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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**POWERLONG**  
宝龙

**POWERLONG REAL ESTATE HOLDINGS LIMITED**  
**寶龍地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1238)**

**US\$250 MILLION**  
**11.25% SENIOR NOTES DUE 2018**  
**Issue Price per Note: 98.608%**  
**(the “Notes”, Stock Code: 4598)**

*Joint Lead Managers and Joint Bookrunners*

**BofA Merrill Lynch      Deutsche Bank      HSBC      The Royal Bank of Scotland**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated January 18, 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on January 28, 2013.

By Order of the Board  
**Powerlong Real Estate Holdings Limited**  
**Hoi Kin Hong**  
*Chairman*

Hong Kong, January 24, 2013

*As at the date of this announcement, the executive Directors are Mr. Hoi Kin Hong, Mr. Hoi Wa Fong, Mr. Xiao Qing Ping and Ms. Shih Sze Ni; the non-executive Director is Ms. Hoi Wa Fan and Ms. Liu Xiao Lan; and the independent non-executive Directors are Mr. Ngai Wai Fung, Mr. Mei Jian Ping and Ms. Nie Mei Sheng.*