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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HYSAN (MTN) LIMITED**

*(Incorporated with limited liability in the British Virgin Islands)*

**unconditionally and irrevocably guaranteed by**

**HYSAN DEVELOPMENT COMPANY LIMITED**

**希慎興業有限公司**

*(Incorporated under Hong Kong Companies Ordinance, Cap. 32, with limited liability)*

*(Stock Code: 00014)*

**U.S.\$300,000,000 3.500 PER CENT. GUARANTEED NOTES DUE 2023 UNDER ITS  
U.S.\$1,000,000,000 MEDIUM TERM NOTE PROGRAMME**

*(Notes Stock Code: 4590)*

*Joint Lead Managers*

**HSBC**

**J.P. Morgan**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$300,000,000 3.500 per cent. Guaranteed Notes due 2023 (the "Notes") under the U.S.\$1,000,000,000 Medium Term Note Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 12 October 2012 and the pricing supplement dated 9 January 2013. The listing of the Notes is expected to become effective on or about 17 January 2013.

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Irene Yun Lien LEE (Chairman), Siu Chuen LAU (Deputy Chairman and Chief Executive Officer), Nicholas Charles ALLEN\*\*, Frederick Peter CHURCHOUSE\*\*, Philip Yan Hok FAN\*\*, Joseph Chung Yin POON\*\*, Hans Michael JEBSEN\* (Kam Wing LI as his alternate), Anthony Hsien Pin LEE\* (Irene Yun Lien LEE as his alternate), Chien LEE\*, Michael Tze Hau LEE\* and Wendy Wen Yee YUNG (Executive Director), and the Board of Directors of Hysan (MTN) Limited comprises: Irene Yun Lien LEE, Siu Chuen LAU and Wendy Wen Yee YUNG.*

\* *Non-executive Directors*

\*\* *Independent non-executive Directors*

By Order of the Boards of  
**Hysan Development Company Limited & Hysan (MTN) Limited**  
**Wendy W.Y. YUNG**  
*Director*

Hong Kong, 11 January 2013