. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$1.68 and is currently expected to be not less than HK\$1.18. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.68 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$1.68. The Price Determination Date is expected to be on Wednesday, December 27, 2012 (Hong Kong time) and, in any event, no later than 12:00 noon Monday, December 24, 2012 (Hong Kong time). The Sole Global Coordinator (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the prospectus (which is HK\$1.18 to HK\$1.68 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.chinasilver.hk) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) are not able to agree on the Offer Price at or before 12:00 noon on Monday, December 24, 2012, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

ALLOTMENT OF HONG KONG PUBLIC OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists.

The Company expects to release and announce the final Offer Price, the level of indication of interest in the International Offering, the level of application under the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on or around Thursday, December 27, 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.chinasilver.hk) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for the Hong Kong Public Offer Shares — 13. Publication of results" in the Prospectus on Thursday, December 27, 2012.

IF YOUR APPLICATION FOR HONG KONG PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for sums paid on application. No temporary document of title will be issued in respect of the Hong Kong Public Offer Shares.

If you have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated your intention on this Application Form to collect your Share certificate(s) (where relevant) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by this Application Form, you may collect your Share certificate(s) (where relevant) from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre, 183 Queen's Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, December 27, 2012 or any other date notified by the Company in the newspapers as the date of dispatch of Share certificate(s)-Refund payment instructions/refund cheque. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend instructions a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) and Share certificate(s) (where relevant) within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 or more Hong Kong Public Offer Shares but have not indicated in this Application Form that you wish to collect your Share certificate(s) (where relevant) in person, your Share certificate(s) (where relevant) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. Share certificates for the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, December 28, 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG PUBLIC OFFER SHARES

You will not be allocated Hong Kong Public Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists, except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN YOUR NAME

2. **If the Company, the Sole Global Coordinator, the White Form eIPO Service Provider or their respective agents exercise their discretion to reject your application:**
The Company, the Sole Global Coordinator, the White Form eIPO Service Provider (as agents of the Company) or their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
3. **If your application is rejected:**
Your application may be rejected if:
- you make multiple or suspected multiple application;
 - this Application Form is not completed correctly or fully in accordance with the instruction;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering. By filing in this application form, you agree not to apply for the International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering;
 - the Company and the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - if you apply for more than 50% of the Hong Kong Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offering or more than no. of Offer Shares under Pool A or Pool B.
4. **If your allotment of Hong Kong Public Offer Shares is void:**
Your allotment of Hong Kong Public Offer Shares, if made, will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.
5. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**
By filing in any of the Application Forms or giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering.
6. **If any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.**

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, including the related brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than HK\$1.68 per Offer Share minus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest.

Refund of your application monies (if any) will be made on or before Thursday, December 27, 2012 in accordance with the various arrangements as described in the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Please also refer to the section headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" above for details regarding collection of refund cheques.

It is intended that special efforts will be made to avoid undue delays in refunding application monies, including the related brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

APPLICATION BY HKSCC NOMINEES LIMITED

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable when this Application Form is signed by HKSCC Nominees Limited:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares and must not exceed 7,942,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments to be made" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum offer price of HK\$1.68 per Offer Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.
2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to the top left hand corners of the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name on this application form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited — China Silver Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your cheque:
- does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order, the cashier order must:**
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by an authorized signatory on the bank on which it is drawn. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "HSBC Nominees (Hong Kong) Limited — China Silver Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your cheque or order does not meet all these requirements.
4. Tear off this Application Form, fold the form since and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of the receiving banks:

(a) The Hongkong and Shanghai Banking Corporation Limited		
District	Branch Name	Address
Hong Kong Island	Hong Kong Office Des Voeux Road Central Branch	LEVEL 1, Queen's Road Central, Hong Kong China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong
Kowloon	Kwan Tong Branch Tsim Sha Tsui Branch	No. 1, Yue Man Square, Kwan Tong, Kowloon Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, Kowloon
New Territories	Shatin Plaza Branch Yuen Long Branch	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, New Territories G/F, HSBC Building Yuen Long, 150-160 Castle Peak Rd., Yuen Long, New Territories

- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or refund cheque(s) (where applicable) to which you are entitled.
It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
 - Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcement announcing results of allocations of the Hong Kong Public Offer Shares;
 - enabling compliance with including making disclosure as required by all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of members including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may be from time to time as aforesaid.
 - Transfer of personal data**
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether directly or indirectly in Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisors, receiving banks and the overseas principal share registrar;
 - HKSCC and HKSCC Nominees who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
 - Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its head office and principal place of business in Hong Kong for the attention of the Company's company secretary or Hong Kong Share Registrar for the attention of the privacy compliance officer (or the purposes of the Ordinance).
- By signing an Application Form or by giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree to all of the above.

(b) China Construction Bank (Asia) Corporation Limited

District	Branch Name	Address
Hong Kong Island	Central Branch Wanchai Hennessy Road Branch Causeway Bay Plaza Branch North Point Branch	6 Des Voeux Road Central, Central, Hong Kong 139 Hennessy Road, Wanchai, Hong Kong G/F, Causeway Bay Plaza 1, Causeway Bay, Hong Kong 382 King's Road, North Point, Hong Kong
Kowloon	Yaumati Branch Tai Kok Tsui Olympian City Branch	556 Nathan Road, Yaumati, Kowloon Shop 109, 1/F, Olympian City 2, Tai Kok Tsui, Kowloon
New Territories	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan, New Territories

(c) Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office North Point Branch	45 Des Voeux Road Central, Central, Hong Kong 361 King's Road, Hong Kong
Kowloon	Mongkok Branch	Wing Lung Bank Centre, 636 Nathan Road, Mongkok, Kowloon
New Territories	Tsuen Wan Branch Sheung Shui Branch	251 Sha Tsui Road, Tsuen Wan, New Territories 128 San Fung Avenue, Sheung Shui, New Territories

5. This Application Form can be lodged at these times:
- | | |
|------------------------------|---------------------------|
| Friday, December 14, 2012 | — 9:00 a.m. to 4:30 p.m. |
| Saturday, December 15, 2012 | — 9:00 a.m. to 1:00 p.m. |
| Monday, December 17, 2012 | — 9:00 a.m. to 4:30 p.m. |
| Tuesday, December 18, 2012 | — 9:00 a.m. to 4:30 p.m. |
| Wednesday, December 19, 2012 | — 9:00 a.m. to 12:00 noon |
6. The latest time for lodging your application is **12:00 noon on Wednesday, December 19, 2012** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
- a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 19, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.
- Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, December 19, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for		No. of Hong Kong Public Offer Shares applied for		No. of Hong Kong Public Offer Shares applied for		No. of Hong Kong Public Offer Shares applied for	
Amount payable on application		Amount payable on application		Amount payable on application		Amount payable on application	
HK\$		HK\$		HK\$		HK\$	
2,000	3,393.87	70,000	118,785.41	800,000	1,357,547.52	7,000,000	11,878,540.80
4,000	6,787.74	80,000	135,754.75	900,000	1,527,240.96	7,942,000 ⁽¹⁾	13,477,053.01
6,000	10,181.60	90,000	152,724.10	1,000,000	1,696,934.40		
8,000	13,575.47	100,000	169,693.44	1,500,000	2,545,401.60		
10,000	16,969.34	150,000	254,540.16	2,000,000	3,393,868.80		
12,000	20,363.21	200,000	339,386.88	2,500,000	4,242,336.00		
14,000	23,757.09	250,000	424,233.60	3,000,000	5,090,803.20		
16,000	27,150.95	300,000	509,080.32	3,500,000	5,939,270.40		
18,000	30,544.82	350,000	593,927.04	4,000,000	6,787,737.60		
20,000	33,938.69	400,000	678,773.76	4,500,000	7,636,204.80		
30,000	50,908.03	450,000	763,620.48	5,000,000	8,484,672.00		
40,000	67,877.38	500,000	848,467.20	5,500,000	9,333,139.20		
50,000	84,846.72	600,000	1,018,160.64	6,000,000	10,181,606.40		
60,000	101,816.06	700,000	1,187,854.08	6,500,000	11,030,073.60		

⁽¹⁾ Maximum number of Hong Kong Public Offer Shares you may apply for.

如欲以閣下之名義獲發行香港公開發售股份，請用本申請表格

退還款項

閣下因任何原因(不限於上述原因)未獲任何香港公開發售股份，本公司將不計利息向閣下退還申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。如閣下之申請僅部分獲得接納，本公司將不計利息向閣下退還適當部分之申請股款、經紀佣金、聯交所交易費及證監會交易費。如最終釐定之投資金額低於閣下申請時初步支付之每股發售股份1.68港元，則多收之申請股款(包括多收款項應佔之經紀佣金、聯交所交易費及證監會交易費)將不計利息退還閣下。閣下退還申請股款(如有)將於二零一二年十二月二十七日(星期四)或之前根據招股章程[如何申請香港公開發售股份]一節所述各項安排進行。退還支票會劃線註明「只准存入抬頭人賬戶」，並以閣下作為抬頭人，如屬聯名申請人，則以申請表格上排名首位之申請人為抬頭人。閣下(倘閣下為聯名申請人，則名列首位之申請人)所提供之香港身份證號碼/護照號碼，其部分可能列於閣下之退還支票(如有)。該資料亦可能轉予第三方以便安排退還。閣下之退還支票可能會於兌現閣下之退還支票前，要求核實閣下之香港身份證號碼/護照號碼，不正確填寫閣下之香港身份證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下之退還支票無效。有關退還支票之詳情，請同時參閱上述「倘成功申請香港公開發售股份(全部或部分)」一節。本公司擬作出特別安排，以盡量避免延遲退還申請股款，包括相關經紀佣金、證監會交易費及聯交所交易費(如適用)。

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港公開發售股份之人士簽署，則本申請表格與招股章程不符之一切規定將不適用，以招股章程所述者為準。在不限制此段普遍適用之前提下，如香港中央結算(代理人)有限公司作為簽署人，則本申請表格之以下部分並不適用：

- 第一頁所載之所有保證，惟第一項有關示根據招股章程及本申請表格之條款與條件以及在細則規限下申請認購香港公開發售股份之保證除外；
- 第一頁之「重要提示」；
- 「倘閣下為代理人」；
- 「僅可以閣下本身(或閣下與任何聯名申請人)為受益人提交一份申請」；
- 「填妥及遞交本申請表格之效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記香港公開發售股份以及申請人簽署所有文件，致使申請人登記成為所申請之香港公開發售股份之持有人之所有陳述及保證除外；
- 「倘成功申請香港公開發售股份(全部或部分)」；
- 「專為閣下不獲配發香港公開發售股份之情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港公開發售股份之申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂之政策及慣例。

1. 收集閣下之個人資料之原因

證券申請人或證券登記持有人在申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供最新之正確個人資料。未能提供所需資料可導致本公司或其香港證券登記處拒絕受理閣下之證券申請或延誤或無法進行閣下或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請之香港公開發售股份及/或寄發閣下應得之股票及/或退還支票(如適用)。證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港證券登記處。

2. 用途

證券之申請人及持有人之個人資料可基於下列目的以任何方式被使用、持有及/或保存：

- 處理閣下之申請及退還支票(如適用)，並核實有否遵照本申請表格及招股章程所載之條款及申請手續，以及公佈香港公開發售股份之分配結果；
- 確保遵守香港及其他地方之一切適用法律及條例(包括按規定作出披露)；
- 登記新發行或登記轉往股東名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司之股東名冊；
- 核對或協助核對簽名或任何其他核實或交換資料；
- 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股；
- 寄發本公司及其附屬公司之公司通訊；
- 編撰統計資料及股東資料；
- 根據法律、規則或條例之規定作出披露(不論為法定披露或其他披露)；
- 透過於報章公佈或其他方式披露成功申請人士之身份；
- 披露有關資料以便作出權利申索；及
- 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持有之證券申請人及持有人之個人資料將會保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出必要之查詢，以確定個人資料之準確性，尤其可能會向或獲下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人之個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及海外主要證券登記處；
- 當申請人要求將香港公開發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料；
- 任何向本公司及/或其香港證券登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有者有業務往來或擬有業務往來之其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券之申請人及持有人權利查核本公司及/或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及其香港證券登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用或資料類別之要求，應送交本公司於香港之總辦事處及主要營業地點致本公司秘書或遞交條例所指之香港證券登記處之私隱條例事務主任。

閣下簽署申請表格或向香港結算或白IPO服務供應商發出電子認購指示，即表示同意上述各項。

申請手續

1. 按照下表計算閣下擬申請認購之香港公開發售股份數目之應繳股款。閣下申請股數最少須為2,000股香港公開發售股份及必須不超過7,942,000股香港公開發售股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」一表載列之股份數目提出。申請認購任何其他數目之股份將不予考慮，而任何有關申請數目被拒絕受理。閣下須繳付最高發售價每股發售股份1.68港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購香港公開發售股份若干數目之應繳股款總額。

2. 正確按照指示填寫並簽署表格。只接納親筆簽署。

3. 股款須緊釘於表格左上角。申請股份之股款必須以支票或銀行本票支付。

每份申請必須附有單獨開出之支票或銀行本票。

如以支票付款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由香港之港元銀行賬戶開出；
- 顯示閣下之賬戶名稱，而該戶名須已預印在支票上，或由有關銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請，該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排名首位申請人之姓名相同；
- 註明抬頭人為「滙豐代理人(香港)有限公司—中國白銀公開發售」；及
- 劃線註明「只准存入抬頭人賬戶」。

下列情況將導致閣下之申請可能不獲受理：

- 支票未能符合所有上述規定；或
- 支票首次過戶不獲兌現。

倘以銀行本票繳付股款，本票必須：

- 由香港持牌銀行發出，並由發出本票銀行之授權簽署人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與申請表格所填寫之姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人之姓名相同；
- 不得為期票；
- 為港元本票；
- 註明抬頭人為「滙豐代理人(香港)有限公司—中國白銀公開發售」；及
- 劃線註明「只准存入抬頭人賬戶」。

支票或本票如不符合所有有關要求，則閣下申請可被拒絕受理。

4. 斷下申請表格，對摺一次，然後投入收款銀行之下列任何一間分行或支行之特備收集箱：

(a) 香港上海滙豐銀行有限公司

地區	分行名稱	地址
香港島	香港總行	香港皇后大道中1號3樓
	德輔道中分行	香港德輔道中141號中保集團大廈
九龍	觀塘分行	九龍觀塘裕民坊1號
	旺角分行	九龍旺角彌敦道673號地庫及高層地下
	尖沙咀分行	九龍尖沙咀彌敦道82-84號地庫及1樓
新界	沙田廣場分行	新界沙田正街21-27號沙田廣場L1樓49號舖
	元朗分行	新界元朗青山公路150-160號元朗滙豐大廈地下

(b) 中國建設銀行(亞洲)股份有限公司

地區	分行名稱	地址
香港島	中環分行	香港中環德輔道中6號
	灣仔軒尼詩道分行	香港灣仔軒尼詩道139號
	銅鑼灣廣場分行	香港銅鑼灣廣場一期地下
	北角分行	香港北角英皇道382號
九龍	油麻地分行	九龍油麻地彌敦道556號
	九龍咀與海城分行	九龍大角咀與海城二期一樓109號舖
新界	荃灣分行	新界荃灣沙咀道282號

(c) 永隆銀行有限公司

地區	分行名稱	地址
香港島	總行	香港中環德輔道中45號
	北角分行	香港英皇道361號
九龍	旺角分行	九龍旺角彌敦道636號永隆銀行中心
新界	荃灣分行	新界沙咀道251號
	上水分行	新界上水新豐路128號

5. 閣下可於下列時間遞交本申請表格：

二零一二年十二月十四日(星期五)	上午九時正至下午四時三十分
二零一二年十二月十五日(星期六)	上午九時正至下午一時正
二零一二年十二月十七日(星期一)	上午九時正至下午四時三十分
二零一二年十二月十八日(星期二)	上午九時正至下午四時三十分
二零一二年十二月十九日(星期三)	上午九時正至中午十二時正

6. 遞交申請表格之截止時間為二零一二年十二月十九日(星期三)中午十二時正，如該日並無開始辦理登記申請，則為下一日開始辦理登記申請之中午十二時正。本公司將於當日(上午十一時四十五分至中午十二時正)期間登記認購申請，惟視乎當日天氣情況而定。如下列警告信號在二零一二年十二月十九日(星期三)上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會登記申請：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

如在該日之下一個營業日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告，申請認購登記將改為在該日之下一個營業日上午十一時四十五分至中午十二時正期間進行。

營業日指星期六、日或香港公眾假期以外之日。

7. 本公司保留將閣下之一切或任何股款過戶之權利，然而，閣下之支票或銀行本票不會於二零一二年十二月十九日(星期三)中午十二時正前過戶。本公司將不發出付款收條。本公司將保留閣下之申請股款之應得利息(如屬退還款項，則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收之申請認購款項或退還款項。

可供申請認購股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項	申請認購的香港公開發售股份數目	申請時應繳款項	申請認購的香港公開發售股份數目	申請時應繳款項	申請認購的香港公開發售股份數目	申請時應繳款項
	港元		港元		港元		港元
2,000	3,393.87	70,000	118,785.41	800,000	1,357,547.52	7,000,000	11,878,540.80
4,000	6,787.74	80,000	135,754.75	900,000	1,527,240.96	7,942,000 ⁽¹⁾	13,477,053.01
6,000	10,181.60	90,000	152,724.10	1,000,000	1,696,934.40		
8,000	13,575.47	100,000	169,693.44	1,500,000	2,545,401.60		
10,000	16,969.34	150,000	254,540.16	2,000,000	3,393,868.80		
12,000	20,363.21	200,000	339,386.88	2,500,000	4,242,336.00		
14,000	23,757.09	250,000	424,233.60	3,000,000	5,090,803.20		
16,000	27,150.95	300,000	509,080.32	3,500,000	5,939,270.40		
18,000	30,544.82	350,000	593,927.04	4,000,000	6,787,737.60		
20,000	33,938.69	400,000	678,773.76	4,500,000	7,636,204.80		
30,000	50,908.03	450,000	763,620.48	5,000,000	8,484,672.00		
40,000	67,877.38	500,000	848,467.20	5,500,000	9,333,139.20		
50,000	84,846.72	600,000	1,018,160.64	6,000,000	10,181,606.40		
60,000	101,816.06	700,000	1,187,854.08	6,500,000	11,030,073.60		

⁽¹⁾ 閣下可申請認購的香港公開發售股份最高數目。