

HONG KONG PUBLIC OFFERING – YELLOW FORM 香港公開發售 – 黃表

Please use this Application Form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內,請使用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form shall be the same meanings as those defined in the Prospectus of Time Watch Investments Limited (the “Company”) dated 24 January 2013 (the “Prospectus”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please staple your payment here 請將股款緊釘在此

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents delivered to the Registrar of Companies in Hong Kong” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342 of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for publication, release or distribution, directly or indirectly, in or into the United States or any of the territories and dependencies, any state of the United States and the District of Columbia, the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands.

Time Watch Investments Limited 時計寶投資有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

- Total number of Offer Shares under the Global Offering : 600,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 60,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 540,000,000 Shares comprising 440,000,000 New Shares and 100,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Offer Price : Not more than HK\$1.35 per Share and expected to be not less than HK\$1.11 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)
Nominal value : HK\$0.10 per Share
Stock code : 2033

全球發售

- 全球發售的發售股份總數 : 600,000,000股股份(視乎超額配股權而定)
香港公開發售股份數目 : 60,000,000股股份(可予調整)
國際配售股份數目 : 540,000,000股股份,包括440,000,000股新股及100,000,000股售股份(可予調整及視乎超額配股權而定)
發售價 : 每股股份不超過1.35港元及預期每股股份不低於1.11港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費(須於申請時繳足並於最終定價時予退還)
面值 : 每股股份0.10港元
股份代號 : 2033

Application Form for Hong Kong Public Offer Shares 香港公開發售股份申請表格

Applications will be accepted until 12:00 noon on Tuesday, 29 January 2013 (or such other time or date as may subsequently be announced)

截止接受申請時間為 二零一三年一月二十九日(星期二)中午十二時正(或隨後可能公佈的其他日期及時間)

You must read the conditions and instructions attached to this Application Form.

閣下務須細閱本申請表格所載條件及指示。

To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your names on this page.

本申請表格各適用部分必須以墨水筆全部清楚填妥並在本頁簽署,方為有效。

To: Time Watch Investments Limited, DBS Asia Capital Limited, CIMB Securities Limited, Hong Kong Underwriters

致: 時計寶投資有限公司, 星洲匯豐有限公司, 聯昌證券有限公司, 香港包銷商

- I/we: apply for the number of the Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
enclose payment in full for the Hong Kong Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.35 per Hong Kong Public Offer Share, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the number of the Hong Kong Public Offer Shares applied for, or a lesser number allotted to me/us pursuant to this application;
warrant that this is the only application made and the only application intended by me/us to be made whether by a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person(s) for whose benefit I am/we are applying;
understand that this declaration and representation will be relied upon by the Company, the Directors, the Sole Global Coordinator and the Hong Kong Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Hong Kong Public Offer Shares in response to this application;
authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to deposit the relevant share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
request that any refund cheques (if any) be made payable to me/us or, in the case of joint applicants, the first-named person in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheques (if any) by ordinary post to my/our own risk to me/the first-named person in case of joint applicants) to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
represent, warrant and undertake that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form and I am/we are not a U.S. person (as defined in Regulation S);
represent, warrant and undertake that I am not/we are not each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment of or an application of the Hong Kong Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Global Coordinator, the Hong Kong Underwriters and/or the Joint Sponsors to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;
represent, warrant and undertake that I am/we are not each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application, paying any application monies hereby payable or being allocated or taking up any Hong Kong Public Offer Shares; and
undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate interest in or receive, any International Placing Shares in the International Placing, nor otherwise participate in the International Placing.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D日 / M月 / Y年

- 本人/吾等: 按照招股章程及本申請表格的條款及條件,並在貴公司組織章程大綱及細則的規限下,申請認購以下數目的香港公開發售股份;
隨附申請認購香港公開發售股份(按每股香港公開發售股份最高發售價1.35港元計算)的全數股款(包括1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費);
承諾及同意接受獲配發的香港公開發售股份數目,或較低數目(如獲配發);
保證及同意我/我們是為我/我們或我/我們所獲配發股份的利益而作出申請;
明白貴公司、董事、獨家全球協調人及香港包銷商及彼等各自的代理人或代名人將依此聲明及陳述,以決定是否就應申請配發任何香港公開發售股份;
授權貴公司將香港結算代理人的名稱列入貴公司股東名冊,登記為任何配發予本人/吾等的香港公開發售股份的持有人(須受本申請表格附屬所載條款及條件所限),並將有關股款直接存入中央結算系統,以寄存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等並非美國人士(按SFC規例的定義);
要求發給的任何退款支票(如有)以本人/吾等或(如屬聯名申請人)本申請表格排名首位申請人為收款人;並(須受本申請表格附屬所載條款及條件所限)按本申請表格所示地址以普通郵遞方式寄出退款支票(如有)予本人/吾等或(如屬聯名申請人)排名首位的申請人,郵遞風險由本人/吾等承擔(除非本人/吾等申請認購1,000,000股或以上香港公開發售股份,並已於本申請表格明確按本申請表格及招股章程規例的規定親自領取退款支票);
已細閱本申請表格附屬各頁及招股章程所載條款、條件及申請手續,並同意受其約束,且本人/吾等明悉招股章程所述對香港公開發售股份的限制;
聲明、保證及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士獲配發或申請認購香港公開發售股份或為其利益而提出申請的人士,均非美國人士(按SFC規例的定義);
聲明、保證及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士並無就提出申請、支付就此須付的申請股款或就認購或認購任何香港公開發售股份作出任何香港或任何其他地區的聲明或法律陳述;
同意本申請、申請表格及由此訂立的合約,將受香港法律管轄,並按此申請;
聲明、保證及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士並無就提出申請、支付就此須付的申請股款或就認購或認購任何香港公開發售股份作出任何香港或任何其他地區的聲明或法律陳述;
承諾、確認及聲明本人/吾等及本人/吾等為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配發或配發(包括有條件及/或暫定),且將不會申請或認購或表示有意認購或收取認購的任何國際配售股份,或以其他方式參與國際配售。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Broker No. 經紀號碼
Broker's Chop 經紀印章

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.

警告: 閣下必須細閱背頁的條件及申請手續。除另有指明者外,閣下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續,否則申請遭拒絕受理。

Please use this Application Form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港結算代理人的名義發行香港公開發售股份，並直接存入中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

Number of Hong Kong Public Offer Shares applied for (not more than 30,000,000 Shares) 申請香港公開發售股份數目 (不多於30,000,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Ting Hong Nominees Limited - Time Watch Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「鼎康代理人有限公司 - 時計寶公開發售」。

The following are to be completed in **BLOCK letters in English** and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your occupation (in English) 職業 (以英文填寫)	Your Hong Kong Identity Card No./ Passport No./Hong Kong Business Registration Certificate No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/香港商業登記號碼* (請刪去不適用者)	
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	(1)	Hong Kong Identity Card No./ Passport No./Hong Kong Business Registration Certificate No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼* (請刪去不適用者)
	(2)	
	(3)	
Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)	Telephone Number 電話號碼	

For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner).
由代名人遞交：請填寫每名實益擁有人的賬戶號碼或識別編碼 (或如屬聯名實益擁有人，則填寫各相關實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.

如閣下為代名人，必須填寫各實益擁有人 (或聯名實益擁有人，視乎情況而定) 的賬戶號碼或識別編碼。若並無填寫本部分，則是項申請將視為閣下本身利益提出。

- ** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration Certificate number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下為中央結算系統投資者戶口持有人，祇本申請而言僅接受香港身份證號碼 (倘閣下為個人) 或香港商業登記號碼 (倘閣下為法人團體)。請參閱背頁「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
如閣下透過指定的中央結算系統參與者 (中央結算系統投資者戶口持有人除外) 提出申請並持有香港身份證，請填寫閣下的香港身份證號碼；倘閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人 (倘為個人) 必須提供香港身份證號碼，或護照號碼 (如適用)，或香港商業登記號碼 (倘屬法人團體)。
- (3) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration Certificate number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效。有關資料將會轉交第三方以辦理上述事項。
- (4) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheques, if any.
閣下所提供閣下 (如屬聯名申請人，則排名首位的申請人) 的香港身份證號碼/護照號碼的部分字樣可能會列印於閣下的退款支票 (如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實。閣下的香港身份證號碼/護照號碼，不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票 (如有) 延遲兌現或失效。

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) personally from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where relevant) refund cheques which is expected to be on Monday, 4 February 2013, should mark a "✓" in the box on the left. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).
申請人如申請1,000,000股或以上香港公開發售股份，並擬於領取退款支票 (如適用) 日期 (預計為二零一三年二月四日 (星期一)) 親自前往本公司的香港股份過戶登記處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取退款支票 (如適用)，請在左方空格內填上「✓」號。有關領取退款支票 (如有) 的時間、地點及方法詳情，請參閱背頁「退回申請股款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED

此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(see paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank Use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



Time Watch Investments Limited

時計寶投資有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the firm's name.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by an authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above; or
 - a connected person (as defined in Chapter 1 of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering.
- You **cannot** apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a person who has been allocated or will receive any International Placing Shares or otherwise participated in the International Placing or indicated interest in the International Placing Shares;
 - within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S); or
 - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.
- If you are a nominee and the person(s) for whose benefit you are applying for is/are within the United States (within the meaning of Regulation S) when completing the Application Form or is/are a U.S. person(s) (as defined under Regulation S), no application for Hong Kong Public Offer Shares shall be made.

B. If you are a nominee

- If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) by using a **WHITE** or **YELLOW** Application Form and lodge more than one application in your own name. If each application is made on behalf of different beneficial owners, in the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):
- an account number; or
 - some other identification code.
- If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a **WHITE** or **YELLOW** Application Form or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC through CCASS.

As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sole Global Coordinator, the Hong Kong Underwriters and the Joint Sponsors that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and in the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all of your applications for the Hong Kong Public Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together,
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
 - apply both (whether individually or jointly with others) on one (or more) **WHITE** Application Form(s) and one (or more) **YELLOW** Application Form(s) or on one (or more) **WHITE** or **YELLOW** Application Form(s) and give **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
 - apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
 - initially available in either pool A or pool B for subscription under the Hong Kong Public Offering; or
 - have applied for or taken up or indicated an interest for or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest for or received or be placed or allocated any International Placing Shares under the International Placing or otherwise participated in the International Placing.
- Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE** or a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk) is made for your own benefit.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares – Pool A and B

The Company is initially offering 60,000,000 Hong Kong Public Offer Shares for subscription by way of a public offer in Hong Kong. The total number of Shares available for subscription under the Hong Kong Public Offering (after taking into account of any reallocation referred to below) will be divided equally into two pools for allocation purposes (subject to adjustment of odd lot size): pool A and pool B. The Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Shares with an aggregate subscription price of HK\$1,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) or less. The Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) and up to the value of pool B. Investors should be aware that applications for Shares in pool B may receive different allocation ratios. If Hong Kong Public Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly.

Applicants can only receive an allocation of Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. If the Hong Kong Public Offering is not fully subscribed, the Sole Global Coordinator may reallocate to the International Placing all or any unsubscribed Hong Kong Public Offer Shares in such manner as it deems appropriate, provided that timely notification will be provided by the Sole Global Coordinator to the Joint Sponsors.

Where there is over-subscription, allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary depending on the number of Hong Kong Public Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

Multiple or suspected multiple applications for more than 100% of the Hong Kong Public Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering (i.e., 30,000,000 Shares) are liable to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications.

If applicant(s) has/have not seen so notified, or if applicant(s) has/have not been so notified but has/have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise** the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all things necessary to effect registration of any Hong Kong Public Offer Shares allocated to you in the name of HKSCC Nominees, as required by the memorandum and articles of association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and as required by the articles of association of the Company;
 - agree** that any Hong Kong Public Offer Shares to be allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;
 - agree** that each of HKSCC and HKSCC Nominees reserves the right (1) **not to accept** any or part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the name of the first-named applicant in this Application Form) at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be registered in your name (or, if you are a joint applicant, to the name of the first-named applicant in this Application Form) and in such a case, to post the share certificate(s) for such allotted Hong Kong Public Offer Shares to your own risk and the address on your Application Form by ordinary post or to make available the same for your collection;
 - agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
 - agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - confirm** that you are aware of the restrictions on offering of the Hong Kong Public Offer Shares described in the Prospectus;
 - warrant** the truth and accuracy of the information contained in your application;
 - if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company, the Directors, the Sole Global Coordinator, the Hong Kong Underwriters and the Joint Sponsors nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, and in the Prospectus and the designated website of **HK eIPO White Form** (www.hkipo.hk);

- (if you are an agent for another person) **warrant** that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application;
- confirm** that you have received and/or read copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sole Global Coordinator, the Hong Kong Underwriters and the Joint Sponsors nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any other information or representations;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk); (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person, on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate interest for or received or be placed or allocated any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- confirm** that you have (or if you are an agent for another person, the beneficial owner has) read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant** and **confirm** that you, and the person for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Hong Kong Public Offer Shares; and that you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form and are not and none of the (which person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S));
- agree** to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving banker, the Sole Global Coordinator, the Hong Kong Underwriters, the Joint Sponsors and their respective officers, advisers and agents any personal and confidential information which they require about you or the person(s) for whose benefit you have made this application;
- undertake and agree** to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under this application;
- undertake** to place the name of HKSCC Nominees on the Company's branch register of members as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you (or in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for a refund cheque under the Hong Kong Public Offering, you have indicated in this Application Form your wish to collect your refund cheque (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, 4 February 2013 from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/Auto Refund payment of your refund monies);
- understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- agree** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and **agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Joint Sponsors and any party involved in the Global Offering do not intend to give any professional advice, and you are advised to seek independent professional advice, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or on behalf of the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, and the Sole Global Coordinator (or their respective agents or nominees or agents), may accept it at their absolute discretion, and subject to any conditions they may think fit, including production of evidence of the authority of your attorney.

H. Determination of the Offer Price

The Offer Price is expected to be fixed by agreement between the Company (for itself and on behalf of the Selling Shareholder) and the Sole Global Coordinator on behalf of the Company on the Price Determination Date, which is currently scheduled on Tuesday, 29 January 2013 or such later date as may be agreed by the Company (for itself and on behalf of the Selling Shareholder) and the Sole Global Coordinator on behalf of the Underwriters but in any event no later than Monday, 4 February 2013. The Offer Price will not be more than HK\$1.35 and is expected to be not less than HK\$1.11 per Offer Share. Applicants for the Public Offering should be aware that the maximum Offer Price is HK\$1.35 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% subject to refund if the Offer Price should be lower than HK\$1.35. The Sole Global Coordinator, on behalf of the Underwriters, may, provided that timely notification will be provided by the Sole Global Coordinator to the Joint Sponsors, where considered appropriate based on the decision to make such reduction and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering publish a notice in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese), on the Company's website (www.timewatch.com.hk) and on the Stock Exchange's website (www.hkexnews.hk), of the reduction in the number of Offer Shares and/or the indicative Offer Price range. Upon issue of such a notice, the revised number of Offer Shares and/or the Offer Price range will be final and conclusive and the Offer Price, if agreed upon by the Company (for itself and on behalf of the Selling Shareholder) and the Sole Global Coordinator, on behalf of the Underwriters, will be fixed within such revised Offer Price range, provided that timely notification will be provided by the Sole Global Coordinator to the Joint Sponsors. In the notice, the Company will also contain, as appropriate, any financial information which may be made as a result of such reduction. If applicants have already submitted an application for Hong Kong Public Offer Shares before the last day for lodging applications under the Hong Kong Public Offering, such applicants will be allowed to subsequently withdraw their application, if the number of Offer Shares and/or the Offer Price range is reduced. If the Company does not publish a notice in the South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese), on the Company's website (www.timewatch.com.hk) and on the Stock Exchange's website (www.hkexnews.hk), of a reduction in the number of Offer Shares and/or the indicative offer price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offering, the Offer Price, if agreed upon by the Company, will be the Offer Price as stated in the Prospectus (for itself and on behalf of the Selling Shareholder) and the Company will be unable to reach an agreement with the Sole Global Coordinator, on behalf of the Underwriters, on the Offer Price by Monday, 4 February 2013. The Global Offering will not proceed and will lapse.

Allotment of Hong Kong Public Offer Shares

The application for Hong Kong Public Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to announce the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares on Monday, 4 February 2013, and to publish the results of the Hong Kong Public Offering in the South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.timewatch.com.hk. Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Public Offer Shares – Results of Allocations" in the Prospectus on Monday, 4 February 2013.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

No receipt will be issued for sums paid upon application.

If your application is wholly or partially successful, your share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Monday, 4 February 2013 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

The Company expects to announce the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares on Monday, 4 February 2013, and to publish the results of the Hong Kong Public Offering in the South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.timewatch.com.hk. Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Public Offer Shares – Results of Allocations" in the Prospectus on Monday, 4 February 2013.

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with their respective terms, which is expected to be at 8:00 a.m. on Tuesday, 5 February 2013.

The Company will not issue temporary documents of title in respect of the Offer Shares. In the event that the Offer Price is less than the price per Hong Kong Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Hong Kong Public Offer Shares

You may not be allotted the Hong Kong Public Offer Shares for any of the following reasons:

- full discretion of the Company, the Sole Global Coordinator or their respective agents to exercise their discretion:**

The Company, the Sole Global Coordinator, the **HK eIPO White Form Service Provider** and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- your application will be rejected or not be accepted if:**
 - you make multiple applications or you are suspected to have made multiple applications;
 - the application monies for your application for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive or be placed or allocated any International Placing Shares under the International Placing, or otherwise participated in the International Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- your Application Form is not completed correctly in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);
 - the Company or the Sole Global Coordinator believe that accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
 - you apply for more than 100% of the Hong Kong Public Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offerings;
 - any of the Underwriting Agreements does not become unconditional; or
 - either of the Underwriting Agreements is terminated in accordance with their respective terms.
- Note:** If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

3. your application is revoked:

By completing and submitting this Application Form, you agree that you cannot revoke your application on or before Friday, 22 February 2013.

This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offering Shares to any person on or before Friday, 22 February 2013 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on or before Friday, 22 February 2013 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you can withdraw your application. If you have not been so notified, or if you have been notified but have not withdrawn your application in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. the allotment of Hong Kong Public Offer Shares is void:

The allotment of the Hong Kong Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application money

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.35 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only" and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday, 4 February 2013, or any other place or date notified by the Company in South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.timewatch.com.hk as the date of collection of refund cheque(s). If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers shown in the table below. The maximum number of Hong Kong Public Offer Shares you can apply for is listed in the table below. **No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 30,000,000 Hong Kong Public Offer Shares.** On application, you must pay the maximum Offer Price of HK\$1.35 per Hong Kong Public Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- this Application Form must contain your name and Hong Kong Identity Card number; and
- you must insert your participant I.D. in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all the joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- this Application Form must contain your company name and Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Each application must be accompanied by either a separate cheque or banker's cashier order.

4. Staple your cheque or banker's cashier order to the left corner of this Application Form. You must pay for the Hong Kong Public Offer Shares applied for either **one cheque or one banker's cashier order for each application.**

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant in this Application Form;
- be made payable to "Ting Hong Nominees Limited - Time Watch Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of banker's cashier order must be the same as the name of the first-named applicant in this Application Form;
- the banker's cashier order must be made payable to "Ting Hong Nominees Limited - Time Watch Public Offer";

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address as specified on this Application Form on Monday, 4 February 2013, by ordinary post and at your own risk.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") and come into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and Tricor Investor Services Limited (the "Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Registrar when applying for Hong Kong Public Offer Shares or transferring Shares into or out of their names or in procuring the services of the Registrar. Failure to supply the requested data may result in your application for Hong Kong Public Offer Shares being rejected, delayed or the inability of the Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Auto Refund payment instruction and/or refund cheque(s) to which you are entitled. It is important that holders of Shares inform the Company and the Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants of Hong Kong Public Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Public Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations whether statutory or otherwise in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Registrar to discharge their obligations to holders of Shares and/or regulators and/or any other purpose to which the holders of Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Registrar may to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants of Hong Kong Public Offer Shares and the holders of Shares to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers and receiving banker and overseas principal share registrars;
- where applicants for Hong Kong Public Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors of third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides that applicants of Hong Kong Public Offer Shares and the holder of Shares with rights to ascertain whether the Company and/or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

- the banker's cashier order must be crossed "Account Payee only";
- the banker's cashier order must be in Hong Kong dollars; and
- the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at:

(a) any of the following branches of DBS Bank (Hong Kong) Limited:

District	Branch name	Address
Hong Kong Island	Head Office	G/F, The Centre, 99 Queen's Road Central, Central
	United Centre Branch	Shops 1015-1018 on 1/F, United Centre, 95 Queensway, Admiralty
	Hennessy Road Branch	427-429 Hennessy Road, Causeway Bay
Kowloon	Tsimshatsui Branch	G/F, 22-24 Cameron Road, Tsimshatsui
	Nathan Road Branch	G/F, Wofco Commercial Building, 574-576 Nathan Road, Mongkok
New Territories	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

(b) or any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch name	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 44-48 Yun Ping Road, Causeway Bay
Kowloon	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
New Territories	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Sha Tin
	Tai Po Branch	G/F, 202 No. 2, 23 & 25, Kwong Fuk Road, Tai Po Market, Tai Po

6. Your Application Form can be lodged at these times:

Thursday, 24 January 2013	9:00 a.m. to 5:00 p.m.
Friday, 25 January 2013	9:00 a.m. to 5:00 p.m.
Saturday, 26 January 2013	9:00 a.m. to 1:00 p.m.
Monday, 28 January 2013	9:00 a.m. to 5:00 p.m.
Tuesday, 29 January 2013	9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Tuesday, 29 January 2013, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 29 January 2013. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 29 January 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	2,727.22	200,000	272,721.60	7,000,000	9,545,256.00
4,000	5,454.43	300,000	409,082.40	8,000,000	10,908,864.00
6,000	8,181.65	400,000	545,443.20	9,000,000	12,272,472.00
8,000	10,908.86	500,000	681,804.00	10,000,000	13,636,080.00
10,000	13,636.09	600,000	818,164.80	15,000,000	20,454,120.00
20,000	27,272.16	700,000	954,525.60	20,000,000	27,272,160.00
30,000	40,908.25	800,000	1,090,886.40	25,000,000	34,090,200.00
40,000	54,544.32	900,000	1,227,247.20	30,000,000*	40,908,240.00
50,000	68,180.41	1,000,000	1,363,608.00		
60,000	81,816.48	2,000,000	2,727,216.00		
70,000	95,452.57	3,000,000	4,090,824.00		
80,000	109,088.64	4,000,000	5,454,432.00		
90,000	122,724.73	5,000,000	6,818,040.00		
100,000	136,360.80	6,000,000	8,181,648.00		

* Maximum number of Hong Kong Public Offer Shares you may apply for.

閣下如欲以香港結算代理人的名義獲發行香港公開發售股份，並直接存入中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內，請使用本表格。

- 本公司及/或獨家全球協調人相信，若接納閣下的申請，將觸犯收到閣下申請或閣下地址所在司法權區的適用法律及其他法律；
 - 閣下申請認購香港公開發售項下甲組或乙組初步可供認購的香港公開發售股份的100%以上；
 - 任何包銷協議未成為無條件；或
 - 任何包銷協議按其條款或因其他理由予以終止。
- 附註：若發生上述任何情況，收款銀行將拒絕受理申請，隨附支票亦不會過戶。
3. 閣下逾期申請：
一經提交及遞交本申請表格，即表示閣下同意於二零一三年二月二十二日（星期五）或之前不得撤回閣下的申請。
本協議將成為與本公司訂立的一項附屬合約。當閣下遞交本申請表格，該合約即具約束力。本公司基於該附屬合約的同意，除按照招股章程所述其中一項程序外，本公司不會於二零一三年二月二十二日（星期五）或之前向任何人士提早任何香港公開發售股份。僅在根據本公司條例第40條（按本公司條例第342條所適用的）的規定負責編製招股章程的人士根據該章程所述規定發出公告，豁免或限制其對招股章程所負責任的情況下，閣下可於二零一三年二月二十二日（星期五）或之前撤回閣下的申請。
如招股章程須刊登任何補充文件，閣下不一定會（視乎補充文件所載資料而定）獲通知可撤回其申請。
倘閣下未獲通知或撤回，閣下已獲通知但未根據通知手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在以上的規例下，申請一經提出即不可撤銷，而閣下將被視作根據經補充的招股章程提出申請。
閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未獲接納申請的接納，而倘分配基準須受若干條件限制或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。
4. 獲配發香港公開發售股份無效：
如聯交所上市委員會並未在以下任何一段期間內批准股份上市及買賣，閣下或香港結算代理人獲配發的香港公開發售股份將會無效：
• 在截止辦理申請登記日期後三星期內；或
• 倘聯交所上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請股款

閣下因（但不限於）上述任何原因而未獲得任何香港公開發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。
閣下的申請只獲部分接納，本公司將不計利息退還閣下申請股款的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終獲配發的發售股份低於申請人於申請時支付的每股股份初步發售價1.35港元（不包括有關經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還閣下繳納的申請股款，連同應繳申請股款相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。若寄發支票日期前該等款項應計的一切利息須撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及獨家全球協調人的決定，若干小額香港公開發售股份申請（不包括成功申請）的支票可能不會過戶。
退款支票將劃線註明「只准入抬頭人賬戶」，並以「閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人」。閣下（如屬聯名申請人，則排名首位的申請人）提供的香港身份證號碼，護照號碼的部分字樣，將印列於閣下的退款支票（如有）。該等資料亦可能會轉交第三方支付以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票延遲兌現或失敗。
倘閣下申請1,000,000股或以上香港公開發售股份，且已在本申請表格表明擬領取退款支票（如有），則閣下可於二零一三年二月四日（星期一）上午九時正開始，親自前往以下地點或本公司於《南華早報》（以英文、《信報》（以中文）及聯交所網站www.hkexnews.hk及本公司網站www.timewatch.com.hk所公佈的領取退款支票的任何其他地點及日期領取退款支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如閣下為個人申請人並選擇親身領取，則不得授權任何其他人士代為領取。閣下於領取閣下的退款支票時必須出示與本申請表格所載資料相符的身份證明文件（須為卓佳證券登記有限公司所接納者）。閣下的申請人申請人並選擇派人領取，則必須由授權代表帶上蓋有公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。
如閣下未有於指定時間內親自領取閣下的退款支票，該等支票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。
如閣下申請少於1,000,000股香港公開發售股份或申請1,000,000股香港公開發售股份或以上，但並無在本申請表格表明將親自領取退款支票，則閣下的退款支票將於二零一三年二月四日（星期一）以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

申請手續

- 請按照下表計算閣下擬認購的香港公開發售股份數目應繳的申請股款。申請股款最少須為2,000股香港公開發售股份。任何其他按照下表表列的其中一個股數提出申請。閣下可以申請的香港公開發售股份最高數目列於下表。申請任何其他數目的香港公開發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於30,000股香港公開發售股份時應付股款總額。閣下須於申請時繳付每股香港公開發售股份的最高發售價1.35港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 閣下作為申請人，必須按下列所示填妥本申請表格，並在本申請表格首頁簽署。只接納親筆簽署。
如閣下通過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：
• 該指定中央結算系統參與者必須於表格蓋上其公司印章（印章印列公司名稱），並在適當方格內填上參與者編號。
如閣下以中央結算系統個人投資者戶口持有人身份提出申請：
• 本申請表格上必須載有閣下的姓名和香港身份證號碼；及
• 閣下必須在本申請表格的適當方格內填上其編號。
如閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請：
• 本申請表格必須載有所有中央結算系統聯名投資者戶口持有人的姓名和香港身份證號碼；及
• 在適當方格內填上編號。
如閣下以中央結算系統公司投資者戶口持有人身份提出申請：
• 本申請表格必須載有閣下的公司名稱和香港商業登記號碼；及
• 閣下必須在適當方格內填上編號及蓋上公司印章（印章印列公司名稱）。
如中央結算系統參與者資料（包括編號及/或列印其公司名稱的公司印章）不正確或有遺漏或出現其他類似事宜，均可導致閣下的申請失敗。
- 每份申請必須附有獨立開出的支票或銀行本票。
- 付款支票或銀行本票須緊貼於本申請表格左上角。閣下必須以一張支票或一張銀行本票支付香港公開發售股份每份申請的申請股款。
如以支票付款，該支票必須：
• 為港元支票；
• 由閣下在香港持牌銀行的港元銀行戶口支取；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，則該賬戶名稱必須與本申請表格排名首位申請人的姓名相同；
• 註明收款人為「鼎康代理有限公司－時計實公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 不是期票。
下列情況將導致閣下的申請不獲接納：
• 支票未能符合所有上述規定；或
• 支票首次過戶不獲兌現。
如以銀行本票付款：
• 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所示姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與本申請表格排名首位申請人姓名相同；
• 銀行本票必須註明收款人為「鼎康代理有限公司－時計實公開發售」；

個人資料

個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文於1996年12月20日在香港生效，此個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及卓佳證券登記有限公司（「股份過戶登記處」）就個人資料及條例而制訂的政策及措施。

1. 收集

閣下個人資料的原因

申請人申請認購香港公開發售股份時或股份登記持有人將股份轉往其名下或將股份轉讓予他人或要求股份過戶登記處提供服務時，須不時向本公司及股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的香港公開發售股份申請遭拒絕受理、延誤或股份過戶登記處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或電子自動通知指示及/或退款支票。

2. 資料用途

- 香港公開發售股份申請人及股份持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：
- 處理閣下的申請、電子自動通知指示和退款支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈香港公開發售股份的分配結果；
 - 確保遵守香港或其他地區所有適用法律及法規（不論法定或其他規定）（包括按規定作出披露）；
 - 登記新發行的股份或為股份持有人（包括（如適用）以香港結算代理人的名義）登記轉出其名下或由其名下轉讓證券予他人；
 - 保存或更新本公司股東名冊；
 - 核對或協助核對簽名或核對或交換任何其他資料；
 - 確定本公司股份持有人可獲取之利益，例如股息、供股及紅股發行等的資格；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編撰統計資料及股東資料；
 - 按照法律、規則或法規的規定（不論法定或其他規定）作出披露；
 - 透過公佈或以其他方式披露成功申請人的身份；
 - 披露有關資料以作出披露或核實及/或與上述有關的任何其他附帶或相關用途，及/或使本公司及股份過戶登記處能夠履行其對股份持有人及/或監管機構的責任及/或股份持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會對證券申請人及持有人的個人資料保密，但本公司及股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用於上述任何用途，尤其可能會將香港公開發售股份申請人及股份持有人的個人資料向下列任何人士及實體披露、獲取或提供（不論在香港境內外）：
• 本公司，其顧問或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
• 當申請人要求將香港公開發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
• 任何向本公司或其附屬公司或股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
• 聯交所、證監會及香港或其他地方的任何向其監督或政府機關；及
• 與股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予香港公開發售股份申請人及股份持有人權利查閱本公司及/或股份過戶登記處是否處理其個人資料，並索取該等資料副本及更正任何不準確的資料。根據條例，本公司及股份過戶登記處有權處理任何查閱資料的要求收取合理費用。所有有關查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出或（視乎情況而定）股份過戶登記處屬下的私隱條例事務主任提出。

本申請表格一經簽署，即表示閣下同意上述各項。

- 銀行本票必須劃線註明「只准入抬頭人賬戶」；
- 銀行支票必須為港元銀行支票；及
- 不得開出期票。

如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。申請股款不應支付予任何未獲牌照或未登記從事證券及期貨條例第VI部第1類受規管活動的香港中介機構。

5. 閣下申請表格，對摺一次，然後投入下列任何一間分行的特設收集箱內：

- (a) 星展銀行（香港）有限公司以下任何一間分行：

地區	分行名稱	地址
香港	總行 總行中心分行 軒尼詩道分行	中環皇后大道中99號中環中心地下 金鐘金鐘道95號統一中心1樓1015-1018號舖 銅鑼灣軒尼詩道427-429號
九龍	尖沙咀分行 彌敦道分行	尖沙咀彌敦道22-24號地下 旺角彌敦道574-576號和富商業大廈地下
新界	荃灣分行	荃灣翠安街23號地下

- (b) 渣打銀行（香港）有限公司以下任何一間分行：

地區	分行名稱	地址
香港	88德輔道中分行 恩平道分行	中環德輔道中88號地下 銅鑼灣恩平道44-48號恩平中心地下至二樓
九龍	尖沙咀分行 觀塘開源道分行	尖沙咀加連威老道8A-10號地下 觀塘開源道63號福昌大廈地下
新界	沙田新城市分行 大埔分行	沙田新城市廣場一期二樓215、222及223號舖 大埔廣福道23及25號地下1&2號舖

6. 閣下可於下列時間內遞交申請表格：

二零一三年一月二十四日（星期四）	上午九時正至下午五時正
二零一三年一月二十五日（星期五）	上午九時正至下午五時正
二零一三年一月二十六日（星期六）	上午九時正至下午一時正
二零一三年一月二十八日（星期一）	上午九時正至下午五時正
二零一三年一月二十九日（星期二）	上午九時正至中午十二時正

申請最遲須於二零一三年一月二十九日（星期二）中午十二時正或（如該日並無辦理申請登記）下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟須視乎當日天氣情況而定。如下列警告訊號在二零一三年一月二十九日（星期二）上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號，

而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正期間進行。

營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何申請股款過戶的權利，惟閣下的付款支票或銀行本票將不會於二零一三年一月二十九日（星期二）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款（如屬退款，則直至退款支票寄發日期止）的所有利息。本公司亦有權在閣下的支票或銀行本票過戶前，保留任何股票及/或任何多繳的申請股款或退款。

可申請認購的香港公開發售股份數目及應繳款項

申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元
2,000	2,727.22	200,000	272,721.60	7,000,000	9,545,256.00
4,000	5,454.43	300,000	409,082.40	8,000,000	10,908,864.00
6,000	8,181.65	400,000	545,443.20	9,000,000	12,272,472.00
8,000	10,908.86	500,000	681,804.00	10,000,000	13,636,080.00
10,000	13,636.09	600,000	818,164.80	15,000,000	20,454,120.00
20,000	27,272.16	700,000	954,525.60	20,000,000	27,272,160.00
30,000	40,908.25	800,000	1,090,886.40	25,000,000	34,090,200.00
40,000	54,544.32	900,000	1,227,247.20	30,000,000*	40,908,240.00
50,000	68,180.41	1,000,000	1,363,608.00		
60,000	81,816.48	2,000,000	2,727,216.00		
70,000	95,452.57	3,000,000	4,090,824.00		
80,000	109,088.64	4,000,000	5,454,432.00		
90,000	122,724.73	5,000,000	6,818,040.00		
100,000	136,360.80	6,000,000	8,181,648.00		

* 閣下可申請認購的香港公開發售股份數目上限。