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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA GUANGDONG NUCLEAR POWER HOLDING CO., LTD.
(incorporated with limited liability in the People's Republic of China)
(the “**Issuer**”)

CNY 1,500,000,000 3.75 per cent. Bonds due 2015 (the “**Further Bonds**”) to be consolidated and form a single series with the CNY 1,500,000,000 3.75 per cent. Bonds due 2015 (the “**Original Bonds**”) issued on 1 November 2012
(**Stock Code: 85907**)

Joint Global Coordinators

BOC International

China Development Bank Corporation

Joint Lead Managers and Bookrunners

BOC International

ABC International

**Industrial and Commercial
Bank of China (Asia) Limited**

Co-Manager

Chinatrust Commercial Bank Ltd. (Hong Kong Branch)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Further Bonds (which are to be consolidated and form a single series with the Original Bonds) by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 7 January 2013. Permission for the listing of, and dealing in, the Further Bonds is expected to become effective on or about 15 January 2013.

14 January 2013

As at the date of this notice, the members of the management of the Issuer are: Mr. HE Yu, Mr. ZHANG Shanming, Mr. TAN Jiansheng, Mr. YUE Linkang, Mr. WANG Yunguang, Mr. ZHENG Dongshan, Mr. ZHANG Weiqing, Mr. SHI Bing, Mr. GAO Ligang.