

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED (“HKSCC NOMINEES”) AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS
如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義發行香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Silver Group Limited dated Friday, December 14, 2012 (the “Prospectus”) together with any supplement thereto.
附註: 除本申請表格另有界定外,本申請表格所用詞彙與中國白銀集團有限公司日期為二零一二年十二月十四日(星期五)之招股章程(「招股章程」)及其任何補充文件所界定者具有相同涵義。

Staple your payment here
請將股款緊釘在此

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”) and the Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)及香港交易及結算有限公司對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the section headed “Documents delivered to the Registrar of Companies in Hong Kong and available for inspection” in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄(一)(送交香港公司註冊處處長及備查文件)(即前述之其他文件,已遵照香港法例第32章公司條例第342C條之規定,送交香港公司註冊處登記。香港證券及期貨事務監察委員會(「證監會」)與香港公司註冊處處長對此等文件之內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or from the United States (including its territories and dependencies, any state of the United States and the District of Columbia). This information do not constitute or form a part of any offer or solicitation to purchase or subscribe for Securities in the United States.

本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發布。該等資料並不構成或為在美國購買或認購證券的任何要約或邀請。

The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Public Offer Shares are being offered and sold only outside the United States in reliance on Regulation S under the U.S. Securities Act.

香港公開發售股份並無亦不會根據美國證券法或美國任何州證券法登記,因此,除獲豁免遵守美國證券法及任何適用之美國證券法之登記規定或根據須遵守有關規定之交易者外,不可於美國境內或向美國人士或為其利益而提供或出售。香港公開發售股份將根據美國證券法S規例(即美國境外發售)發售及出售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程的內容概不構成於提供出售、要約購買或出售任何香港公開發售股份即屬違法的司法管轄區內作出有關提呈或要約,亦不得在有關司法管轄區出售任何香港公開發售股份。

China Silver Group Limited

中國白銀集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	158,840,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	15,884,000 Shares (subject to adjustment)
Number of International Offer Shares	:	142,956,000 Shares, comprising 116,476,000 new Shares to be offered for subscription by our Company and 26,480,000 Sale Shares to be offered for sale by the Selling Shareholder (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.68 per Offer Share (payable in full on application, plus a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$1.18 per Offer Share
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	815

全球發售

全球發售的發售股份數目	:	158,840,000股股份(視乎超額配股權行使與否而定)
香港公開發售股份數目	:	15,884,000股股份(可予調整)
國際發售股份數目	:	142,956,000股股份,其中包括本公司擬呈以供認購的116,476,000股新股份及售股股東擬呈以供出售的26,480,000股銷售股份(可予調整並視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份1.68港元(須於申請時繳足,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費且可予退還)並預期每股發售股份不少於1.18港元
面值	:	每股股份0.01港元
股份代號	:	815

Application Form 申請表格

Applications will be accepted until 12:00 noon on
Wednesday, December 19, 2012.

截止接受認購申請時間:二零一二年十二月十九日(星期三)
中午十二時正。

You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

閣下務請細閱本申請表格附載之條件及指示。
本申請表格各適用部分必須清楚填寫,方為有效。

To: China Silver Group Limited (the “Company”)
CCB International Capital Limited (the “Sole Sponsor” and “Sole Global Coordinator”)
UOB Kay Hian (Hong Kong) Limited
Oriental Patron Securities Limited (together with CCB International Capital Limited and UOB Kay Hian (Hong Kong) Limited, the “Joint Bookrunners” and the “Joint Lead Managers”)
Hong Kong Underwriters

致: 中國白銀集團有限公司(「貴公司」)
建銀國際金融有限公司(「獨家保薦人」兼「獨家全球協調人」)
大華繼顯(香港)有限公司
東萊亞洲證券有限公司(連同建銀國際金融有限公司及大華繼顯(香港)有限公司為「聯席賬簿管理人」兼「聯席牽頭經銷人」)
香港包銷商

I/We: apply for the number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
• endorse payment in full for the Hong Kong Public Offer Shares applied for being not more than HK\$1.68 per Offer Share (payable in full on application, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, and subject to refund);
• undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allotted to me/us on this application;
• declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); to benefit me/us or the person for whose benefit I am/we are applying;
• represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and at the time the offer of Hong Kong Public Offer Shares was made to me/us and at the time I/we is/are completing and submitting this Application Form or original application by order I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of or the application for the Hong Kong Public Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) in any territory, outside Hong Kong;
• undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
• understand that this declaration and representation will be relied upon by the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
• authorize the Company to place the name of HKSCC Nominees or the register of members of the Company in Hong Kong as the holder(s) of any Hong Kong Public Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
• request that any refund cheques be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form) and to send any refund cheques to my/our ordinary post to my/our own risk to the address given on this form;
• have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
• agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等:
• 按照招股章程及本申請表格所載條款及條件,並在貴公司之組織章程細則規限下,申請認購以下數目之香港公開發售股份;
• 隨附申請認購香港公開發售股份所需之全數款項,即每股發售股份不超過1.68港元(須於申請時繳足,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
• 承諾及同意接受認購香港公開發售股份數目或就本申請分配予本人/吾等之較少數目香港公開發售股份;
• 聲明必須申請白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出或擬作出之唯一申請;
• 聲明、保證及承諾本人/吾等/由本人/吾等代為申請之受益人/吾等不受香港或其他地方之任何適用法律限制提出本認購申請,支付任何申請款項或認購或認購任何香港公開發售股份,以及香港公開發售股份向本人/吾等發售時及於本人/吾等完成或及遞交申請表格以完成其買單時,本人/吾等/由本人/吾等代為申請之受益人身處美國境外(定義見美國證券法S規例),且本人/吾等或本人/吾等代為申請之受益人會在美國境外於離岸交易(定義見美國證券法S規例)中收購香港公開發售股份;而本人/吾等或本人/吾等代為申請之受益人應配發或申請香港公開發售股份亦不會導致貴公司須遵守香港以外任何地區任何法律或規例項下之任何規定(不論該區是否法律管轄);
• 承諾、確認及聲明本人/吾等及本人/吾等代為申請之受益人並無亦不會表示有意認購或認購任何國際發售股份;
• 明白貴公司、獨家全球協調人、聯席賬簿管理人、獨家保薦人及香港包銷商將依此決定是否因應本申請配發任何香港公開發售股份;
• 授權貴公司將香港結算代理人之名稱列入貴公司股東名冊內,作為本人/吾等所獲配發任何香港公開發售股份之持有人,並將相關款項直接存入香港結算系統,以寄存於本人/吾等之中央結算系統投資者戶口持有公司股份戶口或本人/吾等之中央結算系統投資者戶口;
• 要求任何退款支票以本人/吾等(如屬聯名申請人,以本申請表格內名列首位之申請人)為抬頭人,以及以平郵方式將任何退款支票寄往本申請表格所列地址,郵遞風險概由本人/吾等承擔;
• 已細閱本申請表格及招股章程所載之條款、條件及申請手續,並同意受其約束;及
• 同意本人/吾等作出之本申請,其接納及因而訂立之合約將受香港法例監管,並按香港法例詮釋。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
日 月 年

Warning:

- It is important that you read and follow the terms, conditions and application procedures overleaf.
- You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk) for more than 7,942,000 Hong Kong Public Offer Shares (being 50% of the Hong Kong Public Offer Shares initially made available for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured on the first presentation.
- You may be prosecuted if you make a false declaration.

重要提示:

- 務請閣下細閱及遵守背頁之條款、條件及申請手續。
- 除非另有訂明,閣下必須以英文填寫本申請,否則申請可被拒絕受理。
- 閣下必須親筆簽署本申請,不得以個人印章代替,否則申請可被拒絕受理。
- 任何人不得僅以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示,以受益人身份提出一次認購申請。倘出現下列情況,則有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過7,942,000股香港公開發售股份(即根據香港公開發售初步可供公眾人士認購之香港公開發售股份之50%);及支票或銀行本票於首次過戶時未能兌現。
- 如作出虛假聲明,則閣下可能會被檢控。

如欲以香港中央結算(代理人)有限公司之名義獲發行香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),
以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Number of Hong Kong Public Offer Shares applied for (unless provided otherwise, not to exceed 7,942,000 Hong Kong Public Offer Shares, being 50% of the Hong Kong Public Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)
申請認購香港公開發售股份數目(除非另有規定,否則申請數目不得超過7,942,000股香港公開發售股份,即根據香港公開發售初步可供公眾人士認購之香港公開發售股份之50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — China Silver Public Offer".
支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「滙豐代理人(香港)有限公司—中國白銀公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. (Please delete as appropriate)
閣下之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)
所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)(聯名申請人只須申報名列首位申請人之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

+ (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose.
如屬中央結算系統投資者戶口持有人提出申請,須填寫香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)方可獲得受理(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購,閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照號碼(如閣下屬個人)或香港商業登記號碼(倘閣下為法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。
(2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供之部分香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人之部分香港身份證號碼/護照號碼,可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延遲兌現閣下之退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代理人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代理人但沒有填寫此欄,本申請將視作以閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 4:00 p.m. on Thursday, December 27, 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/e-Refund payment instruction/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港公開發售股份,且擬於二零一二年十二月二十七日(星期四)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/電子退款指示/退款支票之其他日期,親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下之退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票(如相關)之時間及地點詳情,請參閱背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

(See paragraph 2 under the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

China Silver Group Limited

中國白銀集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older; have a Hong Kong address; are outside the United States when completing and submitting the application or are a person described in paragraph (h)(3) of Rule 902 of Regulation S; and are not a legal or natural person of the PRC (except qualified domestic institutional investors).
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering.
- The number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicant:

- make more than one application (whether individually or jointly with others) on a **WHITE** and/or **YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service (www.eipo.com.hk)** (save in the case of applications made by nominees in accordance with paragraph B above);
- apply both (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one or more **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service (www.eipo.com.hk)**;
- apply (whether individually or jointly) on one **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service (www.eipo.com.hk)** for more than 7,942,000 Hong Kong Public Offer Shares, being 50% of the Hong Kong Public Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of application made by HKSCC Nominees Limited acting on **electronic application instructions**).

- If an application is made by an unlisted company and
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering is to be divided into two pools for allocation purposes (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering): 7,942,000 Hong Kong Public Offer Shares for pool A and 7,942,000 Hong Kong Public Offer Shares for pool B. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the "price" for Hong Kong Public Offer Shares means the price payable on application (whether or not regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 7,942,000 Hong Kong Public Offer Shares in pool A or 7,942,000 Hong Kong Public Offer Shares in pool B will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Public Offer Shares originally allocated to each pool. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- agree that any Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share Certificates for such allotted Hong Kong Public Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection in this Application Form;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- instruct and authorize the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and/or the Hong Kong Underwriters (or their respective agents or nominees), to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and as required by the Articles;
- represent, warrant and undertake that at the time of the offer of the Hong Kong Public Offer Shares was made to you and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;

- agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
- (if the application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider under the **White Form eIPO Service**;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or by applying online through the White Form eIPO Service Provider under the **White Form eIPO Service**, and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant the truth and accuracy of the information contained in this application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Public Offer Shares allocated to you, and the Company to do so by depositing the Company's agents by depositing certificate(s) into CCASS and/or send return cheque (where applicable) to you or (in case of joint applicants, the first-named applicant in this Application Form) by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more, as the case may be, and have indicated in your Application Form that you will collect return certificate(s) (where applicable) in person);
- agree that the processing of your application may be done by any of our Company's receiving banks and is not restricted to the bank at which your Application Form is lodged;
- confirm that these declarations and representations will be relied upon by the Company's Sole Global Coordinator and the Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application;
- (if the laws of any place outside Hong Kong are applicable to your application) agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, and the Hong Kong Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company and each Shareholder, and the Company agrees with each of the Shareholders to observe and comply with the Companies Ordinance, the Companies Law, and the Articles;
- agree with the Company and each Shareholder that Hong Kong Public Offer Shares are freely transferable by the holder thereof;
- agree that the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving banks, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Hong Kong Underwriters and their respective advisors and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application; and
- confirm that you have read the terms and conditions and application procedures as set out in the Prospectus and the Application Form and you are hereby bound by them.

The Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. You will be prosecuted if you make a false declaration. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. **You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.**

F.

If your application is made by a person duly authorized under a valid power of attorney, the Company, or the Sole Global Coordinator, as its agents, or their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

G. Determination of offer price

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$1.68 and is currently expected to be not less than HK\$1.18. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.68 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$1.68. The Price Determination Date is expected to be on or around Wednesday, December 19, 2012 and, in any event, not later than 12:00 noon Monday, December 24, 2012 (Hong Kong Time). The Sole Global Coordinator (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.18 to HK\$1.68 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.chinainvestor.hk) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) are unable to agree on the Offer Price at or before 12:00 noon on Monday, December 24, 2012, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

ALLOTMENT OF HONG KONG PUBLIC OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists. The Company expects to release and announce the final Offer Price, the level of indication of interest in the International Offering, the level of application in the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on or around Thursday, December 27, 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.chinainvestor.hk) and on the Stock Exchange's website (www.hkexnews.hk). Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for the Hong Kong Public Offer Shares — 13. Publication of results" in the Prospectus on Thursday, December 27, 2012.

IF YOUR APPLICATION FOR HONG KONG PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for sums paid on application. No temporary document of title will be issued in respect of the Hong Kong Public Offer Shares.

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, December 27, 2012 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:** The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Hong Kong Public Offer Shares — Publication of Results" in the Prospectus on Thursday, December 27, 2012. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 27, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, December 28, 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG PUBLIC OFFER SHARES

You will not be allocated Hong Kong Public Offer Shares for any of the following reasons:

- If your application is revoked:** By completing and submitting an Application Form, you agree that your application cannot be revoked on or until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists, except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

2. If the Company, the Sole Global Coordinator, the White Form eIPO Service Provider or their respective agents exercise their discretion to reject your application:
The Company, the Sole Global Coordinator, the White Form eIPO Service Provider (as agents of the Company) or their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
3. If your application is rejected:
Your application may be rejected if:
- you make multiple or suspected multiple application;
 - this Application Form is not completed correctly or fully in accordance with the instruction;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering. By filling in this Application Form, you agree not to apply for the International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering;
 - the Company and the Sole Global Coordinator (on behalf of the Underwriters) believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - if you apply for more than 50% of the Hong Kong Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offering or more than the number of offer shares under Pool A or Pool B.
4. If your allotment of Hong Kong Public Offer Shares is void:
Your allotment of Hong Kong Public Offer Shares, if made, will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
5. If you make applications under the Hong Kong Public Offering as well as the International Offering:
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering.
6. If any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, including the related brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than HK\$1.68 per Offer Share initially paid by you on application, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest.

Refund of your application monies (if any) will be made on or before Thursday, December 27, 2012 in accordance with the various arrangements as described in the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant in this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheque(s) (if any) from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre, 183 Queen's Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, December 27, 2012 or any other date notified by the Company in the newspapers as the date of dispatch of Share certificate(s)-Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) and Share certificate(s) (if any) within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 or more Hong Kong Public Offer Shares but have not indicated in this Application Form that you wish to collect your refund cheque(s) and Share certificate(s) (if any), your refund cheque(s) (if any) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applications for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or refund cheque(s) (where applicable) to which you are entitled.
It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcement announcing results of allocations of the Hong Kong Public Offer Shares;
 - enabling compliance with including making disclosure as required by all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing beneficial entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations whether statutory or otherwise;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisors, receiving banks and the overseas principal share registrar;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested the Hong Kong Public Offer Shares to be deposited into CCASS);
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices of the kinds of data held should be addressed to the Company at its head office and principal place of business in Hong Kong for the attention of the Company's company secretary or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares and must not exceed 7,942,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments below". **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$1.68 per Offer Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.
 If you are applying as an individual CCASS Investor Participant:
 - this Application Form must contain your full name and Hong Kong Identity Card number; and
 - your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.
 If you are applying as a joint individual CCASS Investor Participant:
 - this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.
 If you are applying as a corporate CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant's company name and its Hong Kong Business Registration number; and
 - your CCASS participant I.D. and your company chop (bearing CCASS Investor Participant's company name) must be inserted in the appropriate box in this Application Form.
 Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.
- Staple your payment to the top left hand corner of the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name on this Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited – China Silver Public Offer"; and
 - be crossed "Account Payee Only".
 Your application is liable to be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 If you pay by banker's cashier order, the cashier order must:
 - be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "HSBC Nominees (Hong Kong) Limited – China Silver Public Offer"; and
 - be crossed "Account Payee Only".
 Your application is liable to be rejected if your cheque or order does not meet all these requirements or is dishonoured on its first presentation.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of the receiving banks:
- (a) **The Hongkong and Shanghai Banking Corporation Limited**
- | District | Branch Name | Address |
|------------------|-------------------------------|---|
| Hong Kong Island | Hong Kong Office | Level 3, 1 Queen's Road Central, Hong Kong |
| | Des Voeux Road Central Branch | China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong |

- (b) **China Construction Bank (Asia) Corporation Limited**
- | District | Branch Name | Address |
|------------------|------------------------------|--|
| Hong Kong Island | Central Branch | 6 Des Voeux Road Central, Central, Hong Kong |
| | Wanchai Hennessy Road Branch | 139 Hennessy Road, Wanchai, Hong Kong |
| | Causeway Bay Plaza Branch | G/F, Causeway Bay Plaza 1, Causeway Bay, Hong Kong |
| | North Point Branch | 382 King's Road, North Point, Hong Kong |
- (c) **Wing Lung Bank Limited**
- | District | Branch Name | Address |
|------------------|--------------------|--|
| Hong Kong Island | Head Office | 45 Des Voeux Road Central, Central, Hong Kong |
| | North Point Branch | 361 King's Road, Hong Kong |
| Kowloon | Mongkok Branch | Wing Lung Bank Centre, 636 Nathan Road, Mongkok, Kowloon |
| New Territories | Tsuen Wan Branch | 251 Sha Tsui Road, New Territories |
| | Sheung Shui Branch | 128 San Fung Avenue, Sheung Shui, New Territories |
5. This Application Form can be lodged at these branches:
- | Day | Time |
|------------------------------|-------------------------|
| Friday, December 14, 2012 | 9:00 a.m. to 4:30 p.m. |
| Saturday, December 15, 2012 | 9:00 a.m. to 1:00 p.m. |
| Monday, December 17, 2012 | 9:00 a.m. to 4:30 p.m. |
| Tuesday, December 18, 2012 | 9:00 a.m. to 4:30 p.m. |
| Wednesday, December 19, 2012 | 9:00 a.m. to 12:00 noon |
6. The latest time for lodging your application is **12:00 noon on Wednesday, December 19, 2012**, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not be open if there is:
- a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 19, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.
- Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, December 19, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for		No. of Hong Kong Public Offer Shares applied for		No. of Hong Kong Public Offer Shares applied for		No. of Hong Kong Public Offer Shares applied for	
Amount payable on application	Amount payable on application	Amount payable on application	Amount payable on application	Amount payable on application	Amount payable on application	Amount payable on application	Amount payable on application
HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$
2,000	3,393.87	70,000	118,785.41	800,000	1,357,547.52	7,000,000	11,878,540.80
4,000	6,787.74	80,000	135,754.75	900,000	1,527,240.96	7,942,000 ⁽¹⁾	13,477,053.01
6,000	10,181.60	90,000	152,724.10	1,000,000	1,696,934.40		
8,000	13,575.47	100,000	169,693.44	1,500,000	2,545,401.60		
10,000	16,969.34	150,000	254,540.16	2,000,000	3,393,868.80		
12,000	20,363.21	200,000	339,386.88	2,500,000	4,242,336.00		
14,000	23,757.09	250,000	424,233.60	3,000,000	5,090,803.20		
16,000	27,150.95	300,000	509,080.32	3,500,000	5,939,270.40		
18,000	30,544.82	350,000	593,927.04	4,000,000	6,787,737.60		
20,000	33,938.69	400,000	678,773.76	4,500,000	7,636,204.80		
30,000	50,908.03	450,000	763,620.48	5,000,000	8,484,672.00		
40,000	67,877.38	500,000	848,467.20	5,500,000	9,333,139.20		
50,000	84,846.72	600,000	1,018,160.64	6,000,000	10,181,606.40		
60,000	101,816.06	700,000	1,187,854.08	6,500,000	11,030,073.60		

⁽¹⁾ Maximum number of Hong Kong Public Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司之名獲發發行香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請用本申請表格

China Silver Group Limited

中國白銀集團有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

除另有註明外，此等條款所使用之詞彙具有招股章程賦予該詞之相同涵義。

甲. 申請資格

- 閣下(申請人)及閣下代為申請之任何受益人必須為年滿18歲或以上之人士；擁有香港地址；在填妥及遞交申請時身處美國境外或屬S規例第902條第(b)(3)段所述人士；及並非中國法人或自然人(合資格境內機構投資者除外)。
- 如閣下屬商號，則必須以商號之個別成員而非以商號之名義申請。
- 如閣下屬法人團體，申請表格須加蓋公司印章(須列有公司名稱)；並由獲正式授權之高級職員簽署，並須註明簽署人之職銜。
- 除非符合下列條件，否則閣下不得申請任何香港公開發售股份：
 - 股份現時之實益擁有人；
 - 本公司或其任何附屬公司之主要行政人員或董事；
 - 上述任何人士之聯繫人(定義見上市規則)；
 - 本公司之關連人士(定義見上市規則)或於緊隨全球發售完成後將成為本公司關連人士之人士；
 - 除合資格境內機構投資者外，中國之法人或自然人；
 - 在填妥及遞交本申請表格時身處美國(定義見美國證券法S規例)境內且閣下並非美國證券法S規例第902條第(b)(3)段所述人士；
 - 並無擁有香港地址之人士；或
 - 已根據國際發售獲分配或配售股份。
- 聯名申請人不得多於四名。

乙. 閣下為代理人

閣下僅為代理人，則可以提交超過一份認購香港公開發售股份申請。閣下可以代理人名義：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，並以閣下名義代表本項實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一個填項內各實益擁有人(如屬聯名實益擁有人，則為每名有關實益擁有人)之：

- 賬戶號碼；或
- 其他身份識別編碼

如閣下未填妥上述資料，則本申請將視為以閣下本身為受益人而提交。

丙. 閣下為受益人

閣下僅為受益人，則可以提交超過一份認購香港公開發售股份申請。閣下可以代理人名義：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，並以閣下名義代表本項實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一個填項內各實益擁有人(如屬聯名實益擁有人，則為每名有關實益擁有人)之：

- 賬戶號碼；或
- 其他身份識別編碼

如閣下未填妥上述資料，則本申請將視為以閣下本身為受益人而提交。

丁. 香港公開發售股份之分配

香港公開發售股份之分配將分為兩組(或若於國際發售與香港公開發售之間無分配之股份發售數目作出任何調整)：甲組7,942,000股香港公開發售股份及乙組7,942,000股香港公開發售股份。甲組的香港公開發售股份將按公平基準分配予申請香港公開發售股份認購總額為5百萬港元或以下(不包括任何經紀佣金、證監會交易徵費及聯交所交易費)的申請人。乙組的香港公開發售股份將按公平基準分配予申請香港公開發售股份認購總額為5百萬港元以上且最多為乙組之總值(不包括任何經紀佣金、證監會交易徵費及聯交所交易費)的申請人。投資者應注意，甲組的申請與乙組的申請可能有不同的分配比例。如任何一組(或兩組)的香港公開發售股份出現認購不足的情況，則剩餘的香港公開發售股份將撥入另一組，以滿足該組的需求。申請人僅可獲分配僅該段內之香港公開發售股份(「價格」指申請時應付的價格)以滿足該組的需求。申請人僅可獲分配甲組或乙組而非兩組的香港公開發售股份。重覆或重複遞交申請及任何認購超過7,942,000股香港公開發售股份(甲組或乙組)的香港公開發售股份(乙組)的申請將不予受理。任何申請認購超過各組原獲分配的香港公開發售股份總數的申請將不被受理。香港公開發售之每名申請人均須在遞交之本申請表格上簽署及確認，申請人及其代為申請之受益人並無根據國際發售獲發任何發售股份，而倘上述承諾及/或確認遭違反及/或屬失實(視情況而定)，則該申請人之申請將可被拒絕受理。

戊. 填妥及遞交本申請表格之效用

填妥及遞交本申請表格，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別)由本身或以代理人或他人身份為代表之每名人士：

- 同意閣下獲分配之香港公開發售股份將以香港結算代理人名義登記，並直接存入由香港結算操作之中央結算系統；及閣下在本申請表格上所填之香港公開發售股份戶口持有入股份戶口或閣下指定之中央結算系統參與者股份戶口。
- 同意香港結算及香港結算代理人各自擁有(1)不接受任何或部分以香港結算代理人名義發行之獲發香港公開發售股份，或不接受該等獲發之香港公開發售股份存入中央結算系統；(2)安排該等獲發之香港公開發售股份由中央結算系統提取然後轉入閣下(如屬聯名申請人，則為排名首位之申請人)名下。有關風險及費用概由閣下承擔；及(3)安排該等獲發之香港公開發售股份以閣下(如屬聯名申請人，則為排名首位之申請人)名義發行，並在閣下指定之獲發香港公開發售股份之有關股票以平郵方式寄往閣下在本申請表格中列明之地址(郵遞風險概由閣下承擔)或供閣下親身領取；
- 同意香港結算及香港結算代理人均對非載於招股章程及本申請表格之資料及陳述承擔任何責任；
- 同意香港結算及香港結算代理人的毋須對任何方式下閣下承擔任何責任；
- 指示並授權本公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人及/或香港包銷商(或該等各自之代理人或代理人)代表閣下簽署任何轉讓文件、合約單據或其他文件，並根據細則之規定代表閣下辦理一切其他必要手續，以閣下獲分配之任何香港公開發售股份以香港結算代理人之名義登記，及進行招股章程及本申請表格所述各項安排；
- 承諾簽署所有文件及辦理所有必要事宜，使香港結算代理人可按照細則之規定登記或閣下所獲分配之香港公開發售股份之持有人；
- 聲明、保證並承諾於閣下閣下提呈香港公開發售股份時及於閣下填妥及遞交本申請表格後，閣下之買單時，閣下或閣下代為申請之受益人身處美國境外(定義見美國證券法S規例)且會在美國境內之離岸法域(定義見美國證券法S規例)中收購香港公開發售股份；
- 確認閣下已收到招股章程，並應依照招股章程所載之資料及陳述提出此申請而並無依賴招股章程任何補充文件以外有關本公司之任何其他資料或陳述。閣下同意本公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人、香港包銷商及彼等各自之董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售之任何其他人士均毋須對該等任何其他資料或陳述承擔任何責任；
- 同意(在不影響閣下可能擁有的任何權利之情況下)閣下申請一經接納，閣下便不可因無意作出之失實陳述而將其撤銷，且閣下不得將其撤銷，惟招股章程規定者除外；
- (倘申請以閣下為受益人提出)保證此申請為以閣下為受益人以白色或黃色申請表格或向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提出之唯一申請；
- (倘申請由代理人代表閣下提出)保證閣下已有效且不可撤回地賦予閣下之代理人一切必需權利及授權以提出此申請；
- (倘閣下為其他人士之代理人)保證已向該名人士合理查詢，此申請為以該名人士為受益人以白色或黃色申請表格或向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提出之唯一申請，而閣下已獲正式授權，以該名人士代理人之身份簽署本申請表格及發出電子認購指示；
- 同意閣下(倘申請一經接納)閣下之申請一經接納，閣下之申請將以閣下公佈之香港公開發售結果為證明；
- 承諾並確認閣下(倘申請以閣下為受益人提出)或閣下代為申請之受益人並無申請或認購或表示有意認購或已接獲或獲分配或配(包括有條件及/或臨時性)亦不會申請或認購或表示有意認購國際發售的任何國際發售股份或以其他方式參與國際發售；

- 保證本申請所載資料真實準確；
- 同意閣下遞交之申請，其獲接納及因此訂立之合約受香港法院監管並按香港法律詮釋；
- 承諾並同意接受申請或根據申請閣下分配之較少數目之香港公開發售股份；
- 承諾並同意接受申請或根據申請閣下分配之較少數目之香港公開發售股份；
- 授權本公司將香港結算代理人之名稱列入本公司之香港股票名冊，作為閣下所獲分配任何香港公開發售股份之香港持有人；並授權本公司及/或其代理人將香港股票寄存於中央結算系統及/或將任何退款支票(如適用)以平郵方式按本申請表格上所示地址寄予閣下(如屬聯名申請人，則為在本申請表格上排名首位之申請人)；郵遞風險概由閣下承擔；除非閣下申請1,000,000股或以上之香港公開發售股份(視情況而定)，且已在申請表格中表明擬親身領取退款支票(如適用)；
- 同意閣下之認購申請手續可於本公司之任何一間收款銀行辦理，並不限制閣下提交申請表格之銀行；
- 確認閣下瞭解招股章程所述關於香港公開發售股份之限制；
- 明白本公司、獨家全球協調人及包銷商將基於上述聲明及陳述，以決定會否就閣下提出之申請分配香港公開發售股份；
- 同意及保證倘香港境外任何地區之法律適用於閣下之申請，則閣下已遵守一切有關法例，而本公司、獨家全球協調人及香港包銷商及彼等各自之高級職員或顧問不會因接納閣下之認購申請或回應閣下根據招股章程所載條款及條件具有之權利與責任而採取之行動而違反香港境外地區之任何法例；
- 向本公司及各股東表示同意，而本公司亦向各股東表示同意遵守及符合公司條例、公司法及細則；
- 向本公司及各股東表示同意將香港公開發售股份；
- 同意本公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人、香港包銷商及彼等各自之董事、高級職員、僱員、合夥人、代理人或參與人，以及參與全球發售之任何其他人士，僅須對招股章程及招股章程補充文件所載之資料及陳述負責(且僅限於其具備法律規定之責任)；
- 同意向本公司、本公司香港證券登記處、收款銀行、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人、香港包銷商及彼等各自之顧問及代理人披露閣下或閣下代為申請之受益人之個人資料及任何其他資料；及
- 確認閣下已細閱載於招股章程及申請表格之條款及條件以及申請條件，並同意受其約束。

己. 授權書

閣下透過根據本申請表格獲得正式授權之人士提出申請，本公司或獨家全球協調人(作為其代理人)及彼等各自之代理人或代理人(各作為本公司代理人)可在此項行為被認為適當之條件(包括取得證明閣下之代表已獲授權之證據)之情況下，閣下可接納閣下之申請。

庚. 發售價

預期發售價由獨家全球協調人(代表香港包銷商)與本公司於定價日協定。發售價將不超過1.68港元且現時預期不少於1.18港元。發售股份申請人須在申請時交付最高發售股份每股發售股份1.68港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(可作抵免之四捨入)。倘發售價低於1.68港元，多數股數將予退還。預期定價日約為二零一二年十二月二十四日(星期五)或前後，無論何日不遲於二零一二年十二月二十四日(星期一)中午十二時正(香港時間)。獨家全球協調人(代表包銷商)可在本公司同意下，就香港公開發售申請截止日上午前，隨時調低根據全球發售提呈發售之發售股份數目，或指示性發售價格範圍至低於招股章程所列之水平(即每股發售股份1.18港元至1.68港元)。在此情況下，本公司將就香港公開發售申請截止日上午前，在兩南早報(英文)、香港經濟日報(中文)、本公司網站(www.chinasilver.com.hk)及聯交所網站(www.hkexnews.hk)刊登公佈。倘本公司與獨家全球協調人(或其各自之代理人或包銷商)基於任何理由而未能於二零一二年十二月二十四日(星期一)中午十二時正或之前協定發售價，則全球發售(包括香港公開發售)不會成為無條件及將失效。

香港公開發售股份之發售

本公司於截止登記認購申請後，方會開始處理股份之申請及配發股份。本公司須於二零一二年十二月二十七日(星期四)或前後於兩南早報(英文)、香港經濟日報(中文)、本公司網站(www.chinasilver.com.hk)及聯交所網站(www.hkexnews.hk)發佈及公佈最終發售價、國際發售的踴躍程度、香港公開發售的申請及平及香港公開發售的配發結果。

香港公開發售之分配結果以及成功申請人之香港身份證號碼/護照/香港商業登記號碼(如適用)將於二零一二年十二月二十七日(星期四)通過招股章程以及閣下申請香港公開發售股份一13.公開發售一節所述方式公佈。

倘成功申請香港公開發售股份(全部或部分)

本公司不會就已付申請款項發出任何收條，亦不會就香港公開發售股份發出任何臨時所有權文件。倘閣下之申請全部或部分獲接納，則閣下之股票將以香港結算代理人名義發行，並於二零一二年十二月二十七日(星期四)或於特殊情況下，由香港結算或香港結算代理人指定之任何其他日期)存入中央結算系統，以根據閣下在申請表格之指示存入閣下中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者之股份戶口。

- 閣下通過指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：
 - 香港公開發售股份會存入閣下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口，閣下可向該中央結算系統參與者查詢所獲分配之香港公開發售股份數目。
- 閣下以中央結算系統投資者戶口持有人身份提出申請：
 - 本公司預期於二零一二年十二月二十七日(星期四)按照招股章程(如何申請香港公開發售股份一公佈結果)一節所述方法公佈香港公開發售結果(包括中央結算系統投資者戶口持有入之申請結果)。閣下務請查閱本公司日期之結果，如有任何差誤，請於二零一二年十二月二十七日(星期四)香港結算或香港結算代理人指定之其他日期上午五時正前通知香港結算。察閱香港公開發售股份存入閣下之股份戶口後，閣下可根據不時有效之香港結算「投資者戶口持有入操作簡介」所載之程序，通過結算通話系統或中央結算系統互聯網系統查核最新戶口結餘。香港結算亦將於二零一二年十二月二十八日(星期五)上午八時正方成為所有擁有有效認購，必須待下列情況達成方可作實：(i)全球發售在各方面成為無條件；及(ii)招股章程內「包銷一包銷安排及開支一香港公開發售一」節所述之一切條件並無獲履行。

導致閣下不獲配發香港公開發售股份之情況

- 閣下可能因下列任何原因而不獲配發香港公開發售股份：
- 閣下之申請遭撤回：
 - 申請表格一經遞交及遞交，即表示閣下同意，不得於開始辦理登記申請後第五日屆滿之前(在此情況下不包括任何非營業日)撤回閣下之申請。該協議將作為與本公司訂立之附屬合約而生效，於遞交本申請表格時即具有約束力。撤回閣下之申請，除按照招股章程所述任何一項程序獲准外，本公司同意不會於開始辦理登記申請後任何時間向任何人士發售任何香港公開發售股份。
 - 根據本公司條例第40條(引用公司條例第342條)對招股章程負責之人士如根據該條發出公開通知，免除或限制其對招股章程所載資料之責任，閣下可於開始辦理登記申請起計第五日或之前(在此情況下不包括任何非營業日)撤回閣下提交之申請。
 - 認購申請一經接納，概不得撤回。就此而言，當分配結果在報章上公佈後，未被抽回之申請即屬已獲抽回，而當分配結果有待達成若干條件或規定以抽籤方式決定，則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定。
 - 倘本公司、獨家全球協調人、白表eIPO服務供應商或彼等各自之代理人行使酌情權拒絕閣下之申請：
 - 本公司、獨家全球協調人、白表eIPO服務供應商(作為本公司代理人)或彼等各自之代理人，可全權決定拒絕或接納閣下之申請，或只接納其部分之申請而毋須就拒絕或接納任何申請提供任何理由。
 - 閣下之申請不予受理：
 - 以下情況可能導致閣下之申請被拒絕：
 - 閣下之申請屬或疑屬虛假申請；
 - 本申請表格並未正確填妥或完全按照指示填妥；
 - 閣下未以正確方式付款；或閣下以支票或銀行本票付款而該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下代為申請之受益人已根據國際發售申請或認購，或表示有意認購，或已經或即將獲得(包括有條件及/或暫時性)配發或配發國際發售股份、填寫本申請表格，即表示閣下同意不會申請國際發售中之國際發售股份；本集團將採取合理措施，在香港公開發售中區分及拒絕已在國際發售中獲得國際發售股份之投資者所作出之申請，並將區分及拒絕已在香港公開發售中獲得香港公開發售股份之投資者對國際發售股份之興趣；
 - 本公司及獨家全球協調人(代表包銷商)相信接納閣下之申請會導致閣下填妥及/或簽署申請表格或閣下於申請表格上所示地址之所在司法管轄區任何適用證券或其他法律、規則或法規；或
 - 閣下申請超過根據香港公開發售初步可供公眾認購之香港公開發售股份之50%或多於甲組或乙組之發售股份數目。
 - 閣下之香港公開發售股份配發作廢：
 - 如上市委員會在下列期間並未批准發售上市，閣下獲配發之香港公開發售股份將會作廢：
 - 截止辦理登記申請日期後三星期內；或
 - 如上市委員會在截止辦理登記申請日期後三星期內知會本公司延長有關期間，則為不超過六個星期之較長期間。
 - 倘閣下同時接獲香港公開發售及國際發售提出申請：
 - 一經填妥及向香港結算或白表eIPO服務供應商發出電子認購指示，閣下同意不會根據國際發售申請認購國際發售股份。有關方面將採取合理措施以接納及拒絕接納已根據國際發售獲得國際發售股份之投資者在香港公開發售中提出之申請，並調取及拒絕接納已根據香港公開發售獲得國際發售股份之投資者對國際發售股份表示之興趣。
 - 閣下之香港公開發售股份配發作廢：
 - 如任何一份香港包銷協議及/或國際包銷協議未能成為無條件或已根據其各自條款予以終止。

如欲以香港中央結算(代理人)有限公司之名義獲發行香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請用本申請表格

退還款項

倘閣下因任何原因(不限於上述原因)未獲任何香港公開發售股份，本公司將不計利息向閣下退還申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。如閣下之申請僅部分獲接納，本公司將不計利息向閣下退還適當部分之申請股款、經紀佣金、聯交所交易費及證監會交易費。如最終定價之發售價低於閣下申請時初步支付之每股發售股份1.68港元，則多收之申請股款(包括多收項應佔之經紀佣金、聯交所交易費及證監會交易費)將不計利息退還閣下。退還申請股款(如有)將於二零一二年十二月二十七日(星期四)或之前根據招股章程[如何申請香港公開發售股份]一節所述各項安排進行。退還支票會劃註明「只准存入抬頭人賬戶」，並以閣下作為抬頭人，如屬聯名申請人，則以申請表格上排名首位之申請人為抬頭人。閣下(倘閣下為聯名申請人，則名列首位之申請人)所提供之香港身份證號碼/護照號碼，其部分可能列於閣下之退還支票(如有)。該資料亦可轉交予第三方以便安排退還。閣下之銀行可能無法兌現，閣下之退還支票前，要求核實閣下之香港身份證號碼/護照號碼，不正確填寫閣下之香港身份證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下之退還支票無效。倘閣下申請認購1,000,000股或以上香港公開發售股份，並在申請表格上表明擬親身前往本公司香港證券登記處香港中央證券登記有限公司領取退還支票(如有)，且已提供本申請表格所規定之一切資料，則閣下可於二零一二年十二月二十七日(星期四)或本公司在報章公佈發售股票/電子退還指示/退還支票之任何其他日期上午九時正至下午一時正，親臨以下地點領取退還支票(如有)：香港中央證券登記有限公司 香港灣仔皇后大道東183號合和中心17樓1712-1716室

個人資料

個人資料收集聲明 香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港公開發售股份之申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂之政策及慣例。 1. 收集閣下之個人資料之原因 證券申請人或證券登記持有人在申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供最新之正確個人資料。未能提供所需資料可導致本公司或香港證券登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請之香港公開發售股份及/或寄發閣下應得之股票及/或退還支票(如適用)。證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港證券登記處。 用途 證券之申請人及持有人的個人資料可基於下列目的以何種方式被使用、持有及/或保存： • 處理閣下之申請及退還支票(如適用)並核實有關香港結算及招股章程所載之條款及申請手續，以及公佈香港公開發售股份之分配結果； • 確保遵守香港及其他地方之一切適用法律及條例(包括按規定作出披露)； • 登記新發行或登記轉往股東名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記； • 保存或更新本公司之股東名冊； • 核對或協助核對簽名、任何其他核對或交換資料； • 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股； • 寄發本公司及其附屬公司之公司通訊； • 編纂統計資料及股東資料； • 根據任何法律、規則或條例之規定作出披露(不論為法定披露或其他披露)； • 透過報章公佈或其他方式披露成功申請人士之身份； • 披露有關資料以便作出權利申索；及 • 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。 2. 轉交個人資料 本公司及其香港證券登記處所持有之證券申請人及持有人的個人資料將會保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出必要之查詢，以確定個人資料之準確性，尤其可能會向或後下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)： • 本公司或其委任之代理，例如財務顧問、收款銀行及海外主要證券登記處； • 當申請人要求將香港公開發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料； • 任何向本公司及/或其香港證券登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商； • 聯交所、證監會及任何其他法定、監管或政府機關；及 • 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。 3. 查閱及更正個人資料 條例賦予證券之申請人及持有人權利查核本公司及/或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及其香港證券登記處有條就處理任何有關資料之要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及價值或所持資料類別之要求，應送交本公司於香港之總辦事處及主要營業地點致本公司秘書或送交條例所指定之香港證券登記處之私隱條例事務主任。閣下簽署申請表格或向香港結算或自表IPO服務供應商發出電子認購指示，即表示亦同意上述各項。

申請手續

- 1. 按照下表計算閣下擬申請認購之香港公開發售股份數目之應繳股款。閣下申請股款最少須為2,000股香港公開發售股份及必須不超過7,942,000股香港公開發售股份。申請認購股款必須按照下文「可供申請認購股份數目及應繳股款」一表載列之股份數目提出。申請認購任何其他數目之股份將不予考慮，而任何有關申請可被拒絕受理。閣下須繳付最高發售價每股股份1.68港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購香港公開發售股份若干數目之應繳股款總額。 2. 閣下(作為申請人)必須按以下指示填妥表格，並於申請表格第一頁簽署。只填納親筆簽名。 倘閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請： • 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印章，並於申請表格適當方格內填寫其參與者編號。 倘閣下以中央結算系統個人投資者戶口持有人身份提出申請： • 本申請表格上必須載有閣下之全名及香港身份證號碼；及 • 必須於本申請表格適當空格內填寫閣下之中央結算系統參與者編號。 倘閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請： • 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身份證號碼；及 • 必須於本申請表格適當空格內填寫閣下之中央結算系統參與者編號。 倘閣下以中央結算系統投資者戶口持有人身份提出申請： • 本申請表格上必須載有中央結算系統投資者戶口持有人的姓名及香港商業登記號碼；及 • 必須於本申請表格適當空格內填寫閣下之中央結算系統參與者編號及加蓋附中央結算系統投資者戶口持有人的公司名稱之公司印章。 中央結算系統參與者之資料如不正確或不完整，參與者編號或其他類似事項遺漏或不完整，均可能使此申請失效。 3. 股款須緊釘於表格左上角。申請股份之股款必須以支票或銀行本票支付。每份申請必須附有單獨開出之支票或銀行本票。 如以支票付款，該支票必須： • 為港元支票； • 不得為期票； • 由香港之港元銀行賬戶開出； • 顯示閣下之賬戶名稱，而該戶名須已預印在支票上，或由有關銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請，該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排名首位申請人之姓名相同； • 註明抬頭人為「滙豐代理人(香港)有限公司—中國白銀公開發售」；及 • 劃線註明「只准存入抬頭人賬戶」。 下列情況將導致閣下之申請可能不獲受理： • 支票未能符合所有上述規定；或 • 支票首次過戶不獲兌現。 倘以銀行本票繳付股款，本票必須： • 由香港特種銀行發出，並由發出本票銀行之授權簽署人在本票背面簽署證明閣下姓名。本票背面所顯示姓名必須與申請表格所填寫之姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人之姓名相同。 • 不得為期票； • 為港元本票； • 註明抬頭人為「滙豐代理人(香港)有限公司—中國白銀公開發售」；及 • 劃線註明「只准存入抬頭人賬戶」。 支票或本票如不符合所有有關要求或於首次過戶時未能兌現，則閣下申請可被拒絕受理。 4. 撕下申請表格，對摺一次，然後投入收銀銀行之下列任何一間分行或支行之特備收集箱：

- (a) 香港上海滙豐銀行有限公司 地區 分行名稱 地址 香港島 香港總行 香港皇后大道中1號3樓 德輔道中分行 香港德輔道中141號中保集團大廈 九龍 觀塘分行 九龍觀塘裕民坊1號 旺角分行 九龍旺角彌敦道673號地庫及高層地下 尖沙咀分行 九龍尖沙咀彌敦道82-84號地庫及1樓 新界 沙田廣場分行 新界沙田正街21-27號沙田廣場L1樓49號舖 元朗分行 新界元朗青山公路150-160號元朗匯豐大廈地下 (b) 中國建設銀行(亞洲)股份有限公司 地區 分行名稱 地址 香港島 中環分行 香港中環德輔道中6號 灣仔分行 香港灣仔軒尼詩道139號 銅鑼灣廣場分行 香港銅鑼灣廣場一期地下 北角分行 香港北角英皇道382號 九龍 油麻地分行 九龍油麻地彌敦道556號 大角咀奧海城分行 九龍大角咀奧海城二期一樓109號舖 新界 荃灣分行 新界荃灣沙咀道282號 (c) 東隆銀行有限公司 地區 分行名稱地址 地址 香港島 總行 香港中環德輔道中45號 北角分行 香港英皇道361號 九龍 旺角分行 九龍旺角彌敦道636號永隆銀行中心 新界 荃灣分行 新界沙咀道251號 上水分行 新界上水新豐路128號 5. 閣下可於下列時間遞交本申請表格： 二零一二年十二月十四日(星期五) — 上午九時正至下午四時三十分 二零一二年十二月十五日(星期六) — 上午九時正至下午一時正 二零一二年十二月十七日(星期一) — 上午九時正至下午四時三十分 二零一二年十二月十八日(星期二) — 上午九時正至下午四時三十分 二零一二年十二月十九日(星期三) — 上午九時正至中午十二時正 遞交申請表格之截止時間為二零一二年十二月十九日(星期三)中午十二時正，如該日並無開始辦理登記申請，則為下一日開始辦理登記申請之中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理登記申請，惟須視乎當日天氣情況而定。如下列警告信號：如下列警告信號： 8號或以上熱帶氣旋警告信號，或 8號或以上熱帶氣旋警告信號，或 「黑色」暴雨警告信號。 申請登記將改為在一個上午九時正至中午十二時正期間任何時間香港並無懸掛上述警告信號的營業日上午十一時四十五分至中午十二時正期間開始進行。 營業日指星期六、日或香港公眾假期以外之日子。 6. 本公司保留閣下閣下之一切或任何股款過戶之權利，然而，閣下之支票或銀行本票不會於二零一二年十二月十九日(星期三)中午十二時正前過戶。本公司將不發出付款收條。本公司將保留閣下之申請股款之應得利息(如屬退還，則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收之申請認購款項或退還款。

可供申請認購股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項	申請認購的香港公開發售股份數目	申請時應繳款項	申請認購的香港公開發售股份數目	申請時應繳款項	申請認購的香港公開發售股份數目	申請時應繳款項
	港元		港元		港元		港元
2,000	3,393.87	70,000	118,785.41	800,000	1,357,547.52	7,000,000	11,878,540.80
4,000	6,787.74	80,000	135,754.75	900,000	1,527,240.96	7,942,000 ⁽¹⁾	13,477,053.01
6,000	10,181.60	90,000	152,724.10	1,000,000	1,696,934.40		
8,000	13,575.47	100,000	169,693.44	1,500,000	2,545,401.60		
10,000	16,969.34	150,000	254,540.16	2,000,000	3,393,868.80		
12,000	20,363.21	200,000	339,386.88	2,500,000	4,242,336.00		
14,000	23,757.09	250,000	424,233.60	3,000,000	5,090,803.20		
16,000	27,150.95	300,000	509,080.32	3,500,000	5,939,270.40		
18,000	30,544.82	350,000	593,927.04	4,000,000	6,787,737.60		
20,000	33,938.69	400,000	678,773.76	4,500,000	7,636,204.80		
30,000	50,908.03	450,000	763,620.48	5,000,000	8,484,672.00		
40,000	67,877.38	500,000	848,467.20	5,500,000	9,333,139.20		
50,000	84,846.72	600,000	1,018,160.64	6,000,000	10,181,606.40		
60,000	101,816.06	700,000	1,187,854.08	6,500,000	11,030,073.60		

⁽¹⁾ 閣下可申請認購的香港公開發售股份最高數目。