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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LIMITED

*(incorporated with limited liability in the Cayman Islands)
(as Issuer)*

and

SUN HUNG KAI PROPERTIES LIMITED

*(incorporated with limited liability in Hong Kong)
(Stock Code: 16)
(as Guarantor)*

The issue of US\$500,000,000 3.625 per cent.
Instruments due 2023 (the "Instruments")
(Stock Code: 4589)
under its US\$6,000,000,000
Programme for the Issuance of Debt Instruments (the "Programme")

Managers
DEUTSCHE BANK AG, SINGAPORE BRANCH
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Instruments issued under the Programme by way of issuance to professional investors only as described in the Information Memorandum dated 15 November 2012 and the Pricing Supplement dated 8 January 2013. The listing of the Instruments is expected to become effective on 17 January 2013.

16 January 2013

As at the date of this announcement, the Board of Directors of the Guarantor comprises seven Executive Directors, being KWOK Ping-kwong, Thomas (Chairman & Managing Director)(KWOK Kai-fai, Adam being his Alternate Director), KWOK Ping-luen, Raymond (Chairman & Managing Director)(KWOK Ho-lai, Edward being his Alternate Director), WONG Chik-wing, Mike (Deputy Managing Director), LUI Ting, Victor (Deputy Managing Director), CHAN Kui-yuen, Thomas, KWONG Chun, and CHAN Kwok-wai, Patrick (Chief Financial Officer); five Non-Executive Directors, being LEE Shau-kee (Vice Chairman), KWOK Ping-sheung, Walter, WOO Po-shing (WOO Ka-biu, Jackson being his Alternate Director), KWAN Cheuk-yin, William and WONG Yick-kam, Michael; and six Independent Non-Executive Directors, being YIP Dicky Peter, WONG Yue-chim, Richard, LI Ka-cheung, Eric, FUNG Kwok-lun, William, LEUNG Nai-pang, Norman and LEUNG Kui-king, Donald and the Board of Directors of the Issuer comprises four Directors, being WONG Chik-wing, Mike, LUI Ting, Victor, CHAN Kui-yuen, Thomas and CHAN Kwok-wai, Patrick.