

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*



**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to the Largest Shareholder's Investment in H Shares of the Company**

On 28 December 2012, Zijin Mining Group Co., Ltd.\* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Company Limited ("Minxi Xinghang"), the largest shareholder of the Company, stating that Minxi Xinghang recently increased the shareholding of the Company's H shares through its wholly-owned subsidiary. The relevant details are as follows:

Minxi Xinghang recently increased the shareholding of the Company's H shares by 13,200,000 shares through its Hong Kong wholly-owned subsidiary, Xing Hang Investments (Hong Kong) Co., Limited. Before this shareholding investment, Minxi Xinghang and Xing Hang Investments (Hong Kong) Co., Limited together held 6,316,353,180 of the Company's A shares and 29,328,000 of the Company's H shares. Thus, in total, Minxi Xinghang held 6,345,681,180 shares, representing approximately 29.09% of the total number of issued shares of the Company. After this shareholding investment, Minxi Xinghang and Xing Hang Investments (Hong Kong) Co., Limited together held 6,316,353,180 A shares of the Company and 42,528,000 H shares of the Company. Thus, in total, Minxi Xinghang held 6,358,881,180 shares, representing approximately 29.153% of the total number of issued shares of the Company.

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

28 December 2012, Fujian, the PRC

*\*The English name of the Company is for identification purpose only*