

China Silver Group Limited 中國白銀集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering : 158,840,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 15,884,000 Shares (subject to adjustment)
Number of International Offer Shares : 142,956,000 Shares comprising 116,476,000 new Shares to be offered for subscription by our Company and 26,480,000 Sale Shares to be offered for sale by the Selling Shareholder (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$1.68 per Offer Share (payable in full on application, plus a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$1.18 per Offer Share
Nominal Value : HK\$0.01 per Share
Stock Code : 815

全球發售的發售股份數目 : 158,840,000股股份 (視乎超額配股權行使與否而定)
香港公開發售股份數目 : 15,884,000股股份 (可予調整)
國際發售股份數目 : 142,956,000股股份，其中包括本公司提呈以供認購的116,476,000股新股份及售股股東提呈以供出售的26,480,000股銷售股份 (可予調整並視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份1.68港元 (須於申請時繳足，另加1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費) 並預期每股發售股份不少於1.18港元
面值 : 每股股份0.01港元
股份代號 : 815

Please read carefully the prospectus of China Silver Group Limited (the “Company”) dated Friday, December 14, 2012 (the “Prospectus”) (in particular, the sections on “How to Apply for the Hong Kong Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”) and the Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the sections headed “Documents delivered to the Registrar of Companies in Hong Kong and available for inspection” in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal data” in the section “How to Apply for Hong Kong Public Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These information do not constitute or form a part of any offer or solicitation to purchase or subscribe for Securities in the United States.

The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Public Offer Shares are being offered and within the United States or to, or for the account or benefit of U.S. persons sold only outside of the United States in reliance on Regulation S under the U.S. Securities Act.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

To: China Silver Group Limited
CCB International Capital Limited (the “Sole Sponsor” and “Sole Global Coordinator”)
UOB Kay Hian (Hong Kong) Limited
Oriental Patron Securities Limited (together with CCB International Capital Limited and UOB Kay Hian (Hong Kong) Limited, the “Joint Bookrunners” and the “Joint Lead Managers”)
Hong Kong Underwriters

在填寫本申請表格前，請細閱中國白銀集團有限公司(「本公司」)日期為二零一二年十二月十四日(星期五)之招股章程(「招股章程」)，尤其是招股章程「如何申請香港公開發售股份」一節，及本申請表格背面之指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)及香港交易及結算所有限公司對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄七「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港公司條例第342C條的規定，送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對該等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港公開發售股份」一節「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守個人資料(私隱)條例(香港法例第486章)的政策及慣例。

本申請表格所載資料，不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發布。該等資料並不構成或成為在美國購買或認購證券任何要約或邀請。

香港公開發售股份並無亦不會根據美國證券法或美國任何州證券法登記，因此，除獲豁免遵守美國證券法及任何適用之美國州證券法之登記規定或根據毋須遵守有關規定之交易作出者外，不可提呈發售、出售、質押或轉讓發售股份。香港公開發售股份將於美國境內提呈發售及出售或根據美國證券法S規例僅於美國境外向美籍人士或為其利益而提呈發售及出售。

本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法的司法管轄區內作出有關提呈或要約，亦不得在有關司法管轄區出售香港公開發售股份。

致：中國白銀集團有限公司
建銀國際金融有限公司(「獨家保薦人」兼「獨家全球協調人」)
大華繼顯(香港)有限公司
東亞亞洲證券有限公司(連同建銀國際金融有限公司及大華繼顯(香港)有限公司為「聯席賬簿管理人」兼「聯席牽頭經辦人」)
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

• 按照招股章程及本申請表格之條款及條件，並在 貴公司組織章程大綱及組織章程細則所載之規限下，申請以下數目之香港公開發售股份；

• 隨附申請香港公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；

• 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港公開發售股份，或彼等根據本申請獲分配的任何較少數目香港公開發售股份；

• 明白 貴公司、獨家全球協調人及香港包銷商謹此等聲明及陳述，以決定是否就本申請配發任何香港公開發售股份；

• 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人之香港公開發售股份之持有人，並(在符合本申請表格所載的條款及條件的情況下)由 貴公司及/或其代理根據本申請表格及招股章程所載程序按本申請表格上所示地址以平郵方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；

• 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內

• 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；

• 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；

• 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港公開發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；

• 聲明、保證及承諾於向相關申請人提呈香港公開發售股份時及於相關申請人完成及遞交申請表格以完成其買賣時，相關申請人及相關申請人代為申請之其他受益人為身處美國境外(定義見美國證券法之S規例)，且會在美國境外於離岸交易(定義見美國證券法之S規例)中收購香港公開發售股份；

• 同意本申請、任何對本申請的接納以及因而產生的合同，將受香港法律規管及按其詮釋；及

• 同意 貴公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人、香港包銷商及彼等各自之代理人，以及參與全球發售之任何其他各方均有權依賴 閣下或相關申請人所作出之任何保證或聲明。

Date 日期

Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 合共
are enclosed for a total sum of 其總金額為

cheque(s) 支票
HK\$ 港元

Cheque number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO 服務供應商名稱		
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO 服務供應商編號	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.
To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Provider who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicants(s).
The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.
For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HSBC Nominees (Hong Kong) Limited — China Silver Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.
No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) (where applicable) to which you are entitled.
It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and the announcement announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with including making disclosure as required by, all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of members of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations whether statutory or otherwise;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary of the Company or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate check(s) must be submitted to the following receiving banks by 4 p.m. on Wednesday, December 19, 2012:

The Hongkong and Shanghai Banking Corporation Limited
Hong Kong Office — Correspondence Department, Basement Level 1, 1 Queen's Road Central, Hong Kong

China Construction Bank (Asia) Corporation Limited
Room 1903-04, 19/F Oxford House, Taikoo Place, Quarry Bay, Hong Kong

Wing Lung Bank Limited
B/F Wing Lung Bank Centre, 636 Nathan Road

填寫本申請表格的指引

下文描述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。
如要使用本申請表格申請香港公開發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格一併遞交的一個唯讀光碟格式資料檔案。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由香港之港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)之賬戶名稱；
- 註明抬頭人為「滙豐代理人(香港)有限公司 — 中國白銀公開發售」；
- 以「只准存入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人可全權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例之政策及慣例。

1. 收集閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及／或其香港證券登記處提供其最新之準確個人資料。

若未能提供所需資料，可能會導致閣下之證券申請遭拒絕或本公司及／或其香港證券登記處延遲或不能使閣下之證券過戶生效或提供其他服務，亦可能妨礙或延誤閣下成功申請之香港公開發售股份之登記或過戶及／或妨礙或延誤發送股票，及／或發送任何電子退款指示，及／或寄發閣下應得之退款支票。

證券持有人提供之個人資料如有任何不確，必須即時知會本公司及其香港證券登記處。

2. 資料用途

證券持有人之個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下之申請及電子退款指示、退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈香港公開發售股份的分配結果的公佈；
- 確保遵守香港及其他地方的一切適用法例及條例；
- 為證券持有人登記新發行證券或轉任其名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司股東名冊；
- 進行或協助進行簽名核對、任何其他核證或交換資料；
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格；
- 寄發本公司及其附屬公司之通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例之要求作出披露(不論為法定披露或其他披露)；
- 透過報章公佈或以其他方式披露成功申請人士之身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關之任何其他附帶或相關目的及／或致使本公司及香港證券登記處能夠履行彼等對證券持有人及／或監管機構之責任及證券持有人不時同意之任何其他目的。

3. 轉交個人資料

本公司及香港證券登記處會將證券持有人之個人資料保密，但本公司及其香港證券登記處可能會就上述目的作出彼等視為必要之查詢以確認個人資料之準確性，尤其可能會向或獲下列任何及所有人士及實體披露、提供或轉交證券持有人之個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 倘申請人要求將證券存入中央結算系統，則就運作中央結算系統方面須使用個人資料之香港結算及香港結算代理人；
- 任何向本公司及／或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定，本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的資料之要求，應向本公司之公司秘書或(視乎情況而定)就條例所指香港證券登記處之私隱權條例事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的申請表格，連同適用支票，必須於二零一二年十二月十九日(星期三)下午四時正前，送達下列收款銀行：

香港上海滙豐銀行有限公司
香港總行 — 香港皇后大道中1號地庫1樓書信部

中國建設銀行(亞洲)股份有限公司
香港銅鑼灣太古坊滙豐大廈19樓1903-04室

永隆銀行有限公司
彌敦道636號永隆銀行中心地庫