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**Notice of Listing on
The Stock Exchange of Hong Kong Limited**

Lai Sun International Finance (2012) Limited
(Incorporated in the British Virgin Islands with limited liability)

U.S.\$350,000,000
5.70 per cent. Guaranteed Notes due 2018
(Stock Code: 4591)

Unconditionally and Irrevocably Guaranteed by



L A I S U N D E V E L O P M E N T

Lai Sun Development Company Limited
(Incorporated in Hong Kong with limited liability)
(Stock Code:488)

Joint Lead Managers and Joint Bookrunners



BNP PARIBAS

BNP Paribas



**The Hongkong and Shanghai
Banking Corporation Limited**



Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the U.S.\$350,000,000 5.70 per cent. guaranteed notes due 2018 (the “**Notes**”) of Lai Sun International Finance (2012) Limited (the “**Issuer**”) guaranteed by Lai Sun Development Company Limited (the “**Company**”) by way of an issue of debt to professional investors only as described in the offering circular dated 11 January 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 21 January 2013.

Hong Kong, 18 January 2013

As at the date of this announcement, the board of directors of the Company comprises the following members:

Executive Directors: Dr. Lam Kin Ngok, Peter (Chairman) and Messrs. Chew Fook Aun (Deputy Chairman), Lau Shu Yan, Julius (Chief Executive Officer) and Lam Hau Yin, Lester;

Non-Executive Directors: Dr. Lam Kin Ming and Madam U Po Chu; and

Independent Non-Executive Directors: Messrs. Lam Bing Kwan, Leung Shu Yin, William and Ip Shu Kwan, Stephen.

As at the date of this announcement, the board of directors of the Issuer comprises Dr. Lam Kin Ngok, Peter and Messrs. Lam Hau Yin, Lester, Chew Fook Aun and Lau Shu Yan, Julius.