

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Chinalco Mining Corporation International dated January 18, 2013 (the "Prospectus").
附註：除本申請表格所界定者外，本申請表格所用詞彙與中鋁礦業國際於二零一三年一月十八日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.



Chinalco Mining Corporation International 中鋁礦業國際 (Incorporated under the laws of the Cayman Islands with limited liability) (根據開曼群島法例註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 1,764,913,000 Shares (subject to adjustment and the Over-allotment Option)
Number of International Placing Shares : 1,588,421,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 176,492,000 Shares (subject to adjustment)
Maximum Offer Price : HK\$1.91 per Offer Share plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% (payable in full on application in Hong Kong dollars subject to refund on final pricing)
Nominal value : US\$0.04 per Share
Stock code : 3668

全球發售

全球發售的發售股份數目 : 1,764,913,000 股股份 (或會調整及因行使超額配股權而更改)
國際配售股份數目 : 1,588,421,000 股股份 (或會調整及因行使超額配股權而更改)
香港發售股份數目 : 176,492,000 股股份 (或會調整)
最高發售價 : 每股發售股份 1.91 港元，另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易徵費 (須於申請時以港元繳足，多繳款項可於最終定價後退還)
面值 : 每股股份 0.04 美元
股份代號 : 3668

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, January 23, 2013. You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly in ink.

截止接受申請時間為二零一三年一月二十三日(星期三)中午十二時正。閣下務請細閱本申請表格所附載的條件及指示。閣下務須填妥本申請表格所有部分。請以墨水筆清楚填寫本申請表格。

To: Chinalco Mining Corporation International (the "Company")
I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company.

致：中鋁礦業國際(「貴公司」)
本人/吾等：按照招股章程及本申請表格所載條款及條件，並在貴公司的組織章程大綱及細則規限下，申請認購以下數目的香港發售股份。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署)
Date: 日期: / /

Warning: It is important that you read the terms and conditions and the application procedures overleaf. You must complete this Application Form in English (except Chinese name) unless otherwise stated.

警告：務請閣下細閱背頁所載條款及條件以及申請手續。除另有訂明外，閣下必須以英文填寫本申請表格(中文姓名/名稱除外)。

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義登記獲配發的香港發售股份，請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 88,246,000 Hong Kong Offer Shares)
申請認購的香港發售股份數目(除非另有規定，否則不得超過88,246,000股香港發售股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — Chinalco Mining Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司—中鋁礦業公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有訂明外，請以墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation in English
職業(以英文填寫)

Your Hong Kong business registration no./ Hong Kong identity card no./ passport no. (Please delete as appropriate)*
閣下的香港商業登記證號碼/ 香港身份證號碼/ 護照號碼 (請刪去不適用者)*

Name(s) of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)
(2)
(3)

Hong Kong business registration no./ Hong Kong identity card no./ passport no. of all other joint applicants (Please delete as appropriate)*
所有其他聯名申請人的香港商業登記證號碼/ 香港身份證號碼/ 護照號碼 (請刪去不適用者)*

(1)
(2)
(3)

Hong Kong address in English and telephone number (joint applicants should give the address and telephone number of the first-named applicant only)
香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼

- (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記證號碼。閣下的香港身份證號碼/護照號碼/香港商業登記證號碼將用以核實申請表格是否有效，該等資料將轉交予第三方進行核實。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼，其部分字符可能列印於閣下的退款支票(如有)。有關資料亦將轉交予第三方以安排退款。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫各實益擁有人(如屬聯名實益擁有人，則為所有實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將視作以閣下本身為受益人提出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your Share certificate(s) and (where applicable) refund cheque(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund cheque(s) (as applicable).
如閣下申請認購1,000,000股或以上香港發售股份，且擬親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票及(如適用)退款支票，請在左邊方格內填上「✓」號。有關領取閣下的股票及/或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁「倘閣下的香港發售股份申請(全部或部分)獲接納」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



CHINALCO-PMC

Chinalco Mining Corporation International

中鋁礦業國際

(Incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not the firm's name.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a Director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares or the shares of any of the Company's subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person, not outside the United States, or not acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S under the Securities Act);
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan and qualified domestic institutional investors);
 - have been allotted or have applied or indicated an interest in the International Placing Shares under the International Placing or
 - a person who does not have a Hong Kong address.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- another identification number

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Hong Kong Underwriters, the Hong Kong Share Registrar, receiving bankers, advisers and agents such information about such person/each such person as may be necessary for the Company to comply with its obligations to investors.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk);
- both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk);
- apply on one **WHITE Application Form** (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) for more than 88,246,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Offer Shares under the International Placing or otherwise participate in the International Placing or indicating an interest in the International Placing.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk)) in accordance with the terms therein.

If an application is made by an unlisted company and:

- the principal business of the company is trading in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control more than half of the voting power of that company; or
- control more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Hong Kong Offer Shares available for subscription by the public under the Hong Kong Public Offer on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) (subject to any adjustment of the Shares between the International Placing and the Hong Kong Public Offer) will be divided equally (to the nearest whole lot) into two pools for allocation purposes: 88,246,000 Hong Kong Offer Shares in Pool A and Pool B. Accordingly, the maximum number of Hong Kong Offer Shares initially comprised in Pool A and Pool B will be 88,246,000 and 88,246,000 respectively. The Hong Kong Offer Shares in Pool A will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (including brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or below. The Hong Kong Offer Shares in Pool B will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage, the Stock Exchange trading fee, and the SFC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allotted accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools and may only apply for Hong Kong Offer Shares in either Pool A or Pool B. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both by application and any application on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) for more than 88,246,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer) will be rejected.

E. Supplemental information

If any application for the Prospectus is issued, applicant(s) who has/have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her application(s) in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented not contained in the Prospectus (and any supplement thereto).

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself, or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company and the Joint Global Coordinators (or its respective agents or nominees) as agent of the Company to execute any transfer or other documents on your behalf and to do so on your behalf and to do so on your behalf and to do so on your behalf to effect registration of any Hong Kong Offer Shares allocated to you in your name(s), or HKSCC Nominees, as the case may be, as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to you, and to do so in accordance with the Articles of Association;
- represent and warrant** that you understand the Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S of the U.S. Securities Act) when completing the Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and not on any other information or representation concerning the Company and you agree that neither the Company, the Joint Global Coordinators, the Underwriters, other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents or advisers will have any liability for any such other information or representations not contained in the Prospectus (and any supplement thereto);
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of any transfer or other documents on your behalf and you may not apply for other Shares provided in the Prospectus;
- (if the application is made for your own benefit) **warrant** that the application is the only application which has been or will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider** via **White Form eIPO service**;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that this is the only application which has been or will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider** via **White Form eIPO service**, and that you are duly authorized to sign the Application Form or to give electronic application instructions to HKSCC on your behalf or on behalf of that other person's agent;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed, allotted or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any of the International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- warrant** the truth and accuracy of the information contained in the application;
- agree** to disclose to the Company, and/or its Hong Kong Share Registrar, receiving bankers, advisers and agents and the Joint Global Coordinators, the Underwriters and their respective advisers and agents, any personal data or other information about you which they require or the person(s) for whose benefit you have made the application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize** the Company to place your name(s) or HKSCC Nominees, as the case may be, on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you respectively, and the Company and/or its agents to send any Share certificates (where applicable) and/or refund cheques (if any) to you (or in the case of joint applicants), the first-named applicant on the Application Form, by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your Share certificate(s) and/or refund cheques) (if any) in person, you can collect your Share certificate(s) (where applicable) and/or refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited between 9:00 a.m. and 4:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of Share certificate(s), e-Refund payment instructions/refund cheques(s). The date of despatch of Share certificate(s) and refund cheques(s) is expected to be Wednesday, January 30, 2013;

understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of any Hong Kong Offer Shares in response to your application and that you may be prosecuted if you make a false declaration.

if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Underwriters, and the other parties involved in the Global Offering nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;

confirm that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them;

(if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;

agree with the Company for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed for itself and on behalf of each shareholder of the Company) to observe and comply with the Cayman Islands Laws, the Hong Kong Companies Ordinance and the Memorandum and Articles of Association;

agree with the Company and each shareholder of the Company that Shares in the Company are freely transferable by the holders thereof;

authorize the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders as stipulated in the Memorandum and Articles of Association; and

agree that all fees arising from your application may be done by one of the Company's receiving banks and is not restricted to the bank at which your application was lodged.

The Company, the Joint Global Coordinators, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application.

All the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed jointly and severally.

The Company, the Joint Global Coordinators, the Underwriters or their respective agents and nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G.

If your application is made by a person duly authorized under a power of attorney, the Company and the Joint Global Coordinators (as its agent and on behalf of the Hong Kong Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

H.

Determination of Offer Price

The Offer Price to be fixed will be determined by an agreement between the Joint Global Coordinators (on behalf of the Underwriters), and the Company on or about Thursday, January 24, 2013 (Hong Kong time) and, in any event, no later than Tuesday, January 29, 2013 (Hong Kong time). Applicants for the Hong Kong Offer Shares are required to pay, on application, the expected maximum Offer Price of HK\$1.91 per Hong Kong Offer Share together with a brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the final Offer Price should be lower than HK\$1.91 per Hong Kong Offer Share. The Joint Global Coordinators, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.52 to HK\$1.91 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such case, the Company will, not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer, publish an announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Such notice will also be available on the website of the Hong Kong Public Offer at www.hkxnews.hk and the Company's website at www.chinalco-cmc.com. Upon issue of such a notice, the revised Offer Price range and/or number of Offer Shares will be final and conclusive and the final Offer Price, if agreed upon by the Joint Global Coordinators, on behalf of the Underwriters and the Company, will be fixed within such revised Offer Price range. Before submitting applications for the Hong Kong Offer Shares, applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative Offer Price range may not be made until the day which is the last day for lodging applications under the Hong Kong Public Offer, and any such reduction and any application on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) on or after Tuesday, January 29, 2013, the Hong Kong Public Offer and International Placing will not become unconditional and will lapse and the Stock Exchange will be notified immediately. In case of such lapse, the Company will publish a notice of lapse of the Hong Kong Public Offer in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, the application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists. The Company expects to publish the announcement on the indication of the level of interest in the International Placing, the indication of the level of applications under the Hong Kong Public Offer, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, January 30, 2013. The results of allocation (with identification document numbers of successful applicants) will be published on the Stock Exchange's website at www.hkxnews.hk, our website www.chinalco-cmc.com, the results of allocation website at www.ipresults.com.hk and other channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your Share certificate(s) (where applicable) personally, you may collect them in person from:

- Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Wednesday, January 30, 2013 or any other date notified by the Company in the newspaper as the date of despatch/collection of Share certificate(s)/e-Refund payment instructions/refund cheques, after which the Share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your Share certificate(s) within the time period specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified in your Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares using a White Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your Share certificate(s) (if any) in person, your Share certificate(s) (if any) will be despatched to the address specified on your Application Form on or before Wednesday, January 30, 2013 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Share certificates will only become valid certificates of title at around 8:00 a.m. on Thursday, January 31, 2013 provided that the Global Offering has become unconditional in all respects and the right of termination as described under the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination" in the Prospectus has not been exercised. Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:**
 - By completing and submitting an application or submitting an electronic application instruction to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the 30th day after the date of prospectus. This agreement will be deemed to be a collateral contract with our Company, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider**. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Offer Shares to any person on or before January 23, 2013 except by means of one of the procedures referred to in the Prospectus. Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before February 17, 2013 if a person responsible for the Prospectus under section 40 of the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented not contained in the Prospectus (and any supplement thereto).
- If our Company, the Joint Global Coordinators or the White Form eIPO Service Provider (where applicable) or their respective agents exercise their discretion to reject your application:**
 - The Company and the Joint Global Coordinators (as agent for our Company) and the White Form eIPO Service Provider (where applicable), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
- If the allotment of Hong Kong Offer Shares is void:**
 - The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** to HKSCC or apply by a **YELLOW Application Form**) will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies our Company that longer period within three weeks of the closing date of the application lists.
- In the following circumstances:**
 - you make multiple applications or suspected multiple applications;
 - you or the person for whose benefit you apply have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and the International Placing Shares. By filing in any of the Application Forms or giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk), you agree to apply for International Placing Shares in the International Placing. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer;

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name

- you apply for more than 50% of the Hong Kong Offer Shares initially being offered under the Hong Kong Public Offer (that is, 88,246,000 Shares);
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your electronic application instructions through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website, www.eipo.com.hk;
- either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional; or
- either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than offer price initially paid on application of HK\$1.91 per Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), the Company will refund to you the difference between the Offer Price and the maximum offer price per Share paid on application, together with the related brokerage of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% without interest. All such interest accrued prior to the date of despatch of refund monies will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, the discretion of the Company and the Joint Global coordinators, cheques for applications for certain small denominations of Hong Kong Offer Shares on Application Forms (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect it from:

*Computershare Hong Kong Investor Services Limited
171-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong*

from 9:00 a.m. to 1:00 p.m. on Wednesday, January 30, 2013 or any other date notified by the Company in the newspaper as the date of despatch of share certificate(s) (e-Refund payment instruction/refund cheque).

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) (where applicable) in person within the time specified for its collection, it will be despatched promptly thereafter to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) personally, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on Wednesday, January 30, 2013, by ordinary post and at your own risk.

The Company intends to make special efforts to avoid delays in refunding money where appropriate.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;

- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- (a) **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
- Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.
- It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

- (b) **Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the application forms and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the Hong Kong Share Registrar of holders of securities of our Company;
 - conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
 - distributing communications from our Company and our subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcements(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable our Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

- (c) **Transfer of personal data**
Personal data held by our Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but our Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
- our Company or our respective appointed agents such as financial advisers and receiving banks and overseas principal registrars;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
 - any broker whose company chop or other identification mark has been placed on this Application Form;
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to our Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

- (d) **Access to and correction of personal data**
By signing an application form or by giving electronic application instructions to HKSCC, you agree to all of the above.

The Ordinance provides the holders of securities with rights to ascertain whether our Company or our Hong Kong Share Registrar holds their personal data, to obtain access of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, our Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to us, at our registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications for more than 2,000 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 88,246,000 Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$1.91 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Staple your payment to this Application Form. You must pay for the Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "Horsford Nominees Limited — Chinalco Mining Public Offer"; and
- be crossed "Account Payee Only".

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "Horsford Nominees Limited — Chinalco Mining Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the specified collection boxes at any one of the following branches of:

Standard Chartered Bank (Hong Kong) Limited

Branch	Address
Hong Kong Island	88 Des Voeux Road Central, Central Quarry Bay Branch G/F, Weekends Gardens, 1027 King's Road, Quarry Bay
Kowloon	G/F, Fook Cheung Building, No. 63 Hot Yuen Road, Kwun Tong, Kowloon G/F, 10 Granville Road, Tsimshatsui
New Territories	Shops G, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop 217, 222 & 223, Phase 1, New Town Plaza, Sha Tin

China Construction Bank (Asia) Corporation Limited

Branch	Address
Hong Kong Island	Central Branch Causeway Bay Plaza Branch 6 Des Voeux Road Central, Central G/F, Causeway Bay Plaza 1, Causeway Bay
Kowloon	Mongkok Nathan Road Branch Mei Foo Branch 788 Nathan Road, Mongkok Shoi N46, G/F, Mei Foo Sun Chuen, Stage 6
New Territories	Yuen Long Branch 68 Castle Peak Road, Yuen Long

- Your Application Form can be lodged at these times:

Friday, January 18, 2013	— 9:00 a.m. to 5:00 p.m.
Saturday, January 19, 2013	— 9:00 a.m. to 1:00 p.m.
Monday, January 21, 2013	— 9:00 a.m. to 5:00 p.m.
Tuesday, January 22, 2013	— 9:00 a.m. to 5:00 p.m.
Wednesday, January 23, 2013	— 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is **12:00 noon on Wednesday, January 23, 2013**, or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, January 23, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

- Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before **12:00 noon on Wednesday, January 23, 2013**. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Refund payment instructions/refund cheques and/or Share certificates). The right is also reserved to retain any Share certificates and/or any surplus application monies(s) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,858.50	70,000	135,047.70	3,000,000	5,787,758.40	80,000,000	154,340,224.00
4,000	7,717.01	80,000	154,340.22	4,000,000	7,717,011.20	88,246,000 ⁽¹⁾	170,248,842.59
6,000	11,575.51	90,000	173,632.76	5,000,000	9,646,264.00		
8,000	15,434.02	100,000	192,925.28	6,000,000	11,575,516.80		
10,000	19,292.53	200,000	385,850.56	7,000,000	13,504,769.60		
12,000	23,151.04	300,000	578,775.84	8,000,000	15,434,022.40		
14,000	27,009.54	400,000	771,701.12	9,000,000	17,363,275.20		
16,000	30,868.05	500,000	964,626.40	10,000,000	19,292,528.00		
18,000	34,726.55	600,000	1,157,551.68	20,000,000	38,585,056.00		
20,000	38,585.06	700,000	1,350,476.96	30,000,000	57,877,584.00		
30,000	57,877.59	800,000	1,543,402.24	40,000,000	77,170,112.00		
40,000	77,170.11	900,000	1,736,327.52	50,000,000	96,462,640.00		
50,000	96,462.65	1,000,000	1,929,252.80	60,000,000	115,755,168.00		
60,000	115,755.17	2,000,000	3,858,505.60	70,000,000	135,047,696.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.



Chinalco Mining Corporation International

中鋁礦業國際

(根據開曼群島法例註冊成立之有限公司)

全球發售

申請條件

除另有註明外，申請條件所用詞彙與售股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲，並須有香港地址。
- 閣下屬**高資產**，則必須以個別成員的名義而非以高資產名義提出申請。
- 閣下屬**法人團體**，申請表格須加蓋附有公司名稱的印章並獲正式授權的人員簽署，亦須註明授權人員代表的身份。
- 除上市規則容許的情況外，倘閣下或閣下代為申請的任何受益人為下列人士，則不得申請認購任何香港發售股份：
 - 本公司或其任何子公司的行政總裁或董事；
 - 本公司或其任何子公司的關連人士(定義見上市規則)或將於全球發售完成後成為本公司或其任何子公司的關連人士(定義見上市規則)的人士；
 - 股份或本公司任何子公司股份的現時實益擁有人；
 - 上述任何人士的聯繫人(定義見上市規則)；
 - 身處美國境內或不會以離岸交易(定義見證券法S規例)購買香港發售股份的美籍人士；
 - 中國的法人或自然人(香港、澳門、台灣及合格境內機構投資者除外)；
 - 已根據國際配售獲配發或已申請認購或表示有意申請認購國際配售股份；或
 - 並無香港地址的人士。

乙. 聯名申請人

- 倘閣下代為他人時，方可提出多於一項香港發售股份的申請，在此情況下，閣下可以代他人名義：
 - 透過中央結算系統向香港結算發出**電子認購指示**(閣下為中央結算系統參與者)；或(ii)使用**白色或黃色申請表格**，並以閣下名義代表不同實益擁有人遞交超過一份申請表格而作出申請。閣下必須在本申請表格上註有由代名人遞交一欄內填上各實益擁有人(如屬聯名實益擁有人，則所有實益擁有人)的：
 - 職銜號碼；
 - 其他身份識別號碼。
- 如閣下未填妥上述資料，則該項申請將視為以閣下本身為受益人而提出。代表另一名人遞交本申請表格的代名人，視為已向本公司、聯席全球協調人及香港承銷商聲明及承諾，表示已獲該名人士(如多於一名人士，則為全體人士)正式授權遞交本申請表格，並代表該名人士/每名相關人士同意本申請表格的條款。閣下亦向本公司、聯席全球協調人、香港承銷商、香港證券登記處、收款銀行、顧問及代理人承諾，會在彼等任何一方提出要求時，提供有關該名人士/每名相關人士的資料。

丙. 僅可以下身為受益人(或以閣下及閣下任何聯名申請人為受益人)提交一份申請

- 除根據上文起出由代名人遞交的申請外，重複或延遲重複的申請將遭拒絕受理。倘閣下或閣下與聯名申請人一起提出下列任何一項情況，閣下的所有申請將視為重複申請而遭拒絕受理：
 - 以**白色或黃色申請表格**或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**向指定白表eIPO服務供應商發出**電子認購指示**提出超過一份申請(不論個人或與他人聯名)；
 - 同時(不論個別或共同)以一份**白色申請表格**及一份**黃色申請表格**，或以一份**白色或黃色申請表格**並透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**向指定白表eIPO服務供應商發出**電子認購指示**提出申請；
 - (不論個人或與他人聯名)以一份**白色或黃色申請表格**或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**向指定白表eIPO服務供應商發出**電子認購指示**申請認購超過88,246,000股香港發售股份(即初步可供公眾認購的香港發售股份的50%)；或
 - 申請或接納任何國際配售股份，或以其他方式參與國際配售或表示有意認購任何國際配售股份。

根據本申請表格內的條款，倘以閣下為受益人提出超過一項申請(包括香港結算代理人根據**電子認購指示**而提出的申請或透過**白表eIPO服務(www.eipo.com.hk)**向白表eIPO服務供應商提出的申請)，則閣下的所有申請亦將視為重複申請而不得受理。

- 倘申請由非上市公司提出，且：
 - 該公司主要從事證券買賣業務；及
 - 閣下可對該公司行使法定控制權，
 則該項申請將視為以閣下為受益人提出。
- 非上市公司指股本證券並無在聯交所上市的公司。
- 對上市公司擁有**法定控制權**指：
 - 控制該公司董事会的組成；或
 - 控制該公司一半以上的表決權；或
 - 持有該公司一半以上的已發行股本(不包括無權分享超過指定金額的盈利或資本分派股份的任何部分已發行股本)。

丁. 香港發售股份的分配—甲組及乙組

根據香港公開發售初步提呈可供公人士以**白色或黃色申請表格**或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**向指定白表eIPO服務供應商發出**電子認購指示**申請認購的香港發售股份總數(可因應國際配售及香港公開發售之間的任何股份調整而改變)，將按每組88,246,000股香港發售股份平均分為甲、乙兩組(以最近買賣單位為準)以供分配。因此，甲組及乙組初步包括的香港發售股份數目分別為88,246,000股及88,246,000股。甲組的香港發售股份將根據公平基準配發予申請認購者總額為500萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)或以下下的香港發售股份申請人。乙組的香港發售股份將根據公平基準配發予申請認購者總額為500萬港元以上但非乙組總額(不包括應付的經紀佣金、聯交所交易費及證監會交易費)的香港發售股份申請人。閣下應注意，甲組及乙組申請所獲的分配比例大有可能不同。倘其中一組(而非兩組)的香港發售股份出現認購不足的情況，則該組剩餘的香港發售股份將撥往另一組，以填補另一組的需求，並進行相應配發。閣下不得申請甲組或乙組的香港發售股份，而非兩組的香港發售股份，並僅可申請甲組或乙組的香港發售股份。申請人如申請超過原本分配予各組的香港發售股份總數，則該項申請不予受理。倘出現超額認購，配發予香港公開發售投資者的香港發售股份(甲組及乙組)，將按根據香港公開發售所獲的有效申請數量而定。每一組的配發標準或視乎各申請人有有效申請的香港發售股份數目而有別不同。香港發售股份的配發(如適用)或會包括抽籤，即個別申請人獲配發的香港發售股份數目可能較其他申請認購相同數目香港發售股份的人士為高。閣下獲抽中的申請人則可能不獲任何香港發售股份。同一組別或不同組別的重複或延遲重複的申請，以及以**白色或黃色申請表格**或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**向指定白表eIPO服務供應商發出**電子認購指示**提出申請認購超過88,246,000股香港發售股份(即根據香港公開發售初步可供申請認購的香港發售股份的50%)的任何申請，將不得受理。

戊. 補充資料

倘發售有關售股章程的任何補充文件，已遞交本申請表格的申請人未必會(視乎補充文件所載的資料而定)獲通知可讀向其申請。倘申請人未曾接獲通知，或申請人接獲通知但並未按照所通知程序遞回申請，則已遞交的所有申請仍屬有效並可獲接納。除上文所述外，申請一經提交即不可撤回，而申請人則視為已獲悉發售章程內有關售股章程及任何有關補充文件內容。

己. 填妥及遞交本申請表格的效用

- 本申請表格一經填妥及遞交，即表示閣下(如屬聯名申請人，即各聯名申請人共同及個別)為本身或代理人或代名人的身份、代表閣下(如屬聯名申請人，即各聯名申請人共同及個別)為本公司代理人，代表閣下簽署任何認購或成交單據或其他文件，並根據售股章程細則的規定進行。閣下進行所有其他必要手續，以登記任何以閣下本身或香港結算代理人(視情況而定)名義分配予閣下的香港發售股份，並以其他方式使售股章程及相關申請表格所載各項安排得以進行；
- 承諾簽署所有文件並進行所有必要手續，以便按照售股章程細則規定將閣下或香港結算代理人(視情況而定)登記為閣下所獲配發香港發售股份的持有人；
- 聲明及保證**閣下明白股份並無且不會根據美國證券法登記，而閣下在填寫申請表格時身處美國境內(定義見美國證券法S規例)或為美國證券法S規例第902條(h)(3)段所述人士；
- 確認**閣下已閱售股章程，並提出申請時提供有關售股章程資料及陳述，而並無依賴任何其他的各方資料或陳述。閣下亦同意本公司、聯席全球協調人、承銷商、參與全球發售的任何其他各方及彼等各自的任何董事、高級職員、僱員、合夥人、代理人及顧問均須對與全球發售股份及其任何補充文件的任何資料或陳述承擔任何責任；
- 同意**(如閣下可能擁有的任何其他陳述的情況下)閣下的申請一經接納，即不可因無意作出的失實陳述而撤銷申請。惟根據售股章程所載規定撤銷則除外；
- 保證**(如閣下為閣下本身利益提出申請)是項申請或將是閣下的利益而使用**白色或黃色申請表格**或透過中央結算系統向香港結算或透過**白表eIPO服務**向白表eIPO服務供應商發出**電子認購指示**提出的申請；
- 保證**(如由代理人代表閣下提出申請)閣下有效及不可撤回地授予閣下的代理人一切必需權力及授權提出申請；
- 保證**(如閣下為其他人士的代理人)是項申請或將是為該其他人士的利益而使用**白色或黃色申請表格**或透過中央結算系統向香港結算或透過**白表eIPO服務**向白表eIPO服務供應商發出**電子認購指示**提交的唯一申請，且閣下獲正式授權以該其他人士代理人的身份簽署申請表格或發出**電子認購指示**；
- 承諾及確認**閣下(倘申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接納或獲配發、配發或分配(包括有條件及/或臨時地)且不會申請或接納或表示有意認購國際配售的任何國際配售股份，亦無以其他方式參與國際配售；

- 保證申請中所載的資料真實準確；
 - 同意向本公司及/或其香港證券登記處、收款銀行、顧問及代理人以及聯席全球協調人、承銷商及彼等各自的顧問及代理人披露彼等所需任何關於閣下或閣下為其利益作出申請的人士的個人資料或其他資料；
 - 同意閣下的申請、接納申請及因此而訂立的合約均受香港法例管轄，並按其詮釋；
 - 承諾並同意接納所申請的香港發售股份或任何根據申請而閣下分配的該數目的香港發售股份；
 - 授權本公司將閣下姓名或香港結算代理人(視情況而定)列入本公司股東名冊，作為閣下所獲配發任何香港發售股份的持有人，並授權本公司及/或其代理人將任何股票(如適用)及/或退款支票(如有)以普通郵遞方式按閣下的申請表格所填寫地址寄發予閣下或(如屬聯名申請人)申請表格排名首位的申請人，郵誤風險概由閣下承擔(如閣下申請1,000,000股或以上的香港發售股份並在閣下的申請表格上表明擬親自領取股票及/或退款支票(如有)，閣下可於本公司在報章公佈發送股票/電子退款指示、退款支票日期上午九時正至下午一時正親臨香港中央證券登記有限公司領取閣下的股票(如適用)及/或退款支票(如有)；股票及退款支票發日期則為二零一三年一月三十日(星期三)；
 - 明白本公司及聯席全球協調人將依賴上述聲明及陳述，決定是否根據閣下的申請配發任何香港發售股份，並明白閣下如作出虛假聲明，可能會被檢控；
 - 倘香港以外任何地區的法律適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，且本公司、聯席全球協調人、承銷商、參與全球發售的其他各方以及彼等各自的董事、僱員、合夥人、代理人、高級職員或顧問，概不會因接受閣下的申請或接納閣下根據售股章程所載的條款及條件的權利及責任而採取的任何行動而違反香港以外地區的任何法律；
 - 確認**閣下已細閱售股章程及申請表格所載條款、條件及申請手續，並同意受其約束；
 - 倘申請由個人代表閣下提出，閣下已有效及不可撤回地賦予閣下代理人一切必要權力及授權代理人代表閣下進行上述各項事宜；
 - 向本公司(代表本身及本公司各股東的利益)表示同意(而本公司一經全部或部分接納申請，即視為本公司本身及本公司各股東表示同意)遵守及符合開曼群島法例、香港公司條例及組織章程大綱及細則；
 - 向本公司及本公司各股東表示同意本公司股份持有人可自由轉讓本公司股份；
 - 授權本公司代表本公司各股東向本公司董事及高級職員訂立合約，據此各董事及高級職員承諾遵守及遵照組織章程大綱及細則所訂明其對股東應負的責任；及
 - 同意閣下的申請可由本公司任何一間收銀商(而不限於閣下遞交申請的銀行)處理。
- 本公司、聯席全球協調人、承銷商、參與全球發售的其他各方及彼等各自的董事、高級職員、僱員、合夥人、代理人及顧問有權依據閣下在申請時所作的任何保證、陳述、聲明及責任均視為由該等申請人共同及個別地作出、發出、承擔或獲施加。
- 聯名申請人所作出、發出、承擔或獲施加的所有保證、陳述、聲明及責任均視為由該等申請人共同及個別地作出、發出、承擔或獲施加。
- 本公司、聯席全球協調人、承銷商或彼等各自的代理人及代名人可全權酌情拒絕或接納任何全部或部分申請，而毋須說明任何理由。

除另有註明外，閣下必須以英文填妥本申請表格，並親筆簽署本申請(不得以個人印章代替)，否則申請可遭拒絕受理。

授權書

閣下若透過有效授權書正式授權的人士提出申請，本公司及聯席全球協調人(作為其代理人及代表香港發售股份)可在任何認為適當的情況(包括閣下的代表已獲授權的證明)下，酌情接納有關申請。

辛. 香港發售股份發售詳情

香港發售股份將由聯席全球協調人(代表承銷商)與本公司於二零一三年一月二十四日(星期四)(香港時間)或前後，惟無論何時不遲於二零一三年一月二十九日(星期三)(香港時間)協定。申請香港發售股份的申請人須於申請時交付每股香港發售股份的預期最高發售價(1.91港元，另加1.0%經紀佣金、0.003%證監會交易費及0.005%香港證券交易所交易費，倘最終發售價低於每股香港發售股份1.91港元，則任何多繳申請款項將不計利息退還予成功申請人。聯席全球協調人(代表承銷商)經本公司同意後，可於遞交香港公開發售申請截止日期上午或之前，隨時調低根據全球發售所提呈發售的發售股份數目及/或將指撥發售股份範圍調低至低於發售章程所述者(即每股發售股份1.52港元至1.91港元)。在此情況下，本公司將不遲於香港公開發售申請截止日期上午，於南華早報(英文)及香港經濟日報(中文)刊登通告。該通知亦會在香港網交所網站www.hkexnews.hk及本公司網站www.chinalco-cmc.com發佈。一經發出該通知，經修訂發售範圍及/或發售股份數目將為最終定案，而倘經聯席全球協調人(代表承銷商)與本公司協定，最終發售價將定於該經修訂發售價範圍內，在遞交香港發售股份申請前，申請人須考慮到有關調發售股份數目及/或指撥發售股份範圍的通知，相關通知有可能於遞交香港公開發售申請截止日期工作日出。倘本公司與聯席全球協調人(代表承銷商)基於任何理由而未能於二零一三年一月二十九日(星期三)前協定發售價，則香港公開發售及國際配售不會成為無條件並將於發售失敗，此等失敗情況將即時告知聯交所。如出現失效情況，本公司將於南華早報(英文)及香港經濟日報(中文)刊登香港公開發售失效的通告。

香港發售股份的配發

根據本申請表格及售股章程所載條款及條件，本公司於截止登記認購申請後，方會處理香港發售股份的申請款項及分配任何該等股份。本公司預期將於二零一三年一月三十日(星期三)在南華早報(英文)及香港經濟日報(中文)刊載有關國際配售的認購踴躍程度、香港公開發售申請的踴躍程度、香港發售股份的配發基準及發售價的分配、配發結果(連同成功申請人的身份證明文件號碼)將在聯交所網站www.hkexnews.hk、本公司網站www.chinalco-cmc.com、配發結果網頁www.iporesults.com.hk以及香港發售股份一欄申請認購香港發售股份一欄申請結果一節所載的其他渠道刊載。

倘閣下的香港發售股份申請(全部或部分)獲接納

- 閣下申請認購1,000,000股或以上香港發售股份，並在申請表格上表明擬親自領取股票(如適用)，則閣下可於二零一三年一月三十日(星期三)或在本公司於報章上公佈的其他發送/領取股票/電子退款指示/退款支票日期上午九時正至下午一時正期間，親臨以下地點領取股票(如適用)：
 - 香港中央證券登記有限公司
 - 香港灣仔皇后大道東183號
 - 合和中心17樓
 - 1712-1716室
- 倘閣下未有在指定時間親身領取，股票將以普通郵遞方式按本申請表格所列地址寄發予閣下，郵誤風險概由閣下承擔。
- 選擇親身領取的人士不得授權任何其他人代其領取。選擇親身領取的人士須由其授權代表持該公司發出蓋有公司印章的授權書授權。個人申請人及授權代表(如適用)須於領取時出示獲香港中央證券登記有限公司接納的身份證明文件。倘閣下未於指定領取時間內領取股票，則該等股票隨後會立即以普通郵遞方式寄往閣下在本申請表格所列地址，郵誤風險概由閣下承擔。
- 倘閣下以**白色申請表格**申請認購少於1,000,000股香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份且並無於本申請表格表明擬親自領取股票(如有)，則閣下的股票(如有)將於二零一三年一月三十日(星期三)或之前以普通郵遞方式寄發予閣下。閣下在本申請表格所填地址，郵誤風險概由閣下承擔。
- 本公司不會發出所有獲發的臨時文件，亦不會就所收取的申請款項發出任何收據。
- 僅於全球發售所有方面已成為無條件及售股章程(承銷一承銷安排及開支一香港公開發售一終止左右)一段所述的終止權利並無獲行使的情況下，股票方會於二零一三年一月三十一日(星期四)上午八時正左右成為有效的所有權證。

閣下不獲配發香港發售股份的情況

- 閣下可能因下列任何原因不獲配發香港發售股份：
 - 倘閣下撤回申請：**申請一經填妥並交回或向香港結算發出**電子認購指示**，即表示閣下同意不得在發售章程日期起計第三十日或之前撤回申請或撤銷香港結算代理人代表閣下遞交的申請。此協議將作為與本公司訂立的附屬合同而生效。在閣下遞交申請表格或透過中央結算系統向香港結算或向白表eIPO服務供應商發出**電子認購指示**後即具有約束力。根據該附屬合同，本公司同意，除發售章程所述任何一項程序外，不會對發售股份負責的人士根據該附屬合同向本公司發售任何香港發售股份。只有根據香港公司條例第40條對發售股份負責的人士根據該附屬合同向本公司發售任何香港發售股份。閣下可在二零一三年二月十七日或之前撤銷申請或撤銷香港結算代理人代表閣下遞交的申請。倘發售章程補充文件，已提交申請的申請人未必會(視乎補充文件內容而定)接獲後可撤回申請的通知。倘申請人未接獲通知，或申請人接獲通知後並未根據通知所載程序撤回申請，則所提交的一切申請將繼續有效並可能獲接納。除上文所述外，申請一經提交即不可撤回，且申請人將視為根據增補的售股章程而作出申請。閣下的申請或香港結算代理人代表閣下遞交的申請一經接納，即不可撤回。就此而言，申請獲接納與否將以報章公佈的分配結果為準。倘有關分配結果受若干條件限制或須以抽籤形式分配，則申請獲接納與否將視乎個別視乎有關條件能否達成或抽籤結果而定。
 - 倘本公司、聯席全球協調人或白表eIPO服務供應商(如適用)或其各自的代理人行使酌情權拒絕閣下的申請：**本公司及聯席全球協調人(作為本公司代理人)及白表eIPO服務供應商(如適用)或彼等各自的代理人及代名人可全權酌情拒絕或接納任何申請，或只接納部分申請，而毋須就拒絕或接納任何申請作出理由。
 - 倘閣下獲配發的香港發售股份無效：**倘上市委員會未在下列期間批准發售上市，則配發予閣下或香港結算代理人(倘閣下向香港結算發出**電子認購指示**或使用黃色申請表格作出申請)的香港發售股份將無效：
 - 由截止辦理認購申請登記起計三個月內；或
 - 倘上市委員會在截止辦理認購申請登記後二個月內通知本公司延長有關期間，則最多在截止辦理認購申請登記起計六個月內。

如閣下欲以本身名義登記獲配發的香港發售股份，請使用本表格

- (d) 如果發生以下情況：
- 閣下作出重複或疑屬重複申請；
 - 閣下或閣下為其利益而作出申請的人士已經申請或接納，或表示有意認購，或已獲或將獲配發或分配(包括有條件及/或臨時)香港發售股份及國際配售股份。填寫任何申請表格或透過中央結算系統向香港結算或透過白表EIPO服務向白表EIPO服務供應商發出電子認購指示，即表示閣下同意不會申請認購國際配售中的國際配售股份。本公司將採取合理措施，在香港公開發售中區分及拒絕已在國際配售中接獲國際配售股份的投資者所作出的申請，並將區分及拒絕已在香港公開發售中接獲香港發售股份的投資者表示對國際配售的興趣；
 - 閣下申請的股份數目超過香港公開發售中初步提呈的香港發售股份的50% (即88,246,000股股份)；
 - 閣下並未繳交股款；或
 - 閣下的申請表格並未按申請表格所列指示填寫(閣下以申請表格提出申請)；
 - 閣下未能按照載於指定網站www.eipo.com.hk的指示、條款及條件透過白表EIPO服務發出電子認購指示；
 - 香港承銷協議或國際承銷協議中的任何一份未能成為無條件；或
 - 香港承銷協議或國際承銷協議中的任何一份已根據其各自條款予以終止。

退還款項

如閣下因任何(但不限於)上述原因而未獲得任何香港發售股份，本公司將會將閣下所繳付的申請股款(連同1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費)，不計利息退還予閣下。閣下的申請僅獲部分接納，本公司將不計利息退還閣下未能成功申請的香港發售股份的多數申請股款。如有關的1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費，如最終定價低於申請時初步支付的發售價每股股份1.91港元(不包括上述的經紀佣金、證監會交易徵費及聯交所交易費)，本公司將不計利息退還閣下發售價與申請時支付的每股股份最高發售價之間的差額，連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發通知日期前應計的所有有關利息，將歸本公司所有。在大量超額認購的突發情況下，本公司或聯席全球協調人可酌情決定，申請表格若干小額香港發售股份申請(成功申請除外)的支票可能不獲過戶。退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，如屬聯名申請人，則以閣下申請表格上排名首位的申請人為收款人。閣下所提供香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼，其部分字樣可能列印於閣下的退款支票(如有)。有關資料亦將轉交予第三方支付以安排退款。閣下的銀行可能會兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現退款支票，或使閣下的退款支票無效。

倘閣下申請1,000,000股或以上的香港發售股份，並已在閣下的申請表格上表明擬親自領取退款支票，則可於二零一三年一月三十日(星期三)或本公司公佈有關發售/領取股票/電子退款指示/退款支票之其他日期上午九時正至下午一時正期間，親自前往以下地點領取退款支票：

香港中央證券登記有限公司

香港

灣仔

皇后大道東183號

合和中心17樓1712-1716室

如閣下為選擇親自領取的個人申請人，則不得授權任何其他人士代為領取。閣下必須於領取退款支票時出示身份證明文件(必須為獲香港中央證券登記有限公司接納的身份證明文件)。如閣下為選擇親自領取的公司申請人，則閣下必須由授權代表親臨閣下。閣下公司印蓋的授權書領取。有關授權代表須於領取時出示獲得香港中央證券登記有限公司接納的身份證明文件。

如閣下未有於指定時間內親自領取閣下的退款支票(如適用)，該支票將隨即以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下自行承擔。

如閣下申請認購少於1,000,000股香港發售股份，或閣下申請認購1,000,000股或以上香港發售股份但並無在閣下的申請表格上表明擬親自領取退款支票(如適用)，則退款支票(如適用)將於二零一三年一月三十日(星期三)以普通郵遞方式寄往閣下申請表格所示地址，郵遞風險概由閣下自行承擔。

本公司擬作出特別安排，以盡量避免延遲發還退款(如適用)。

香港中央結算(代理人)有限公司提出申請

如本申請表格乃由香港結算代理人代表發售申請香港發售股份的人士簽署，則本申請表格與售股章程所載者不符的條文將不適用，而以售股章程所述者為準。在不限制此段一般性的原則下，本申請表格的以下章節在香港結算代理人簽署的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據售股章程及本申請表格的條款及條件及組織章程大綱及細則的規定申請認購香港發售股份的保證除外；
- 第一頁的「警告」；
- 「倘閣下為代理人」；

閣下如何提出申請

- 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。申請認購股數最少必須為2,000股香港發售股份。倘申請認購股數多於2,000股股份，申請認購股數必須按照下表中的申請認購的香港發售股份數目一欄載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮，而在任何相關申請可遭拒絕受理。下表亦載列按所述數目申請認購最多88,246,000股香港發售股份的應繳款項總額。閣下須於申請時繳付最高發售價每股股份1.91港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。
- 按照指示正確填寫並簽署本申請表格，惟僅接納親筆簽名。
- 按照指示訂於本申請表格上。申請認購股份的股款必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。

倘閣下以支票付款，則該支票必須：

 - 為港元支票；
 - 不得為期票；
 - 由閣下在香港的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須須印在支票上，或由該銀行的授權人士在該支票背面簽署證明該賬戶名稱。該賬戶名稱必須與申請表格上的姓名相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同。倘支票由聯名戶口開出，則聯名戶口內其中一個名稱必須與排名首位的申請人名稱相同；
 - 註明抬頭人為「滙豐代理人有限公司—中銀證券公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。

倘閣下以銀行本票付款，則該銀行本票必須：

 - 由香港特種銀行發出，並由該銀行的授權人士在銀行本票背面簽署證明。閣下姓名、銀行本票背面所示姓名須與申請表格所填寫的姓名相同。如屬聯名申請，銀行本票背面所示姓名必須與排名首位申請人的姓名相同；
 - 為港元銀行本票；
 - 不得為期票；
 - 註明抬頭人為「滙豐代理人有限公司—中銀證券公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。

倘閣下的銀行本票未能符合所有此等規定，則閣下的申請將遭拒絕受理。
- 撕下申請表格，對摺一次，然後投入下列任何一間銀行分行的特備收集箱內：

渣打銀行(香港)有限公司

分行名稱	地址
香港區	89德輔道中分行 銅鑼灣分行
九龍區	觀塘開源道分行 尖沙咀分行
新界區	荃灣分行 新城市廣場分行

- 「僅可以閣下本身為受益人提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份以及簽署文件，致使申請人登記成為所申請香港發售股份的持有人的陳述及保證除外；
- 「倘閣下的香港發售股份申請(全部或部分)獲接納」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

(a) 收集閣下個人資料的原因

證券的申請人或證券的登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，須不時向本公司和本公司的香港證券登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或寄發股票，及/或寄發閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和本公司的香港證券登記處。

(b) 目的

申請人和證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式)：

- 處理閣下的申請及退款支票(如適用)，核實是否符合申請表格及章程載列的條款和申請程序，以及公佈香港發售股份的分配結果；
- 遵守香港和其他地區的所有適用法律法規；
- 登記更新證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券；
- 存置或更新本公司證券持有人的香港證券登記處名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立本公司證券持有人的受益權關係，如股息、供股和紅股等；
- 分發本公司及其子公司的通訊；
- 編製統計資料和股東資料；
- 根據法律、規則或法規進行披露；
- 以報章公佈或其他披露方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關的目的及/或使本公司及本公司的香港證券登記處能履行對證券持有人及/或監管者承擔的責任，及/或證券持有人不時同意的其他目的。

(c) 轉交個人資料

本公司和本公司的香港證券登記處所關聯的證券申請人和持有人的個人資料將會保留，但本公司和本公司的香港證券登記處可為上述目的或當中任何目的，作出彼等認為必要的查詢以確認個人資料的準確性，尤其是，彼等可向下列任何或全部人士和實體披露、取得或轉交(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或本公司指定的代理人，如財務顧問和收款銀行及海外主要證券登記處；
- (如申請人要求將香港發售股份寄存於中央結算系統)為操作中央結算系統而使用個人資料的香港結算和香港證券登記處；
- 在本申請表格或本公司印蓋或填入其他身份識別編號的任何經紀；
- 就營商業務向本公司及/或本公司的香港證券登記處提供行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會和其他法定、監管或政府機關；及
- 證券持有人或其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀。

倘閣下簽署申請表格或向香港結算發出電子認購指示，即表示閣下同意上述各項。

(d) 查閱及更正個人資料

條例規定，證券持有人有權確定本公司或本公司的香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司和本公司的香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例以及資料類型的查詢，應寄往售股章程「公司資料」一節所述的本公司註冊辦事處或根據適用法律準則通知的地點，以向本公司的公司秘書或香港證券登記處屬下的私隱權條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

中國建設銀行(亞洲)股份有限公司

分行名稱	地址
港島區	中環分行 銅鑼灣廣場分行
九龍區	旺角彌敦道分行 美孚分行
新界區	元朗分行 元朗青山公路68號

5. 閣下可於下列時間遞交申請表格：

二零一三年一月十八日(星期五)	上午九時正至下午五時正
二零一三年一月十九日(星期六)	上午九時正至下午一時正
二零一三年一月二十一日(星期一)	上午九時正至下午五時正
二零一三年一月二十二日(星期二)	上午九時正至下午五時正
二零一三年一月二十三日(星期三)	上午九時正至中午十二時正

- 遞交申請的截止時間為二零一三年一月二十三日(星期三)中午十二時正，倘該日並無開始辦理認購申請登記，則為下一個開始辦理認購申請登記的日期中午十二時正之前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟視乎當日天氣情況而定。如香港於二零一三年一月二十三日(星期三)上午九時正至中午十二時正期間任何時間懸掛下列警告訊號，將不會開始辦理認購申請登記：
 - 8號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號而改為於上午九時正至中午十二時正期間任何時間並無懸掛上述任何一項警告訊號的下個營業日，在該日上午十一時四十五分至中午十二時正期間辦理認購申請登記。

- 營業日指香港銀行一般營業的任何日子(不包括星期六、星期日或香港的公眾假期)。本公司保留將閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票不會於二零一三年一月二十三日(星期三)中午十二時正前提呈付款。本公司不會發出付款收據予閣下。本公司將保留閣下申請股款(如屬退款，則計至發送電子退款指示/寄發退款支票及/或股票日期止)的應計利息。本公司亦有權於閣下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請股款或退款。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
2,000	3,858.50	70,000	135,047.70	3,000,000	5,787,758.40	80,000,000	154,340,224.00
4,000	7,717.01	80,000	154,340.22	4,000,000	7,717,011.20	88,246,000 ⁽¹⁾	170,248,842.59
6,000	11,575.51	90,000	173,632.76	5,000,000	9,646,264.00		
8,000	15,434.02	100,000	192,925.28	6,000,000	11,575,516.80		
10,000	19,292.53	200,000	385,850.56	7,000,000	13,504,769.60		
12,000	23,151.04	300,000	578,775.84	8,000,000	15,434,022.40		
14,000	27,009.54	400,000	771,701.12	9,000,000	17,363,275.20		
16,000	30,868.05	500,000	964,626.40	10,000,000	19,292,528.00		
18,000	34,726.55	600,000	1,157,551.68	20,000,000	38,585,056.00		
20,000	38,585.06	700,000	1,350,476.96	30,000,000	57,877,584.00		
30,000	57,877.59	800,000	1,543,402.24	40,000,000	77,170,112.00		
40,000	77,170.11	900,000	1,736,327.52	50,000,000	96,462,640.00		
50,000	96,462.65	1,000,000	1,929,252.80	60,000,000	115,755,168.00		
60,000	115,755.17	2,000,000	3,858,505.60	70,000,000	135,047,696.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。