

Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃色表格
Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS
如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Chinalco Mining Corporation International dated January 18, 2013 (the "Prospectus").
附註: 除本申請表格所界定者外,本申請表格所用詞彙與中鋁礦業國際於二零一三年一月十八日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明概不就因本申請表格全部或任何部分內容而產生或因此招致或引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格的文本連同白色及綠色申請表格、招股章程及招股章程附錄七(送呈公司註冊處及備查文件)所述其他文件的文本,已遵照公司條例第342C條的規定,送交香港公司註冊處登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對此等文件的內容概不負責。
The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act").
本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。該等材料並非亦不屬於在美國購買或認購證券的任何要約或招攬。本申請表格所述股份並不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記。
The Hong Kong Offer Shares may not be offered, sold, pledged or transferred within or outside the United States unless they are registered under applicable law or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. No public offer of securities will be made in the United States.
除非已根據適用法律獲准登記或獲豁免登記,或屬毋須遵守美國證券法之登記規定的交易,否則香港發售股份不得在美國境內或境外發售、出售、質押或轉讓。證券亦不在美國公開發售。
Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程的內容概不構成出售或招攬購買香港發售股份的要約,而於作出有關要約、招攬或出售即屬違法的司法權區內,概不作出出售香港發售股份。

**Staple your
payment
here
請將股款
繫釘在此**



Chinalco Mining Corporation International
中鋁礦業國際
(Incorporated under the laws of the Cayman Islands with limited liability)
(根據開曼群島法例註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 1,764,913,000 Shares (subject to adjustment and the Over-allotment Option)
Number of International Placing Shares	: 1,588,421,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 176,492,000 Shares (subject to adjustment)
Maximum Offer Price	: HK\$1.91 per Offer Share plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% (payable in full on application in Hong Kong dollars subject to refund on final pricing)
Nominal value	: US\$0.04 per Share
Stock code	: 3668

全球發售

全球發售的發售股份數目	: 1,764,913,000 股股份(或會調整及因行使超額配股權而更改)
國際配售股份數目	: 1,588,421,000 股股份(或會調整及因行使超額配股權而更改)
香港發售股份數目	: 176,492,000 股股份(或會調整)
最高發售價	: 每股發售股份1.91港元,另加1%經紀佣金,0.005%聯交所交易費及0.003%證監會交易費(須於申請時以港元繳足,多繳款項可於最終定價後退還)
面值	: 每股股份0.04美元
股份代號	: 3668

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, January 23, 2013.
You must read the conditions and instructions attached to this Application Form.
You must complete all parts of this Application Form. Please write clearly in ink.

截止接受申請的時間為二零一三年一月二十三日(星期三)中午十二時正。
閣下務請細閱本申請表格所附載的條件及指示。
閣下務須填妥本申請表格各部分。請以墨水筆清楚填寫本申請表格。

To: Chinalco Mining Corporation International (the "Company")
Joint Global Coordinators
The Hong Kong Underwriters

致: 中鋁礦業國際(「貴公司」)
聯席全球協調人
香港承銷商

I/We: **apply** for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
endorse payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$1.91 per Hong Kong Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars subject to refund on final pricing);
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
declare that this is the only application made and the only application intended to be made by me/us whether or I/WE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;
represent, warrant and undertake to you that I am and we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am and we are not one of the other person(s) for whose benefit I am/we are applying is a United States person (as defined in Regulation S and I am/we are outside the United States when completing this Application Form) or a person or by whom the allotment of or the application for the Hong Kong Offer Shares (regardless of whether this application is made would require the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong);
represent, warrant and undertake to you that I am and we are not one of the persons for whose benefit I am/we are applying will be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Placing Shares;
understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application and that I/we may be prosecuted if I/we make a false declaration;
authorize the Company to place the name of HKSCC Nominees on the Hong Kong register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
request that any refund cheque(s) be made payable to me/us (or in the name of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this form) to send any refund cheques by ordinary post at my/our own risk to the address given on this form (except where I/we have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund cheques in person in accordance with the procedures prescribed in this Application Form, and to send any uncollected cheque(s) to me/us in the above manner after the prescribed deadline for collection);
have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and **agree** to be bound by them; and
agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D 日 M 月 Y 年

本人/吾等: **按照**招股章程及本申請表格所載的條款及條件,並在 貴公司的組織章程大綱及細則規限下,申請認購以下數目的香港發售股份;
聲明 認購香港發售股份所需的全數款項,即不超過每股香港發售股份1.91港元,另加1%經紀佣金、0.005%證監會交易費及0.003%聯交所交易費(須於申請時以港元繳足,多繳款項可於最終定價後退還);
承諾 及同意接受我/我們申請的香港發售股份,或任何較少股份獲配發予本人/吾等或為本人/吾等或為我/我們申請的香港發售股份;
聲明 及保證認購申請為本人/吾等為本身的利益,或本人/吾等代為申請的人士的利益,以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一申請;
向 閣下**聲明、保證及承諾**本人/吾等及本人/吾等代為申請的受益人並無受香港或其他地區的任何適用法律所限制不得提出本申請,且任何何項申請、或獲配發或接納任何香港發售股份,且本人/吾等或本人/吾等代為其利益提出申請的其他人士並非美國籍人士(定義見S規則,而本人/吾等填寫本申請表格時身處美國境外), 貴公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人及/或香港承銷商亦毋須因本人/吾等或本申請的受益人配發香港發售股份,或本人/吾等或本申請的受益人申請認購香港發售股份而遵守香港以外任何地區的法例或法規(不論是否具有法律效力)的任何規定;
向 閣下**聲明、保證及承諾**,本人/吾等或本人/吾等代為其利益提出申請的人士將以離岸交易(定義見S規則)購買香港發售股份;
承諾及**確認**本人/吾等及本人/吾等代為申請的受益人並無有意或已接納且不會表示有意認購或接納任何國際配售股份;
聲明 貴公司、聯席全球協調人、聯席保薦人及香港承銷商將依賴該等聲明及陳述,以決定是否因應本申請而配發任何香港發售股份,而本人/吾等如作出虛假聲明,可能會遭檢控;
授權 貴公司將香港結算代理人的名稱列入 貴公司香港股東名冊,作為本人/吾等所獲配發任何香港發售股份的持有人,並將有關款項直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份戶口;
要求 任何退款支票以本人/吾等(如屬聯名申請人,則為排名的申請人)為抬頭人,並(在符合本表格附隨各頁條款及條件的情況下)按本表格所示地址以普通郵遞方式寄發任何退款支票,郵誤風險概由本人/吾等承擔(惟倘本人/吾等申請認購1,000,000股或以上香港發售股份,並於本申請表格表明本人/吾等擬親身領取退款支票,則本申請表格所載之退款支票則除外,而在指定領取日期後任何未獲發的支票將按上述方式寄發本人/吾等);
已細閱本申請表格及招股章程所載的條款及條件以及申請手續,並**同意**受其約束;及
同意本申請、任何對本申請的接納及因此而訂立的合同將受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼			
Broker's Chop 經紀印章			

警告:
務請閣下細閱背頁所載條款及條件以及申請手續。
除另有訂明外,閣下必須以英文填寫本申請表格(中文姓名/名稱除外)。
閣下必須親筆簽署本申請表格,不得以個人印章代替,否則申請可遭拒絕受理。
任何人士僅限以受益人身份以白色或黃色申請表格,或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況,則有關認購申請可不予受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或無關重複申請;及由一名申請人(或聯名申請人)以白色或黃色申請表格,或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示申請認購超過88,246,000股香港發售股份(即根據香港公開發售初步可供認購的香港發售股份50%);及支票或銀行本票於首次過戶時未能兌現。
閣下如作出虛假聲明,可能會遭檢控。

Warning:
It is important that you read the terms and conditions and the application procedures overleaf.
You must complete this Application Form in English (except Chinese name), unless otherwise stated.
You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), for more than 88,246,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.

Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃色表格

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS
 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 88,246,000 Hong Kong Offer Shares) 申請認購的香港發售股份數目(除非另有規定,否則不得超過88,246,000股香港發售股份)		Cheque/banker’s cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker’s cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheques or banker’s cashier orders should be crossed “Account Payee Only” and made payable to “Horsford Nominees Limited — Chinalco Mining Public Offer”.
 * 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司—中鋁礦業公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
 除另有訂明外,請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Your Hong Kong business registration no./ Hong Kong identity card no./passport no. (Please delete as appropriate)* 閣下的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
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Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) Hong Kong business registration no./ Hong Kong identity card no./passport no. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*	(1)
	(2)	(2)
	(3)	(3)

Hong Kong address in English and telephone number (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)	Tel. No. 電話號碼
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* (1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section “How to make your application” overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.

如屬中央結算系統投資者戶口持有人,本申請僅接納香港身份證號碼(倘閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)(請參閱背頁「閣下如何提出申請」一節第2段)。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記證號碼。閣下的香港身份證或護照號碼(倘閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)將用以核實申請表格是否有效,該等資料將轉交予第三方進行核實。
 (2) Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card (number/passport number) may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼,其部分字符可能列印於閣下的退款支票(如有)。有關資料亦將轉交予第三方以安排退款。閣下的銀行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
 由代名人遞交: 請填寫各實益擁有人(如屬聯名實益擁有人,則為所有實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄,則本申請將視作以閣下本身為受益人提出。

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If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect any refund cheque in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, put a ✓ in the box on the left. Please see the section overleaf headed “Refund of your money” for details of when and where to collect your refund cheque.
 如閣下申請認購1,000,000股或以上香港發售股份,且擬親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取任何退款支票,請在左邊方格內填上「✓」號。有關領取閣下的退款支票的時間及地點的詳情,請參閱背頁「退還款項」一節。

ADDRESS LABEL 地址標貼	
Please repeat your name and address as set out above in BLOCK letters in English 請用英文正楷填寫上表所示姓名/名稱及地址	
Name(s) 姓名/名稱	
Address 地址	

THIS BOX MUST BE DULY COMPLETED 此欄必須填寫妥當	
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號	
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋附有公司名稱的公司印鑑。	
(see paragraph 2 under section headed “How to make your application” overleaf) (請參閱背頁「閣下如何提出申請」一節第2段)	
For Bank use 此欄供銀行填寫	

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

- you apply for more than 50% of the Hong Kong Offer Shares initially being offered under the Hong Kong Public Offer (that is, 88,246,000 Shares);
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your electronic application instructions through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website, www.eipo.com.hk;
- either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional; or
- either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage of 1.0%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than offer price initially paid on application of HK\$1.91 per Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), the Company will refund to you the difference between the Offer Price and the maximum offer price per Share paid on application, together with the related brokerage of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained to the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your refund cheque personally, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716,
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Wednesday, January 30, 2013 or any other date notified by the Company in the newspaper as the date of despatch/ collection of Share certificate(s)/e-Refund payment instructions/refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf.

Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you have applied for less than 1,000,000 Hong Kong Offer Shares using a **YELLOW** Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be despatched to the address specified on your Application Form on or before Wednesday, January 30, 2013 by ordinary post and at your own risk. The Company intends to make special efforts to avoid delays in refunding money where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

(a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

(b) Purposes

- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the application forms and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the Hong Kong Share Registrar of holders of securities of our Company;
 - conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
 - distributing communications from our Company and our subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable our Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

(c) Transfer of personal data

Personal data held by our Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but our Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons or entities:

- our Company or our respective appointed agents such as financial advisers and receiving banks and trustees/principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers/solicitors, accountants or stockbrokers.

By signing an application form or by giving electronic application instructions to HKSCC, you agree to all of the above.

(d) Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether our Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, our Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to us at our registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for 2,000 Hong Kong Offer Shares or more. Applications for more than 2,000 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 88,246,000 Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$1.91 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box.
- **If you are applying as an individual CCASS Investor Participant:**
 - the form must contain your NAME and Hong Kong identity card number; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.
- **If you are applying as a joint individual CCASS Investor Participant:**
 - the form must contain all joint CCASS Investor Participants' NAME and Hong Kong identity card number of all joint CCASS Investor Participants; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.
- **If you are applying as a corporate CCASS Investor Participant:**
 - the form must contain your company NAME and Hong Kong business registration number; and
 - your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of CCASS Participants (including CCASS Participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your payment of 2,000 Hong Kong Offer Shares must pay for the Shares applied for by one **cheque** or by one **banker's cashier order**. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Horsford Nominees Limited — Chinalco Mining Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque:

- does not meet all these requirements;
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified at the back of the banker's cashier order by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited — Chinalco Mining Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:

Standard Chartered Bank (Hong Kong) Limited

Branch	Address
Hong Kong Island	88 Des Voeux Road Branch Quarry Bay Branch
Kowloon	Kwan Tong Hoi Yuen Road Tsimshatsui Branch
New Territories	Tsuen Wan Branch New Town Plaza Branch
China Construction Bank (Asia) Corporation Limited	
Branch	Address
Hong Kong Island	Central Branch Causeway Bay Plaza Branch
Kowloon	Mongkok Nathan Road Branch Mei Foo Branch
New Territories	Yuen Long Branch
	68 Castle Peak Road, Yuen Long

5. Your Application Form can be lodged at these times:

Friday, January 18, 2013	—	9:00 a.m. to 5:00 p.m.
Saturday, January 19, 2013	—	9:00 a.m. to 1:00 p.m.
Monday, January 21, 2013	—	9:00 a.m. to 5:00 p.m.
Tuesday, January 22, 2013	—	9:00 a.m. to 5:00 p.m.
Wednesday, January 23, 2013	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on Wednesday, January 23, 2013** or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, January 23, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.
- Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before **12:00 noon on Wednesday, January 23, 2013**. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Refund payment instructions/refund cheques and/or Share certificates). The right is also reserved to retain any Share certificates and/or any surplus money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,858.50	70,000	135,047.70	3,000,000	5,787,758.40	80,000,000	154,340,224.00
4,000	7,717.01	80,000	154,340.22	4,000,000	7,717,011.20	88,246,000 ⁽¹⁾	170,248,842.59
6,000	11,575.51	90,000	173,632.76	5,000,000	9,646,264.00		
8,000	15,434.02	100,000	192,925.28	6,000,000	11,575,516.80		
10,000	19,292.53	200,000	385,850.56	7,000,000	13,504,769.60		
12,000	23,151.04	300,000	578,775.84	8,000,000	15,434,022.40		
14,000	27,009.54	400,000	771,701.12	9,000,000	17,363,275.20		
16,000	30,868.05	500,000	964,626.40	10,000,000	19,292,528.00		
18,000	34,726.55	600,000	1,157,551.68	20,000,000	38,585,056.00		
20,000	38,585.06	700,000	1,350,476.96	30,000,000	57,877,584.00		
30,000	57,877.59	800,000	1,543,402.24	40,000,000	77,170,112.00		
40,000	77,170.11	900,000	1,736,327.52	50,000,000	96,462,640.00		
50,000	96,462.65	1,000,000	1,929,252.80	60,000,000	115,755,168.00		
60,000	115,755.17	2,000,000	3,858,505.60	70,000,000	135,047,696.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

