

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities and the guarantee of the securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction. The securities and the guarantee of the securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities or the guarantee of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Cheung Kong Bond Securities (03) Limited*
(Incorporated in the British Virgin Islands with limited liability)
**(formerly known as Mizar Enterprises Limited)*
as Issuer

U.S.\$500,000,000
5.375% Guaranteed Senior Perpetual Securities
(Stock Code: 4595)

Guaranteed by



CHEUNG KONG (HOLDINGS) LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 0001)
as Guarantor

Joint Lead Managers and Bookrunners

Barclays

BofA Merrill Lynch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$500,000,000 5.375% Guaranteed Senior Perpetual Securities of Cheung Kong Bond Securities (03) Limited* (guaranteed on a senior basis by

Cheung Kong (Holdings) Limited) (the “**Securities**”) by way of debt issues to professional investors only as described in the Offering Circular dated 16 January 2013 in respect of such Securities. The listing of and permission to deal in the Securities is expected to become effective on or about 25 January 2013.

24 January 2013

As at the date of this announcement, the Directors of Cheung Kong Bond Securities (03) Limited are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. WONG K, James, Mr. Christian, Nicolas, Roger SALBAING and Mr. CHAN Waichi, Richard; and the Directors (Note) of Cheung Kong (Holdings) Limited are Mr. LI Ka-shing (Chairman), Mr. LI Tzar Kuoi, Victor (Managing Director and Deputy Chairman), Mr. KAM Hing Lam (Deputy Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Managing Director), Mr. CHUNG Sun Keung, Davy, Ms. PAU Yee Wan, Ezra, Ms. WOO Chia Ching, Grace and Mr. CHIU Kwok Hung, Justin as Executive Directors; Mr. LEUNG Siu Hon, Mr. FOK Kin Ning, Canning, Mr. Frank John SIXT, Mr. CHOW Kun Chee, Roland, Mr. George Colin MAGNUS and Mr. LEE Yeh Kwong, Charles as Non-executive Directors; and Mr. KWOK Tun-li, Stanley, Mr. YEH Yuan Chang, Anthony, Mr. Simon MURRAY, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Dr. WONG Yick-ming, Rosanna (also Alternate Director to Mr. Simon MURRAY) and Mr. CHEONG Ying Chew, Henry as Independent Non-executive Directors.*

Note: Other than Chairman, Managing Director and Deputy Managing Directors, order by date of appointment, and in the case of Non-executive Directors (“NED”) / Independent Non-executive Directors (“INED”), order by date of appointment, as NED / INED.

** (formerly known as Mizar Enterprises Limited)*