

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name. 如欲以閣下名義登記所獲配發香港公開發售股份，請使用本申請表格。

Please staple your payment here 請將股款繫釘在此

Note: Unless defined herein, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Speedy Global Holdings Limited (the "Company") dated 31 December 2012 (the "Prospectus").
 附註：除非本申請表格另有界定外，迅捷環球控股有限公司（「本公司」）所發日期為二零一二年十二月三十一日的招股章程（「招股章程」）所界定詞語在本申請表格具相同涵義。
 Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
 香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就因本申請表格全部或任何部分內容而產生，或因依賴該等內容而引致的任何損失承擔任何責任。
 A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
 本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄五（「呈呈公司註冊處處長及備查文件」）一節所述其他文件，已遵照香港公司條例第342C條的規定呈呈香港公司註冊處處長登記。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。
 The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered in the United States unless they are registered under applicable law or are exempted from registration. No offer of securities will be made in the United States.
 本申請表格所載資料不構成在美國出售證券之要約。除非根據適用法例登記或獲豁免登記，否則不得在美國發售、出售或交付證券。本公司不會在美國發售證券。
 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. The Application Form and the Prospectus are addressed to you personally.
 在根據有關司法權區的法律不得轉送、派發或轉載本申請表格及招股章程的任何司法權區，不得以任何方式轉送或派發或轉載（全部或部分）本申請表格及招股章程。本申請表格及招股章程僅向閣下個人發出。
 Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised.
 任何轉送或派發或轉載（全部或部分）本申請表格或招股章程。

迅捷環球控股有限公司

SPEEDY GLOBAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
 (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 150,000,000 Shares (subject to adjustment and the Over-allotment Option)
 Number of Hong Kong Public Offer Shares : 15,000,000 Shares (subject to adjustment)
 Number of International Offer Shares : 135,000,000 Shares (subject to adjustment and the Over-allotment Option)
 Maximum Offer Price : HK\$0.82 per Offer Share (payable in full on application, plus a brokerage of 1%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% and subject to refund)
 Nominal Value : HK\$0.10 per Share
 Stock Code : 540

全球發售

發售股份數目 : 150,000,000 股股份 (可予調整及視乎超額配股權而定)
 香港公開發售股份數目 : 15,000,000 股股份 (可予調整)
 國際發售股份數目 : 135,000,000 股股份 (可予調整及視乎超額配股權而定)
 最高發售價 : 每股發售股份 0.82 港元，另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 香港聯交所交易費（須於申請時繳足及可予退還）
 面值 : 每股股份 0.10 港元
 股份代號 : 540

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 8 January 2013

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

於二零一三年一月八日（星期二）中午十二時正截止接受認購申請

閣下務請細閱本申請表格所附條件及指示。閣下必須填妥本申請表格各適用部分，方為有效。請清楚填寫表格。

To: Speedy Global Holdings Limited (the "Company")
 Cinda International Securities Limited (the "Sole Global Coordinator")
 Hong Kong Underwriters

致：迅捷環球控股有限公司（「貴公司」）
 德信國際證券有限公司（「獨家全球協調人」）
 香港包銷商

I/We:

- apply for the number of Hong Kong Public Offer Shares set out below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$0.82 per Hong Kong Public Offer Share (payable in full on application and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee);
- undertake and agree to accept the number of the Hong Kong Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service, to benefit me/us or the person(s) for whose benefit I am/we are applying;
- represent, warrant and undertake that I am not/we are not/each of us is not, and none of the persons for whose benefit I am/we are applying is, in the United States and a US person (as defined in Regulation S under the US Securities Act of 1933, as amended ("US Securities Act"));
- represent, warrant and undertake that I am not/we are not/each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application or paying application monies hereby payable;
- undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest for and will not apply for or take up or indicate an interest for, and have not received or been placed or allotted (including conditionally and/or provisionally) any International Offer Shares or otherwise participated in the International Offer;
- understand that the declarations and representations given by me/deciding whether or not to make any allotment of the Hong Kong Public Offer Shares in response to this application;
- authorise the Company to place my/our name(s) on the register of members of the Company in Hong Kong and the holder(s) of any Hong Kong Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) (if any), by ordinary post at my/our own risk to me/the first-named person (in the case of joint applicants) at the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) in person) in accordance with the procedures prescribed in this Application Form and the Prospectus;
- request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Hong Kong Public Offer described in the Prospectus;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及章程細則的規限下，申請認購下文所載數目的香港公開發售股份；
- 隨附申請認購香港公開發售股份的全數款項，乃按最高發售價每股香港公開發售股份0.82港元計算（須於申請時繳足及可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 承諾及同意接納所申請香港公開發售股份數目，或任何根據本申請向本人/吾等配發的較少數目香港公開發售股份；
- 聲明此乃本人/吾等為本身利益或本人/吾等為其利益提出申請的人士的利益，以白色或黃色申請表格，或向香港結算或根據網上白表服務向網上白表服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- 聲明、保證及承諾本人/吾等/吾等各自己，以及本人/吾等為其利益提出申請的人士，並非身處美國且並非美籍人士（定義見一九三三年美國證券法（美國證券法）S規例（經修訂））；
- 聲明、保證及承諾本人/吾等/吾等各自己，及本人/吾等為其利益提出申請的人士就作出本申請或據此支付任何應付申請股款不受香港或其他地區的任何適用法例限制；
- 承諾、確認及聲明本人/吾等及本人/吾等為其利益提出申請的人士，並無及將不會申請或承購任何國際發售股份或對國際發售股份表示興趣，亦無接獲或獲配發或配發（包括有條件及/或暫定）任何國際發售股份或以任何其他方式參與國際發售；
- 明白、貴公司、董事、獨家全球協調人及香港包銷商，將依賴本人/吾等作出之聲明及陳述，以決定是否因應本申請配發任何香港公開發售股份；
- 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司香港股東登記冊內，作為任何本人/吾等所獲配發香港公開發售股份的持有人，及根據本申請表格及招股章程所載條款及條件將任何股票及/或任何退款支票（如有），按本申請表格及招股章程所述手續，以平郵方式按本申請表格所示地址寄予本人/排名首位人士（如屬聯名申請人，郵誤風險概由本人/吾等自行承擔，除非本人/吾等申請1,000,000股或以上香港公開發售股份，並已於本申請表格表明親身領取任何股票及/或退款支票則作別論）；
- 要求任何退款支票以本人/吾等（如屬聯名申請人，則排名首位的申請人）為抬頭人；
- 已細閱本申請表格及招股章程所載條款、條件及申請手續，並同意受其約束，且本人/吾等知悉招股章程所述香港公開發售股份的限制；
- 聲明、保證及承諾申請人或申請人為其利益提出申請的人士獲配發或申請指定網上白表服務供應商發出電子認購指示，不得導致 貴公司、獨家全球協調人及/或香港包銷商須遵守香港以外任何地區的任何法律或法規的任何規定（不論是否具法律效力），及
- 同意是項申請、接納申請以及因而產生的合約，將受香港法例規管並按其詮釋。

For broker use 此欄供經紀填寫
 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Signed by (all) applicant(s) (all joint applicants must sign):
 (所有)申請人簽署(所有聯名申請人必須簽署)：

Date 日期：...../...../.....
 日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this Application Form in English unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider, or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider; and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider for more than 7,500,000 Shares, being 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer (the details of which are set out in the terms and conditions of this Application Form and the Prospectus); and where cheques or banker's cashed orders are dishonoured upon their first presentation.
- You may be prosecuted if you make a false declaration.

警告：

- 閣下務必細閱背頁條款及條件以及申請手續。
- 除另有訂明外，閣下必須以英文填寫本申請表格及依照背頁的申請手續，否則申請將遭拒絕受理。
- 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請會遭拒絕受理。
- 僅限以白色或黃色申請表格，或透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示，以及任何人士的利益作出一份認購申請。倘出現下列情況，則有關認購申請概不受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示作出重複或疑屬重複申請；
- 及/或香港包銷商須遵守香港以外任何地區的任何法律或法規的任何規定（不論是否具法律效力），及
- 閣下如作出虛假聲明，可能會被檢控。

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name. 如欲以閣下名義登記所獲配發香港公開發售股份，請使用本申請表格。

Number of Hong Kong Public Offer Shares applied for (not to exceed 7,500,000 Hong Kong Public Offer Shares) 申請認購香港公開發售股份數目 (不得超過7,500,000股香港公開發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 付款總額	HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited — Speedy Global Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並註明抬頭人為「恒生(代理人)有限公司 — 迅捷環球公開發售」。

The followings are to be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有註明外，請用墨水筆或原子筆以英文正楷填寫以下各欄。聯名申請人只須填寫排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration Certificate No. (Please delete as appropriate)* 香港身份證號碼/護照號碼/香港商業登記證號碼(請刪去不適用者)*
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Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration Certificate No. of all other joint applicant(s) (if any) (Please delete as appropriate)* 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼(如有)(請刪去不適用者)*	(1)
	(2)		(2)
	(3)		(3)

Your address in Hong Kong (in English) (Joint applicants should give the address and the telephone number of the first-named applicant only) (only an address in Hong Kong will be accepted) 閣下的香港地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼) (只接受香港地址)	Telephone Number 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
由代名人遞交：請提供每名實益擁有人(或如屬聯名實益擁有人，則為每名聯名實益擁有人)的賬戶號碼或身份識別號碼。如閣下為代名人但並無填寫此欄，本項申請將視為以閣下本身利益作出。

- + (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration certificate number (if you are a body corporate) will be used for checking the validity of this Application Form and such data will be transferred to a third party for the accomplishment of such purpose. (All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration certificate numbers).
如屬個人，閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫閣下的香港身份證號碼；否則，請填寫閣下的護照號碼。如屬法人團體，請填寫閣下的香港商業登記證號碼。
閣下的香港身份證號碼或護照號碼(如屬個人)或香港商業登記證號碼(如屬法人團體)將用以核實本申請表格是否有效，並會轉交第三方作此用途。(所有聯名申請人(如屬個人)均須填寫彼等的香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)彼等的香港商業登記證號碼。)
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any).
閣下所提供的部分香港身份證號碼/護照號碼(倘閣下為聯名申請人，則排名首位申請人的部分香港身份證號碼/護照號碼)，可能列印於閣下的退款支票(如有)，亦會轉交第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前，要求核對閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票(如有)，或使閣下的退款支票(如有)無效。
- If you apply for 1,000,000 Hong Kong Public Offer Shares or more and wish to collect (where applicable) your refund cheque(s) and/or (where applicable) share certificate(s) in person or in part) and "Refund of your money" for details of when, where and how to collect your share certificate(s) (where relevant) and/or refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港公開發售股份，且擬親身前往卓佳證券登記有限公司領取閣下的(如適用)退款支票及/或(如適用)股票，請在左邊方格內填上「✓」號。有關領取股票(如適用)及/或退款支票(如適用)的時間、地點及方法詳情，請參閱背頁「倘成功申請認購全部或部分香港公開發售股份」及「退還股款」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷再次填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

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Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name.



迅捷環球控股有限公司

SPEEDY GLOBAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, and must have a Hong Kong address.
 - If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.
 - If you are a **body corporate**, this Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
 - The total number of joint applicants may not exceed four.
 - Save for the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a US person (as defined in Regulation S) under the US Securities Act;
 - a person who does not have a Hong Kong address; or
 - person(s) who have been allocated or will receive any International Offer Shares or otherwise participated in the International Offer or indicated interest for the International Offer Shares.
- B. If you are a nominee**
- You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/very such person.
- You further undertake to supply to the Company, the Sole Global Coordinator and each of the Hong Kong Underwriters or their respective agents or nominees such information about such person/very such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".
- C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)**
- Multiple or suspected multiple applications are liable to be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider**;
 - apply (whether individually or jointly with others) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider**;
 - apply (whether individually or jointly with others) on one **WHITE or YELLOW Application Form** (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** for more than 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer (that is, to apply for more than 7,500,000 Shares); or
 - have applied for, taken up or received, or indicated an interest for the International Offer Shares under the International Offer or otherwise participated in the International Offer and make application on **WHITE or YELLOW Application Form** or by way of giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider**.
- All of your applications will also be rejected as multiple applications if more than one application is made for your benefit or you have applied for or taken up or indicated an interest for International Offer Shares under the International Offer or otherwise participated in the International Offer.
- If an application is made by an unlisted company and
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,then the application will be treated as being for your benefit.
- An unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company, and/or
 - control more than half of the voting power of that company, and/or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Hong Kong Public Offer Shares — Pools A and B**
- The total number of Hong Kong Public Offer Shares available under the Hong Kong Public Offer (without taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Offer) is to be divided into two pools of initially 7,500,000 Hong Kong Public Offer Shares for each of pool A and pool B, respectively, for allocation purposes. The Hong Kong Public Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or less. The Hong Kong Public Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) and up to the value of pool B. You should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where the number of the pools is undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Multiple applications or suspected multiple applications or any application made for more than 50% of the Hong Kong Public Offer Shares initially available will be rejected.
- Where there is over-subscription, allocation of Hong Kong Offer Shares to applicant under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based on the level of valid applications received. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. However, this may involve balloting, which would mean that some applicants may be allotted more Hong Kong Offer Shares than others who have applied for the same number of the Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted Application Form(s) may or may not (depending on the information contained in the supplement) be notified that they can withdraw the application(s). If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the information as supplemented in the Prospectus.
- F. Effect of completing and submitting this Application Form**
- By completing/submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise the Company, and/or the Sole Global Coordinator (or their respective agents or nominees) as agents for the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in your name(s), as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares to be allocated to you, and as required by the Articles of Association;
 - confirm that you have received a copy of the Prospectus and you have only relied on the information and representations in the Prospectus and this Application Form in making your application and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus;
 - agree that none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, their respective directors, officers, employees, partners, agents, advisors, or any other parties involved in the Global Offering will have liability for any information or representations not contained in the Prospectus or the supplement thereto or this Application Form;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke it other than as provided in the Prospectus;
 - (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** via **www.hkeipo.hk**; (if you are an agent or nominee for another person) warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** (**www.hkeipo.hk**); and that you are duly authorised to sign this Application Form as that other person's agent;
 - (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - undertake and confirm that if the application is made for your benefit (or the person(s) for whose benefit you have made this application) have not indicated an interest for or apply or taken up or will not indicate an interest for or apply or take up any of the Hong Kong Public Offer Shares nor otherwise have participated or will participate in the International Offer;
 - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - agree to disclose to the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Hong Kong Share Registrar, the receiving bank and/or their respective advisors and agents any personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
 - undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allotted to you under this application;
 - represent, warrant and undertake that you are not, and none of the other person(s) (if any) for whose benefit you are applying are a US person (as defined in Regulation S);
 - represent and warrant that you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form;
 - agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
 - warrant the truth and accuracy of the information contained in your application;
 - authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any
- refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except that if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form that you wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, then you can collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, 14 January 2013 (Hong Kong time) from Tricor Investor Services Limited;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and that the Company and the Sole Global Coordinator and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - agree with the Company, for itself and for the benefit of each Shareholder (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder) to observe and comply with the Companies Law, the Memorandum and Articles;
 - agree with the Company and each of the Shareholder that the Shares are freely transferable by the holders thereof;
 - authorise the Company to enter into a contract on behalf of you with each director and officer of the Company whereby each such director and officer undertakes to observe and comply with his or her obligations of the shareholders stipulated in the Memorandum and Articles of Association;
 - confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
 - confirm that you are aware of the restrictions on offering of the Offer Shares described in the Prospectus; and
 - understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Global Coordinator, and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in respect of your application and that you may be prosecuted if you make a false declaration.
- The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, any other parties involved in the Hong Kong Public Offer and their respective directors, officers, employees, partners, agents, advisors are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.
- G. Power of attorney**
- If your application is made by a person duly authorised under a power of attorney, Tricor Investor Services Limited (as agent of the Company) and the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and/or their respective agents or nominees may accept the application at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney. Tricor Investor Services Limited (as agent of the Company), and the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and/or their respective agents or nominees will have full discretion to reject or accept any application, in full or in part, without assigning any reason.
- H. Determination of Issue Price**
- The Offer Price is expected to be determined by agreement between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or around Wednesday, 9 January 2013 or by no later than Monday, 14 January 2013. The Sole Global Coordinator (for itself and on behalf of the Underwriters) may (with the consent of the Company) reduce the indicative Offer Price range below that stated in the Prospectus (which is not more than HK\$0.82 per Offer Share and expected to be not less than HK\$0.58 per Offer Share) at any time not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer cause there to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at **www.speedy-global.com** and the website of the Stock Exchange at **www.hkexnews.hk** notices of the reduction in the indicative Offer Price range. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters), the Hong Kong Public Offer will not become unconditional and will lapse.
- Allotment of Hong Kong Public Offer Shares**
- Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Public Offer Shares will be allotted (either conditionally or unconditionally) after the Issue Price is determined. No Offer Shares will be allotted after 30 days from the date of the Prospectus. The Company expects to announce the final Offer Price, the level of indication of interests under the International Offer, the level of application in respect of the Hong Kong Public Offer and the basis of allotment of the Hong Kong Public Offer Shares under the Hong Kong Public Offer on or before Monday, 14 January 2013 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company at **www.speedy-global.com** and the website of the Stock Exchange at **www.hkexnews.hk**. Results of allocation in Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration certificate numbers of successful applications (where applicable) will be made available through a variety of channels on Monday, 14 January 2013 as described in the Prospectus.
- If your application for Hong Kong Public Offer Shares is successful (in whole or in part)**
- No receipt will be issued for application monies paid.
 - If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that you will collect your share certificate(s) (where applicable) personally, you may collect them in person from the Company's Hong Kong Share Registrar: Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong
- between 9:00 a.m. and 1:00 p.m. on Monday, 14 January 2013 or on any other date notified by the Company in the newspapers as the date of despatch of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.
- Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations standing with the corporation's chop. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- If you do not collect your share certificate(s) (if any) in person within the specified time for collection, it/they will be sent to the address on your Application Form shortly after the time specified for collection on the date of despatch, by ordinary post and at your own risk.
- If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 more Hong Kong Public Offer Shares and have not indicated on this Application Form that you will collect your share certificate(s) (where applicable), then it is expected that your share certificate(s) will be sent to the address on your Application Form on Monday, 14 January 2013 by ordinary post and at your own risk.
- The Company will not issue temporary documents of title.
 - No receipt will be issued for application monies received.
- In the event that the Offer Price as finally determined is less than the price per Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.
- Circumstances in which you will not be allotted Hong Kong Public Offer Shares**
- You may not be allotted Hong Kong Public Offer Shares for any of the following reasons:
- If your application is revoked:**
 - By completing and submitting an Application Form, you agree that you cannot revoke your application before the expiration of the fifth Business Day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or general holiday in Hong Kong) unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person before the end of the fifth Business Day after the time of opening of the application lists except by means of one of the procedures referred to in the Prospectus.
 - If any supplement to the Prospectus is issued, applicants who have already submitted their applications may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application, once made, is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which is not rejected will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - At the discretion of the Company, the Sole Global Coordinator or their respective agents or nominees, your application is rejected:**
 - The Company, the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) (as agents for the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) (as agent for the Company), and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
 - If your application is rejected:**
 - Your application may be rejected if:
 - your application is a multiple application or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offer Shares;
 - your application is for more than 50% of the Hong Kong Public Offer Shares initially available for subscription by the public (that is 7,500,000 Hong Kong Public Offer Shares); or
 - the Company or any of its agents is of the view that by accepting your application the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is, or is suspected to have been, completed and/or signed or your address overlaid is located or of any other jurisdiction.
 - If the allotment of Hong Kong Public Offer Shares is void:**
 - Your allotment of Hong Kong Public Offer Shares, if made, will be void if the Listing Committee does not grant the approval of the listing and permission to deal in, the Shares either:
 - within 3 weeks from the closing date of the application lists; or
 - within a longer period of up to 6 weeks if the Listing Committee notifies the Company of that longer period within 3 weeks of the closing of the application lists.

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name.

Refund of your money

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee payable thereon) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee payable thereon) to you, without interest.

If the Offer Price finally determined is less than the price per Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee payable thereon to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque personally, you may collect it in person from the Company's Hong Kong Share Registrar:

Tricor Investor Services Limited
26th Floor, Tesbury Centre, 28 Queen's Roan East, Wan Chai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday, 14 January 2013 or any other date notified by the Company in the newspaper as the date of despatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your refund cheque. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned in this Application Form, it/they will be sent to the address on your Application Form immediately thereafter, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Shares or if you have applied for 1,000,000 Shares or more but have not indicated in your Application Form that you wish to collect your refund cheque personally within the time specified for collection, then it is expected that the refund cheque (if any) will be sent to the address on your Application Form by ordinary post and at your own risk.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Public Offer Shares, the provisions to this form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of association of the Company;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for and agreement for no liability;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996.

This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Public Offer Shares you want to subscribe for, and how much you must pay. Your application must be for a minimum of 4,000 Hong Kong Public Offer Shares. Applications for more than 4,000 Shares must be in one of the number of shares set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.**

You must pay the maximum Offer Price of HK\$0.62 per share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee.

2. Complete this application form in English save as otherwise indicated and sign it. **Only written signatures will be accepted.**

3. Each application must be accompanied by either a separate cheque or banker's cashier order.

4. Staple your payment to this Application Form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by person authorised by the bank. This account name must be your name as provided in this Application Form. If it is joint application, the account name must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Hong Seng (Nominee) Limited — Speedy Global Public Offer";
- be crossed "Account Payee Only"; and
- match the amount set out under the column headed "Amount payable on application HK\$" in the table headed "Number of Shares that may be applied for and payments" below with the corresponding number of Hong Kong Public Offer Shares applied for in your application.

Your application is liable to be **rejected** if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Hong Seng (Nominee) Limited — Speedy Global Public Offer";
- be crossed "Account Payee Only"; and
- match the amount set out under the column headed "Amount payable on application HK\$" in the table headed "Number of Shares that may be applied for and payments" below with the corresponding number of Hong Kong Public Offer Shares applied for in your application.

Your application is liable to be **rejected** if your banker's cashier order does not meet all these requirements.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcement results of allocations of the Hong Kong Public Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form or by giving **electronic application instructions** to HKSCC or the **HK eIPO White Form Service Provider**, you agree to all of the above.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Hang Seng Bank Limited:

	Branch name	Branch address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road, Wan Chai
	North Point Branch	335 King's Road, North Point
Kowloon	Tsimshatsui Branch	18 Carnarvon Road, Tsim Sha Tsui
	Kowloon Main Branch	618 Nathan Road, Mong Kok
	Hung Hom Branch	21 Ma Tau Wai Road, Hung Hom
New Territories	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

6. Your Application Form can be lodged at these times:

Monday, 31 December 2012	—	9:00 a.m. to 5:00 p.m.
Wednesday, 2 January 2013	—	9:00 a.m. to 5:00 p.m.
Thursday, 3 January 2013	—	9:00 a.m. to 5:00 p.m.
Friday, 4 January 2013	—	9:00 a.m. to 5:00 p.m.
Saturday, 5 January 2013	—	9:00 a.m. to 1:00 p.m.
Monday, 7 January 2013	—	9:00 a.m. to 5:00 p.m.
Tuesday, 8 January 2013	—	9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Tuesday, 8 January 2013. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 8 January 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 8 January 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
4,000	3,313.06	100,000	82,826.56	900,000	745,439.04	4,500,000	3,727,195.20
8,000	6,626.13	200,000	165,653.12	1,000,000	828,265.60	5,000,000	4,141,328.00
12,000	9,939.19	300,000	248,479.68	1,500,000	1,242,398.40	6,000,000	4,969,593.60
16,000	13,252.25	400,000	331,306.24	2,000,000	1,656,531.20	7,000,000	5,797,859.20
20,000	16,565.31	500,000	414,132.80	2,500,000	2,070,664.00	7,500,000 ⁽¹⁾	6,211,992.00
40,000	33,130.62	600,000	496,959.36	3,000,000	2,484,796.80		
60,000	49,695.94	700,000	579,785.92	3,500,000	2,898,929.60		
80,000	66,261.25	800,000	662,612.48	4,000,000	3,313,062.40		

⁽¹⁾ Maximum number of Hong Kong Public Offer Shares you may apply for.

如欲以閣下名義登記所獲配發香港公開發售股份，請使用本申請表格。

退還股款

倘由於(包括但不限於)上述任何原因，閣下未能收取任何香港公開發售股份，本公司將不計利息向閣下退還申請股款(連同就此應付的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。

倘最後釐定的發售價低於閣下支付的每股發售股份價格，則多繳申請股款(包括就該多繳款項應付的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還閣下。

退還支票將以劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，或倘屬聯名申請人，則以申請表格上排名首位的申請人為抬頭人。閣下所提供閣下香港身份證號碼/護照號碼其中部分，或倘屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼其中部分，可能列印於閣下的退還支票(如有)。

倘閣下申請認購1,000,000股或以上的香港公開發售股份，並已在申請表格上表明將親身領取退還支票，閣下可在二零一三年一月十四日(星期一)或在本公司於報章公佈的任何其他發送退還支票日期上午九時正至下午一時正期間，親身前往以下本公司香港股份過戶登記處領取：

卓佳證券登記有限公司
香港灣仔皇后大道東28號金鐘匯中心26樓

倘閣下並無於該期間領取，閣下的退還支票將隨後以平郵方式寄往閣下於本申請表格所示的地址，郵遞風險概由閣下自行承擔。

選擇親身領取的人士不得授權任何其他人士代為領取。閣下必須於領取退還支票時出示卓佳證券登記有限公司接納的身份證明文件。選擇派人領取的人士必須由其授權代表攜同加蓋公司印章的公司授權書前往領取。

倘閣下並無按本申請表格所述於指定領取時間內親身領取，閣下的退還支票，則有關退還支票將於其後隨即以平郵方式寄往閣下的申請表格所示地址，郵遞風險概由閣下自行承擔。

倘閣下申請認購少於1,000,000股股份或倘閣下申請認購1,000,000股或以上股份，但並無在申請表格上表明擬於指定領取時間內親身領取退還支票，則預期退還支票(如有)將以平郵方式寄往閣下申請表格上所示地址，郵遞風險概由閣下自行承擔。

以香港結算代理人名義提出申請

倘本申請表格由香港結算代理人代表發出電子認購指示申請香港公開發售股份的人士簽署，則本表格與招股章程不符的一切條款將不適用，而以招股章程的條款為準。在不限制此段一般應用的前提下，下述本申請表格的各項在香港結算代理人簽署本表格的情況下並不適用：

- 首頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款與條件以及在本公司組織章程大綱及細則規限下申請認購香港公開發售股份的保證除外；
• 首頁的「警告」；
• 「倘閣下為代名人」；
• 「僅可為閣下本身的利益(或為閣下及閣下任何聯名申請人的利益)提交一份申請」；
• 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記香港公開發售股份以及申請人簽署所有文件，致使申請人登記成為所申請香港公開發售股份的持有人的陳述及保證以及無責任之協議除外；
• 「倘成功申請認購全部或部分香港公開發售股份」；
• 「導致閣下不獲配發香港公開發售股份的情況」；及
• 「退還股款」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明乃向股份申請人及持有人說明本公司及其香港股份過戶登記處(「香港股份過戶登記處」)就個人資料及條例制訂的政策及常規。

申請手續

1. 按照下表計算閣下擬申請認購的香港公開發售股份數目及應繳股款。申請股數最少必須為4,000股香港公開發售股份。倘申請超過4,000股股份，股份數目必須為下表「可申請認購的股份數目及股款」一欄載列的其中一個股份數目。申請認購任何其他數目的股份將不予考慮，而任何有關申請概不受理。閣下須繳付最高發售價每股0.82港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

2. 除另有指明外，請以英文填妥及簽署本申請表格。僅接納親筆簽名。

3. 每份申請必須隨附一張獨立開出的支票或銀行本票。

4. 股款須緊釘於本申請表格上。所申請股份的股款必須以支票或銀行本票支付。

如以支票付款，該支票必須：
• 為港元支票；
• 由香港持牌銀行的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱，而該名稱已預印在支票上，或由有關銀行授權人在該支票背面簽署核實。該賬戶必須為在本申請表格提供的閣下名下賬戶。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同；
• 不得為期票；
• 註明抬頭人為「恒生(代理人)有限公司—迅捷環球公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 就閣下所申請的相關香港公開發售股份數目與下文「可申請認購的股份數目及應繳股款」的列表中「申請時應繳款項港元」一欄所載列的金額相符。

下列情況將導致閣下的申請遭拒絕受理：

- 支票未能符合上述所有規定；或
• 支票於首次過戶時不獲兌現。

倘以銀行本票繳付股款，本票必須：

- 為港元本票；
• 由香港持牌銀行發出，並由該銀行授權人在本票背面簽署證明閣下的姓名。本票背面所示姓名須與申請表格所示的姓名相同。如屬聯名申請，本票背面所示姓名必須與排名首位申請人的姓名相同；
• 不得為期票；
• 註明抬頭人為「恒生(代理人)有限公司—迅捷環球公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 就閣下所申請的相關香港公開發售股份數目與下文「可申請認購的股份數目及應繳股款」列表中「申請時應繳款項港元」一欄所載列的金額相符。

銀行本票如不符合所有有關要求，則閣下的申請將不獲受理。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人於申請認購證券、將證券轉往其名下，或將證券轉讓予他人或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新且準確的個人資料。倘未能提供所需資料，或會導致閣下的證券申請遭拒絕受理或延誤或香港股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或閣下有權收取的股票的發送及/或退還支票的發送。

證券持有人所提供個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 用途

- 證券持有人的個人資料可以任何方式使用、持有及/或保存作下列用途：
• 處理閣下的申請及退還支票(如適用)及核實有否遵守本申請表格及招股章程所載條款及申請手續以及公佈香港公開發售股份分配結果；
• 以(如適用)香港結算代理人名義為證券持有人登記新發行證券或將證券轉往其名下或由其名下轉讓予他人；
• 保存或更新本公司證券持有人名冊；
• 核對或協助核對簽名或核對或交換資料；
• 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
• 發送本公司及其附屬公司的通訊；
• 編撰統計資料及股東資料；
• 按照法例、法規或規例的規定作出披露；
• 透過報章公佈或其他方式披露成功申請人的身份；
• 披露有關資料以便行使權利索償；及
• 與上述有關的任何其他相同或相關目的及/或以便本公司及香港股份過戶登記處解除或對證券持有人及/或監管機關的責任以及證券持有人可能不時同意的任何其他目的。

3. 向他人轉交個人資料

本公司及香港股份過戶登記處會對證券持有人的個人資料保密，惟本公司及香港股份過戶登記處可能會作出彼等認為就達上述任何目的而言屬必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交證券持有人的個人資料(不論在香港境內或境外)：

- 本公司或其指定代理，例如財務顧問、收款銀行及海外主要股份過戶登記處；
• 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人將就運作中央結算系統使用個人資料；
• 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
• 聯交處、證監會及任何其他法定、監管或政府機關；及
• 與證券持有人有或擬有業務往來的任何其他人士及機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利查閱本公司及/或香港股份過戶登記處是否有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例，本公司及香港股份過戶登記處有權處理任何查閱資料的要求或收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及常規以及所持資料類別的要求，應向本公司的公司秘書或(視情況而定)香港股份過戶登記處的私隱條例事務主任提出。

簽署本申請表格或向香港結算或網上白表服務供應商發出電子認購指示後，即表示閣下同意上述各項。

5. 撕下申請表格，對摺一次，然後投入恒生銀行有限公司下列任何一間分行的特備收集箱內：

Table with 3 columns: 分行名稱, 分行地址, 香港島, 九龍, 新界

6. 閣下可於下列時間遞交申請表格：

Table with 2 columns: 日期, 時間

7. 遞交申請表格的最後時限為二零一三年一月八日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟須視乎當日天氣情況而定。倘在二零一三年一月八日(星期二)上午九時正至中午十二時正期間內任何時間，香港懸掛下列警告信號，將不會開始登記認購申請：

- 「黑色」暴雨警告信號；或
• 「黑色」熱帶氣旋警告信號；或
• 「黑色」暴雨警告信號。

倘在下一個營業日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告信號，將於該日上午十一時四十五分至中午十二時正期間開始登記認購申請。

8. 本公司保留將一切或任何股款過戶的權利。然而，閣下的支票或銀行本票將不會於二零一三年一月八日(星期二)中午十二時正前過戶。本公司不會就閣下的付款發出收據。本公司將保留閣下的申請股款(如屬退還款，則計至退還支票發日期止)的任何應計利息。本公司亦保留權利保留任何股票及/或任何多繳申請股款或退還款，以待閣下的支票或銀行本票兌現。

可供申請認購的股份數目及應繳股款

Table with 8 columns: 申請認購的香港公開發售股份數目, 申請時應繳款項港元, 申請認購的香港公開發售股份數目, 申請時應繳款項港元, 申請認購的香港公開發售股份數目, 申請時應繳款項港元, 申請認購的香港公開發售股份數目, 申請時應繳款項港元