Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃表

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本申請表格

Staple your payment here 請將股款 緊釘在此

spection — Documents Delivered to the Company Registry" in the Prospectus, have been registered by the Company Registry as required by section 342 of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Company Registry in more Kong taken per repossibility for the contents of any of these documents.

中游表卷题前音及舞鱼的游表格·甜度卷段为假发程及扭股章程 闭接七一 这里公司註册或及假查文件一送里公司註册或的文件」一段所述其他文件,已遭顾公司條例第342C條的规定,这里公司註册或意见。香港避券及例食事務監察委員會及春公司註册或行序的概义,这里公司证明或证明。

器公司法律概整性行演等文件的内容属不負責

This Application Form is not for publication, distribution or release is not permitted under the law of that jurisdiction.

凡任何可思维服的法律统计划等。需要或要除水中游去格。则不得在演司法服服内以任何方式刊量、需要或要除水中游去格。

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Replication Form on the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall three you have been any suirisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly, or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the Market of the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the Market Shares of Shares of the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the Market Shares of Shares of Shares Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities at the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities t

PanAsialum Holdings Company Limited 榮陽實業集團有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares 300,000,000 Shares (subje

Number of International Offer Shares 270,000,000 Shares (subject 30,000,000 new Shares (sub

Number of Hong Kong Offer Shares **Maximum Offer Price** HK\$4.50 per Hong K action levy of 0.003%. on application

and Hong Kong Stock Ex in Hong Kong dollars and HK\$0.10 per Share

Nominal value

Stock code 2078

全球發售

發售股份數目 300,000,000股股份(視乎超額

國際發售股份數目香港發售股份數目

300,000,000股股份(視丁與四人 270,000,000股股份(可重新分配及視天鐵額配股權行使與白川人人 30,000,000股新股份(可重新分配) 中國承世為傳脫份4,50港元,另加1%經紀開金、0,003%證監會交易徵費 一、本世時內法示衡足,最終定價後多繳別 B聯交所交易費(須於申請時以港元繳足,最終定價後多繳股款將予退還)

面值 股份代號

Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, January 28, 2013. You must read the conditions and instructions attached to this Application Form To be valid, you must complete all applicable part of this Application Form Please write clearly in ink and sign your name(s) on this page

PanAsialum Holdings Company Limited
The Hongkong and Shanghai Banking Corporation Limited
J.P. Morgan Securities (Asia Pacific) Limited
HBBC Corporate Finance (Hong Kong) Limited
J.P. Morgan Securities (Far East) Limited
Hong Kong Underwriters

- apply for the desired number of Hong Kong Offer Shares set out below, subject to the barns and conditions set out in the Prospectus and this Application Form and subject to the Memorandum of Association and the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK-4.50 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing plus brokerage of 1%, SFC transaction levy of 0,003% and Stock Exchange trading fee of 0,005%); undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to nevia under this application mederate that this is the only application made and the only application mented by melus to be made whetherson a WHITE or YELLOW Application Form or by giving electronic application instructions to HRS/CC via CCASS, or by giving electronic application instructions to the designated White Form (IPO Service (www.eino.com.hk), to benefit me/us or the person for whose benefit I am/we are applying have not applied for or take up, or indicated an interest for, any International Offer Shares under the International Offering, nor otherwise participate in the International Offering, nor otherwise participate in the International Offering.
- indicated an interest for, or received or been piaced or anocared for or take up, or indicate an interest for, any International Offer in the International Offering; understand that these declarations and representations will be re-

- ny International Offer Shares under the International Offering, nor otherwise participate resentations will be relied upon by the Company, the Joint Global Coordinators and the prof not to allocate any Hong Kong Offer Shares in response to this application; PHKSCC Noninesce on the register of members of the Company as the holder(s) of any Hong the Company and offer its agents to deposity the relevant share certificates directly into CCASS CCASS diversor participants tock account or the stock account of my/our designated CCASS to me/of by ordinary toot at my/our own risk to the address stated on this Application Form RKONG Offer Shares or more and have indicated on this Application Form that I/We wish to accordance with the procedures prescribed in this Application Form and in the Prospectus; I am not/we are not/one of the persons for whose benefit I an/we are applying is estricted where how making this application, paying any application monies for, or being allotted or I am not/we are not/one of the persons for whose benefit I an/we are applying is within under the U.S. Securities Act) and I/We/the persons for whose benefit I am/we are applying is within the U.S. Securities Act) and I/We/the persons for whose benefit I am/we are applying is within the U.S. Securities Act) are regulation (whether or not having the force of law) of any to person for whose benefit I am applying, is a Qualified Institutional Buyer. understand that these declarations and representations will be re Hong Kong Underwriters in deciding whether nor to wilchese a authorize the Company to place the name of HKSCC Nortinese of Kong Offer Shares allocated to melus and the Company and or its operated by HKSCC for the credit of mydur CASS messor paid participant and to send any refund circues) to mels by ordinary unless after hear applied (or 1,000,000 Hong Kong Offer Shares collect mydur vestual cheque(s) in person in accordance with the prepresent, warrant and undertake (a) that I aim of we are not at by any applicable laws of Hong Kong or elsewhere hom making it taking up, any Hong Kong Offer Shares; and I hum not we are not at the control of the allocation of or the application (or the Hong Kong Offer should require the Company to comply with any requirement under return or susted Hong Kong Offer of 1 am or the person for whose be request that any refund cheque be made payable to me (or in Application Form).
- agree that this application, any action agree that this application, any action and the series and the terms and condition to be bound by them. of it and the resulting contract, will be governed by and construed in accordance with the
- ns and application procedures set out in this Application Form and in the Prospectus and agree to

Signed by (all) applicant(s) (all joint applicants must 由(所有)申請人簽署(所有聯名申請人必須簽署)

- It is important that you read the Prospectus and the terms and conditions and application procedures overleaf.

 You must complete this Application Form in English, unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.

 All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

 You must sign this Application Form in writing (and not by way of personal chop), otherwise your application is liable to be rejected.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, or by giving electronic application instructions to the designated White Form elPO service (www.edp.com.kh). The following are lable to be rejected: multiple applications on WHITE and/or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, or by giving electronic application instructions to HKSCC via CCASS, or by giving electronic application instructions to the designated White Form elPO Service Provider under the White Form elPO service (www.edp.com.kh); and applications made by one applicant (or joint application) or either a WHITE or YELLOW Application Form or by giving electronic application instructions to the designated White Form elPO Service Provider under the White Form e

- 截止接受申請時間為 零一三年一月二十八日(星期一)中午十二時正。 閣下務請細関本申請表格所附條件及指示。 請表格各適用部分必須用墨水筆或原子筆清楚填妥並於本頁簽署,方為有效。

榮陽實業集團有限公司 本师與果果團有限公司 憲港上海護豐銀行有限公司 場及可能數券,這太)有限公司 HSBC Corporate Finance (Hong Kong) Limited 摩根大遍遊券,這東)有限公司 香港包銷商

- 日 号 · 按照招股章程及本申請表格所截條款及條件,並在組織章程大綱及組織章程細則規限下,申請下列有意認購數目之

- 香港發售股份; 關稅等自股份所需全數股款,每股發售股份不高於4.50港元(股款須於申請時以港元繳是,最終定價後多繳 股款將可退應,另加1%經紀佣金。0.003%認監會交易徵費及0.005%聯交所交易費); 承籍及個章接納所申請的香港發售股份,或本人/否等根據是項申請獲分配較少數目的香港發售股份。 發聘是項申請約本人/否等為本房的利益或本人/否等為其利益面提出申請的人士的利益。以自色或黃色申請表格 或透過中央結算系統向香港結算發出電子認購指示,或根據自表eIPO服務(www.eipo.com.hk)向指定自表eIPO服務供 應商發出電子認購指示所作出及擬作出的唯一申請; 希腊及確認本人/百等沒本人/否等為其內量作出的新的人士並無申請或承購或表示有意認購或收取或獲配售或分 配(包括有條件及/或暫定),亦不會申請或承購或表示有意認購國際發售的任何國際發售股份。或以其他方式參與 即應案4年。
- 明白 貴公司、聯席全球協調人及香港包銷商將依賴該等聲明及陳述,以決定是否就是項申請分配任何香港發售股

	ker use by 申請日		
Broker No. 經紀號碼			
Broker's Chop 經紀印章			

- 間下務請细閱招股章程及背質的條於與條件及申請手續。 除非另有指明。 閣下必須以英文填妥本申請表格、並應從背質所載申請手續。否則 閣下的申請可攬拒絕受理。 本申請表格內所有適用欄位必須填妥、否則申請可遭拒絕受理。 括於必須數等數率申請表格。不得以個人自專代替。否則 閣下的申請可遭拒絕受理。 任何人士備限以自色或黃色申請表格或透過中央結算系統向香港結算發出電子認精指示,或根據自表eIPO服務(www.eipo.com.hk) 向指定自表eIPO服務供應商發出電子騰騰指示,以受益人身份作出一次申前。倘出現下對稅稅,則有與申請可避拒絕受理;以 自色及之減費申請表格及或幾過中央結系統向香港結算發出電子應構在及、複數指句表的是的應於(www.eipo.com.hk) 向指定自表eIPO服務供應商發出電子騰騰指示,仍查核人身份作出一次申前:由一名申請人(或聯名申請人)以白色或黃色申請表 格或透過中央結算系統向香港結算發出電子騰騰指示作出重複或能屬重複申請;由一名申請人(或聯名申請人)以白色或黃色申請表 格或透過中央結算系統向香港結算發出電子騰騰指示作出重複或能屬重複申請;由一名申請人(或聯名申請人)的股份數定以及安東或維行本 「電子騰騰」等企業的香港結算發出電子騰精不,或根據自表性PD服務(www.eipo.com.hk)向指定自表eIPO服務供應 出電子認識指示認購超過15,000,000股香港發售股份(即香港公開發售初步可供認購香港發售股份的50%);以及支票或銀行本
- 票於首次過戶時不獲兑現。 閣下如作出虛假聲明,可遺檢控。

for credit to your CCAS 閣下如欲以香港結算代	SS Investor Pa 弋理人名義登	rticipant stock accour	nt or the stock ac 股份,並直接存	count of your designated CCASS Part 入中央結算系統,以記存於 閣下的	Nominees and deposited directly into CCASS icipant maintained in CCASS 的中央結算系統投資者戶口持有人股份戶口
Number of Hong Kong Offer for (not more than 15,000,000 50% of the Hong Kong Offer available under the Hong Ko	0 Shares, being Shares initially			Cheque/banker's cashier order number 支票/銀行本票號碼	
Offering) 所申請香港發售股份數目(15,000,000股股份,即香港2 初步可供認購香港發售股份	公開發售				
Total amount of payment 股款總額		HK\$	洋	Name of bank on which cheque/ banker's cashier order is drawn [#] 支票/銀行本票的付款銀行名稱 [#]	
* 支票或銀行本票須以	【「只准入抬頭人 K letters in Engl	、賬戶」方式劃線開出,회 <mark>ish in ink</mark> , except as stated	f 須註明抬頭人為「 l otherwise. Joint ap	ayable to "HSBC Nominees (Hong Kong) Limi 滙豐代理人(香港)有限公司 — 榮陽公開 plicants should give the address of the first- f位申請人之地址。	發售」。
Your name in English 閣下的英文 姓名/名稱	Family name o	r company name 姓氏或公	:司名稱	Forename(s) 名字	
Your name in Chinese 閣下的中文 姓名/名稱	Family name o	r company name 姓氏或公	:司名稱	Forename(s) 名字	NATI
Your occupation in English 閣下的職業 (以英文填寫)				Your Hong Kong Business Registration Hong Kong Identity Card No./Passport (Please delete as appropriat 關下的香港商業登記 戀练 香港身份證號	No.
Names of all other joint applicants in English (if any) 所有其他聯名申請人 的英文姓名/名稱 (如有)	(1) (2) (3)			Hong Kong Business Registration! Hong Kong Identity Card No./Passport of all other joint applies (Please delete as appropriat 所有其他機合無論) 香港商業登記體報 香港身份證號碼/養照	No. (1) (2) (8) (2) (5) (4)
Your Hong Kong address in English (Joint applicants should give the address and the telephone number of the first-named applicant only) 閣下的香港地址 (以英文演寫)(聯名申請人只須填寫排名首位者之地址及電話號碼)	id an account	number or identification		Telephone Number 電話	號碼 owners, for each joint beneficial owner). If you are a
nominee and you do not co	mplete this secti 名實益擁有人	on, this application will be	e treated as being m	ade for your own benefit.	owners, for each joint beneficial owner). If you are a point beneficial owner, if you are a point beneficial owners, if you are a point beneficial owners are a point beneficial owners.
Shops 1712-1716, 17th Floor, of when and where to collect y 如 閣下申請1,000,000股或票(如適用),請在右邊的方 + (1) For a CCASS Investor Partic Business Registration number under the section headed "Ho Participant (other than a CCA Kong Identity Card number. I body corporates, please provi are individually hier Hong K	Hopewell Centre, I your refund chequet 以上香港發售股 F格內填上「√」號 (if you are a body corpors we to make your applicate SS Investor Participant) and If you do not hold a Hong de your Hong Kong Bushers fong Identity and manbers	83 Queen's Road East, Wand (s) (where applicable). 份,並擬親身前往香港中	出版, Hong Kong, put a 史遊券登記有限公司 用的時間及地點構 dual) or Hong Kong case see paragraph 2 a designated CCASS te provide your Hong pasport number. For ts must give (if they or (if they are body	peque(s) (where applicable) in person from Com √ in the box on the right. Please see the section or (地址為香港灣仔皇后大道東183號合和中心 一計多閱背頁「退還款項」一節。	
you are an individual) or Hong the validity of Application For 就中央結算系統投資者戶 證號碼(備 图下為法人開 參與者(董井中央結算系統 則 通過數据(廣本中央結算系統 則	g Kong Business Registratio manda such data may be tra manda (mēa , 本中) (mēa	haumber (if you are a budy corporate) will metered to a third party for the accomplishin test of the accomplishing test o	be used for checking nent of such purpose. 人) 或香港商業登記 指定中央結算系統 港身份證號碼;否 申請人 如屬個人) 羅。 關下的香港	THIS BOX MUST BE DULY COMI 此欄必須填寫妥當 Participant I.D. of the CCASS Investor Particip 中央結算系統投資者戶口持有人或指定中央結算	eant or designated CCASS Participant
(2) Part of your Hong Kong Ident Identity Card number on-pass cheque, where applicable. Such verification of your Hong Kon Inaccurate completion of your may invalidate your refund che In 下 計畫作的 音论 身份意 送過數度 無限數据 200分字 用途。图下的銀行可能	tity Card number or passpor port of the first-fian h data, would also be transfe and identity Card number of Hong Kong Identity Card n reque 就應或護賴號碼之部分字 待一可能會印列在 關下 會達莫測 图下的規數支	rounder, or, if you are joint applicants, p. grighicant, provided by you may be pr gred to a third party for refund purpose. You pred to a third party for refund purpose. You must be predicted by the provided by the must be predicted by the provided by	inted on your refund ir banker may require your refund cheque. y in encashment of or 請人的香港身份遊 轉交第三方作退款	company chop bearing its company name.	te CCASS Investor Participant, please also affix the 设資者戶口持有人請加蓋顯示公司名稱之公司印鑑。
ADD Please repeat as set out	RESS LABI t your name and above in BLOC	EL 地址標貼 address in Hong Kong K letters in English 下的姓名/名稱及香港均	5址		
Name(s) 姓名/名稱 Address 地址					
			-	(See paragraph 2 in the section "How to make your applic (請參閱實頁「如何提出申請」一節第2段)	ation" overleaf)
			\dashv $_{I}$	For Bank use 此欄供銀行填寫	1



PanAsialum Holdings Company Limited 榮陽實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and Conditions of your application

- applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

 If you are a firm, the application must be in the names of the individual members, not the firm's name.

 If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative expancity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for which the company control of the company or any of its subsidiaries; an existing beneficial owner of Shares:

 the chief executive or a director of the Company or any of its subsidiaries;
 an associate of any of the above ("associate" is defined in the Listing Rules);
 a person who does not have a Hong Kong address:
 a connected person ("connected person" is defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 a United States person (as defined in Regulation S under the U.S. Securities Act);
 a legal or natural person (except qualified domestic institutional investors) of the PRC;
 a person inside the United States (as defined in Regulation S under the U.S. Securities Act);
 a legal or natural person (except qualified domestic institutional investors) of the PRC;
 a person inside the United States (as defined in Regulation S under the U.S. Securities Act);
 a head or natural person (except qualified domestic institutional person) ("Offering or otherwise participate in the International Offering or otherwise part

If you are a nominee one application for the Hong Kong Offer Shares only if you are a nominee by using the WHITE or YELLOW ag electronic application instructions to HKSCC via CCASS, and lodging more than one application in your own enclicial owners. In the box on this Application Form marked "For nominees", you must include:

an account number; or some of the continuation of the case of joint beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your own benefit.

As a nomine, you are deemed to have warranter, represented to and undertaken with the Company, the Joint Sponsors and the Hong Kong Underwriters that you are deemed to have warranter, represented to and undertaken with the Company, the Joint Sponsors and the Hong Kong Underwriters that you are duly authorized by the relevant beneficial of the relevant beneficial owner every relevant beneficial owner with this application and to agree to the terms and conditions of this Application for mor neball of the relevant beneficial owner/every relevant beneficial owner via the company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about the relevant beneficial owner/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

- require for any of the purposes set out in the section below headed "Personal Data".

 Lodge only one application for your benefit (or you and any of your joint applicant)

 Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

 make more than one application set in the rejected as multiple up of your person of year. YELLOW Application Form or giving electronic made to the provider through the SECC via CEAS or giving electronic pupils that instruction to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.lb/), (save in the case of applications made by nominees in accordance with paragraph B above);

 both apply (whether individually or jointly) on a WHITE Application Form and on YELLOW Application Form and/or by giving electronic application instructions to HKSCC via CEASs or on WHITE or YELLOW Application Form and/or by giving electronic application instruction to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.lb/s);
- hb; apply on a WHTE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS or by giving an electronic application instruction to the designated White Form eIPO Service Provide Chronic Provide Chro

not mitter tunn may of mit existed soule explain of mat compare as a specified mount in a distribution of either profits or capital as a specified mount in a distribution of either profits or capital catalon of Hong Kong Offer Shares (30,000.000 Shares) in fing. will be divided equally into two pools for allocation part inger with the capital capit

with your election on his Application Form;

and of HKSCC and HKSC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such ga Kong Offer Shares to you issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Space post into CCASS and allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into or, in case of joint applicants to the name of the first-named applicant) at your own risk and costs; and (3) to cause with the part of the first-named applicant) and prefer shares of the first-named applicant to the first-named applicant) and in such a latter described to the first-named applicant to the first-named applicant) and in such a the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address stated on your Application lines you for to prinke available the same for your collection;

ach of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of mines.

- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;

 Prospectus and this Application Form;

 Prospectus and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are consider the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;

 confirm that you have received and/or read a copy of the Prospectus and you have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representations see as set out in any supplement to the Prospectus directors, officers, employees, partners, agents, advisors and land have no lability for any such other information and representations; provided in the Clohad Offering will have no lability for any such other information are respective directors, officers, employees, partners, agents, advisors and any person or parties involved in the Clohad Offering will have no lability for any such other information are respectived directors, officers, employees, partners, agents, advisors and any person or parties involved in the Clohad Offering will have no lability for any such other information are representations; are representations to the catenation of the prospectus and any person or parties involved in the Clohad Offering will have no lability to any such other information are representations contained in the Prospectus and any person or parties involved in the Clohad Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only to the extent such liability is held to exist by a court with competent jurisdiction);

 (If this application is made by an agent on your behalt) your art that

- application have not applied for or taken up or indicated an i International Offer Shares in the International Offering, nor o warrant the truth and accuracy of the information contain Joint Sponsor, the Hong Kong Underwriters and their respect

Articles of Association:

Articles of Association:

confirm that you are aware of the restrictions on Global Othering of the Hong Kong Offer Shares described in the Prospectus; and
understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Hong
Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application.

manys the Joint Global Coordinators, the Hong Kong Underwriters, their respective directors, officers, advisers, agents and any other
relevant in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the
the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made,
assumed by or imposed on the joint applicants all the deemed to have been made, given and assumed by and imposed on the applicants
at separally. You must complete this Application form in English, unless otherwise stated, and you for for joint application can do the
plicants) must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Determination of Offer Price is expected to be fixed by agreement between the Joint Bookrumners (on behalf of the Underwriters) and the Company on the higher Petermination Date, which is currently scheduled on or before Tuesday, January 29, 2013 or by the latest on Wednesday, January 30, 2013. It, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process. Be joint Bookrumners (on behalf of the Underwriters and with the consent of the Company) think it appropriate (for instance, if the level of interest expressed by prospective investors is below the indicative Offer Price range stated in the Prospectus), the indicative Offer Price range stated in the Prospectus), the indicative Offer Price range was been detected below than that stated in the Prospectus prior to the morning of the last dat day for lodging applications under the morning of the last and a notice in the South Ford Ford and the Prospectus of the Price P

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Offer Shares will be allotted (either condutonally or unconditionally) after the application lists closs.

The Company expects to announce the level of interest in the Hong Kong Public Offering and the International Offering, basis of allotment and the Offer Price as finally determined under the Hong Kong Public Offering, including applications made under WHITE and VELLOA Application Forms and, by giving electronic application instructions to the designated White Form eIPO Service Provider on Monday, February 4, 2013 in the website of the Hong Kong Stock Exchange (www.hkexnews.hk), on the website of the Company for at least five consecutive days (www.palum.com); and in the South Kina Morning Post (in English) and the Hong Kong Economic Times (in Chimese).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/pasport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus on Monday, February 4, 2013.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

- application for Hong Kong Offer Shares is successful (in whole or in part)

 No receipt will be issued for application money paid.

 If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS Investor Participant scale account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Monday, Pebruary 4, 2013 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

 For Hong Kong Offer Shares credited to the stock account of your designated CCASS Investor Participant).

 For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (by participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

 If you are applying as a CCASS Investor Participant:

 The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Offer Shares in the Prospectus on Monday, February 4, 2013. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 pm. on Monday, February 4, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC) s"An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares redicted to your stock account.

 The Company will not issue temporary documents of title.

 If the Offer Fire as family determined is less than HKS4-50 per Offer Shares, appropriate refund payments (including the brokerage, SFC transaction levy and Hong Kong Offer Shares redicted to your

Circumstances in which you will not be allotted Hong Kong Offer Shares You may not be allocated Hong Kong Offer Shares for any of the following reasons

ay not be allocated Hong Kong Offer Shares for any of the rottowing seasons.

If your application is revoked:

By completing and submitting this Application Form, you agree that your application is irrevocable until after the fifth day after the time of opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under that section 40 of the Companies Ordinance) gives a public notice under tha

At the discretion of the Company or its agents or nominees, your application is rejected:

The Company and its agents (including the Joint Global Coordinators or their agents) have full discretion to reject or accept any application, or to accept only art of any application.

The Company, the Joint Global Coordinators and their respective agents and nominees do not have to give any reason for any rejection or acceptance.

- polication will be rejected if:

 polication will be rejected in the rejected polication or are suspected of having made multiple applications, including having indicated an interest for, or being placed (including conditionally and/or provisionally) any Offer Shares under the International Offering:

 your Application Form is not completed in accordance with the instructions as stated on such form:

 your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.ejo.com.bls:

 the Company or the Joint Global Coordinators (on behalf of the Company) believe the acceptance of your application would violate the applicable securities laws, rules or regulations of the relevant jurisdiction;

 your payment is not made correctly;

 you pay by cheque or banker's eashier order and such cheque or banker's eashier order and public of the provisionally offer Shares under the International Offering;

 if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering (that is 15,000,000) offer Shares).

- placed or anocated unclouding continuously among provisionally Ories States under the international Orientes, if you apply for more than 50% of the Hong Kong Otler Shares; initially being offered in the Hong Kong Publ 15,000,000 Offer Shares; over a polication for Offer Shares is not in one of the numbers set out in the table in the Application Form; and any of the Underwriting Agreements does not become unconditional in accordance with the terms or is terminated in terms.

If the allotment of the Hong Kong Offer Shares is void: Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee does not grant permission to list the Shares in issue and to

nomen of the Frong Rong Orter States with the You I tale Listing Committee uses not grain perimission to list the States in Issue and to de as mentioned in the Prospectuse sither:
within three weeks from the closing of the application lists in respect of the Hong Rong Public Offering; or
within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists in respect of the Hong Rong Public Offering.

If you make applications under the Hong Kong Public Offering as well as the International Offering:

By offering as well as the International Offering:

By filling in any of the Application Forms or by giving electronic application instructions to HKSCC via CCASS or applying by giving electronic application instructions to the designated White Form eIPO Service Provider through the White Form eIPO Service, you agree not to apply for Hong Kong Offer Shares as well as Offer Shares in the International Offering, Reasonable steps will be taken deathly and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

- The Offer does not become unconditional:
 Your application will not be accepted if either:
 the Offer Price is not agreed:
 any Underwriting Agreement does not become unconditional; or
 any Underwriting Agreement is terminated in accordance with its terms.

Share certificates for the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, February 5, 2013, provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with their terms.

Agreement has been terminated in accordance with their terms.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SPC transaction levy of 0.005% to you without interest. If you are plication is accepted only in part, the Company will refund be parapropriate portion of your application monies (including brokerage of 1.0%, Stock Exchange trading company).

Share paid by you, the surplus application monies (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SPC transaction levy of 0.005% artisothable to such surplus) will be reinded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be crossed will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number. or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the inferst-named applicant provided by you may be printed on your Funde cheque, where applicants be substant and the part of the Hong Kong Identity Card number or passport number of the first-named applicant provided by you may be printed on your Funde (heque, where applicants) can be applied to 1.000.000 the deque. Inaccurate completion of your Hong Kong Identity Card number or passport number or passport number of the Applicant of your Hong Kong Identity Card number or passport number of the Applicant of your Hong Kong Identity Card number or passport number or passport number or passport number or passport number of the Applicant of your Hong Kong Identity Card number or passport number of the Applicant of your Hong Kong Identity Card number or passport number of the Applicant of your Hong Kong Identity Card number or passport number of the Applicant of your Ho

Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor Hopewell Centre 183 Queen's Road East Wanchai Hong Kong

ween 9:00 a.m. and 1:00 p.m. on Monday, February 4, 2013 or any other place and date and time notified by the Company in the newspaper as the ce and date of collection/dispatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to address as stated on this Application Form.

If you have applied for less than 1,000,000 Hong Kong Offer Shares, or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you intend to collect your refund cheque in person, then your refund cheque, if any, will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk on or shortly after the date of despatch.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the
Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring
the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected or delayed or the Company and/or the Hong
Kong Share Registrar being unable to effect transfers or otherwise render their services. It may also prevent or delayed for the Hong
Kong Offer Shares which you have successfully applied for and/or the dispatch of share criticate(s), and/or the dispatch of refund
cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal
data supplied.

- ses
 small data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application
 procedures set out in this Application Form and the Prospecture;
 enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 enabling compliance with all applicable laws and regulations of the Societation including where applicable, in the name of HKSCC

- Nominees: A unastest more of work of the manus of motion of motions of motion

Transfer of personal data
Personal data held by the Company and the Hong Kon,
Company and its Hong Kong Share Registrar may at the
enquiries as they consider necessary to confirm the
within or outside Hong Kong) the personal data of the the
the Company or its appointed agents such a
HISCC and HISCC Nominees, who will be

4. Access and correction of per The Ordinance provides the h personal data, to obtain a copy Hong Kong Share Registra ha or correction of data or boy find attention of the Company seer (for the purposes of the Ordina By signing this Application Form, you Company or the Hong Kong Share Registrar holds their In accordance with the Ordinance, the Company and the of any data access request. All requests for access to data oddata held should be addressed to the Company for the usuar for the attention of the Privacy Compliance Officer

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares, you want to subscribe for, and how much you must par application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in one of the of Shares set out under the column headed "Number of Hong Kong Offer Shares that May be Applicat for and Payments" an fina hable No application for any other number of Shares will be considered and any such application is liable to be region of the state of the Shares will be considered and any such application is liable to be readed to an maximum indicative Offer Price of HK\$4.50 per Offer Share, plus brokerage of 1,0%, the Stock Exchange trading fee of 0,000 and the state of 0,000 and 0

- - ntity Card numbers
- saction nery of 0.0039%.

 as the applicant(s), must complete this Application Form correctly in accordance with the instructions as indicated below and signage of the Application Form. Only written signatures will be accepted.

 If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):

 the designated CCASS Participant ID. in the appropriate box in the Application Form, annel, and it CCASS participant ID. in the appropriate box in the Application Form must contain the CCASS Investor Participant:

 the Application Form must contain the CCASS Investor Participant:

 the Application Form must contain the CCASS Investor Participant:

 the CAPS Investor Participant ID. in the appropriate box in the Application Form.

 If the application is made by a joint individual CCASS Investor Participant:

 the Application Form must contain all joint CCASS Investor Participant:

 the Application Form must contain all joint CCASS Investor Participant:

 the Application Form bust contain the CASS Investor Participant:

 the Application Form bust be inserted in the appropriate box in the Application Form.

 If the application is made by a corporate CCASS Investor Participant and Hong Kong business regulation and the participant ID. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant (including participant ID a omission or inadequacy of participant I.D. or other similar matters may render the applications of the complete of the co l/or compan on invalid.

Staple your payment to this Application Form. You must pay for the Hong K

- papilication must be accompanied by either one cheque or one bat pay by cheque, the cheque must:

 be in Hong Kong dollars;

 to the post-dailed by the cheque must in Hong Kong to the post-dailed be drawn on your life. This account must either be pre-pri authorized signatory of the bank. This accountance must core case of joint applicants, the name of the drawn and point must be the same as the name of the drawn and points;

 be made payable to "HSBC Nomities (Hong Kong Limited be crossed "Account Payee Only") application may be rejected if your cheque:

 does not meet all these requirements or is dishonoured on its first presentation.

 Just by hanker's eachier order, but eachier acchemination. cheque, or be endorsed on the reverse of the cheque, by an the name of the applicant on the Application Form (or in the ue is drawn on a joint account, one of the joint account names

- ed on the reverse of the banker's cashier order by an authorized the banker's cashier order and the name on the Application Form the banker's cashier order must be the same as the name of the
- (Hong Kong) Limited PanAsialum Public Offer"; and
- does not meet all these requirements.

Form, fold the form once and lodge it in one of the special collection boxes provided at:

The Hongkong and Shanghar Banking Corporation Emilieu.				
Branch Name	Address			
Hong Kong Office North Point Branch Des Voeux Road Central Branch Hopewell Centre Branch	Level 3, 1 Queen's Road Central G/F, Winner House, 306-316 King's Road, North Point China Insurance Group Bldg, 141 Des Voeux Road Central Shops ZA, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chr			
Kwun Tong Branch Mong Kok Branch Tsim Sha Tsui Branch	No. 1, Yue Man Square, Kwun Tong Basement & U/G, 673 Nathan Road, Mong Kok Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui			
Kwai Hing Branch Shatin Plaza Branch Sunshine City Plaza Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha T Shop No. 3010, Level 3, Sunshine City Plaza, Ma On Shan			
	Branch Name Hong Kong Office North Point Branch Des Yeeux Road Central Branch Hopewell Centre Branch Kwm Tong Branch Mong Kok Branch Tsim Sha Tsui Branch Kwał Hing Branch Shatin Plaza Branch			

any of the following bran	ches of Standard Chartered Bank (Hong K	ong) Limited:
	Branch Name	Address
Hong Kong Island:	88 Des Voeux Road Branch Wanchai Southorn Branch Quarry Bay Branch	88 Des Voeux Road Central, Central Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon:	Kwun Tong Hoi Yuen Road Mong Kok Branch Lok Fu Shopping Centre Branch Mei Foo Manhattan Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong Shop B, G/F, I/F & 2/F, 617-623 Nathan Road, Mongkok Shop G201, G/F, Lok Fu Shopping Centre Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
New Territories:	Tsuen Wan Branch Yuen Long Fung Nin Road Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop B at G/F and 1/F, Man Cheong Building, 239-247&247A Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Wednesday, January 23, 2013 Thursday, January 24, 2013 Friday, January 25, 2013 Saturday, January 26, 2013 Monday, January 28, 2013

a force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, January 28, 2013. Instead they will be open between 11:45 m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day (other than a Saturday, Sunday or public holiday) on which banks are open for business in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, January 28, 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accured on your application monies (up until, in the case of monies to be returned, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	4,545.37	35,000	159,087.61	400,000	1,818,144.00	8,000,000	36,362,880.00
2,000	9,090.72	40,000	181,814.40	450,000	2,045,412.00	9,000,000	40,908,240.00
3,000	13,636.09	45,000	204,541.21	500,000	2,272,680.00	10,000,000	45,453,600.00
4,000	18,181.44	50,000	227,268.00	600,000	2,727,216.00	15,000,000 ⁽¹⁾	68,180,400.00
5,000	22,726.81	60,000	272,721.60	700,000	3,181,752.00		
6,000	27,272.16	70,000	318,175.20	800,000	3,636,288.00		
7,000	31,817.53	80,000	363,628.80	900,000	4,090,824.00		
8,000	36,362.88	90,000	409,082.40	1,000,000	4,545,360.00		
9,000	40,908.25	100,000	454,536.00	2,000,000	9,090,720.00		
10,000	45,453.60	150,000	681,804.00	3,000,000	13,636,080.00		
15,000	68,180.41	200,000	909,072.00	4,000,000	18,181,440.00		
20,000	90,907.20	250,000	1,136,340.00	5,000,000	22,726,800.00		
25,000	113,634.01	300,000	1,363,608.00	6,000,000	27,272,160.00		
30,000	136,360.80	350,000	1,590,876.00	7,000,000	31,817,520.00	(1) Maximum number of Hong Kon	g Offer Shares you may apply for.



PanAsialum Holdings Company Limited 榮陽實業集團有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件 除另有說明外,申請條款及條件所用詞彙與招股章程所賦予者具有相同涵義。

- - 份: 股份的現有實益擁有人; 本公司或其任何附屬公司的最高行政人員或董事; 上述任何人士的聯繫人(「聯繫人)定義見上市規則); 並無擁有香港地址的人士; 本公司的關連人士(「關連人士」定義見上市規則),或於全球發售完成後即成為本公司關連人士的人 本公司的關連人士(「關連人士」定義見上市規則),或於全球發售完成後即成為本公司關連人士的人
 - 主, 美籍人士(定義見美國證券法S規例)

 - 大稱八工(正義兄天國國が法5次四), 中國法人或自然人(合資格境內機構投資者除外); 於填妥及提交本申請表格時身處美國境內(定義見美國證券法S規例),且並非S規例第902條(h)(3)段所
- 述人士;或 已根據國際發售獲分配或申請股份或以其他方式參與國際發售。
- 聯名申請人總數不可超過四名

両 陶 P-尋れ名人 鑑常 閣下為代名人時,方可使用白色或養色申請表格或透過中央結算系統向香港結算發出電子認購指示,代表不同實益擁有人以 閣下本身名義應を超過一份香港發售股份申請。在本申請表格的「由代名人遞交」—欄内、 閣下必須為每名實益擁有人,如為聯名實益擁有人,則每名該等實益擁有人)填寫:

僅可為 閣下本身的利益(或 閣下及 閣下的任何聯名申請人)遞交一份申請

- 個下季的粉丝(或 欄下及 欄下的任何聯名申請人識交一份申請 能模於上文及由代名人作出的申請外。每項或疑腦重拍申請將會遭担遇受理。如 関下或 関下連同 関下的聯 名申請人作出以下任何一項行為。 關下的所有申請將會視為重捷申請面禮指變受理:
 (不論個別或共同)使用白色或黃色申請表格政透過中央結算系統向香港結算發出電子認購指示或透過白表 eIPO服務(www.cipo.com.lki)向指定白表eIPO服務供應商發出電子認購指示市出超過一份申請(風速上文之段 由代名人變交的申請除外);
 (不論備別或共同]同時使用白色申請表格及黃色申請表格及/或透過中央結算系統向香港結算發出電子認購 指示或白色或黃色申請表格及透過白表eIPO服務(www.cipo.com.lki)向指定白表eIPO服務供應商發出電子認
- 在巴伊服務(www.clpo.com.hb) 前近日義民任即服務便應商發出電子經濟指示。可能因此不過20 但伊服務(www.clpo.com.hb) 前近日義民任即服務便應商發出電子經濟指示例200股以上香港發 份,即租股章程(如何申請香港發售股份)一節所越香港公開發售中初步可供公眾人土認購的香港發售股份 目50%;或 已申請或承購或已表示有意申請或已經或將會獲配售或配發(包括有條件及/或暫定)

- 分派的任何部分

香港發售股份的分配 — 甲組及乙組 為進行分配:根據香港公開發告初步提呈可供公眾人士 甲組15,000,000股和乙組15,000,000股。甲組香港發售股份 的香港發售股份總數30,000,000股,將平均分為兩組 於平基準分配資申請香港發售股份而蒙認購額(不包養 為5,000,000是元或以下的成功申請人。乙組香港 是括1%經紀概念、0005%聯交所交易費及0,003%遊監會 每週17.00 甲組15,000,000股和乙組15,000,000股。甲組音能發音取四 14,經經開金 0,005。轉於所交易凝及0,003。經歷會交易機 股份將按公平基準分配子申請香港發售股份而總認轉領 交易徵費)超過5,000,000港元但不超過乙組總值的成功申 加工日由一組(並非同時兩組)香港發售股份認廣有 交易徵數 超過5,000,000港。在但不超過乙組總值的 成功 "以下一組(並来申時報到各港營會股份認識不是 求,並作相應分配。申請人僅可自甲組或乙組獲分配各港 發售股份。倫出現超額認購,根據香港公開與每分配予投资 發售股份的分配(如應用)可包括地域。都多時為大學分配的 較數目的人士。而未中號的申請人則可能不獲分。任任為香港 甲組或乙組內以及兩組之間重複或及屬重複申請人以即 便則5,000,000股香港發售股份)申請可能相對。 並確認,其本人及為其利益作出申請的人士起為外不會表示 反上述系述及一成十個一個 及乙組),將僅按根據香港公開 效申請的香港發售股份數目而有所不同。香港 股份數目可能高於其他申請同一香港發售股

- 署所有文件及辦理所有必要手續,以便根據組織章程細則規定,使香港結算代理人登記為 閣下獲分
- 承舊多形有文件及解理所有數學手頭,以便根據組織定於細則規定,使者繼結算代理人登記為 關下援分 同意 關下援分配的任何。此數性股份將以香港結算代理人的名義發記,並直接存入中央結算系統,以記程 於 關下的中央結算系。就對人股份戶口或 關下的指定中央結算系統參與者股份戶口(按 國 下在本無請表格上的過程。定計 同意,能差對叛否。推結對代理人各自保留經對的情權()不接納以香港結算代理人名義內 關下發行的任何 或部分。接触是如今准發質股份或不接納談等援配發的香港發售股份存入中央結算系統;(2)股使由中央

- 同意本公司、聯席全球協調人、聯席保薦人、香港包銷商以及彼等 理、顧問及參與全球發售的任何其他人士或各方僅須對招股章程 信限於具管轄權法院裁定存在的該等責任, 同意(在不影響。關下可能維有的任何其他權利的情况 申請(招股章程及本申請表格另有規定者餘外); (如本申請是由代理代表。關下作出)保體。關下已有效及不明據
- 可撤回或撤銷

- (如本申請是由代理代表 閣下作出)條體 阁下已刊及及《 權作出本申請· (如本申請是為 阁下本身的利益作出)保體本申講是。 阁下科達以 統向香港結算發出電子認明指示或根據自表elPO取款(於ww.elp.co 子認明指示例作出唯一申請; (如 阁下為他人的代理)保證已向該名人士作出合理。本申請 表格或透過中央結算系統向香港結算發出電子認明指示或數均自 elPO服務供應商發出電子認明指示所作出 同意 阁下的申請一級接納,阁下的申別將以本公司公僚的香港收 图下為其。
- 無亦不會申請

- 周章及保證 閣下已遵守所有該等法律,且本公 李 高級職員或顧問,概不會因 閣下的認購要 權利與責任所產生任何行動,而違反香港以外地
- 公司與本公司各股東協定,遵守及符合公司條例、組織章程大綱及細
- 為所數條款與條件及申請手續,並同意受其約束; 為之,數份持有人可自由轉讓股份; 及高款職員訂立合約,該等董事及高級職員據此承諾遵守及符合組織

■定發售價 學有價預期於定價日由聯席賬簿管理人(代表包銷商) 與本公司以協定方式離定,目前預期定價日期為二零一三年 月二十九日(星期二)或之前或最經二零一三年一月三十日(星期三)。倘根據有意專業、機構及其他投資者在累 計投標過程中顯示的關躍程度。在聯席賬簿管理人(代表包銷商及經本公司同意)認為婚富的情况下(例如有意投 實者顯示的關躍程度低於相股章程所越精發告價 統則,可於香港公司與每長申申制日期上午前。相 價範園至低於指股章程所越者。在此情况下,本公司將在決定測低後盡快(惟無論如何不會經營香港公開發售數所網) <u>www.hkexnews.hk</u>及本公司辦於<u>www.palum.com</u>。備聯應賬灣管理上(代表包銷商)與本公司於二零一三年一月三十 日(星期三)初未能協定發情價。全接養情報不會維行速告失效。本公司對於三零一三年二月四日(星期一)刊發公 各人公佈最終確定的發售價。建與實施等不會維行速告失效。本公司對於三零一三年二月四日(星期一)刊發公 各人公佈最終確定的發售價。建與實施等不會維行速告失效。本公司對於三零一三年二月四日(星期一)刊發公 各、公佈最終確定的發售價。建回國際發售的踴躍程度及香港發售股份的申請結果及配發基準。

行。 本公司預期會於二零一三年二月四日(星期一)至少連續五日於香港聯交所網站(<u>www.hkcxnews.hk</u>)、本公司網站 (<u>www.palum.com</u>)以及於南華早報(英文)及香港經濟日報(中文)公佈香港公開發售及國際發售的閱羅程度、香港公開發售 的配發基準及最終發售價,包括以白色及黃色申請表格及透過向指定白表eIPO服務供應商發出電子認購指示而作出的申

商。 香港公開發售的分配結果,以及成功申請人的香港身份證/護照/香港商業登記證號碼(如應用),將於二零一三年二月四 日 促期一) 砸過招股章程 如何申請香港發售股份 — 公佛結果 | 一節所述多個渠道公佈。

倘成功申請(全部或部分)香港發售股份

- 功申請(全部或部分)香港發售股份
 本公司不會成已付申請於項發出收據。
 關下的申請於與發出收據。
 周下的時間發生部或所分接線。則
 國下的時間發生部或所的投資。
 國下的時間發生部或所於投資。
 國下的時間發生的或所於投資。
 國下的時間發生的或所以與有效所以與有效的不認有效。
 以根據 關下在本申請終稅中的的指示記存於
 国下的學為請案系統受與有的股份戶口。
 如申請養養與有的股份戶口。
 對於配存於
 國下的申於指定中央結算系統參與者(中央結算系統投資者戶口持有人股外)提交:
 對於配存於
 國下的指定中央結算系統參與者(中央結算系統投資者戶口持有人條外)提交:
 對中請養从中央結算系統投資者戶口持有人身份作出。
 如申請歷史中央結算系統投資者戶口持有人身份作出。
 如申請歷史中央結算系統投資者戶口持有人身份作出。
 本公司預測於二零一三年二月回口信例一以指股章程
 國际的結果。
 國际公司公公施。
 有任何減差、應於一零一三年二月回口(原例)以及各語結算投資格給對代理人決定的其他日期下年工時正的同時不能結算報告。於香港發售股份配存於。國下的股份戶口後、國下即可透過中央結算系統出對發通、認結系統及中央結算系統立即對系統(國下股份戶口後、國下即可透過中央結算系統結對發通、認結系統立中央結算系統立即對系統(國下股份戶口後、國下即可透過中央結算系統結對發通、認結系統立中央結算系統立即對系統。
 - 目。 本公司將不會發出臨時所有權文件。 倘發售價最終釐定為低於每股發售股份4.50港元,適當的退款(包括多付申請款項相關的經紀佣金、避監會交易徵 費及香港聯交所交易費)將不計利息退還予 關下。

導致 閣下不獲配發香港發售股份的情況

與 屬下的甲腺檢數劑, 與妥及應交本申請表格後、即表示 關下同意不可於開始辦理申請登記時間後第五日結束或之前(就此而言不包括 星期六、星期日或香港公眾假期)撤請 關下的申請。此協議將成為與本公司訂立的附屬合同。並於 關下應交申請 基格時即具的東力。此附屬合同代價為本公司司意除於程度查程所建工中一項程序外,不會於開始申請登記 時間後第五日結束或之前(就此而言不包括星期六、星期日或香港公眾假期)向任何人士提呈發售任何香港發售股

如 閣下的申請被本公司或其代理或代名人酌情拒絕: 本公司及其代理(包括聯席全球協調人或彼等之代理)有絕對酌情權拒絕或接納任何申請,或僅接納任何申請的一

部分。 本公司、聯席全球協調人及其各自的代理或代名人毋須提供任何拒絕或接納的原因。

閣下如欲以香港結算代理人名義登記獲配發的香港發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的 中央結算系統參與者於中央結算系統設立的股份戶口,請使用本申請表格

- 如申請遭拒絕受理: 以下情況會導致 開下的申請遭拒絕受理: 關下作出重複申請或疑屬重複申請,包括表示有意認購或獲配售(包括有條件及/或暫定)國際發售的任何發 售股份;
- 股份; 下的申請表格並未按照其所載的指示填妥; 下透過白表elPO服務發出的電子認購指示並未根據指定網站<u>www.eipo.com.hk</u>所載的指示、條款及條件填
- 妥; 本公司或職席全球協調人(代表本公司)相信接納 关下的申請將違反相關司法權區的適用證券法律、規則或

- 年至50.30%而且於圖剛內代後至之67/由日政府 制 1157年前刑建及作團的這個區間2週 7 配於及便數例; 圖下支付股款的方式不正確; 副 1150年分股款的方式不正確; 即 1160年20月 1

- **倘香港發售股份的配發失效:** 若上市委員會並未於下列時間如招股章程所述批准已發行及將發行的股份上市,則 關下獲配發的香港發售股份將

有工印受員實度會從公司政告報止至此申請口別选訂三星兩內地理學公司或故較契問則,則取較為八星州。 如 關下就看港公開發售隻及關際發售提出申請: 透過應交申請表格或透過中央結算系統向各港結算發出電子認購指示或透過自表elPO服務的指定自表elPO服務供 應商發出電子認購指示提出申請。即表示 國下同意不會同時申請香港發售股份與國際發售的發售股份。我們將採 取合理步驟、以識別及在歷史建在國際發售已獲發發時股份的投資者提出的香港公開發售申請,並識別及拒絕受理 在香港公開發售已獲發香港發售股份的投資者對國際發售表示的認購意向。

- **發售未能成為無條件**: 倘發生以下任何一項事項。 閣下的申請將不獲接納:
- 上以下任刊一項事項, 阁下时甲前府 未能協定發售價; 任何包銷協議並沒有成為無條件;或 任何包銷協議根據其條款終止。

香港發售股份之股票須於全球發售在各方面成為無條件且香港包銷協議及國際包銷協議並無根據其條款終止的情況下,方會在二零一三年二月五日(星期二)上午八時正成為有效所有權憑證。

方會在二零一三年二月五日(星期二)上午八時正成為有效所有權憑證。
 退還款項(倘因(但不限於)上述任何原因未獲發任何香港發售股份,本公司將不計利息退還 關下的申請款項,包括1.0%經紀開金、
0.005。職交所交易費及0.005。職營所交易費及0.005。職交所交易費及0.005。職交所交易費及0.005。職交所交易費及0.005。職之所交易費及0.005。職之所分數項。

由國用那分的數項。包括他應疑用金。0.005。職变所交易費及0.003。職定所交易費及0.003。職定所交易費及0.003。

職定首於 關下支付的每股發售股份價格。本公司將不計利息退還 關下多繳的申請款項,包括多繳股款應估的1.0%經紀開金。
0.005。職之所交易費及0.003。設監會交易徵費。於營費過款支票目期前提款應計利息將全數預納公司所有。

起款交票將以 關下(倘 間下為聯召申請人,則為 關下的申請於基件申其名在的申請內 為對為拍項人並以「只准入抬頭 不能身份證整碼或護照號碼的部分字符,或(如屬聯名 內分等行,或(如屬聯名 中部人) 排名官位申請人的 香港身份證整碼或護照號碼的部分字符。可能會列即任 關下的財政京順 極端的 總等資料亦會學交第二方作起的 企 關下的銀行於兌現 關下的退款支票前可能要求核實 I關下的香港身份證號碼或護照號碼。不正確填寫香港身份證 號經照號碼可能等致 關下的退款支票延遲兒現或失效。

如 關下申請1.000,000股或以上香港費會股份,並已在申請表格上表明擬親身領取退款支票(如適用), 關下可於二零一三年二月四日(星期一)上午九時正至下午一時正前任以下地點領取退款支票:

香港中央證券登記有限公司

香港 灣仔 皇后大道東183號

合和中心 17樓1712-1716室

或本公司在粮章公佈的任何其他領取/審發退款支票的地點、日期及時間領取退款支票。倘 關下未領取 關下的退款支票,該等支票將隨後以普通郵鑑方式寄往本申請表格所示地址,郵課風險概由 關下承擔。

如 關下申請認購少於1,000,000股香港發售股份,或 關下申請認購1,000,000股或以上香港發售股份,惟並無於申請表格 表明擬觀身領取堪款支票,則 關下之趨款支票(如有,將於雷發目期或其後盡稅以普通郵應方式寄往 關下申請表格所示 地址,倘為屬學中請人,則為排名首位的申請人之地址)。雖就與陳傑祖 関下承續。

個人資料

個人資料收集擊明

個人資料(私®)條例(「該條例))中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向香港發售股份申請人及香港發售股份持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及慣例。

收集 關下個人資料的原因

收集 關下個人資料的原因 能券申請人或證券的登記持有人在申請證券或將證券轉人其名下或轉讓予他人,或要求香港證券登記處提供服務 時,須不時向本公司及香港證券参記處提供其最新及正確之個人資料。 若未能提供所需資料,可能會專與 關下之證券申請體理組受理或延遲或本公司及/或香港證券登記處不能他行過 戶或提供其他服務,亦可能助確或並誤 關下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發應得的 股票及/或音發 關下應得的提款支票。 讀請注意,證券持有人提供之個人資料如有任何不確,必須即時知會本公司及香港

- 股章程所載的條款及申請手續;

- 與上述有關的任何其他附帶或相關用 監管機構的責任及證券持有人不時同 或致使本公司及 任何其他用途。

轉交個人資料 本公司及香港證券登記處會對本 可能會作出必要的查 國人資料向下列任何 B 香港證券 豆 心心 證券 持有人的信 尤其可能會將 詢以確保個人資料準確,以達到

- 所有人士及實體披露、獲取或轉 本公司或其委任的代理, (當申請人要求將香港 、資料的香港結算及香港
- 本申請表格的任何繼紀; 關的行政、電訊、電腦、付款或其他服務的代

資料、索取該等資料副本及更正任何不 料的要求收取合理費用。所有關於查閱資 本公司的公司秘書或(視乎情況而定)香 該條例賦予證券持有人權 確的資料。依據該條例,才 料或更正資料或索取關於 港證券登記處屬下(就該 閣下簽署本申請表格,即表示同;

- 請按照下表計算擬認購的香港發售股份數目及應繳股款。 閣下所申請股數最少須為1,000股香港發售股份。若申請 股數多於1,000股股份,申請股數須按照下表中「可供申請認購的香港發程份數目是數數款項」「屬數例的其中一個股份數目提出。申請任何其他數目的股份數子等應,而任何有關申請可遭拒絕受理。 關下須繳付最高指標發售價每股發售股份4,50港元,另加1,0%經紀佣金、0,005%聯交所交易費及0,003%證監會交易徵費。
- 間下(以申請人身份)必須按照下文指示正確填妥本申請表格並簽署本申請表格首頁。只接納觀奪簽署。
 如透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請。則:
 指定的中央結算系統參與者必須在本申請表格上加蓋附有其公司名稱的公司印章,並在適當發格內上其中央結算系統參與者繼號。
 如以個人中央結算系統投資者戶口持有人提出申請,則:
- 即以個人中央腦算系辦投廣看戶口持有人觀出申請「則:

 申請表格必須與上中央結算系統投資者戶口持有人的姓名和香港身份證號碼;及

 中央結算系統投資者戶口持有人必須在申請表格遊當空格內填上其參與者編號。

 如以聯名個人中央結算系統投資者戶口持有人提出申請,則:

 申請表格必須與上所有繼名中央結算系統投資者戶口持有人的姓名及所有聯名中東;
 口持有人的香港身份證號碼;及

 必須在申請表格禮當空格內填上參與者編號。

 加公須由本維舊塞新鄉灣春戶口持有1世中轉集。 投資者

 - 如以公司中央結算系統投資者戶口持有人提出申請,則

中 申請表格必須其上中央結算系統及幾世濟門 2月。
 中 申請表格必須其上中央結算系統及投資潛口上持有人的公司名稱及香港商業
 必須在申請表格總定金務內填上參與者編號,並加蓋附有公司名稱的公司印
若中央結算系統參與者的資料(包括參與者編號及/或附有公司名稱的公司即第一不正確
全或出現其他類似情況,均可能導致申請無效。

股款須緊釘於本申請表格上。申請香港發售股份的股款必須以支票或銀 本票支付

每份申請必須附有一張支票或一張銀行本票。 如 閣下以支票繳交股款,該支票必須:

- 得為期票; 關下於香港的港元銀行賬戶開出; 示 關下的賬戶名稱、而該賬戶名稱必須担印。 。賬戶名稱必須與申請表格所示申請人姓名 關銀行授權簽署的人士在該支票背面加 (申請,則駁戶名稱必須與排名首位的申 與排名首仰的申請人姓名/名稱相同; 顯示 關下的賬戶名稱。而該賬戶名稱必須面印在支票上,或由有關 簽。賬戶名稱必須與申請表格所示申請人姓名/名稱別同。如屬聯名申 請人姓名/名稱相同。如文票屬聯名戶口,則其中。例一口名稱必須與排 註明拾頭人為「運費代理人(香港)有限公司一榮陽公閱發動」;及

- 一个原的鬼行技 等另人在銀行本票背面簽署以核實 關下的姓名/ 必須與申請表稱了 姓名/名稱相同。如屬聯名申請,則銀行本票背面 名申請人的 版11 平示 ········ 問香港持牌銀行發出 由發出銀行 稱。銀行本票背面所示數名/名稱。 示姓名/名稱必須與排名首位的聯
- 得為期票
- 為港元銀行本票 註明抬頭人為 人為「權**豊代理人(香港)有限公司一業**陽公開發售」;及 「兵准人抬頭人服戶」。
- 規定,則 関下的申請可能遭**拒絕受理**

撕下申請表格,對摺一次,然後投入下列任何一 香港上海運豐銀行有限公司下列任何一間分行 分行的特借的集箱员

香港島:	香港總行	香港皇后大道中1號3樓
省 / 2 二	世形11	省他至川八坦平1號2後
	北角分行	北角英皇道306-316號雲華大廈地下
	德輔道中分行	德輔道中141號中保集團大廈
	合和中心分行	香港灣仔皇后大道東183號合和中心2樓2

觀塘裕民坊1號 旺角彌敦道673號地庫及高層地下 尖沙咀彌敦道82至84號地庫及1樓

葵涌興芳路166-174號新葵興廣場3樓2號舖 新界沙田正街21-27號沙田廣場1.1樓49號舖 馬鞍山新港城中心商場第3層3010號舖 新規 葵興分行

渣打銀行(香港)有限公司下列任何一間分行

分行名稱	地址
20 10 H H	-0-1

88德輔道中分行 灣仔修頓分行 鰂魚涌分行 中環德輔道中88號地下 灣仔軒尼詩道156-162號利榮大廈地下C2舗,一樓及二樓 鯛魚涌英皇道1027號惠安苑地下 香港鳥

觀塘開源道63號福昌大廈地下 旺角彌敦道617-623號地下B鋪,一樓及二樓 觀塘開源道分行 力. 龍

樂富中心分行 美孚曼克頓分行 樂富中心商場地下G201號舗 九龍美孚新村美孚廣場地下07及09號鋪 荃灣沙咀道 298 號翡翠商場地下C舗及一樓 元朗青山公路段239-247&247A號萬昌樓地下前鋪 B 號及一樓全層 將軍澳厚德邨厚德商場東翼地下G37-40號舖

関下可於下列時間內褫交申請表格

- 間下應交申請的截止時間為二零一三年一月二十八日(星期一)中午十二時正,如該日並無開始辦理認購申請登記,則為開始辦理認購申請於記當日中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期問開始 辦理認購申請登記。倘告香齡之二零一三年一月二十八日(星期一)上午九時正至中午十二時正任何時間懸掛下列 信號,將不會開始辦理認購申請登記: 八號成以上檢帶氣接夢看信號;或

「黑色】業和警告信號。
 「黑色】業和警告信號。
 或差別事整合信號。
 或差別事態在完成。
 或者上午十一時四十五分至中午二時正開始難理。
 營業日指香港銀行一般營業的任何日子(不包括星期六、星期日及公單假期)。

本公司保留將 閣下的一切或任何股款過戶的權利。然而, 關下的支票或銀行本票將不會於二零一三年一月 二十八日(星期一)中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留 關下的申請款項(如 題退款,則計至退款支票寄發日期止)的應計利息。本公司亦有權於 閣下的支票或銀行本票過戶前保留任何股票 及/或任何多收的申請款項或退款。

可供申請認購股份數目及應繳款項 申請時應繳款項 申請時應繳款項 由請認購的香港 申請時應繳款項 由請認購的香港 由請時應繳款項 由請認購的香港 由請認購的香港 發售股份數目 發售股份數目 發售股份數目 發售股份數目 港元 港元 港元 港元 1.000 4 545 37 35,000 159 087 61 400 000 1 818 144 00 8 000 000 36 362 880 00 2,000 3,000 9,090.72 13,636.09 40,000 45,000 181,814.40 204,541.21 450,000 500,000 2,045,412.00 2,272,680.00 9,000,000 10,000,000 40,908,240.00 45,453,600.00 4 000 18 181 44 50.000 227 268 00 600 000 2 727 216 00 15 000 000 68 180 400 00 5,000 6,000 22,726.81 27,272.16 60,000 70,000 272,721.60 318,175.20 700,000 800,000 3,181,752.00 3,636,288.00 7,000 31.817.53 80,000 363,628,80 900,000 4,090,824.00 8,000 9,000 36,362.88 40,908.25 90,000 100,000 409,082.40 454,536.00 1,000,000 2,000,000 4,545,360.00 9,090,720.00 10,000 45,453,60 150,000 681,804.00 3.000.000 13.636.080.00 68,180.41 90,907.20 909,072.00 1,136,340.00 15,000 200.000 4.000.000 18.181.440.00 20,000 5,000,000 22,726,800.00 25,000 113,634.01 300,000 1,363,608,00 6,000,000 27,272,160,00 30,000 136 360 80 350,000 1 590 876 00 7.000.000 31.817.520.00 閣下可申請認購的香港發售股份最高數目。