

# 迅捷環球控股有限公司

## SPEEDY GLOBAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING 全球發售

Number of Offer Shares : 150,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Number of Hong Kong Public Offer Shares : 15,000,000 Shares (subject to adjustment)  
Number of International Offer Shares : 135,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$0.82 per Offer Share (payable in full on application, plus a brokerage of 1%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% and subject to refund)  
Nominal Value : HK\$0.10 per Share  
Stock Code : 540

發售股份數目 : 150,000,000 股股份 (可予調整及視乎超額配股權而定)  
香港公開發售股份數目 : 15,000,000 股股份 (可予調整)  
國際發售股份數目 : 135,000,000 股股份 (可予調整及視乎超額配股權而定)  
最高發售價 : 每股發售股份 0.82 港元，另加 1% 經紀佣金、0.003% 證監會交易費及 0.005% 香港聯交所交易費 (須於申請時繳足及可予退還)  
面值 : 每股股份 0.10 港元  
股份代號 : 540

Please read carefully the prospectus of Speedy Global Holdings Limited (the "Company") dated 31 December 2012 (the "Prospectus") (in particular, the section headed "How to Apply for the Hong Kong Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchange and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "US Securities Act").

The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No Hong Kong Public Offer of the securities will be made in the United States.

To: Speedy Global Holdings Limited (the "Company")  
Cinda International Securities Limited (the "Sole Global Coordinator")  
Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀迅捷環球控股有限公司(「本公司」)所刊發日期為二零一二年十二月三十一日之招股章程(「招股章程」)(特別是招股章程「如何申請香港公開發售股份」一節)及刊於本申請表格背面的指引。除文義另有所指外，招股章程已界定的詞語在本申請表格中具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港公司條例第342C條的規定，送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格所載資料，不會於美國(包括其領土及屬地、美國各州及哥倫比亞特區)或美國境內直接或間接分發。於美國，該等資料並不屬於或成為購買或認購證券之任何要約或請求。本申請表格所述股份並未亦不會根據經修訂一九三三年美國證券法(「證券法」)登記。

除非已進行登記或根據美國證券法之登記規定獲得豁免，否則不會於美國發售或出售發售股份。不會在美國進行證券的香港公開發售。

致：迅捷環球控股有限公司(「貴公司」)  
信達國際證券有限公司(「獨家全球協調人」)  
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法律及法規(法定或其他)；及(ii)細閱並同意遵守招股章程及本申請表格所載條款及條件及申請手續。為代表與本申請有關的相關申請人作出申請，吾等：

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及章程細則的規限下，申請以下數目的香港公開發售股份；
- 隨附申請認購香港公開發售股份的全數款項(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港公開發售股份；
- 明白 貴公司、董事及獨家全球協調人及香港包銷商將依賴該等聲明及陳述，以決定是否就本申請配發任何香港公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東登記冊內，作為任何將配發予相關申請人的香港公開發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以平郵方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請認購款項的付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請認購款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載條款、條件及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港公開發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具法律效力)；及
- 同意本申請、任何對本申請的接納以及因而產生的合約，將受香港法律規管並按其詮釋。

Signature 簽名

Date 日期

Name of applicant  
申請人姓名

Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等代表相關申請人提出認購  
Total number of Shares 股份總數  
Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
股香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

|                                       |            |                       |
|---------------------------------------|------------|-----------------------|
| 3 Total of 合共                         | check 支票支票 | Cheque number(s) 支票編號 |
| are enclosed for a total sum of 其總金額為 | HKS 港元     |                       |

|                                   |   |                 |  |
|-----------------------------------|---|-----------------|--|
| 4 Please use BLOCK letters 請用正楷填寫 | Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱 |                 |  |
| Chinese Name 中文名稱                 | HK eIPO White Form Service Provider ID 網上白表服務供應商編號      |                 |  |
| Name of contact person 聯絡人姓名      | Contact number 聯絡電話號碼                                   | Fax number 傳真號碼 |  |
| Address 地址                        | For Broker use 此欄供經紀填寫<br>Lodged by 申請由以下經紀遞交           |                 |  |
|                                   | Broker No. 經紀號碼   |                 |  |
|                                   | Broker's Chop 經紀印章                                      |                 |  |

For bank use 此欄供銀行填寫

**Hong Kong Public Offer — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格**  
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for the Hong Kong Public Offer Shares on behalf of underlying applicants.  
倘閣下為網上白表服務供應商，並代表相關申請人申請認購香港公開發售股份，請使用本申請表格。

**GUIDE TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

**1 Sign and date the application form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offer, which was released by the SFC.

**2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.**

You may apply for Hong Kong Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Public Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Public Offer Shares applied for by an **HK eIPO White Form** Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

| NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS |                                    |  |                                    |  |                                    |
|---|------------------------------------|--|------------------------------------|--|------------------------------------|
| No. of Hong Kong Public Offer Shares applied for      | Amount payable on application HK\$ | No. of Hong Kong Public Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Public Offer Shares applied for | Amount payable on application HK\$ |
| 4,000   | 3,313.06                           | 500,000  | 414,132.80                         | 4,500,000  | 3,727,195.20                       |
| 8,000   | 6,626.13                           | 600,000  | 496,959.36                         | 5,000,000  | 4,141,328.00                       |
| 12,000  | 9,939.19                           | 700,000  | 579,785.92                         | 6,000,000  | 4,969,593.60                       |
| 16,000  | 13,252.25                          | 800,000  | 662,612.48                         | 7,000,000  | 5,797,859.20                       |
| 20,000  | 16,565.31                          | 900,000  | 745,439.04                         | 7,500,000 <sup>(1)</sup>                         | 6,211,992.00                       |
| 40,000  | 33,130.62                          | 1,000,000  | 828,265.60                         |  |                                    |
| 60,000  | 49,695.94                          | 1,500,000  | 1,242,398.40                       |  |                                    |
| 80,000  | 66,261.25                          | 2,000,000  | 1,656,531.20                       |  |                                    |
| 100,000   | 82,826.56                          | 2,500,000  | 2,070,664.00                       |  |                                    |
| 200,000   | 165,653.12                         | 3,000,000  | 2,484,796.80                       |  |                                    |
| 300,000   | 248,479.68                         | 3,500,000  | 2,898,929.60                       |  |                                    |
| 400,000   | 331,306.24                         | 4,000,000  | 3,313,062.40                       |  |                                    |

\* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

**3 Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the date file containing application details of the underlying applicants(s). The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Share applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Hang Seng (Nominee) Limited — Speedy Global Public Offer**"; and
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form** Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

**4 Insert your details in Box 4 (using BLOCK letters).**

You should write the name, ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No and Broker's Chop.

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund check(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

**4. Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

**填寫本申請表格的指引**

下列號碼乃本申請表格中各欄的編號。

**1 在申請表格欄1簽署及填上日期。只接受親筆簽名。**

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請香港公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

**2 在欄2填上 閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。**

閣下可為各相關申請人的利益申請下表載列的其中一個香港公開發售股份數目。代表相關申請人申請任何其他數目的香港公開發售股份可遭拒絕受理。請此聲明，由網上白表服務供應商使用本申請表格申請認購的香港公開發售股份總數，毋須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

| 可申請認購的股份數目及應繳款  |            |                 |              |                          |              |
|-----------------|------------|-----------------|--------------|--------------------------|--------------|
| 申請認購的香港公開發售股份數目 | 申請時應繳款項港元  | 申請認購的香港公開發售股份數目 | 申請時應繳款項港元    | 申請認購的香港公開發售股份數目          | 申請時應繳款項港元    |
| 4,000           | 3,313.06   | 500,000         | 414,132.80   | 4,500,000                | 3,727,195.20 |
| 8,000           | 6,626.13   | 600,000         | 496,959.36   | 5,000,000                | 4,141,328.00 |
| 12,000          | 9,939.19   | 700,000         | 579,785.92   | 6,000,000                | 4,969,593.60 |
| 16,000          | 13,252.25  | 800,000         | 662,612.48   | 7,000,000                | 5,797,859.20 |
| 20,000          | 16,565.31  | 900,000         | 745,439.04   | 7,500,000 <sup>(1)</sup> | 6,211,992.00 |
| 40,000          | 33,130.62  | 1,000,000       | 828,265.60   |                          |              |
| 60,000          | 49,695.94  | 1,500,000       | 1,242,398.40 |                          |              |
| 80,000          | 66,261.25  | 2,000,000       | 1,656,531.20 |                          |              |
| 100,000         | 82,826.56  | 2,500,000       | 2,070,664.00 |                          |              |
| 200,000         | 165,653.12 | 3,000,000       | 2,484,796.80 |                          |              |
| 300,000         | 248,479.68 | 3,500,000       | 2,898,929.60 |                          |              |
| 400,000         | 331,306.24 | 4,000,000       | 3,313,062.40 |                          |              |

\* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

**3 在欄3填上 閣下付款的詳細資料。**

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明金額必須與欄2所申請認購的香港公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進印有 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由港元銀行賬戶開出；
- 顯示 閣下(或 閣下代理人)的賬戶名稱；
- 註明抬頭人為「**恒生(代理人)有限公司 — 迅捷環球公開發售**」；及
- 以「只准入收款人賬戶」劃線方式開出；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能遭拒絕受理。

閣下的責任是確保所遞交支票的詳細資料，與就有關本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

**4 在欄4填上 閣下的詳細資料(用正楷)。**

閣下必須在本欄填上網上白表服務供應商的名稱、編號及地址。 閣下亦必須填寫 閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

**個人資料收集聲明**

個人資料(私隱)條例(「條例」)之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及條例而制訂之政策及措施。

**1. 收集 閣下個人資料之原因**

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及／或香港股份過戶登記處提供其最新之準確個人資料。

若未能提供所需資料，可能會導致本公司及／或香港股份過戶登記處拒絕或延誤 閣下之證券申請或不能使 閣下之證券過戶生效或未能提供服務，亦可能妨礙或延誤 閣下成功申請之香港公開發售股份之登記或過戶及／或發送任何電子退款指示及／或妨礙發送股票及／或發送或兌現 閣下應得之退款支票。

證券持有人提供之個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

**2. 資料用途**

證券持有人之個人資料可被使用及以任何方式持有及／或保存，以作下列用途：

- 處理 閣下之申請及電子退款指示／退款支票(如適用)及核實是否遵守本表格及招股章程所載條款及申請手續；
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對或任何其他核對或交換資料；
- 使香港及其他地區的所有適用法律及法規獲得遵守；
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格；

- 寄發本公司及其附屬公司之公司通訊；
- 編製統計資料及股東資料；
- 遵照法律、法規或規例的規定作出披露；
- 透過報章公布或其他方式披露成功申請人士的身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或致使本公司及香港股份過戶登記處解除後等對證券持有人及／或監管機構的責任及證券持有人不時同意的任何其他目的。

**3. 轉交個人資料**

本公司及香港股份過戶登記處會將證券持有人的個人資料保密，但本公司及香港股份過戶登記處可能會就上述目的作出彼等視為必要之查詢以確定個人資料之準確性，尤其可能會將證券持有人的個人資料向下列任何及所有人士及機構披露、獲取或轉交有關資料(不論在香港境內或境外)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及海外過戶登記總處；
- 當申請人要求將證券存入中央結算系統，則包括在運作中央結算系統方面須使用個人資料之香港結算及香港結算代理人；
- 任何向本公司及／或香港股份過戶登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承辦商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

**4. 查閱及更正個人資料**

條例賦予證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不確資料。根據條例規定，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及措施的資料及所持有資料類別的要求，應向本公司的公司秘書或(視情況而定)香港股份過戶登記處屬下之私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述所有規定。

**DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following address of Hang Seng Bank Limited by 4:00 p.m. on Tuesday, 8 January 2013:

**HANG SENG BANK LIMITED**  
15/F, 83 DES VOEUX ROAD CENTRAL  
HONG KONG

**遞交本申請表格**

填妥的本申請表格，連同適當支票，必須於二零一三年一月八日(星期二)下午四時正前，送達恒生銀行有限公司下列地址：

**恒生銀行有限公司**  
香港  
德輔道中83號15樓