#### HONG KONG PUBLIC OFFERING - WHITE FORM 香港公開發售一白表

### Please use this Application Form if you want the Hong Kong Public Offer Shares to be issued in your name 閣下如欲以本身名義獲發行香港公開發售股份,請使用本申請表格

NOTE: Unless otherwise defined herein, 附註: 除本申請表格另行界定外,本申

mp1KBBLH的现象素用任何常任-Acropg dish application Form. together with a copy of each of the YELLOW and GREEN Application Forms. the Prospectus and the other documents specified in the parcepub head of Documents diverted to the Registrar of Companies in How, Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Faures Commission (the "SFC") and the Registrar of Companies in How, Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Faures Commission (the "SFC") and the Registrar of Companies in How, Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Faures Commission (the "SFC") and the Registrar of Companies in How, Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Faures Commission (the "SFC") and the Registrar of Companies in How Kong", the Registrar of Companies in How Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Faures Commission (the "SFC") and the Registrar of Companies in Hong Kong takes (the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Faures Commission (the "SFC") and the Registrar of Companies in Hong Kong takes (the Companies Internet Companies In Please staple your

施設設計算行工程支持的政治要素不為資 MANhag in this Application Form on the Prospectus are nonlinetic and first to sell or the solution of an optication of an optication form and production of the prospectus are non for publication, release or distribution, directly or indirectly, in or indirectly in the list of the list of the solution of an optication form and the Prospectus are not for publication. Form one characterized and will not be registrated under the USS scentritics At and may not be efforted for solar or the solution of an optication form and will be unlowed. This Application Form and the Prospectus are not for publication, release or distribution, directly or indirectly, in or indirectly in a print to the list of Barkain, State of Barkain, State of Odarshi, Feb Core Canada, United Association of an optication registration or any strategistic of columbia, the list of the Core Shares is have not been and will not be registrated under the USS scentritics At and may not be efforted or sold within the United States (including is territories and dependencies, any state of the USS scentritics At and may not be efforted or sold within the United States (including is territories and dependencies, any state of the USS scentritics At and may not be efforted or sold within the United States (including is territories) and dependencies. The Hong Kong Public Offer Shares are and been and will not be registration registrating registration registration reg payment here

Application Form and the Prospectus are addressed to you personality. Any Jorwarding or astribution or reproduction of this Application Form of the Prospectus in whole of in part is unauthorised. Failure to comply with this airective may result in a violation of the U.S. Securities Act on the applicable lass of other jurisdictions. 化任何機械有關EMP不同要求: - 就要做我我本中創成格及招致來程之法權贏內,本中讀表格及招致來程蘸不得以任何方式發送或派發或複製(全部或部分)。本中讀表格及招致來程值致予 關下本人。任何發送或派發或複製本申讀表格成招致來程 人物攝系統提供 = 法就證實現成指示,則可證證又與圖容法或其後自法權贏口。通用法例。



# **Time Watch Investments Limited**

## 時計寶投資有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

#### GLOBAL OFFERING

- Total number of Offer Shares under the Global Offering Number of Hong Kong Public Offer Shares
  - Number of International Placing Shares

**Offer Price** 

Shares and 100,000,000 Sale Shares

EKING
600,000,000 Shares (subject to the Over-altotment Option)
60,000,000 Shares (subject to adjustment)
540,000,000 Shares comprising 440,000,000 New Shares and 100,000,000 Sale Shar (subject to adjustment and the Over-altotment Option)
Not more than HK\$1.35 per Share and expected to be not less than HK\$1.11 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)
HK\$0.10 per Share 2033

2033

Stock code

發售價

面值

#### 全球發售

全球發售的發售股份總數 香港公開發售股份數目 國際配售股份數目

Nominal value

- ■
   600,000,000股股份(視乎違額配股權而定)
   60,000,000股股份(可予調整)
   540,000,000股股份(可予調整)
   540,000,000股股份(可予調整及親平超額配股權而定)
   每股股份不超過1.35港元及預期每股股份不低於1.11港元,另加1%經紀佣金、
- - - 0.003% 證監會交易徵費及0.005% 香港聯交所交易費 (須於申請時繳足並於 終定價時可予退還)

### 每股股份0.10港元

份代號 2033

### Application Form for Hong Kong Public Offer Shares 香港公開發售股份申請表格

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本人 •

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- Applications will be accepted until 12:00 noon on Tuesday, 29 January (or such other time or date as may subsequently be announced) You must read the conditions and instructions attached to this Application To be valid, you must complete all applicable parts of this Application 201 n Form. on Form. Please write clearly in ink and sign your name(s) on this page
- То Time Watch Investments DBS Asia Capital Limite CIMB Securities Limited Hong Kong Underwriters nts Limited

請將股款 緊釘在此

### I/We

- apply for the number of the Hong Kong I Form, and subject to the memorandum ane neclose payment in full for the Hong Kon Public Offer Share, including brokerage of undertake and agree to accept the numbe this application; and cor the Prospectus and this App Offer Price of HK\$1.35 per Hong Kong ading fee of 0.005%; ser number allotted to me/us pursuant to made whether on a WHITE or YELLOW
- application; rant that this is the only application made and the only blication Form or by giving electronic application instru-ugh the HK eIPO White Form service (www.hkeipo.hk), The HK eIPO White Form Service Provider r whose benefit I am/we are applying; nectors, the Sole Global Coordinator and the make any allotment of the Hong Kong Public
- through the HK eIPO White Form service corres-understand that this declaration and performance long. None Underwrites that have no more than authorise the Company to place movement of the authorise the Company to place movement of the statistic service on this application. Form (second the authorise the Company to place (i) i any by the the authorise the Company to place (i) any by the movement of the procedures prescribed in this Application. Form request that any refund heque(s) (if any) be must form: the holder(s) of any Hong Kong Public Offer ed to this Application Form) to send any share we/the first-named person (in case of joint appl 0000 or more Hong Kong Public Offer Shares or refund cheque(s) (if any) in person in accord
- the case of joint applicants, the first-named person in this Application
- request that any refund cheque(s) (if any) to mane payane to means form: have read the terms and conditions and application procedures set of agree to be bound by them and I and/we are available for the set of the represent, warrant and undertake that the floring that is the set and I ambed to the set of th to of the pages attached to this Application Form and in the Prospectus and in the Hong Kong Public Offering described in the Prospectus; Shares have not been and will not be registered under the U.S. Securities Regulation S) when completing and submitting this Application Form and
- nit, warran and uncert struct science (within the definition of Regulation 5) when compresing and statements of the regulation 5 are not at 15 specing is addinated in Regulation 5. The second science in the Regulation 5 are not at 15 specing is addinated in Regulation 5. The regulation structure is a specing in the regulation of the Hong Kong Public Offer Shares to or for whose benefit I andwe are applying its root in the addinate is a specing in the regulation of the Hong Kong Public Offer Shares to or for whose benefit I andwe are applying its most index of the provide of our application is made would the Company, the Directors, the Sole Global Coordinator, the Hong Kong Underwriters and/or the Joint Sponsors to comply with any means under any law or regulation (whether or not having the force of 1 and 0) and verifyour outside Hong Kong-Condense with the laws of norm of the specification of the Hong Kong Underwriters and/or the loss condense with the laws of norm of the specification of the Hong Kong Underwriter and the specification of the Hong Kong Underwriter and/or the laws of norm of the specification of the Hong Kong Underwriter and the specification of
- requirements under any how the experiment of it and the resulting contract, will be governed up and construct any how a construct any and construct any any construct any any applicable have of the forge or construct any any applicable have of the forge or construct any any applicable have of the forge or construct any any applicable have one applicable have been for any and construct any any applicable have one applicable or being allocated or taking up any Hong Kong Public Offer Shares; and undertake, confirm and declare that I/we and the person(s) for whose benefit I anywe are making this application have not applied for or take up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in or receive any International Placing.

#### Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

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- In simportant that you read the conditions and application procedures overleaf. It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected. All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application Form Service (event the application form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkelpo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service (www.hkelpo.hk). Multiple or suspected multiple application instructions made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service (www.hkelpo.hk). ON the HK eIPO white Form Service (work of works) or for subscription under the Hong Kong Public Offers Mares initially available in either pool of or box subscription under the Hong Kong Public Offers for Shares, being 100% of the Hong Kong Public Offers for Shares, being 100% of the Hong Kong Public Offers for Shares initially available in either pool or subscription under the Hong Kong Public Offering (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishourced upon first presentation will be rejected. You may be prosecuted if you make a false declaration.

- 時計寶投資有限公司 星展亞洲融資有限公司 聯昌證券有限公司 香港包銷商
- 中語: 明白: 實之司, 童事、獨家全球協調人及香港包銷商及彼等各自的代理人或代名人將依賴本聲明及陳述, 以決定是否就是項申請配發任何 香港之間發售股份: 撰欄: 實之司第本人/百等的性名/名稱列人; 貴公司度來名冊, 登記為任何配發子本人/百等的香港之間發售股份份并有人, 並須受 本中讀法務與買所產緣就及條件所限, 按本中讀法務所完地以習通感應方言發任何股票及/或規放支售(如何)-7本人/信期屬名申 动人, 現名官位的申請人, 郵道規酸植本人/各字紙(能素本人/各等中讀認購)-000000度或以上香港公開發售股份, 並已於本申請 去格表明擬按本申請表格與服產相所,人名等先續(能素本人)-化申請表格內共常位(申請人為地或次): 已編爛本申請表格綱關各百及招股章程所被條款, 條件及申請手續, 並回臺受其約束, 且本人/含等明悉招股章程所或對香港公開發售的 限劃:

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### For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop

經紀印章

- 警告 ●

- : 關下必須細閱背頁的條件及申請手續。 隊另有指明者外, 關下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續,否 即申請可還拒絕受理。 本申請表格仍所有適用空格均必須填妥,否則申請可還拒絕受理。 關下僅可以自色或**黃**色中請表格或透過中或結算系統向香港結算發出電子認購指示或透過網上自表 服否僅可以自色或**黃**色申請表格及近過中或結算系統向香港結算發出電子認購指示或透過網上自表 服務(<u>www.hkeipo.hk</u>)向獨上自表服務供應商發出電子認購指示在活動,自由一項申請。以 自色及*近*或**黃**色申請表格及(或透過中央結算系統)向香港結算發出電子認購指示或透過網上自表 服務(<u>www.hkeipo.hk</u>)向獨上自表服務供應商發出電子認購指示在活過增結示或透過網上自表 服務(<u>www.hkeipo.hk</u>)向獨上自表服務供應商發出電子認購指示在出申請認購超過30,000,000股香港公開發出 (<u>www.hkeipo.hk</u>)向獨上自表服務供應商發出電子認購指示在出申請認購超過30,000,000股香港公開發售股 份,即營辦公開發售填下甲型減乙組初步可供認購的香港公開發售股份的100%(有關詳情報於本申請表格 的條款及條件),以及支票或銀行本票於自次過戶時不發充現的申請,均會還拒絕受理。 關下如作出虛報聲明,可能會還受檢控。

截止接受申請時間為 二零一三年一月二十九日(星期二)中午十二時正(或隨後可能公佈的其他日期及時間) 閣下務須細閬本申請表格所載條件及指示。 本申請表格各週用部分必須以墨水筆全調清楚填妥 並在本頁簽署,方為有效。

Please use this Application	Form if you	want the Hong Kong P	ublic Offer Shares to b	e issued in your name	閣下如欲以本身名義	義獲發行香港公開發售股份 <sup>,</sup> 請使用本申請表格
Number of Hong Kong Public Offer applied for (not more than 30,000,000 Shares) 申請香港公開發售股份數目 (不多於30,000,000股股份)	Shares				Cheque/banker's hier order number 票 / 銀行本票號碼	
Total amount of payment 付款總額		нк\$	港疗	banker's cash	nk on which cheque/ nier order is drawn* \$票的付款銀行名稱*	
* Cheque or banker's cashier 支票或銀行本票須以「只准	入抬頭人賬	戶」方式劃線開出,並	領註明收款人為「鼎康代	理人有限公司 - 時計	寶公開發售 <u>」</u> ∘	
The following are to be complete 除另有説明外,請用墨水筆以英		· · · · · · · · · · · · · · · · · · ·	· •	* *	ts should give the add	dress of the first-named applicant only.
Your name in English 閣下的英文姓名/名稱	Family na	ume or company name	姓氏或公司名稱	F	forename(s) 名字	
Your name in Chinese 閣下的中文姓名/名稱	Family na	nme or company name	姓氏或公司名稱	F	forename(s) 名字	
Your occupation (in English) 職業(以英文填寫)				Hong Kong	ong Identity Card No., Passport No., Business Registration Certificate No.** delete as appropriate 分證號碼/ 演照熟碼 管連商業登記號碼 (請刪去不適用者)	
Names of all other joint applicants in English (if any) 所有其他聯名申請人的	<ul><li>(1)</li><li>(2)</li></ul>			Hong Kong Business H	ity Card No./Passport No./ legistration Certificate No. all other joint applicants** ease delete as appropriate) 1請人的香港身份證號碼/	(1)
英文姓名 / 名稱 (如有) Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址 (以英文填寫) (聯名 申請人種須填寫排名首位 申請人的地址及電話號碼) (僅接受香港地址)	(3)			」 護照號碼/香港南莱登1	B號碼** (編開去不適用者)	(3)
For nominee(s): Please provide 由代名人遞交:請填寫每名實益	an account 擁有人的賬			cial owner (or, in the c 則填寫各相關實益擁有,		al owners, for each such beneficial owner). 編碼)。
<ul> <li>this section, this application wi 如 閣下為代名人,必須填寫名</li> <li>** (a) For individuals, you must proceed on the section of the s</li></ul>	ll be treated 責益擁有人 wide your Hor sport number f m mohers of m 分流號。 本護常識 a would also r Hong Kong Id 和 大・同構 関「中」市体分 ied for 1,000 g Kong Bran.	Las being made for year (或聯名實益擁有人 xong-tichtig Carl number o na body corporate, please prov (hey ar bodies corporate) heie (如經則), 或含能如果 Carlie weight weight of the source of the mathematical source of the port number/Hong Kong Busin at & Carlie and the source of the perfusion number of the bet mastered to a third party for bet mastered to a th	<b>wwn benefit</b> . <b>根子情況而定)的賬戶</b> 中 pasport number. If you hold wide your Hong Kong Business ir Hong Kong Business ir Hong Kong Business ir Hong Kong Business re Hong Kong Business Registri #ag Ang Ang Kong Kong #ag Kong Kong Kong Kong #ag Kong Kong Kong Kong Kong Kong #ag Kong Kong Kong Kong Kong Kong #ag Kong Kong Kong Kong Kong Kong Kong #ag Kong Kong Kong Kong Kong Kong Kong #ag Kong Kong Kong Kong Kong Kong Kong Kon	先碼或識別編碼。若並集 a Hong Kong Identity Card, p Registration Certificate numbertion Certificate numbers. 號碼:倘 閣下並無香港身份 ber will be used for checking e Hong Kong Identity Card n may require verification of you himent of or may invalidate you 可能會印列在 閣下的退款 , 可能會導致 閣下的退款 sh to collect (where appli at 26/F, Tesbury Centre, 2	集填医本部分,則是項 lease provide your Hong Ko. All joint applicants must gi 證。請填寫護照號碼。如屬 the validity of this Applicati [ aumber/passport number of th ar Hong Kong Identity Card ur refund cheque(s), if any. 文葉(如有)。遂等資料亦可 環(如有) 延變克現或失效 cable) refund cheque(s) 8 Queen's Road East, W	owners) must be provided. If you do not comple 頁申請將視作為 閣下本身利益提出。 ong Identity Card number. If you do not hold a Hong Kong Iden tive (if they are individuals) their Hong Kong Identity Card number 屬法人關體,請填寫香港商業登記號碼。全部聯名申請人(倘若 tion Form and such data will be transferred to third parties for set the first-named applicant, provided by you may be printed on y number/passport number before encashment of your refund cheq 可能會轉交第三方以辦理退款。 關下的銀行在兑現 關下的現 (*
申請人如申請1,000,000 車佳證券登記有限公司(	设或以上香港 地址為香港 注	公開發售股份,並擬於領	取退款支票(如適用)及, 匯中心26樓)領取退款支票	/或股票(如適用)日期	(預計為二零一三年二月	rk a "✔" in the box on the left. 月四日 (星期一)) 親往本公司的香港股份過戶登記分 格內填上「✔」號。
Please repeat your name	(s) and add		in BLOCK letters			
Address 地址						
				For Bank Use は	<b>朼欄供銀行填寫</b>	

# GROUP **Time Watch Investments Limited** 時計寶投資有限公司

(Incorporated in the Cayman Islands with limited liability)

### **GLOBAL OFFERING**

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Terms and conditions of your application Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus. Who can apply

- ou, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have Hong Kong address.
- 4.
- a Hong Kong address. If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's name. If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his on the representative capacity. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefity ou are applying is/are: a nexisting beneficial owner of the Shares; the chief executive or a director of the Company or any of its subsidiaries; an associate (as defined in the Listing Rules) of any of the above; or a connected person (sin Kong Public Offer Shares if you are or any person(s) for whose account or benefit you are you care any holy for any Hong Kong Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are: a person who has been allocated or will receive any Intermined Rules of the company or the state in the state in
  - - ig is/are: a person who has been allocated or will receive any International Placing Shares under the International Placing; has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) International Placing Shares; within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S);
- or a person who does not have a Hong Kong address. he number of joint applicants may not exceed four. 'you are a nominee and the person(s) for whose benefit you are applying for is/are within the United States (within the earling of Regulation S) when completing the Application Form or is/are a U.S. person(s) (as defined under Regulation S), o application for Hong Kong Public Offer Shares shall be made.

u are a nominee us are a nominee, you may make an application by (i) giving electronic application instructions to HKSCC via CCASS (if are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form and lodge more than one application in own name if each application in made on behalf of different beneficial owners. In the box on this Application Form marked nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owners.

3. an account number; or some other identification code. 10 not include this information, the application will be treated as being made for your ow ed to have warranted that reasonable enquiries have been made of the beneficial owner that UNITY or VENTUR of VENTUR ADDITION Form of to the HK EIF some other identification code.
 Some other identification code.
 If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her beneficial owner that this is the only application which will be made for his/her beneficial owner that this is the only application to a WIITE or YELLOW Application Form or to the IHK eIPO White Form Service Provider mominee, you are also deemed to have represented to and undertaken with the Company, the Sole Global Coordinator, the Hong Kong Underwriters and the Joint Sponsors that you are duly authorised to ising this Application Form on behalf of the relevant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.
 Lodge only one applications for your benefit (or for the benefit of you and any of your joint applications)
 Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section F and the section entitled "Personal data" below.
 apply boilty logether:
 apply boilty (whether individually or joint applications if you, or you and your joint applications for the Hong Kong Public Offer Shares are liable to be rejected. Saved as referred to in sectorice Provider through the IH eIPO White Form service (www.hkeipo.hk);
 apply boilt (whether individually or joint on one (or more) WHITE or YELLOW Application Form(s) and one (or more) WHITE or YELLOW Application Form(s) and one (or more) WHITE or YELLOW Application Form(s) an efit. As

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part of it which carries no right to

benefit.
If an application is made by an unlisted company adl:
the principal business of that company is dealing in securities; and
you exercise statutory control over that company,
then the application will be treated as being made for your benefit.
Unlisted company means a company with no equity securities listed on the
Statutory control in relation to a company means you:
control the composition of the board of directors of that company,
control more than half of the voting power of that company,
participate beyond a specified amount in a distribution of either poor
Allocation of Hong Kong Public Offer Shares – Pools A and B
The Company is initially offering 60,000,000 Hong Kong Public Offer Si
Kong. The total number of Shares available for subscriptor under they poor

tion by way of a public Offering (after taking ir

The Company is initially offering 60.000,000 Hong Kong don't Ones haves to ensure cription by way use puese source of Kong. The total number of Shares available for subscription under the 10mg Kong Public Offering (after taking into account of any reallocation referred to below) will be divided equally no two public fullocation pupoess (subject to adjustment of odd lot size): pool A and pool B. The Shares in pool at will be divided or any optimabe basis to accessful applicants who have applied for Shares with an aggregate subscription proceed HKSS,000.000 excluding the independence to adjustment of odd lot size): pool A and pool B. The Shares in pool 14 will be alteration and countible basis to successful applicants who have applied for Shares with an aggregate subscription price of more than HKSS,000.000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee public prices are applied and the public value of pool B. Investors should be aware that applications in pool A and applications in pool 14 mills ealing the value of pool B. Investors should be aware that applications on only receive an adlocation of Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocation of Hong Kong Public Offer Shares in one (that not both) pools. If the Hong Kong Public Offering is not fully subscribed, the Stor Global Coordinator may reallocate to the International Placing all or any unsubscribed Hong Kong Public Offer Shares is not indexes subscription and proceive an ellocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offering, is not fully subscribed, the Kong Kong Public Offer Shares is applications received under the Hong Kong Public Offering, the basis of allocation may expendent on the subscription appendix on the subscription and proceive applications and proceive and pending of the subscription for the subscription may expending on the level of valid applications received and the go Kong

#### F.

- are not successful in the ballot may not receive any rong Kong, Kunst Kong Public Offer Shares initially available in either pol A or pool B for subscription under the Hong Kong Public Offering (i.e., 30,000,000 Shares) are liable to be rejected.
   Supplemental Information
   If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application any or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications.
   If applicant(s) has/have not been so notified, or if applicant(s) has/have been so notified but has/have not withdrawn their application (s) in accordance with the proceedure(s) to be notified, all applicants that have been submitted will remain valid and may be accepted. Subject to the above and below, an applicant on emade is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
   Effect of completing and submitting this Application Form. You (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registerious of any accuracy of the Company, and onherwise to give effect to the arrangements described in the Prospectus and the offect for the gain accuracy of the information contained in your application.
   undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares allocated to your application.
   undertake to sign as a result of the acceptance of your offer to purchase, or any actions at the your econy indicated to you, and as required by the articles of association of the Company.
   undertake to sign all documents and to do all things
- not rescind it because of an innocent misrepresentation; (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHTE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (<u>www.hkelpo.hk</u>);

- in agent for another person) warrant that the beneficial owner has validly and irrevocably conferred to you all wer and authority to make this application:
- (if you are an agent for another person) warrant that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application.
  (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a WHITE or VELLOW Application Form or by giving electronic application which will be made for the benefit of that other person on a WHITE or VELLOW Application Form or by giving electronic application is to IKSCC via CCASS or to the IK eIPO White Form Service Provider through the IK tellow Mine form service (www.bkelpo.bk).
  Undertake and confirm that you of the application is made for your benefit) or the person(s) for whose benefit you have made this application and provisionally and will not apply for or take up or indicated an interest for or received or allocated any International Placing; some or allocation application is or deform that you are made therapication.
- Prospectus; agree that your application, any acceptance of it with the laws of Hong Kong; ind the resulting contract will be governed by and construed in accordance
- with the taws of Hong Kong; represent, warrant and undertake that you any applicable laws of Hong Kong or elseved allocated or taking up any Hong Kong Pub Shares have not been and will not a residue the pers whose benefit you are applying, are not restricted by plication, paying any application monies for, or being any you understand that the Hong Kong Public Offer rinks Act and you are outside the United States when verson(s) for whose benefit you are applying, is a U.S. allocated Shares ha Applic ed in H
- are Registrar, the receiving banker, the Sole Global heir respective officers, advisers and agents any personal or whose benefit you have made this application; applied for, or any lesser number allocated to you under agree d agree to

h a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective any's agent(s) may accept if at their absolute discretion, and subject to any conditions they think ce of the authority of your attorney.

9. Second states of the sec

Tricor Investor Services Limited 26/F, Tesbury Centre 28 Queen's Road East Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday. 4 February 2013, or any other place or date notified by the Company in South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at <u>www.lkexnews.hk</u> as the date of despatch/clocition of share certificates. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You metrificate certificate certificates and the information contained in this Application Form to collect your share retrificate.

many provate evenence on menny and must correspond with the information contained in this Application Form to collect your share certificate. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representatives must produce authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce of the product of

in the first few days after the shares commence training on the Stock Exchange, you may not receive your share certificates in time tor settlement.
 Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the Underwrite Agreements not having been terminated in accordance with their respective terms, which is expected to be at 8:00 a.m.
 The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies including the related brokenge of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.
 Circumstances in which you will not be allotted the Hong Kong Public Offer Shares 1.0%, SFC transaction I Offer Shares 2.0000 (Stock 2000) (Sto

2.

- have full discretion to reject or acceptance.
  your application will be rejected or not be accepted 1f.
  you application will be rejected or not be accepted 1f.
  you are subjected to a subject of the subject of th



of attorn

### Please use this Application Form if you want the Hong Kong Public Offer Shares to be issued in your name

3.

Transfer

erson. out the

- your Apprication Form is not completed correctly in accordance with the instructions as stated in this Application Form; if you apply by this Application Form); the Company and/or the Sole Global Coordinator believe that accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located; you apply for more than 100% of the transmission of the jurisdiction in which your application is received or your address is
- located; you apply for more than 100% of the Hong Kong Public Offer Shares initially available for allocation in either pool A or pool B for subscription under the Hong Kong Public Offering; any of the Underwriting Agreements does not become unconditional; or either of the Underwriting Agreements is terminated in accordance with their respective terms. pplication is revoked:

### 3.

By completing and submitting this Application Form, you agree that you cannot revoke your application on or before Friday, 22 Foruary 2013. By completing and submitting this Application Form, you agree that you cannot revoke your application on or before Friday, 22 February 2013. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company genering that it will not offer any Hong Kong Public Offering Shares to any person on or before Friday. 22 February 2013 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on or before Friday. 22 February 2013 it person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. You have been notified, and the volume of the prospectus will be notified that you can withdraw your application. If you have not been so notified, or if you have been notified but have not withdrawn your application in accordance with the procedure(s) to be notified, all applications that have been submitted remain yalid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the above conditions or results of the allot respectively. the allotment of Hong Kong Public Offer Shares is void:

will be constituted by notification in the announcement of the results of allocation, and where such heasis of allocation is subject to results of the balator respectively.
 **4. Contement of Mong Kong Public Offer Shares to volt**.
 **5. Contement of Mong Kong Public Offer Shares to you**, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange to cost or grant the application lists; or
 • within three weeks from the closing date of the application lists; or
 • within a longer period of up to six weeks if the Listing Committee of the Stock Exchange to cost or six weeks if the Listing Committee of the Stock Exchange to cost or six weeks if the Listing Committee of the Stock Exchange to cost or six weeks if the Listing Committee of the Stock Exchange to cost or six weeks if the Listing Committee of the Stock Exchange to the six weeks if the Listing Committee of the Stock Exchange to the six weeks if the Listing Committee of the Stock Exchange trading fee of 0.003%. No interest will be paid thereon.
 If your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.003%, without interest. If the Offer free as finally determined is less than HKSL3 Sper Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading for brokerage of 1.0%, SFC transaction levy of 0.003% a

Tricor Investor Services Limited 26/F, Tesbury Centro 28 Queen's Road Ed Wanchai, Hong Kon

Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 4 February 2013, or any other place or date notified by the Company in South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), and on the website of the Stock Exchange at <u>www.hkexnews.hk</u> and on the website of the Company at <u>www.timewatch.com.hk</u> as the date of collection of refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you does an include the presentation with your corporation's chop. Such authorised representative bearing a letter of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque (s) provide the address as specified on this Application Form that you will collect your refund cheque personally, your refund cheque (s) and at your own risk.

- such applic blic Offer Sh IK\$1.35 per H e of 0 and
- will are ntification collection the second r(s)

- endorsed on the back by a person joint application, the account name

- is dishon oured upon its f resentation.
- If you
- pay by banker's cashier or you must purchase the bank The name certified on the pay by banker's cashier order: you must purchase the bank's cashier order, and have you'. The name certified on the backof data banker's cashier order is a joint application, the name, on the back's such banker's applicant in this Application Form; the banker's cashier order must be made payable to "Ting the the banker's cashier order must be made payable to "Ting the banker's cashier order must be in Home Kong dollars you the banker's cashier order must be in Home Kong dollars you the banker's cashier order must not be posted. der: r's cashier name certified on the back by a person authorised by the bank. and the name on this Application Form must be the same. If it cashier order must be the same as the name of the **first-named**
- ong Nominees Limited Time Watch Public Offer";
- ashier order does not meet all these requirements. No money shall be paid to any registered to carry on Type 1 regulated activity under Part V of the SFO. application will be rejected if your banker's cash nediary in Hong Kong who is not licensed or reg

Application by HKSCC Nominees

cation by IHSCC Nominees this Application Form is signed by IHSSCC Nominees on behalf of persons who have given electronic application instructions to for Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall near and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this cation Form are inapplicable where this form is signed by IHSSCC Nominees: all warrantics on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Commonv: Apply

- Comp
- Company: "Warning" on the first page; "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)"; all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for; "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)"; "Circumstances in which you will not be allotted the Hong Kong Public Offer Shares"; and "Refund of your application money".

- "Keltind of your approximate memory."
   Personal data
   Personal formation Collection Statement
   Thersonal Information Collection Statement
   The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 2D December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong and December 1996. This Personal data for the Company and Tricor Investor Services Limited (the "Registrar") in relation to Kersonal data and the Ordinance.
   Reasons for the collection of your personal data
   Reasons for the collection of your personal data (the Company and the Registrar "private public Offer Shares or transferring Shares into or out of their names or in procuring the services of the Registrar. Failure to supply their Ger Shares or turnsferring Shares into or out of their names or in procuring the services of the Registrar the The Registrar the Stares West Laws and Stares West and the Acque(s) to which you are entitled. It is important that the applicants of the Hong Kong Public Offer Shares inform the Company and the Registrar instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants of Shares inform the Company and the Registrar instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants of Shares inform the Company and the Registrar instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants of Shares inform the Company and the Registrar instructions of Shares Shares Mich West Provide P
  - The respective immediately of the second sec
  - rsonal data of the applicants of Hong Kong Public Offer Shares and nouers of shares may be used, new mean source of processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Public Offer Shares; enabling compliance with, including making disclosure is required by, all applicable laws and regulations (whether statutory or otherwise) in Hong Kong or elsewhere; maintaining or updating the register of members of the Company: conducting or assisting the conduct of signature crification and updation of exchange of information; establishing benefit entitlements of holders of Shares of the Company: compling statistical information and shareholdes profiles; maintaging statistical information and shareholdes profiles; emainting statistical information and shareholdes profiles; emainting statistical information and shareholdes profiles; emainting statistical information and shareholdes profiles; enabling statistical information and shareholdes profiles; maintaging statistical information and shareholdes profiles; mainting disclosure as required to Stacilitate; enablis, on eutilingment, or otherwise; disclosure jetuent information Bacilitate, enablis, on eutilingment, statistical information bacilitate, enablis, on eutilingments; endisols in jetuentities of successful applicants by way by an announcement or otherwise; disclosure jetuent information Bacilitate, enablis, on eutilingments; endisols and endures in formation bacilitate, enablis, on eutilingments; endures in formation bacilitate, enablis, on eutilingments; endures in the statistical information of statistical information of endures; endures in formation bacilitate, endures on eutilingments; endures of the statistical information statistical information of endures of the statististical information bacisticate, endu
  - .

    - compiling statistical information making disclosures as required b disclosing identities of successfu
    - above and/or an losing relevant inform other incidental or
      - to enable the Company and the Registrar to other purposes to which the holders of Shares
    - harge their obligat of perso data held olders of Shares will be kept confidential

to the appl sary for ac of the pe-data of the chieving the above purposes or any of them, make such some data and in particular, they may disclose, obtain, applicants and the holders of securities to, from or with ed agents

s financial advisers, receiving banker and overseas principal share

ares request deposit into CCASS, to HKSCC and HKSCC Nominees, who rating the CCASS; fer Shar

- s of operating the CCASS; r identification number has been placed on the Application Form; ruce providers who offer administrative, telecommunications, computer, payment subsidiaries or the Registrar in connection with the operation of their respective
  - regulatory or governmental bodies in Hong Kong or elsewhere; and h the holders of Shares have or propose to have dealings, such as their bankers,

Kong Public Offer Shares and the holder of Shares with rights to rroug scong runic outer snares and the hotder of snares with rights to ascertain whether heir personal data, to obtain a copy of that data, and to correct any data that is inaccurate. Company and the Registrar have the right to charge a reasonable fee for the processing of access to data or correction of data or for information regarding policies and practices and ed to the Company for the attention of the company secretary or (as the case may be) the Compliance Officer. the Company In accordance of data held should for the attention of

	any of the following	branches of DBS Bank (Ho	ng Kong) Limited:
	District	Branch name	Address
	Hong Kong Island	Head Office United Centre Branch Hennessy Road Branch	G/F, The Center, 99 Queen's Road Central, Central Shops 1015-1018 on 1/F, United Centre, 95 Queensway, Admiralty 427-429 Hennessy Road, Causeway Bay
	Kowloon	Tsimshatsui Branch Nathan Road Branch	G/F, 22-24 Cameron Road, Tsimshatsui G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	New Territories	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan
or any of the following branches of Stand			artered Bank (Hong Kong) Limited:
	District	Branch name	Address
	Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
		Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 44-48 Yun Ping Road, Causeway Bay
	Kowloon	Tsimshatsui Branch Kwun Tong Hoi Yuen Road Branch	G/F, 8A-10 Granville Road, Tsimshatsui G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	New Territories	New Town Plaza Branch Tai Po Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin G/F, Shop No. 2, 23 & 25, Kwong Fuk Road, Tai Po Market, Tai Po

- January 2013 January 2013 January 2013 January 2013 January 2013 9:00 a.m. to 5:00 p.m.
   9:00 a.m. to 5:00 p.m.
   9:00 a.m. to 1:00 p.m.
   9:00 a.m. to 1:00 p.m.
   9:00 a.m. to 5:00 p.m.
   9:00 a.m. to 12:00 noo
- The latest time for lodging your application is 12:00 noon on Tassday, 29 January 2013, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is: a tropical cyclone warning signal number for a robot of the application lists will not open if there is: a tropical cyclone warning signal to a so a box, or a match is a solution warning signal on the solution of the application lists will not open if there is: 1:45 in Hog 20 at any 10 the text but 0:00 a.m. and 12:00 noon on Tuesday. 29 January 2013. Instead they will open between 1:45 in Hog 200 at any 10:00 non on the text but open warnings in force in Hong Kong at any Buttiene text more a dow had its are Samahar to the text but the text but the text of the set of
- une netwerh 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday. 29 January 2013. The Company will not give you a receipt for your payment, or despath of refund cheques). The right is also reserved to retain any share certificates and/or any supplus application monies or refunds pending clearance of your cheque or banker's cashier order. 8.

### NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Kong Public

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
$\begin{array}{c} 2,000\\ 4,000\\ 6,000\\ 8,000\\ 10,000\\ 20,000\\ 30,000\\ 40,000\\ \end{array}$	2.727.22 5,454.43 8,181.65 10,908.86 13,636.09 27,272.16 40,908.25 54,544.32	$\begin{array}{c} 200,000\\ 300,000\\ 400,000\\ 500,000\\ 600,000\\ 700,000\\ 800,000\\ 900,000\\ \end{array}$	272,721.60 409,082.40 545,443.20 681,804.00 818,164.80 954,525.60 1,090,886.40 1,227,247.20	7,000,000 8,000,000 10,000,000 15,000,000 20,000,000 25,000,000 30,000,000*	9,545,256.00 10,908,864.00 12,272,472.00 13,636,080.00 20,454,120.00 27,272,160.00 34,090,200.00 40,908,240.00
50,000 60,000 70,000 80,000 90,000 100,000	68,180.41 81,816.48 95,452.57 109,088.64 122,724.73 136,360.80	$\begin{array}{c} 1,000,000\\ 2,000,000\\ 3,000,000\\ 4,000,000\\ 5,000,000\\ 6,000,000\end{array}$	1,363,608.00 2,727,216.00 4,090,824.00 5,454,432.00 6,818,040.00 8,181,648.00	* Maximum number of Hong Kong P	ublic Offer Shares you may apply for.



(於開曼群島註冊成立的有限公司)

### 全球發售

庚.

### 申請條款及條件

6.

此等條款及條件所用詞彙具有招股意程所賦予的涵義。 除另有指明者外

- 申請人資格 閣下作為申請人及 閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須擁有香港地址。 1.
- 如 閣下為商號,則須以個別成員名義作出申請,而非以商號的名義
- hп 閣下為法人團體,本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署,並須 説明其代表身份。
- 除上市規則容許之情況外,倘 閣下或 閣下為其利益提出申請的任何人十為下列人十,則不得申請認 4

  - 除上市規則容許之情況外,倘 關下或 閣下為其利益提出申請的任何人士為下列人士,則不得申請認 時任何希港公司或其任何附屬公司之行政總裁或董事; 本公司或其任何附屬公司之行政總裁或董事; 上述任何人士的聯繫人士(定義見上市規則);或 本公司的關連人士(定義見上市規則第一章)或繁隨全球發售完成後將成為本公司或其任何附屬公 司關連人士的人士。 如 閣下或 閣下代其或為其利益提出申請的任何人十屬下列身份,則不得申請任何香港公開發售股
- 5 份 分: 已獲分配或將獲取國際配售項下之任何國際配售股份;已申請、認購或表示有意認購或已經或將 會獲配售或分配(包括有條件及/或暫定)國際配售股份的人士; 於填妥本申請表格時於美國境內的人士或美籍人士(定義見S規例);或 並無香希地址的人士。 聯名申請人數目不得超過四名。
- 如 閣下為代名人及 閣下為其利益而提出申請在填寫申請表格時於美國境內(定義見S規例)的人士或 美籍人士(定義見S規例),則不得申請香港公開發售股份。 如
- 閣下為代名人
- 等官益擁有人各自) 填寫:

[6] 阁下业需用场以上资料,则甲部滑税局以、阁下目考之利益毫交。作為代名人、阁 阶段為已保藏已向 黨溢擁有人作出合理查詢,邀實申請方以其利益以自色或黃色申請未格或透過網上白表服務防衛第1台最服務供 應商或透過中央結算系統向香港結算發出電子緩購指示作出的唯一申請。作為代名人、阁下亦被視為已向本 公司、獨家全球協調人、香港包銷商及聯席保薦人聲明及保證 閣下獲正式授權,代表有關實益擁有人簽署本 申請表格,及同意按照下文已節及(個人資料)一節所被條款按將有關實益擁有人的個人資料。 僅可為 閣下自身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 置報申請或提圖重複的申請可遭拒絕受理:除上文之節所述情况外,如 閣下或 閣下連同 閣下的聯名申請 人作出以下任何一項行為,則 閣下就香港公開發售股份作出的所有申請將被視為重視申請可遭拒絕受理: 人工会知與書書的人,也可以自己的意識。或述述通知人比較完成的完正性的等意。

丙 僅可為

- 80 BQ
- 或透過損上自表服務(ww.hkcipo.hk)向續上自表服務供應商發出電子認購指示申請超過30.00000份 (即香港公開發售項下甲组或乙組初步提呈以供認購股份的100%);或 已申請或認應或表示有意認購或已確成已成分於10.包括有條件及/或暫定)。或能申請或 或表示有意認購或將收取或將獲配售或分配國際配售項下之任何國際配售股份一或以其他有式參與 方式參與國

配售。 除招股章程所述者外,如為 關下的利益以白色或黃色申請表格或向香港梵算或透過網上白表服務 (www.hkeipo.hk)向網上白表服務供應商發出電子認購指示態交超過一份申請,則 關下的所有申請同樣將規作 重複而不予受理。 如申請人為非上市公司,且: • 該公司主要從申證券買賣業務;及 · 關下對該公司行值法完於創神. 配售

- 閣下對該公司行使法定控制權
- 則該申請將視作為 閣下自身之利益提出。 非上市公司指其股本證券並無在聯交所上市的公司。
- 家公司之法定控制權指 閣下
- 名之近年19月1日 「控制該公司一半以上投票權;或 持有該公司一半以上已發行股本(不計無權分享超過 金額的溢利或資本分派的任何部分股本)。 香港公開發售股份的分配 - 甲組及乙組

開發售股份以供認購。香港公開發售項下可供 中心公開致自成历的万配一甲組及 本公司透過在香港公開發售的方式 認時的股份總數(已計及下文所述的 步提呈60,000,000股 一何重新分配7將平 本公司透過在香港公開發售的方式初步執足60,000,000度。加公期於售股份吸供認識。香港公開發售項下可供 總購的股份辦設公平基準分配予成功申請股份的認購達加為5,000,0000元(不包括應支付的經紀開金、證監 會交易微費及購交所交易會)或以下的申請人一么组的實踐指交加/基準分配予成功申請股份的認購總額超 趨5,000,000元(不包括應文仲約2,000元)。如約2%及保之及少於交易費)但不超過乙組奧但申請人。 投資者證請留意,甲組及乙組與一個的分配比例可能不同。倘其中一組(而非兩組)香港公開發售股份認購不

以具有通时相差,中国众之道地所加强力,其比例可通知,则为于一,其(川州)开用31,百亿,可做了应以加60,477 足,則剩餘的香港公開發售股份將轉展在另一,違,以滿足,該規約需求,並作由相應分配。 申請人僅可獲分配甲組或乙組而非兩組的香港公開發售股份。倘香港公開發售未獲全數認購,則在獨家全球協 調人向聯席保购人發出及時通知的情況,還定在錄動調人可按其認為通常的數目,重新分配全部或任何未獲 認識的香港,公開發售股份在國際配售。

認得的香港公開發生設備2010年10月10日 認識的香港公開發售股份至國際配售。 倘出現超額認購,根據香港公開發售分配予投資者的香港公開發售股份(甲組及乙組),將純粹按香港公開發 所接獲的有效申請數量面定。分配基準印紀乎申請人有效申請的香港公開發售股份的申請人獲分配較多股 行抽籤(如適用)。抽籤意味著部分申請人或會較其他申請相同數目香港公開發售股份的申請人獲分配較多股 

股股份)均會遭拒絕受理。

#### rΰ 補充資料

Т.

如招股章程須刊發任何補充文件,則已遞交申請的申請人未必會獲通知(視乎補充文件所載資料而定)可撤回 其申請

不下动 備申請人未獲知會或倘申請人已獲知會但未有根據所通知手續撤回申請,則所有已遞交的申請將仍屬有效及可 能獲接納。在上文及下文的規限下,申請一經提出即不可撤回,而申請人應視作根據經補充的招股章程提出申

#### 2. 填妥及遞交本申請表格的效用

- 4 要女蔬菜父和+請表格的效用 本申請表格一整項或及選求,即表明 閣下(如屬聯名申請人,即各聯名申請人共同及個別)代表本身或作為 代理人或代名人及 閣下以代理人或代名人身份代表的每位人士: 指示及授權本公司及/或獨家全球協調人(或彼等各怕代理人或代名人)代表 閣下簽署任何轉讓表 格、合約單據或其他文件,並代表 閣下辦理一切必要手續,根據本公司組織章程大朝及細則的規定 以 閣下的名義登記任何 閣下獲分配的香港公開發售股份,及進行招股章程及本申請表格所述各項安 (本)
- 承諾簽署所有必要文件及辦理所有必要手續,使 閣下可按照本公司組織章程細則的規定登記成為 閣
- 承諾簽署所有必要文件及辦理所有必要手續(使 阁下可按照本公司組織章程細則的規定登記成為 阁 下所援公配的香港公開發用股份的持有人; 保護 阁下申請中所載資料真實準確; 倘香港境外任何地方的法例適用於 阁下的申請,則 阁下**同意及保證**已還守一切有關法例,而本公 司、董事、獨家全球協調人、香港包銷商及聯席保薦人及彼等各自的任何高级戰員,僅負或顧問不會因 技納 阁下的認購申請或因應 阁下在本申請表格、招股章程或縄上自表服務指定網站(www.hkeipo.hk) 所載條款及條件的權利與責任而採取的行動而違反希達地強小地區的任何法例; 確認 阁下已收到及/或閲覽招股章程,並僅依賴招股章程所載資料及陳述提出 阁下的申請,且並
- ■26% 前一上或另次/ 気闷鬼山城半住,並直的熱山成半住の戦員代次後定起,前一下前。五並 無及將不會依賴招股章程任何補充文件所載以外希關本公司之任何其他資料或陳述;且 關下同意本公 司、獨家全球協調人、香港包銷商及聯席保薦人及彼等各自的董事、高級職員、僱員、合夥人、代理、 顧問或參與全球發售的任何其他各方均不會對任何上述其他資料或陳述承擔責任;
- 同意(在不影響 陳述而將其撤銷; 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納,便不可因無意的失實

- (倘申請以 閣下本身的利益提出)保證此申請為以 閣下的利益以白色或黃色申請表格或透過中央結算 系統向香港結算發出電子認購指示或透過網上白表服務(<u>www.hkcipo.hk</u>)向網上白表服務供應商發出電子 認購指示提出的唯一申請

- 結構第5批出的唯一申請: (倘 閣下為其他人士的代理人)保證實益擁有人已有效及不可撤回地賦予 閣下所有必要的權力及授 樣,以提出申請: (倘 閣下為其他人士的代理人)保證已向實益擁有人作出合理查詢,此申請為以該名人士的利益以白色, 或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk) 向網上白表服務供應商愛出電子認購指示作出的唯一申請: 同意 閣下之申請考述調整, 閣下位申請於和公司發出之香港公開發售結果為憑證; 承諾述確認 閣下(他申註以 閣下的和基提出)或 图下為其利益提出申請的人士應無申請或認購或表示有意認購或已給收到或獲配售或分配(包括有條件及/或暫定)國際配售申的任何國際配售股份,或以其他方 式金與國際形售; 式參與國際配售 .
- 式参與國際配售: 爾瑟 間下已知悉希聞招股章程所述提呈書進公開發售股份的限制: 同意 閣下的申請、申請獲接納及因而活动的合約將受查進法例管轄,並按其詮釋; 量明、保證及承諾 閣下,及 閣下為174益而申述。又上提出認傳申請、支付任何申請股款或獲配發 或認歸作估得准法公開發售股份不愛 确定或其他地處的中國」; 閣下即自合書法公開發售股份未 管亦不會根據美國還券法發起,以及 即下於還求本申請後檔當時身處美國境外,而且 閣下及 閣下 為其利益提出申請之其他人士等,這義,又成例) 同意向本公司。希諾股稅減一於20分款,收款3次了 資金,根據週人、香港包銷商、聯席保薦人及彼等 各自的高級戰員,顧問及代理人該等該考察未有,關下或 關下為其利益提出申請的人士的個人資料 些比的常具:
- 或其他資料;
- 承諾並同意接受所申請香港2
- (4.人致28.09%要求(140)、 图下效、 图下商表型偏旋出年前的人工的 個人資料 進公開發程設份或規模本年請前, 图下所獲灸配任何看進公開發售設份的持 差公司代達人將任何提紧(如實用, 友/或任何基款支票(如適用)以普通郵 地址寄子 除下或(如屬號名視, 私)本申請表格排名首位的申請人, 動意風險 閣下申請1,000,000,00以, L = 進公用發售股份並已在本申請表格表明欲於二 4)或本公司於報管為佈的等為,《取限票/電子自動題款指示/超款支票的 多下车,時正親身個作專任證券登記有限公司(地址為香港灣行星后大道東28 成文層,如適用)及《或股票(如適用)則除外; 全球插單人及香港包箱前將基於比等聲明及陳述,以決定會否就 閣下提出的 階數倍, 4, 圖 和作出處假聲明,可還檢控; 為可由其特有人自由轉讓;及 含發唱款支票(如適用))可由本公司之收款銀行處理, 而不限於 閣下遞交申 閣不的姓名列入本 公司及/或本公司 司將 並打 褫方式按本 地址寄予
- 配任何香港公開 司及各股東同意 閣下之申請(包 之限行。

F港也前前一端席保篤人及參與全球發售的任何其他人士及彼等各自的董事、高级 人及開約有權依賴 關下在本申請中作出的任何保證、陳述或聲明。如為聯名申 為「明確地作出、提供、求擔或被施加的所有保證、陳述、聲明及責任,應視作由 提供、承擔及被施加。 城協調人、作 夥人、代理人 本公司 職員、僱員、請人提出的申請人提出的申請人共 由記 同及個 授權書

□ 關下透過獲得正式授權代表提出申請,本公司及作為本公司代理人的獨家全球協調人(或彼等各自的代理) 如 人及代名人)可在符合其認為適當的任何條件的情況下(包括要求 閣下的代表出示已獲授權的證明)全權酌情 **姜**納有關申請

町預期由本公司(就其本身及代表售股股東)與獨家全球協調人(代表包銷商)於定價日(目前預期為 失效

#### 香港公開發售股份的配發

會港公開發售放切け的配發 本公司於截止營記認陳申請後、方會開始處理香港公開發售股份的申請股款及分配任何該等股份。 本公司積期於二零一三年二月四日(星期一)公佈發售價、國際配售的認購踴躍程度、香港公開發售的申請 水平及香港公開發售股份的分配基準,並預期將於(南華早報)(以英文)、《信報)(以中文)、聯交所開站 www.hkzenews.hk及本公司網站/www.hkmwatch.com.hk刊登該等結果。香港公開發售的分配結果,以及成功申請人 商香港爭仍聽/透觀/答意測 案記號碼(如適用),將於二零一三年二月四日(星期一)通過招股章程「如何申請香 港公開發售股份一分配結果」一節所透多個集道公佈。

他么的爱行取(0) 力机加来) 邮列型多调本地么叫。 備成**切**申請認購**商**著(26**仍**) (全都或部分) 如 閣下申請認購1,000,000股或以上香港公開發售股份,且已在本申請表格表明擬親自領取 閣下的股票及/或 退款支票(如適用),並已提供本申請表格要求之所有資料, 閣下可応工零一三年二月四日(星ŋ一)上午九時 正至下午一時正期間,親自前往以下地點或於本公司於《南華早報》(以英文)《信報》(以中文) 以及聯交所鋼站 <u>www.hkexnews.hk</u>及本公司網站<u>www.timewatch.com.hk</u>所公佈的任何其他作為寄發/領取股票的地點及日期領取:

	卓佳證券登記有限公司
	香港灣仔皇后大道東28號
2	金鐘匯中心26樓

如 閣下為個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。 關下於領取 關下的股票時必須出示 與本申請表格所載資料相符的身份證明文件。 如 閣下為公司申請人並選擇派人領取,則必須由授權代表帶上蓋有公司印章的授權書領取。個人及有關授權代表領

如 圖下為公司申請人並選擇派人領軍,則必須由技權代表帶上蓋有公司印章的授權書領取。個人及有關授權代表須 於領取時出示卓住證券發記有限公司所接納的身份證明文件。 如 圖下未有於指定時間內觀自領取 圖下的股票,該等股票將随即以普通郵遞方式寄往本申請表格所示地址,郵誤 風險概由 圖下承擔。 如 圖下申請少於1,000,000股香港公開發售股份或申請1,000,000股或以上香港公開發售股份,但並無在本申請表格 索明擬範自領取股票,則 圖下的股票將於二零一三年二月四日(星期一)或前後以普通郵遞方式寄往本申請表格所 示地址,郵誘風險機由 圖下的股票將於二零一三年二月四日(星期一)或前後以普通郵遞方式寄往本申請表格所 示地址,郵誘風險機由 圖下的股票。因此, 倘 圖下於股份在聯交所開始買賣後首數日出售 圖下的股份,則 圖下未必及時收取 圖下的股票。因此, 例 圖下於股份在聯交所開始買賣後首數日出售 圖下的股份,則 圖下未必及時收取 圖下的股票以得交收。 嬰果僅於全球發售在各方面成為無條件,且包銷協議進,無律撤貸等各自的條款於止,方會成為有效的所有權憑證,預 期為二零一三年二月五日(星期二)上午八時正。 本公司不會的發展即於優先比付面臨地區在該權之性,亦不會致由語時支付的自該開算發展出收據。加發生價低於 圖下支

加回一零 二十一/1111(生和一) 1/1011 本公司不會就覺售股份號佔何臨時所看權文件,亦不會就申請時支付的申請股款發出收據。如發售價低於 關下支 付的每股香港公開發售股份價格,則多收申請股款(包括相關的1.0%經紀開金、0.003%證監會交易微費及0.005%聯交 所交易費)將不計利息退還予 關下。

### 閣下不獲配發香港公開發售股份的情況

閣下可能因下列任何原因不獲配發香港公開發售股份 1.

1 能因下列让何原因不透低资音港公司预营股份: 本公司 ·獨家全球協調人或錄客自的代理人可全權決定行使其酌情權: 本公司、獨家全球協調人、鑽上白表服務供應商,及彼等各自的代理人或代名人,可全權酌情決定拒絕或接納 任何申請,或僅接孰任何部分申請。拒絕或接納任何申請均與預解釋理由。 如出現下列情況, 閣下的申請可遭拒絕受理或不予接納: 图下作出重複申請或疑屬重複申請;

2.

阁卜作出重發甲諦或疑屬重發甲請; 閣下或 閣下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲配售或分配 (包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或將獲配售或分配國際配售提呈之國 際配售股份;或以其他方式參與國際配售;

### 閣下如欲以本身名義獲發行香港公開發售股份,請使用本申請表格

- 閣下未按正確方法付款
- 關下未按正確方法付款; 開下以表現或銀行本票付款,而該支票或銀行本票於首次過戶時未能兑現; 關下的申請表格未按本申請表格所載指示正確填妥(如 關下使用本申請表格申請認購); 本公司及/或觸愛生球場調人相信,若接海,關下的申請,將觸犯收到 關下申請或 關下地址所在司 法權區的通用證券法或其他法律; 關下申請認購香港公開發售項下甲組或乙組初步可供認購的香港公開發售股份的100%以上; 任何包銷陥讓按其條款或因其他理由予以終止。 ※增4.8%;

- 閣下撤銷申請 3.

旗勇平晴, 填妥及遞交本申請表格,即表示 閣下同意於二零一三年二月二十二日 (星期五) 或之前不得撤銷 閣下 的申請

的申請。 本協議將成為與本公司訂立的一項附屬合約。當 關下遞交本申請表格,該合約即具約束力。本公司基於該附 屬合約同意,除按照招股章程所述其中一項程序外,本公司不會於二零一三年二月二十二日 (星期五)或之前 向任何人士提呈任何香港公開發售股份。僅在根據公司條例第40條(按公司條例第3426條例適用者)的規定負 實識製招股章程的人士提進送發出公告,點免或限制其對招股章程所負責任的情況下,關下方可 於二零一三年二月二十二日 (星期五)或之前描銷,關下的申請。 如招啟章程到1秒餐任何補充文件, 關下不一定會(很爭補充文件所戴資料而定)獲通知可撤回其申請。 倘 關下未獲通知或倘 關下已獲通知但未有根據所通知手續撤回申請,則所有已遞交的申請仍屬有效及可能 覆接納。在上文的規限下,申請。經提出即不可撤銷, 酮 兩下將被與作根據經補充的相敗章程與出申請。 關下的申請-經援約, 螺不得撤回。就此而言,公佈分配的結果,即構成對未還拒絕申請的接執,而倘分配基 準須受者子條件規限或規定以相靈方式作出分配,則接納須得該等條件違成後方可作實或以相靈結果為準。 **藩電發的音者公開卷書公開卷換合類次**:

獲配發的香港公開發售股份無效

- 2. 建筑取19年4-4.1%
   2. 如聯交所上市委員會並未在以下任何一段均均1970-10-10-10-201
   2. 研發售股份將會無效:
   在我止節理申請登記日期後三星期內;或

   · 備聯交所上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間,則最多在截止辦理 申請登記超計六星期的較長時間內。
   上市委員會並未在以下任何一段期間內批准股份上市及買賣, 閣下或香港結算代理人獲配發的香港

#### 退回申請股款

3是回申請股款 如 開下因(但不限於)上述任何原因而未獲得任何香港公開發售股份,本公司將退還 開下的申請股款,包括有關 的10%惡纪預金,0003%聽監會交易徵费及0.005%聯交所交易費,他不計任何利息。 如 開下的申請已援部分接納,本公司將不計利息退還 開下申請股款的適當部分,包括有關的1.0%惡纪佣金, 0003%證監會交易徵費及0.005%聯交所交及醫費,如是終盤定的發售價低於申請人於申請時支付的每股發售股份初步 發售價1.35港元(不包括有關絕紀佣金、聽監會交易徵費及聯交所交易費),則本公司將不計利息退還 開下多鐵的申 請股款,運前多氮申請股款相關的1.0%絕紀佣金、他出党涉及大量質量訂影應的珍条情況,甚來公司將不計利息退還 關下多鐵的申 請股款,運前多數申請股款相關的1.0%絕紀佣金、他出党涉及大量質罰認應的珍条情況,甚來公司費不必是算是非比較 人對情決定,若干小麵香港公開發售股份申請(不包括成功申請)的支票可能不會過戶。 送款支票將劑濕證明「只是不抬預」人。則下作為收款人,或如圖單參申請人,則以本申請表格排名首位 的申請人為收款人。 閣下(如屬聯名申請人,則排名首位的申請人)提供的香港身份證號碼/運肥髮醬的部分字 符,將印列於 閣下的退款支票(如有),該等資料亦可能會轉交第二方以辦理退款。閣下的銀款支票低至見現或交效。 倘 閣下申請1.000.000度或以上香港公園發售股份,且已在本申請表格表明擬親自領取退款支票(如有),則 閣下

nc目 grax 內[中12]起款又示运建比現現大效。 혜 閣下申請1,000,000度或以上香港公司份發售股份,且已在本申請表格表明擬親自領取退款支票(如有),則 閣下 可於二零一三年二月四日(星期一)上午九時正至下午一時正期間,親自前往以下地點或本公司於《南華早報》(以英 文)《信報》(以中文)以及聯繫於前銷款<u>www.hkexnews.hk</u>及本公司網站<u>www.timewatch.com.hk</u>所公佈的領取退款支 票的任何其他地點及日期領取退款支票:

### 卓佳證券登記有限公司

香港灣仔皇后大道東28號 金鐘匯中心26樓

如 關下為個人申請,必遵擇視身領取,則不得授權任何其他人士代為領取。 關下於領取 關下的退款支票時必須 出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。 如 關下為公司申請人並選擇派人領軍,則必須由授權代表得上蓋有公司印章的授權書領取。有關授權代表須於領取 時出示卓佳證券登記有限公司所接納的身份證明文件。 如 關下未有於指定時間內親自領取 關下的退款支票,該等支票將隨即以普通郵遞方式寄往本申請表格所示地址,

如 國下本科於10年2010年2010年3月 新議風險概由 國下承續。2010年3月20日 如 閣下申請少於1,000,000股香港公開發售股份或申請1,000,000股香港公開發售股份或以上,但並無在本申請表格 表明將親自領取退款支票,則 閣下的退款支票將於二零一三年二月四日(星期一)以普通郵遞方式寄往本申請表格

#### 申請手續

- 請按照下表計算 閣下就擬認購的香港公開發售股份數目應繳的申請股款。申請股數最少須為2,000股香港公 1 耐效用下表前另 南戶熱應認時的資格公開委首級切取目總處的中部成款。中部成戰取2%2,0000股管佔公用 發售股份,並須按照下表載列的其中一個股數提出申請。 關下可以申請的香港公開發售股份廠高數目列於下 素。申請任何其他數目的香港公開發售股份時應付股款總額。 關下須於申請時繳付每股香港公開發售股份的最高
- 个多形30,000,000,000,000;每定4两%每00,00%;100%和账额。问户次以于由可强则可获量的公司。 發售價1.35%元,另加1.0%纪制量、0.00%转起。管交易微費及0.00%%整定所交易費。 除非另有指示,否則請以英文填妥並簽署本申請表格。只接納親筆簽名。倘代名人欲以其名義代表不 2.
- 有人遞交不同申請表格,须在各份申請表格上註明「由代名人遞交」字樣的空格內,註明每名實送擁有人, 號碼或其他身份識別編碼,或倘屬聯名實益擁有人,則註明各聯名實益擁有人的賬戶,將對或其他身份識別 碼。倘未能提供實益擁有人賬戶號碼或其他身份識別編碼,申請將被視作為有關代名人的 , 利益遞交
- 每份申請必須附有獨立開出的支票或銀行本票。 付款支票或銀行本票須緊釘於本申請表格左上角。 閣下必須以一張支票或一張銀行本票支 付香港公開 份每份申請的申請股款。

### 如以支票付款,該支票必須:

٠ 為港元支票;

- 閣下在香港持牌銀行的港元銀行戶口支賬;
- 有關銀行授權人在該友票背面加簽證 顯示 閣下的賬戶名稱,而該賬戶名稱必須已預印在支 明。該賬戶名稱必須與 閣下姓名相同。如屬聯名申請 武山 該賬戶名 須與本申請表格排名首位 人的姓名相同;
- 註明收款人為「鼎康代理人有限公司 時計寬公開發售
- 劃線註明「只准入抬頭人賬戶」;及
- 不是期票。
- 下列情況將導致 閣下的申請不獲接納:
- 支票未能符合所有上述 :規定;或
- 支票首次過戶不獲兑現
- 如以銀行本票付款:
- 系銀行的投權人在該銀行本票背面簽署證明 圖下的20-2-示姓名相同 如屬聯名申請,該銀行本票背面所示姓名必須與本申 銀行本票背面簽署證明 閣下的姓名。銀行本 閣下必須購買銀行本票 並由發 票背面所示姓名必須與本申請表格所示姓名相同 新表格排名首位申請人姓名和回, 銀行本票必須註明收款人為「鼎康代理人有 請表格排名首位申請人姓名相同;
- 有限公司 - 時計寶公開發售」;
- 銀行本票必須劃線註明「只准入抬
- 銀行本票必須為港元銀行本票;及
- 不得開出期票。
- 加 關下的銀行本票不符合上述所有票求, 關下的申請將遭拒絕受理。申請股款不應支付予任何未獲牌昭或

### 未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構

- - 人作簽署人的情況: 首頂的股內有保證,惟第一項有關根據招股章程及本申請表格條款及條件申請認購香港公開發售股份的保證及 受本公司組織章程大綱及細則規限者除外; 首頁的[零告]; 僅可為 關下自身的利益(或 關下及 關下任何聯名申請人的利益)提交一份申請」; 「填妥及遞交本申請表格的效用」一節的所有陳述及保證,惟首兩項有關以申請人名義登記香港公開發售股份及 簽署令申請人營記為呼申請認購倚著進公開發售股份的持有人除外; 「倘成功申請認購香港公開發售股份的特況」;及 「擬三四集優香港公開發售股份的情況」;及

### 個人資料 個人資料收集聲明

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IIII (美科收集聲明 香港法例第486章個人資料(私聽)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明 香港法例第486章個人資料(私聽)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明 這向香港公開發售股份申請人及持有人說明本公司及泉中ដ證券登記有限公司(「股份過戶登記處」)就個人資料及條例 同新訂的政策及指慮。

 收集 關下個人資料的原因
 申請人申請認購香港公開發售股份時,或股份登記持有人將股份轉往其名下或將股份轉讓予他人或要求股份過 戶登記處提供服務時,須不時內心公司及股份過戶登記處進供其最新的正確個人資料。若未能提供所需於小 可能會導致 關下的香港公開發售股份申請證拒絕受理,延誤或股份通戶登記處無法進行過戶或以其他方式提 供服務,亦可能動職或延誤,關下成功申請證購的香港公開發售股份的登記或過戶及/或倚黃 關下有權收取 的股票及/或電子目動退款情元及/或過款支票。股份申請人及持有人所提供的個人資料如有任何不確,必 須即時知會本公司及股份過戶登記處。
 資料用途 資料用途

- 資料用途 香港公開發售股份申請人及股份持有人的個人資料可以任何方式被使用、持有及/或保存,以作下列用途: 處理 關下的申請、電子自動退款指示和退款支票(如適用)及核實是否遵守本申請表格及招股章程所載 條款及申請手續及公佈香港公開發售股份的分配結果: 確保遵守香港或其他地區所有適用法律及法規,不需法定或其他規定)(包括按規定作出披露); 電稅還等香港或其他地區所有適用法律及法規,不需法定或其他規定)(包括按規定作出披露); 登記新發行的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證 表示他↓)

  - <sup>科</sup>, 息、供股及紅股發行等的資格;

- 戶登記處能夠履行其對股份持有人及/
- 及/ 時一意。 特有人的個人社 何可用上述任何 一個代(不論在 一個問人的 或監官機構的員任及/寬政 轉交個人資料 本公司及股份過戶登記處會對股份 要的查詢以確定個人資料的準確性 但本公司及股份過戶登記處可能會作出必 尤其可能會將證券申請人及持有人的個人 人資料保密 市任何用途 人力及實體披露 載其示に本" 資料向
- 本日2年 香港均成外): 改善推结成外): 改善推結算及香港結算代理人可就中央結算系統 的代理人, 發售股份存 编號載於申請 中的任
  - 當提供有關其各自業務運作的行政、電訊、電腦、付款或其 何其他醫 曾或政府機關;
- 到有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經 人資料 查閲及員
- 及取免持有人權利查明本公司及/或股份過戶登記處是否持有其個人資料, 準準的資料。根據條例,本公司及股份過戶登記處有權就處理任何查閱資料, 開設,或更正營料處考前還採約的策及沒指他以及持有資料類別的要求,應向 而是,股份過戶登記處圖下的私聽條例事務主任提出。 让上述各項 本申請表格 閣

#### 撕下申請表格 後投入下列任何一間分行的特備收集箱內

(a)	星展銀行 (香港)	有限公司以下任何一間分行:	
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	地區	分行名稱	地址
	港島:	總行 統一中心分行 軒尼詩道分行	中環皇后大道中99號中環中心地下 金鐘金鐘道95號統一中心1樓1015-1018號舖 銅鑼灣軒尼詩道427-429號
	九龍:	尖沙咀分行 彌敦道分行	尖沙咀金馬倫道22-24號地下 旺角彌敦道574-576號和富商業大廈地下
	新界:	荃灣分行	荃灣眾安街23號地下
b)	或渣打銀行 (香港) 有限	公司以下任何一間分行:	
	地區	分行名稱	地址
	港島:	88德輔道中分行 恩平道分行	中環德輔道中88號地下 銅鑼灣恩平道44-48號恩平中心地下至二樓
	九龍:	尖沙咀分行 觀塘開源道分行	尖沙咀加連威老道8A-10號地下 觀塘開源道63號福昌大廈地下
	新界:		沙田新城市廣場一期二樓215,222及223號舖 大埔廣福道23及25號地下1&2號舖
下回	「於下列時間內遞交申請	表格:	
	二零一三年一 二零一三年一	月二十五日(星期五) 月二十六日(星期六)	<ul> <li>上午九時正至下午五時正</li> <li>上午九時正至下午五時正</li> <li>上午九時正至下午一時正</li> <li>上午九時正至下午一時正</li> </ul>

二零一三年一月二十四日(星期四)	_	上午九時
二零一三年一月二十五日(星期五)	—	上午九時
二零一三年一月二十六日(星期六)	—	上午九時
二零一三年一月二十八日(星期一)	—	上午九時
二零一三年一月二十九日(星期二)	—	上午九時

- 中請最遲須於二零一三年一月二十九日(尾期二)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請 登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記。惟 須視乎當日天氣情況而定。如下列警告訊號在二零一三年一月二十九日(星期二)上午九時正至中午十二時正 期間內任何時間在斋禮生效,將不會辦理申請登記: 八號或以上熱帶案旋響告訊號;或 「罵色」鼻睛警告訊號; 面將或為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告訊號的營業日當日 上午十一時明十五分至中午十二時正閒推行。 營業目指尾期六,星期日或香港公眾假期以外的日子。 本公司保留將所有或任何申請股款過戶的權利,惟 閣下的付款支票或銀行本票將不會於二零一三年一月二十 九日(星期)中午十二匹市創創作。本公司亦有備 閣下發出付款以據。本公司將保留 閣下申請股款(如屬 退款,則直至退款文票寄發日期止)的所有利息。本公司亦有權在 閣下的支票或銀行本票過戶之前,保留任 何股票及/或在任何參加申請股款或與款。

8. 何股票及/或任何多繳的申請股款或退款。

	可申請認知	購的香港公開	發售股份數目	目及應付金額
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申請香港公開 發售股份數目	申請時 應繳款項 港元	申請香港公開 發售股份數目	申請時 應繳款項 港元	申請香港公開 發售股份數目	申請時 應繳款項 港元
2,000	2,727.22	200,000	272,721.60	7,000,000	9,545,256.00
4,000	5,454.43	300,000	409,082.40	8,000,000	10,908,864.00
6,000	8,181.65	400,000	545,443.20	9,000,000	12,272,472.00
8,000	10,908.86	500,000	681,804.00	10,000,000	13,636,080.00
10,000	13,636.09	600,000	818,164.80	15,000,000	20,454,120.00
20,000	27,272.16	700,000	954,525.60	20,000,000	27,272,160.00
30,000	40,908.25	800,000	1,090,886.40	25,000,000	34,090,200.00
40,000	54,544.32	900,000	1,227,247.20	30,000,000*	40,908,240.00
50,000	68,180,41	1.000.000	1,363,608.00		
60,000	81.816.48	2.000.000	2,727,216.00		
70,000	95,452,57	3.000.000	4,090,824.00		
80,000	109.088.64	4,000,000	5,454,432.00		
90,000	122,724,73	5,000,000	6,818,040.00		
100,000	136,360,80	6,000,000	8,181,648.00	* 閣下可申請認購的香港公開發	售股份數目上限

- 6 閉
  - - 寺正至下午五時正 寺正至中午十二時正