

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited			
	E Group Limited 1/2013		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00379</u> Des	scription : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Des	scription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

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4.	Preference	Smarcs

Stock code : N/A Descr	iption:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,484,197,600	N/A	N/A	N/A
Increase/ (decrease) during the month	920,000,000	N/A	N/A	N/A
Balance at close of the month	9,404,197,600	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as approval date at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.64 (23/10/2002)Nil Nil Nil Nil 3,000,000 Ordinary shares Nil (*Note 1*) 2. Exercise Price: HK\$0.64 (13/07/2010)Nil Nil Nil 175,000,000 Ordinary shares Nil Nil (*Note 1*) 3. N/A Ordinary shares (*Note 1*) 4. N/A Ordinary shares (Note 1) 5. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					<u> </u>
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A	(/ /)	_			
	- -				
(/ /)			<u> </u>		
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	_			
	-				
(/ /)			<u> </u>		
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable)					
	(/ /)	_			
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	T	otal B. (Ord	linary shares) Nil		
	10		erence shares) N/A		-
			(Other class) N/A	1	-

Convertibles (i.e. Convertib	ne into Shares of the I	issuer which are to) be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(Principal amount: <u>HK\$60,000,000.00)</u>						
		НК	2	HK		
Stock code (if listed)	HKD	\$60,000,000.00	Nil	\$60,000,000.00	Nil	300,000,000
Class of shares	1\\/.	A	_			
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.20 (subjec	t to adjustment)	-			
EGM approval date						
(if applicable) (dd/mm/yyyy))	(23/09/	2009)				
2. Convertible Bonds		,	_			
(Principal amount:						
HK\$264,000,000.00)						
		НК	HK	НК		
	HKD	\$64,200,000.00	\$27,600,000.00	\$36,600,000.00	920,000,000	1,220,000,000
Stock code (if listed)	N/.	A	_			
Class of shares issuable (<i>Note 1</i>)	Ordinary	Shares				
Subscription price	HK\$0.03 (subject to		_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(11/05/	2010)				
3. N/A	(11/03/	2010)	_			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. 17/11						
Stock code (if listed)					·	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) 920	000 000	
				ence shares) N/A		-
				Other class) $\frac{N}{N}$		_
					· <u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)		
		-
2 N/A		
2. <u>N/A</u>	4	
	4	
	_	
shares (Note 1)		
2 24		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital				NI. C.	NI C
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillib/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
Repurchase of		repurchased (<i>Note 1</i>) Cancellation date:	(/ /)		
shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price: State currency —— Repurchase of shares Redemption of shares State	Scrip dividend At price: State currency ————————————————————————————————————	Class of shares issuable (// / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Class of shares State Class of shares Cancellation date : (dd/mm/yyyy) N/A Repurchase of shares Cancellation date : (/ /

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	920,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /)

N/A

N/A

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.