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COMPUTER AND TECHNOLOGIES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00046)

ANNOUNCEMENT IN RELATION TO EXPECTED 2012 ANNUAL RESULTS

This announcement is made by Computer And Technologies Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, despite its operating results may have improvements in the second half of the year, the Board expects a decline in its net profit for the year ended 31 December 2012 as compared with the annual results ended 31 December 2011.

The Board considers that such decline was primarily attributable to the significant decrease in revenue contributed by the Group’s system integration business as a result of ongoing business transformation which was disclosed in the Company’s 2011 annual report and 2012 interim report. In addition, the decrease in foreign exchange gain recorded during the financial year was another major factor giving rise to the variances in the Group’s net profit.

The information contained in this announcement is only based on the preliminary assessment of the management accounts of the Group and such information has not been audited nor reviewed by the auditors of the Company. As the Company is still in the process of finalizing the Group’s annual results, the exact impacts on the results of the Group cannot be precisely ascertained at the moment. Investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2012 which is expected to be published before the end of March 2013.

By Order of the Board
Computer And Technologies Holdings Limited
Ng Cheung Shing
Chairman

Hong Kong, 24 January 2013

As at the date of this announcement, the Board comprises Mr. Ng Cheung Shing, Mr. Leung King San, Sunny and Mr. Yan King Shun, Peter as executive directors, and Mr. Ha Shu Tong, Dr. Lee Kwok On, Matthew, and Mr. Ting Leung Huel, Stephen as independent non-executive directors.