Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃色表格
Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 如 閣下欲以香港中央結算(代理人)有限公司(「香港站實代理人」)的名義營主服金数的香港發售股份,並直接存入中央結算及安板系統「中央結算系統」),以記存於 閣下的中央結算系統 投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本表格

Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Chinalco Mining Corporation International dated January 18, 2013 (the "Prospectus"). 除本申請表格所界定者身本申請表格所用詞彙與中鋁礦業國際於二零一三年一月十八日刊發的售股章程「售股章程」所界定者具相同涵義。

Staple your payment here 請將股款 緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of his Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form, together with a copy of the State of the Registrar of Companies on the Registrar of Exchange of Companies in Hong Kong to Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Commission in Hong Kong ("SFC") and the Registrar of Companies in Hong Kong toke no responsibility as to the contents of any of these documents. A which is application Form is not probable and the States of Companies on Hong Kong toke no responsibility as to the contents of any of these documents. A reliable for the Registrar of Companies in Hong Kong toke no responsibility as to the contents of any of these documents. A reliable for the Registrar of Companies in Hong Kong toke no responsibility as to the contents of any of these documents. A reliable for the Registrar of Companies in Hong Kong toke to the Registrar of Companies in Hong Kong toke no responsibility as to the contents of any of these documents. A reliable for the Registrar of Companies in Hong Kong toke ("SFC") and the Registrar of Companies in Hong Kong toke to the Registrar of Companies in Hong Kong toke to the Registrar of Companies in Hong Kong toke to the Registrar of Companies in Hong Kong toke to the Registrar of Registrar of Companies in Hong Kong toke to the Registrar of Registrary of Companies in H



CHINALCO-CMC **Chinalco Mining Corporation International**

中鋁礦業國際

(Incorporated under the laws of the Cayman Islands with limited liability) (根據開曼群島法例註冊成立之有限公

GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of International Placing Shares Number of Hong Kong Offer Shares **Maximum Offer Price**

- 1,764,913,000 Shares (subject to adjustment and the Over-allotment Option) 1,588,421,000 Shares (subject to adjustment and the Over-allotment Option) 176,492,000 Shares (subject to adjustment) HK\$1.91 per Offer Share plus brokerage of 1%. Stock Exchange trading fee 0.005% and SFC transaction levy of 0.003% (payable in full on application in Hong Kong dollars subject to refund on final pricing) US\$0.04 per Share 3668 ock Exchange trading fee of

Nominal value

Stock code 3668

全球發售

全球發售的發售股份數目 國際配售股份數目

(或會調整) 港元,另加1%經紀佣金、0.005%聯交所交易費及0.003% (須於申請時以港元繳足,多繳款項可於最終定價後退還)

申請表格 **Application Form**

股份代

Applications will be accepted until 12:00 noon on Wednesday, Janu You must read the conditions and instructions attached to this App You must complete all parts of this Application Form. Please write ion Form

Chinalco Mining Corporation International (the "Company") Joint Global Coordinators The Hong Kong Underwriters

- apply for the number of Hong Kong Offer Shares set out below, on the Form, and subject to the Memorandum and the Articles of Association of enclose payment in full for the Hong Kong Offer Shares applied for, for 11%, SPC transaction levy of 0.003% and Stock Exchange trading fee retund on final pricing); undertake and agree to accept the Hong Kong Offer Shares applied for, declare that this is the only application made and the only application Application Form, or by giving electronic application instructions to Hwite Form effect Search (as the Article Search Control and Search (as the Article Search Control and Search Control and Search (as the Article Search Control and Search Control and Search (as the Article Search Control and Search Control and Search (as the Article Search Control and Search Control and Search (as the Article Search Control and Search (as the Article Search (as

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

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Date: 日期	:/		/				
	DΠ	M月	Y年				

- ning:
 It is important that you read the terms and conditions and the application procedures overleaf.
 You must complete this Application Form in English (except Chinese name), unless otherwise stated.
 You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO Service (www.eipo.com.hlk). The following are liable to be rejected: multiple or suspected multiple applications or wHITE and/or YELLOW Application instructions to HKSCC via CCASS or to the White Form eIPO Service (www.eipo.com.hlk); and applications and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO Service Instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under th

战止接受申請的時間為二零一三年一月二十三日(星期三)中午十二時正。 閣下務請細閱本申請表格所附載的條件及指示。 閣下務須填妥本申請表格各部分。請以墨水筆清楚填寫本申請表格。

中鋁礦業國際(「貴公司」) 聯席全球協調人 香港承銷商

- **答等:** 按照售股章程及本申請表格所載的條款及條件、並在 實公司的組織章程大綱及細則規限下、**申請認購**以下數目的香港發售

- ; <> <</p>

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For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

- : 務請 開下細閱背頁所蔽條款及條件以及申請手續。 除另有訂明外, 關下必須以英文填妥本申請表格(中文姓名/名稱除外)。 閣下必須艱筆簽署本申請表格,不得以個人印章代替,否則申請可遭拒絕受理。 任何人士僅限以受益人身份以白色或黃色申請表格,或透過中央結算系統向香港結算或透過白表 但PO服務 (www.eipo.com.hk) 向白表(自己) 自色及一致黃色申請表格及/或透過中央結算系統向香港結算或透過白表目PO服務(www.eipo.com.hk)向自表(PO服務供應商發出電子認購指示作出蛋放 或疑關重複申請;及由一名申請人(或聯名申請人)以白色或黃色申請表格及/或透過中央結算系統向香港結算或透過白表已PO服務(www.eipo.com.hk)向白表(PO服務供應商發出電子認購指示申出薪格 香港結算或透過白表已PO服務(www.eipo.com.hk)向白表(PO服務供應商發出電子認購指示申請認 所超鐵88.246000股香港營售股份即根據香港公開發售初步可供認購的香港發售股份的50%);及支票或銀行本票於首次過戶時未能兑現。 關下如作出虚假聲明,可能會遭檢控。

Hong Kong Public Offer — YELLOW Form 香港公開發售—— 黄色表格
Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

I 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 88,246,000 Hong Kong Offer Shares) 申請認購的香港發售股份數目 (除非另有規定・否則不得超過88,246,000股香港發售股份)				Cheque/banker's cashier order number 支票/銀行本票號碼				
Total amount of payment 付款總額		HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn*支票/銀行本票的付款銀行名稱*				
* 支票或銀行本票須以「只准 To be completed in BLOCK letters	入抬頭人賬戶」方: s in English in ink,	ossed "Account Payee Only" and made payable i 式劃線開出,並須註明抬頭人為「浩豐代理人 except as stated otherwise. Joint applicants shot 申請人只須填寫排名首位申請人的地址。	有限公司-		er".			
Name in English 英文姓名/名稱	Family name	or company name 姓氏或公司名稱		Forename(s) 名字				
Name in Chinese 中文姓名/名稱	Family name	or company name 姓氏或公司名稱		Forename(s) 名字	Ť			
Occupation in English 職業(以英文填寫)	-			Your Hong Kong business registration no./ Hong Kong identity card no./passport no. (Please delete as appropriate) 關下的香港商業登記證數碼 香港身份實號碼/後賜號碼 (請刪去不適用者)				
Name(s) of all other joint applicants in	(1)			Hong Kong business registration n Hong Kong identity card no./passport.no. all other joint applica	of (1)			
English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(2)			(Please delete as appropriate) (2) 所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼 (請酬去不適用者)				
Hong Kong address in English and telephone number (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填高)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)	d Celephone number int applicants should give the diress and telephone number of e first-named applicant only) 港地址(以英文填寫)及話號碼(聯名申請人							
paragraph 2 under the se provide that number. If , they are individuals) their number (if you are an in accomplishment of such p 如屬中央結算系統投資: 参與者(中央結算系統投 人)其香港身份體號碼頭 效,該等資料將轉交予(2) Part of your Hong Kong, refund cheque, if any. Su cheque. Inaccurate compl 閣下所提供的香港身份語	paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong dentity card numbers or, where appropriate, passport numbers or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose. 如屬中央結算系統投資者戶口持有人,本申請僅接納香港身份證號碼(何) 閣下屬個人)或香港商業量記證號碼(如 閣下屬法人團體)(請參閱齊頁「閣下如何提出申請」一節第2段)。如 閣下透過指定中央結算系統參與者(中央結算系統參與者(中央結算系統紛投資者戶口持有人除外)提出申請,而 閣下持有香港身份證號碼。「否則請填寫護照號碼。如屬法人團體,將項寫香港商業量記證號碼。「所有聯名申請人必須填寫(如屬個人)具香港商分證號碼或(如屬用)護照號碼。或(如屬法人團體)其香港商業登記證號碼。 閣下屬法人團體)將用以核實申請表格是否有效,該等資用將轉交予第三方進行核賣。							
you do no 由代名人遞交: 請填寫各	t complete this s	ection, this application will be treated as 屬聯名實益擁有人,則為所有實益擁	being mad	de for your benefit.	ach beneficial owner). If you are a nominee and 名人但並無填寫此欄,則本申請將視作以			
Road East, Wanchai, Hong	Kong, put a / in the b	ox on the left. Please see the section overleaf headed "R	efund of you	ir money" for details of when and where to collect your refui	d at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's ad cheque. 頁取任何退款支票,請在左邊方格內填上「✔」號。有關領			
				THIS BOX MUST BE DULY COMPLETE 此欄必須填寫妥當	D			
				Participant I.D. of the designated CCASS Particip 指定中央結算系統參與者或中央結算系統投資。				

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English 請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

THIS BOX MUST BE DULY COMPLETED 此欄必須填寫妥當								
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號								
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋附有公司名稱的公司印鑑。								
(see paragraph 2 under section headed "How to make your application" overleaf)								
(請參閱背頁「閣下如何提出申請」一節第2段)								
For Bank use 此欄供銀行填寫								



CHINALCO-CMC Chinalco Mining Corporation International

中鋁礦業國際

(Incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

 If you are a firm, the application must be in the name(s) of the individual member(s), not the firm's name.

 If you are a hody corporate, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:

 the chief executive or a Director of the Company;

 a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person (as defined in the Listing Rules) of any of the Company or any of its subsidiaries; immediately upon completion of the Global Offering;

 an existing beneficial owner of Shares or the shares of any of the Company's subsidiaries;

 an associate (as defined in the Listing Rules) of any of the above;

 a United States person, and consiste the United States, or not acquiring Hong Kong Offer Shares in an offshore transaction (as a Linda States person, and consiste the United States, or not acquiring Hong Kong Offer Shares in an offshore transaction (as a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan and qualified domestic institutional investors); have been allotted or have applied or have indicated an interest in the International Placing. or

 a person who does not have a Hong Kong address.

 - Placing; or a person who does not have a Hong Kong address. I number of joint applicants may not exceed four.

an account number; or
an account number; or
another identification number
another identification number
the beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the
action will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is
ded to have represented to and undertaken with the Company, the Joint Global Coordinators and the Hong Kong Underwriters that he/she
en duly authorized by such person for, if more than one, all of then) to submit this Application Form and to agree to the terms of this
cation Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Global Coordinators,
group Hong Kong Underwriters, the Hong Kong Share Registrar, receiving bankers, advisers and agents such information about such person/every
person as any of them may require.

The properties of the supplication for the benefit of you and any of your joint applicants)
in the case of applications made by nominees in accordance with prangents and the properties of the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipoc.om.hb):

Doth apply (whether

apply for or take up any International Placing Shares or otherwise participate in the International Placing or indicate an International Placing Shares.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit part of an application made by HKSCC Nominesc acting on electronic application is furntretions or to the White Form elPO Set through the White Form elPO Set

Prospectus branching good application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Joint Global Orderinators, the Underwriters, other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents or advisers will have any liability for any such other information or representations not contained in the Prospectus (and any supplement theretes):

agree (without prejudice to any other rights which you may have) that once you application has been accepted, you may not rescoke it other than as provided in the Prospectus;

(if the application is made for your own benefit) warrant that the application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application from ror by giving electronic application instructions to HRSCC via CCASS or your benefit on a WHITE or YELLOW Application from ror by giving electronic application instructions to HRSCC via CCASS or the White Formal of the property of

- agree that your application, any acceptance of it and the resuming contract win or governor up and consumed in accountage from the ground process. The contract was a larger to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application; authorize the Company to place the name of HKSCC Nominees, on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you respectively, and the Company and/or its agents to send any refund cheques (if any) to you (on the case of joint applicants), the first-named applicant on the Application Form, by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your

ng Kong Offer Shares allotted to you and issued in the

date, given or assumed by or imposed on the joint applicants are jointly and severally.

agents and nominees have full discretion to reject or accept

nutherity of your attoragy.

Dietermination of Ofter Price is expected to be fixed by an agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company or about Thursdy. January 24, 2013 (Hong Kong time) and, in any event, no later than Tuesday, January 29, 2013 (Hong Kong time). Applicants for the Hong Kong Offer Shares are required to pay, on application, the expected maximum Offer Price of HKS1.91 per Hong Kong time). Applicants for the Hong Kong Offer Share. The application control of the Share required to Pay, on application, the expected maximum Offer Price of HKS1.91 per Hong Kong Uffer Share. The Joint Global Coordinators, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Share. The Joint Global Coordinators, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Share being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospector of the Underwriters, may, with the consent of the Company reduce the number of Offer Share being offered under the Global Offering and/or the indicative Offer Price range. Below that stated in the Prospector of the Underwriters and the Company and the Indicative Offer Price range. Below that stated in the Prospector of the Underwriters of the Company and the Indicative Offer Price range. Below that stated in the Prospector of the Indicative Offer Price and the Indicative Offer Price range. Below that stated in the Prospector of the Indicative Offer Price and the Indicative Offer Price range. Below that stated in the Prospector of the Indicative Offer Price and the Indicative Offer Price range. Below that stated in the Prospector of the Indicative Offer Price and Indicative Offer Price range. Below that stated in the Prospector of the Indicative Offer Price and Indicative Off

Allotment of Hong Kong Offer Shares

ir application for Hong Kong Offer Shares is successful (in whole or in part)

I spuradation for long Rong Oriec 3 dates as Successitu (in whole or in plan) if your application is wholly or party successful, your Share certificates) will be issued in the name of HKSCC Nomin (PCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account in this Application Form on Wednesday, January 30, 2013 or, under contingent situation, on any other date as shall be detailed.

in this Application Form on Wednesday, January 30, 2013 or, under contingent situation, on any other date as shall be determined by HRSCL or HRSCC Nomines.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant);

For Hong Knog Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Knog Offer Shares allotted to you with that CCASS Participant (other than a CCASS Investor Participant). If you are applying as a CCASS Investor Participant on the Company expects to publish the results of the Hong Knog Public Offer, including the application results of CCASS Investor Participants' applications on Wednesday, January 30, 2013, von should check the results made available by the Company and report any discrepancies to HRSCC or HRSCC Nomineces before 5:00 p.m. on Wednesday, January 30, 2013 or such other date as shall be determined by HRSCC with the CASS Investor Participant's applications on Wednesday, January 30, 2013 or such other date as shall be determined by HRSCC with also make available to your stock account you can check your new account balance via the CCASS Prone System or CCASS Internet System (under the procedures contained in HRSCC's "An Operating Guide for Investor Participants' in effect from time to time). HISCC will also make available to you an activity statement showing the number of Hong Knog Offer Shares credited to your stock account.

The Company will not issue temporary documents of title or receipt for application money.

**certificates will only become valid certificates of title at around 8:30 a.m. on Thursday, January 31, 2013 provided that the Global gas become unconditional in all respects and the right of termination as described under the paragraph headed "Underwriting —

The Company will not issue temporary documents of title or receipt for application money, everificates will only become volid certificates of title at around 8500 am. on Thursday, January 31, 2013 provided that the Global ring has become unconditional in all respects and the right of termination as described under the paragraph headed "Underwriting — reverting Arrangements and Expenses — Hong Rong Public Offer — Grounds for Termination" in the Prospectus has not been exercised.

**unustances in which you will not be allotted Hong Kong Offer Shares

**unustances in which you will not be allotted Hong Kong Offer Shares

**In your application is revoked:

**By completing and submitting an application or submitting an electronic application instruction to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the 30th day after the date of prospectus. This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your Application Form or submit your electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hongs Kong Offer Shares to any person on or before January 23, 2013 except by means of one of the procedures referred to in the Prospectus. Your application or the application and you be revoked on or before Fabruary 17, 2013 if a person responsibility of that person for the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is sused, applicanticly show have alterally submitted an application or any any of (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicantly) have not been so notified, or if applicantly have not been so notified, or if applicantl

their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

If the allotment of Hong Kong Offer Shares is void:

The allotment of Hong Kong Offer Shares is void:

The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give electronic application instructions to HKSCC or apply a YELLOW Application Form) will be void if the Listing Committee does not great permission to list the Shares either:

within three weeks from the closing of the application lists.

within three weeks from the closing of the application lists, or within, a longer period of up to six weeks if the Listing Committee notifies our Company of that longer period within three weeks of the closing date of the application lists.

In the following circumstances:

you make multiple applications or suspected multiple applications;

you or the person for whose benefit you apply have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and the International Placing Shares. By filling in any of the Application Forms or giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service, you agree not to apply for International Placing Shares in the International Placing and to identify and reject applications in the Hong Kong Dublic Offer from investors who have received International Placing and to identify and reject applications in the Hong Kong Public Offer from investors who have received International Placing and to identify and reject applications in the Hong Kong Public Offer; from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer;

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

- you apply for more than 50% of the Hong Kong Offer Shares initially being offered under the Hong Kong Public Offer (that is 88,246,000 Shares);
- 88,246.000 Shares); your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation; your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an
- Application Form);
 your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website, www.eipo.com.hk; either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional; or either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their

Refund of your money.

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage of 1.0%, Stock Exchange trading fee of 0.005%, and SPC transaction levy of 0.005%) to you without interest. If your application is accepted only in part, the Company will refund the surplus application in sone, from the Good of the surplus application and the stock of the surplus application of the Stock and SPC transaction levy of 0.005% to you, without interest. If you friend the surplus application of MRS J) per Share (excluding brokerage, stars unsuccessfully applied for including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005%, and SPC transaction levy of 0.005% to you, without interest. If the Offer Price and find between the star of the surplus application of MRS J) per Share (excluding brokerage, Stock and SPC transaction levy and the Stock Exchange trading fee thereon), the Company will refund to you the difference between the maximum offer price as findly between the maximum offer price and the stock and the st

of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your refund cheque personally, you may collect it in person from Computershare Hong Kong Investor Services Limited Shape, 1721–1716.

17th Floor, Hepewell Centre
183 Queen's Road East
Wanchas.

Hong Kong

Hang Kong
between 900 a. no. m and 1:00 p.m. on Wednesday, January 30, 2013 or any other date notified by the Company in the newspaper as the date of despatch/
collection of Share certificate(s)/e-Refund payment instructions/refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address stated on this Application form.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf.

Corporate applicants who opt for personal collection mast attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation schools. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you have applied for less than 1,000,000 Hong Kong Offer Shares using a VELLOW Application Form or if you have applied for 1,000,000 Hong Kong

Offer Shares or more and have not indicated on this Application Form that you will collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) in the produce of the subsequence of the subsequence of the subsequence of the produce of the subsequence of the subsequence of the produce of the subsequence of the subsequence of the subsequ

PERSONAL DATA

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the Collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply, the requested data may result in your application for securities being rejected or in delay or inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the deepath of Share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data

- It is important that noders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

 Purposes

 The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the application forms and the Prospectus and announcing results of allocations of the Hong Kong offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and deswhere;

 registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees.

- registering new issues or transfers into or out of the name or notices to securities of our Company; maintaining or updating the Hong Kong Share Registrar of holders of securities of our Company; conducting or assisting in the conduct of signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues; distributing communications from our Company and our subsidiaries; compiling statistical information and shareholder profiles; making disclosures as required by laws, rules or regulations; disclosing identities of successful applicants by way of press announcement(s) or otherwise; disclosing identities of successful applicants by way of press announcements; and any other incidental or associated purposes relating to the above and/or to enable our Confusing/and our Hong Kong Shar disclosured or confusions of the successful any other incidental or associated purposes relating to the above and/or other purpose to which the holders of securities to to time agree.

Transfer of personal data

Personal data beld by our Company and our Hong Kong Share Registrar relating to the
confidential but our Company and our Hong Kong Share Registrar, to the extent neces
may make such enquiries as they consider necessary to confirm the accuracy of the per
transfer (whether within or outside Hong Kong) the personal data of the applicants and the
following persons and entities: rities will be kept

- owing persons and entities:

 our Company or our respective appointed agents such as financial advise HKSCC and HKSCC Nominees, who will use the personal data for the have requested for the Hong Kong Offer Shares to be deposited into CC, and yorkork whose company chop or other identification numberhals been any agents, contractors or third-party service providers who offer an services to our Company and/or our Hong Kong Share Registrar in chan the Stock Exchange, the SFC and any other statutory, regulatory or, gov any other persons or institutions with when the holders of securities has accountants or stockbrokers.

By signing an application form or by giving of Access to and correction of personal data. The Ordinance provides the holders of secure personal data, to obtain a copy of that data. In accordance with the Ordinance, our Comp

In accordance with the Ordinance, our of any data access request. All request data held should be addressed to us, from time to time in accordance with attention of the privacy compliance of ting this Application Form, you agree policies and practices and kinds of tion in the Prospectus or as notified long Kong Share Registrar for the

- How to make your application

 1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications for more than 2,000 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for "in the table below. No application for Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 88,246,000 Hong Kong Offer Shares (Shares, On application, you must pay the maximum Offer Price of HKS1.91 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0,005%, and the SFC transaction levy of 0,003%.

 2. You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
- - res will be accepted.

 If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

 the designated CCASS Participant In the appropriate he form with its company chop (bearing its company nanchand inse CCASS Participant).

 If you are applying as an individual CCASS Investor Participant:

 the form must contain your NAME and Hong Kong identity card number; and

 your CCASS Participant In. must be inserted in the appropriate hox.

 If you are applying as a joint individual CCASS Investor Participant:

 the form must contain all joint CCASS Investor Participant:

- I you are applying as a join intuitional CCASS Investor Participants.

 Investor Participants: and
 Investor Participants and
 Investor Participants and
 your CCASS Participant LD. must be inserted in the appropriate box.

 If you are applying as a corporate CCASS Investor Participant.

 Interest of the form must contain your company NAME and Hong Kong business registration number; and your CCASS Participant LD. and your company chop (bearing your company mane) must be inserted incorrect or omission of details of CCASS Participants (including CCASS Participant LD. and/or company chop to other similar matters may render your application invalid.

 Staple your payment to this Application Form. You must pay for the Shares applied for by one cheque or by une ban Each application must be accompanied by either a separate cheque or banker's cashier order. If you pay by cheque, the cheque must:

 be in Hong Kong dollars;
 be drawn on your Hong Kong dollar bank account in Hong Kong;
 show your account name. This name must either be pre-printed on the cheque, of be endorsed at the back by bank. This account name must be the same as the name on the Application Form. If it is a join applicant, it is a sea, as the name of the first-named applicant;

 not be post-dated;
 be made payable to Horsford Nominees Limited Chinalco Mining Public Offers, and be crossed "Account Payee Only".

- oplication is liable to be rejected if your cheque
- does not meet all these requirement
- Use Site meet a time's requirement.
 If you by Shakon with a first presentation.
 If you by Shakon seed that the stanker's eachier order in the issued by licensed banks in Hong Kong, and have your name by the bank. It means on the back of the banker's eachier ord application, the name at the back of the banker's eachier order to in Hong Kong dollars;
 not be post-dated.
 not be post-dated. t the back of the banker's cashier order by a pe ame on the Application Form must be the sam same as the name of the first-named applicant;

- not be post-dated; be made payable to "Horsford Nomin be crossed "Account Payee Only". plication is liable to be rejected it your Mining Public Offer"; and s Limited –

Tear off the Application Form, fold the on boxes at any one of the following branches of

Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road,
		Kwun Tong, Kowloon
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Name Tarrest Diagram Danielle	Chan 215 222 & 222 Dhana I Nam Tanan Dhana Chatin

nk (Asia) Corporation Limited

	Branch	Address
Hong Kong Island	Central Branch	6 Des Voeux Road Central, Central
	Causeway Bay Plaza Branch	G/F, Causeway Bay Plaza 1, Causeway Bay
Kowloon	Mongkok Nathan Road Branch	788 Nathan Road, Mongkok
	Mei Foo Branch	Shop N46, G/F, Mei Foo Sun Chuen, Stage 6
New Territories	Yuen Long Branch	68 Castle Peak Road, Yuen Long

Friday, January 18, 2013 Saturday, January 19, 2013 Monday, January 21, 2013 Tuesday, January 22, 2013 Wednesday, January 23, 2013

The latest time for lodging your application is 12:00 noon on Wednesday, January 23, 2013 or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The Apolication Lists will not one if there is: latest time for lodging your application is 12:40 noon on Wednesday, January 23, 2013 or, it the Application Lists are not open on that then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, ect only to weather conditions. The Application Lists will not open if there is: a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning signal rore in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, January 23, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

siness day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for

Dustiness.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, January 23, 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accured on your application monies (up until, in the case of monies to be refunded, the date of despath of e-Redund payment instructions/refund cheques and/or Share certificates). The right is also reserved to retain any Share certificates and/or any surplus money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	
2,000	3,858.50	70,000	135,047.70	3,000,000	5,787,758.40	80,000,000	154,340,224.00	
4,000	7,717.01	80,000	154,340.22	4,000,000	7,717,011.20	88,246,000 ⁽¹⁾	170,248,842.59	
6,000	11,575.51	90,000	173,632.76	5,000,000	9,646,264.00			
8,000	15,434.02	100,000	192,925.28	6,000,000	11,575,516.80			
10,000	19,292.53	200,000	385,850.56	7,000,000	13,504,769.60			
12,000	23,151.04	300,000	578,775.84	8,000,000	15,434,022.40			
14,000	27,009.54	400,000	771,701.12	9,000,000	17,363,275.20			
16,000	30,868.05	500,000	964,626.40	10,000,000	19,292,528.00			
18,000	34,726.55	600,000	1,157,551.68	20,000,000	38,585,056.00			
20,000	38,585.06	700,000	1,350,476.96	30,000,000	57,877,584.00			
30,000	57,877.59	800,000	1,543,402.24	40,000,000	77,170,112.00			
40,000	77,170.11	900,000	1,736,327.52	50,000,000	96,462,640.00			
50,000	96,462.65	1,000,000	1,929,252.80	60,000,000	115,755,168.00			
60,000	115,755.17	2,000,000	3,858,505.60	70,000,000	135,047,696.00	(1) Maximum number of Hong Ko	ong Offer Shares you may apply for.	



CHINALCO-CMC

Chinalco Mining Corporation International

中鋁礦業國際

(根據開曼群島法例註冊成立之有限公司)

全球發售

申請條件

有訂明外,申請條件所用詞彙與售股章程所用者具有相同涵義。

- 除上市規則容許的情況外,倘 閣下或 閣下代為申請的任何受益人為下列人士,則不得申請認購任何香港

 - 平公司的引取或裁狱重事。 本公司或其任何子公司的關連人士(定義見上市規則)或將於全球發售完成後成為本公司或其任何子公司的關連人士(定義見上市規則)的人士;

 - 回的關連人士(定義見上市規則)的人士; 股份或本公司任何子公司股份的現時"直維有人; 上述任何人士的聯繫人(定義見上市規則); 身處美國境內或不會以繼岸交易(定義見證券法S規例)購買香港發售股份的美籍人士; 中國的法人成立自然人(香港、澳門、台灣及合資格境內機構投資者除外); 已根據國際配售獲配發或已申請認購或表示有意申請認購國際配售股份;或

 - 並無香港地址的人士。
- 雕名申請人的鄉數不得超過四名。

- **膨戶號碼;或**

联戶號碼;或 其他身份識別號碼 如 閣下未填妥上述資料,則該項申請將視為以 閣下本身為受益人而提出。代表另一名人士遞交本申請表格的代 名人、視為已向本公司、聯席全球協劃人及香港系銷商變明及承諾,表示已獲該名人士(如多於一名人士,則為全 關人士)正式授權遞交本申請表格,並代表該名人士/每名相關人士同意本申請表格的條款。 閣下亦向本公司、聯席全球協劃人、香港承銷商、香港港券登記處、收款銀行、顧門及代理人承諾。會在彼等任何一方提出要求時,提供有關該名人士/每名相關人士的資料。

- 提供有關該名人士/每名相關人土的資料。 懂可為以 關下本身為受益人(或以 關下及 關下任何聯名申請人為受益人)提交一份申請 除根據上文乙段由代名人遞交的申請外。重複或疑腦重複的申請可遭拒絕受理。倘 固下或 関下與聯名申請人一 超出現下列任何一項情況。 関下的所有申請將視為重複申請而遭拒絕受理。 以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表 eIPO服務供應商發出電子認購贈予提出超過一項申請不論個人或與他人聯名): 同時(不論個別或共同)以一份白色申請表格及一份黃色申請表格。或以一份白色或黃色申請表格被透過中央 結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發治電子認購指示 提出申請;
- 提出申請; (不論個別或共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過白表**dpo**lls (www.eipo.com.hk) 向指定白表eIPO服務供應商發出電子認購指示申請認購超過88,246,000股香港系

(即初步可供公眾認問的香港發售股份的50%);或 ● 申請成接納任何國際配售股份,或以其他方式參與國際配售或表示有意認聘任何國際配售股份。 • 根本申請表格內的條款。例以 關下為受益人提出超過一項申請(包括香港結算代理人根據電子運動」而提 的申請或透過自表eIPO服務(www.elpo.com.hk)的自表eIPO服務供應商提出的申請),則 関于的所有申請亦將以

重複申請而不獲受理。 倘申請由非上市公司提出,且:

該公司主要從事證券買賣業務;及
 關下可對該公司行使法定控制權, 則該項申請將視為以 關下為受益人提出。 非上市公司指股本證券並無在聯交所上市的公司。

對公司擁有法定控制權指 閣下

- 控制該公司董事會的組成;或 控制該公司一半以上的表決權;或
- 持有該公司一半以上的已發行股本(不包括無權分享超過指定金額的溢利或 的任何者

香港發售股份的分配 — 甲組及乙組 根據香港公開發售初步提呈可供公眾人士以白色或黃色申 認購不足的情况、則減緩剩餘的季化 雪有股份將背往實 腰配數單組或之創的香港發作股份。 市無關的金書 收集 申請超過原本分配子各組的香港被書股份總數 明線項集 着的香港溶攝數每一組及之組) 將接根此香港公開級 等各中國人有效申請的香港發展晚營數目 有所不同。香 獲優醫的實港發出廣台於自可能較其他申請老塘相同數 1 香港發售股份的人士為高,而未獲抽中的申請人則可能

股企業的實施委首號的最初可以目明能及共和中部認得用的或其事務委員以及100人工為商。加不養加中的申請人則可能 不優的配任司部別的重視或延緩重複的申請。 同一類別或不同組別的重視或延緩重複的申請。 自養EPD服務(<u>www.elfo.com.hk</u>) 回航空白養型DO區等供應商發出電子認購擔不提出申請認聘超過88,246,000股香港 發機設分即根據香港公園發音與影响使申請認請的落後發售股份的50%的任何申請,將不獲受理。

發有關售股章程的任何補充文 P. 褫 办 本 由 詩 表 格 的 由 詩 人 未 必 命 (視 平 補 充 文 件 所 載 的 資 料 而 定) 獲 頑 知 或申請人接獲通知但並無按照所通知程序撤回申請,則已提交的所有申請申請一經提交即不可撤回,而申請人則視為已按經補充的售股章程提出申

填妥及遞交本申請表格的效用

- 表示 閣下(如屬聯名申請人,即各聯名申請人共同及個別)為本身或以代理人或代 身份,代表。刚下作為其代理人或代名人的每位人士: 指示並授權本公司及聯席全球協調人(或其代理人或代名人)作為本公司代理人,代表 關下簽署任何過戶表
- 格、成交單據或其他文件,並根據組織章程細則的規定代表 關下進行所有其他必要手續,以登記任何以香港結算代理人名義分配予 關下的香港發售股份,並以其他方式使售股章程及相關申請表格所述各項安排得
- & 是17, 承諾簽署所有文件並進行所有必要手續,以便按照組繳意程細則規定將香港結算代理人登記為 閣下所獲分

- 承諾並確認 閣下(倘申請是為 閣下的利益作出)或 閣下為其利 有意認購或已接納或獲配售、配發或分配(包括有條件及/或臨 申請或接納或表示有意認購國際配售的任何國際配售股份,亦無
- 保證申請中所載的資料真實準確; 同意向本公司及/或其香港證券登記處、收款銀行 的顧問及代理人披露彼等所需任何關於 閣下或
- 同意 閣下的申請、接納申請及因此而訂立日 承諾並同意接納所申請的香港發售股份或任
- 授權本公司將香港結算代理人的名稱列入 並授權本公司及/或其代理人將退款支票 関下或(如屬聯名申請人 .000.000 股或以上的香港發售股份並報章公佈發送股票/電子退 領取 閣下的退款支
- 明白本公司及聯席
- 所有該等法律,且本 戴的條款及條件的權利及責任
- k, 人一切必要權力及授權提
- 全部或部分接納申請,即視為本公司本
- 它可一經至即以即分核納中間,即稅為平公可平 香港公司條例及組織章程大綱及細則; 傳讀本公司股份; ,雖此各董事及高級職員承諾遵守及遵照組織章
- 的名義登記,並直接存入香港結算營運的中央結算 中央結算系統投資者戶口持有人股份戶口或所指定的
- 權酌情決定,(1)不接納以香港結算代理人名義配發予 經濟界及香德語界代理。各目「關本,利可全權的情決定。(1)分後與以香港語解代理人名義此數子 園可疏形分常態發展數學。或不接減減、獲成變的香港數學股份不少束款算系統;(2)使統等獲配勢後皆股份使生央結算系統中提取、概 到 關下(如鳳聯名申請人、則轉移至申請表格上排名首位的申當人、在此情况下、將結等獲配疑的系港發售股份的股票以方式等任。图下的高者終上排名首位的申請人、在此情况下、將結等獲配疑的系港發售股份的股票以方式寄任。图下申請表格上排名首位的申請人、在此情况下、將結等獲配疑的系港發售股份的股票以方式寄任。图下申請表格列明的地址。郵紙服廠概由 閣下采簿。或安排結等股份供 图下银取;
- 香港蜡算載香港結算代理人均毋須對並非載列於售股章程和申請表格中的任何資料和陳述承擔任何責
- 所:及 同量香港站等東香港站算代理人均毋須以任何方式對 関下承擔任何責任。 3、聯席全身[劉州人、承銷商、參與全球發售的其他各方及被等各自的董事、高級戰員、僱員、合夥人、代理 但即有整樣數 則下在申請時所作的任何保證 陳被或體別 第1人所修任、發出、承擔或被施加的所有保證、陳述、聲明及責任均視為由該等申請人共同及個別地作出、

- 閣下必須以英文填妥本申請表格,並親筆簽署本申請(不得以個人印章代替),否則申請可遭拒絕

授權書

如 閣下透過獲有效授權書正式授權的人士提出申請,本公司及聯席全球協調人(作為其代理人及代表香港承銷 商)可在彼等認為適當的情況(包括 閣下的代表已獲授權的證明)下,酌情接納有關申請

商)可在彼等認為適當的情況 包括 關下的代表已獲接權的證明)下,酌情接納有關申請。 鹽空整實價 預期發售價將由聯席全球協調人(代表承銷商)與本公司於二零一三年一月二十四日(星期四)(香港時間)或前後, 惟無論如何不趣於二零一三年一月二十九日(星期二)(香港時間)協定。申請香港發售股份的申請人須於申請時交 付每股香港發售股份的預別最高發售個[91港元,今期10-6%影但第2 0,0003~8年高等令 多數 效 20,005~8年港聯交 所交易费,倘最終發售價低於每股香港發售股份的提出。則任何多繳申請股款將不計利息退回予成功申請人。 擊席全球協劃人(代表承請前)經本公司同意後。可於歷史香港公開發售申請截止日期上午或之前,随時到低股權 全球發售所提呈發售的發售股份數日及/或將指轉發售價範圍調至低於售股章程所述者(即每股發售股份1.52港元 至1.91港元。在此情况下,本公司將不經於應交香港公開發售申請截止日期上午,於南華報(英文)及香港 認清日報(中文)刊發調低指標發售價範圍的通告。該地告亦會在香港聯交所辦為"www.hkchenevs.hk及本公司到新 www.chinalco-cmc.com發佈。一經發出該碰如,經修訂發售價範圍及/或發售股份數目將為最終完集。而綺麗期官 全球協劃人代表表補前與無公司協定,為終發售價額等的售價範圍及。在報至基準股份申請輸出 www.chinalco-cmc.com变件。一短按出级地知、影響引效性價準即之/或裝售版化數目將為越浆定案,而傳經轉形 全球協圖人代表系銷前)與本公司協定。是終發售信辦定於該經修訂發售價範圍內一些就要各種發售股份申請前, 申請人須考慮到有關下調發售股份數目及/或指標發售價範圍的通知·相關通知有可能於應交香港公開發售申請截 此日期方會作出。倘本公司與聯席全球協調人(代表承銷前)基於任何理由而未能於二零一三年一月二十九日(星期 二)前協定發育價,則看能公開發售及國際監督會成為無條件並將考入炎、此等失效情况影即時看到 如出現失效情況,本公司將盡供於南華早報(英文)及香港經濟日報(中文)刊登香港公開發售失效的通告。 75.4 80.70.44.55.45.

- 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請
- 、 関下指定的中央結算系統參與者(中央結算系統)投資者(戸 持有人除外)股份戶口的香港發售股份而 関下可向該中央結算系統參與者(中央結算系統)投資者(戸 持有人除外)股份戶口的香港發售股份面
- 倘 關下以中央結算系統投資者戶口持有人名義提出申請:

「「口的背形或自取び級目。 ・ 本公司不合發出所有權的臨時文件或就收取的申請股款發出收據。 儘於全球發售在所有方面已成為無條件以及售股章程「承銷 ― 承銷安排及開支 ― 香港公開發售 ― 終止理由」一段所述的 終止權利並無獲行使的情況下,股票方會於二零一三年一月三十一日(星期四)上午八時正左右成為有效的所有權證書。 閣下不獲配發香港發售股份的情況

IEI以「为社内原因不後此双音论双音应好。 傅 關下屬四申請: 申請一經填妥並交回成向香港結算發出電子認購指示。即表示 関下同意不得在售股章程日期起計第三十日或之前 鐵銅認畴申請或撤銷香港結算代理人代表。 関下提交的申請、而這將成為與本公司訂立的附屬合同。在 関下穩交 申請表格或透過中央結算系統向香港結算成向白表EPD服務供應商發出電子認購指示後即具有約束力。根據該附 申請表格或透過中央結算系統向香港結算成向白表EIP服務/應商發出電子經購攜示後即具有均束力。根據該附 最合同,本公司同意。除於程度沒能使任何。項程序外,不會於一至一年一月十二日或之前向任何人士發售 任何香港發售股份。只有在根據香港公司條例第40條對售股章程負責的人士根據該條發出公告,免除或限制其對售 股章程所負責任的情况下, 關下方可在二零一三年二月十七日或之前強銷申請或裁銷香港結算代理人代表、 關下 提交的申請。何刊發售股章程納充文件,已提交申請的申請人本金會 促伊增補文件所執內客而完) 接接 使等可撤回 申請的通知。倘申請人未接獲通知。或申請人接獲通知後或未根據所通知的程序撤回申請,則所提交的一切申請將 繼續有效並可能獲接納。除上文所述。申請一經接決即不可撤銷,且申請人將認利權經增補的售股章程而付出 請。 關下的申請或香港結算代理人代表 關下提交的申請一經接納,即不可撤銷。或此而言,申請接接納與否將 以報章公佈的分配結果為準。倘有關分配基準受若干條件規限或訂明以抽囊形式分配,則申請獲接納與否將分別規 或者即條於在於時也或由經歷表期

閣下欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中 央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本表格

倘本公司、聯席全球協調人或白表eIPO服務供應商(如適用),或其各自的代理人行使酌情權拒絕 閣下的申請:本公司及聯席全球協調人作為本公司代理人,及白表eIPO服務供應商(如適用),或其各自的代理人和代名人可全權的情拒絕或接納任何申請,或只接納部分申請,而毋須就拒絕或接納任何申請申述理由。

倘 閣下獲配發的香港發售股份無效:

登記起計六個星期內。

如果發生以下情況

建生以下情況: 關下成立 関下為其利益而作出申請的人士已經申請或接納,或表示有意認勝,或已獲或將獲配售或分配(包 括有條件及、戊處時)等能勢管態份及國際配售股份。填寫任何申請表格或透過中央結算系統向香港結算或 這過自表eLPO服務向自表eLPO服務供應前發出電子線購指示。即表示。關下同意不會申請認購關際配售中的 國際配售股份。本公司將採取合理措施。在香港公開發售中區及介和拒絕已在國際配售中接國際配售的投 投資者所作出的申請,並將區分和拒絕已在香港公開發售中區表養者證實股份的投資者表示對國際配售的與

壁, 関下由語的股份數日超過香港公開發售中初步提早的香港發售股份的50%(即88 246 000股股份);

個人資料收集聲明 個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向股份 申請人及持有人説明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例

收集 閣下個人資料的原因

收集 關下個人資料的原因 證券的申請人或證券的整記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時,須 不時向本公司和本公司的香港證券卷記處提供其最近的準確個人資料。 未能提供所要求的資料可能等效 图下中部證券被拒或產壓 或本公司或考港證券登記處無法落實轉讓或以其他方 式提供服務。此舉也可能妨礙或延遲登記或轉讓 图下成功申請的香港發售股份及/或寄發股票。及/或寄發 關

如提供的個人資料有任何錯誤,證券持有人須立即補知本公司和本公司的香港證券登記處。

申請人和證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式

及/或監官者來謂的責任,及/或處券持有人不時同,應用集起 轉交個人實對 本公司和本公司的香港證券登記處所持關於證券申請,如持有人的 證券登記處到本經的表 下列任何或全部人士和實體披露,取得登記或轉定(無論查系建境內 - 本公司或本公司指定的代理人,如財務顧問和收款錄者及於 (如申請人爰宋將香港發售股份寄在於中央結算系統)為權任 公司和本公司1625 住、尤其是,彼等可向 在人的個人資料:

及持有人的作 中央結算系統而使用個人資料的香港結算和香

地結算代理人; 在本申請表格上蓋上公司印鑑或項人

在本年前表於上面上公司印鑑廣河、共一時次成別 該營運業務而向本公司及人或本公園香港港券登記 人、承包商或第三方服務供應商 聯之所、證監會和任何其他法定。每行或貨幣保別 認券特有人與其進行或運輸。2004何其他人 周下後署申請表格或向香港等與大學工業與個房、即 證券登記處提供行

律師、會計師或股票經紀。

即表示 閣下同意上

查閱和更正個人資料

查閱和更正個人資料 條例規定,證券持有人有權,而定本公司資本 關本並更正任何本等確資料 根據條例,本公司辦法公司所管,證券兼理 更进度用法律不時極知的認為。以前未必可的公 申請表格後,即表示 图下局套上述各項。 香港鐵外登記處是否持有其個人資料,並有權索取有關該資料的 幾任何確閱資料的要求收取合理費用。所有關於查閱資料或 有往傳收查出「公司資料」一節所述的本公司註冊辦事處或根 各港證券發記處圖區的私隱權條例事務主任提出。

何提出申請 使用下文所藏的表格計算 關下凝申請認購的香港發售股份數目及應繳股款。申請認購股數最少必須為2,000股各 港發售股份。倘申請認購股數多於2,000股份。申請認購股數必須按照下表中「申請認購的各港發售股份數目」 欄報列的其中一個股份數目提出,申請認購任何其他數目的股份第不予考慮。而任何相關申請可遭基型。下表 亦裁列按所述數目申請認購最多88.246.000股香港發售股份的應繳款項銀額。 關下須於申請時繳付此高發售價每 股股份19第二,另加16報2個金、0.005%聯受所受易稅20.003余能這令反易徵費。 。 備 關下便為申請入)必須按下列指示規爰本申請表格求於首頁簽署,惟僅接執親筆簽名。 - 備 關下獲過難從的中央執算系統勢與者(中央執實系統投資者下口持有人條分)提出申請: - 指定的中央執算系統參與者必須在表格蓋上附有其公司名稱的公司印鑑,並在適當空格填上與專業

算系統參與者編號。 倘 閣下以個人中央結算系統投資者戶口持有人名義提出申請

資者

 倘 閣下以個人中央鎮緊系稅投資者戶戶積有人名義提申請:
 本表格上必須查有 閣下的學名及香港身份主線。
 園下須在總常空格填上 閣下的中央結算系統參與者編號。
 倘 閣下以聯名組人中央鎮算系統投資者戶戶持有人名義提出申請:
 本表格上必須被有所有膨化中央結算系統投資者戶口持有人的姓名及所有聯心中央結算系統各與者編號。
 國下必須於國常空格填上 閣下的中央結算系統參與者編號。
 佛 閣下以公司中央鐵票系稅投資者戶口持有人金養提出申請:
 本表格上必須報有 閣下的公司名稱及香港商業發記遊號碼;
 本各格上必須報有 閣下的公司名稱及香港商業發記遊號碼;
 四下須報金港格域上 閣下的中執首系統參與者編號並產上 閣下與有公司名稱及香港商業發記遊號碼,
 中央結算系統參與者商資資份經濟學校上 國下的申請等系統參與者編號並產上 間下與有公司名稱成公司印鑑可及出現人他類似事項,均可能導致。國下的申請失效。股就與了海縣內建設人本申請添格上。申請認限的合即股款必須以一張支票或一個銀行本環文付金份申請必須附有單獨開出的支票或銀行本票。
 衛 閣下以支票付款,制度公表必須以一張支票或一個銀行本票。
 衛 閣下以支票付款,制度公表必須 的公司印鑑 任何錯誤或

閣下以支票付款,則該支票必須

為港元支票; 由香港的港元銀行賬戶開出; 顯示 國下的賬戶名稱,而該賬戶名稱必須預印在支票,或 賬戶名稱。該賬戶名稱必須與申請表格上的姓名相同,如屬聯名內 使名相同。倘支票由聯名戶口開出,則聯名戶口 中四年和細四。 的授權人士在該支票青面簽署證**明**該 該賬戶名稱必須與群名首位申請人的 首位之申請人名稱相同

不得為期票;
 註明抬頭人為片港豐代理人有限公司一中鋁礦棄公開發售」;及
 刺瀉註明!只准人抬頭人眼戶」。
 下列情況將導致 関下的申請不獲受理:
 支票於首次場戶時不獲兌別。
 大票於首次場戶時不獲兌別。

又示於自心理戶可不效允之。 所下**以報行率與付款,則該銀行本原必須**: 由香港持牌銀行發出,並由該銀行的授權。士在銀代本票背面簽署晚明 閣下姓名。銀行本票背面所示姓名 須與申請表格所預寫的姓名相同。如屬**建**名中茂、銀代本票育面所示姓名必須與排名首位申請人的姓名相同。

不得為哪職 該兩拍頭人評**活靈代理人有限公司—中鋁礦業公開殼售**」;及 虧線註明「只准入拍頭人賬戶」。 下的銀行本票未能符合區在此等規定,則一個下的申請可遭拒約 定,則 關下的申請可遭拒絕受理。 對摺一次,然後投入下列任何一間銀行分行的特備收集箱內

查打銀行(香港)有限公司

	分行名稱	地址
港島區	88 德輔道中分行 鲫魚涌分行	中環德輔道中88號 鰂魚涌英皇道1027號惠安苑地下
九龍區	觀塘開源道分行 尖沙咀分行	九龍觀塘開源道63號福昌大廈地下 尖沙咀加連威老道10號地下

荃灣沙咀道298號翡翠商場地下C舗及一樓 沙田新城市廣場一期215、222及223號舖 荃灣分行 新城市廣場分行

國建設銀行(亞洲)股份有限公司

中環分行 銅鑼灣廣場分行 旺角彌敦道788號 美孚新村第六期地下N46號舖

新見區 元朗分行 元朗青山公路68號 閣下可於下列時間遞交申請表格:

二零一三年一月十八日(星期五) 二零一三年一月十九日(星期六) 二零一三年一月二十一日(星期一) 二零一三年一月二十二日(星期二) 二零一三年一月二十三日(星期三) 上午九時正至下午五時正 上午九時正至下午一時正 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至中午十二時正

t 午十二時正期間任何時間並無懸掛上述任何一項警告的下一個營業日,在該日上午十一

而改為於上午几時止至甲干十二時止期間比何時間或無機排上或生性何一項警告的卜一個營業日,在該日上午十一時四十五分至中午十二時正期間難難認壽申請登記。 營業日括香港銀行一股營業的任何日子(不包括星期六、星期日或香港的公眾假期)。 本公司保留務 關下的一切或任何股款過戶的權利。然而, 關下的交票或銀行本票不會於二零一三年一月二十三 日(星期三)中午十二時正前提呈付款、本公司不會發出付款收據予 關下。本公司將保留 關下申請股款的應計利 息(加麗提款、則計至發後電子提款指示/香發組就支票及/或股票日期止)。本公司亦有權於關下的支票或銀行本 票過戶前保留任何股票及/或任何多收款項或退款。

可供申請認購股份數目及應繳款項							
申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元
2,000	3,858.50	70,000	135,047.70	3,000,000	5,787,758.40	80,000,000	154,340,224.00
4,000	7,717.01	80,000	154,340.22	4,000,000	7,717,011.20	88,246,000 ⁽¹⁾	170,248,842.59
6,000	11,575.51	90,000	173,632.76	5,000,000	9,646,264.00		
8,000	15,434.02	100,000	192,925.28	6,000,000	11,575,516.80		
10,000	19,292.53	200,000	385,850.56	7,000,000	13,504,769.60		
12,000	23,151.04	300,000	578,775.84	8,000,000	15,434,022.40		
14,000	27,009.54	400,000	771,701.12	9,000,000	17,363,275.20		
16,000	30,868.05	500,000	964,626.40	10,000,000	19,292,528.00		
18,000	34,726.55	600,000	1,157,551.68	20,000,000	38,585,056.00		
20,000	38,585.06	700,000	1,350,476.96	30,000,000	57,877,584.00		
30,000	57,877.59	800,000	1,543,402.24	40,000,000	77,170,112.00		
40,000	77,170.11	900,000	1,736,327.52	50,000,000	96,462,640.00		
50,000	96,462.65	1,000,000	1,929,252.80	60,000,000	115,755,168.00		
60,000	115,755.17	2,000,000	3,858,505.60	70,000,000	135,047,696.00	(i) 閣下可申請認購的香港	發售股份最高數目。