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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

ANNOUNCEMENT **CONTINUING OBLIGATIONS PURSUANT TO RULE 13.09**

This announcement is made by Birmingham International Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Future Ordinance (Cap. 571) and is further to the last announcement dated 28 December 2012. The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to update its shareholders on the development and the progress of the application for resumption of trading of the Company’s shares on the Stock Exchange.

PROGRESS OF REMEDIAL ACTIONS TO ACHIEVE RESUMPTION OF TRADING

Update on the audit progress and preliminary date of publication of outstanding audited financial statements

Since the appointment of JH CPA Alliance Limited (“**JH**”) on 7 December 2012 as the Company’s auditor, field audit of the whole Group is well underway. The auditor had advised the Board that the preliminary draft auditor’s report for the financial statements of the Group for the years ended 30 June 2011 and 30 June 2012 are expected to be ready for the Board’s consideration following the completion of the full audit by the end of February 2013. The Board is optimistic that the audit is

proceeding smoothly and envisage that the financial statements for the years ended 30 June 2011 and 30 June 2012, and the interim financial statement for the six months ended 31 December 2011 shall be ready for publication by mid March 2013.

By Order of the Board

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

Peter Pannu

Executive Director, Chief Executive Officer and Managing Director

Hong Kong, 23 January 2013

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Ms. Wong Po Ling, Pauline and Mr. Cheung Kwai Nang and the independent non-executive directors are Mr. Yau Yan Ming, Raymond and Mr. Wong Ka Chun, Carson.