

## **Press Release**

### **Tender of 5-year Government Bonds under the Institutional Bond Issuance Programme to be held on Monday, 4 February 2013**

The Hong Kong Monetary Authority (HKMA), as representative of the Hong Kong Special Administrative Region Government (HKSAR Government), announces today (Friday) that a tender of 5-year Government Bonds (Bonds) under the Institutional Bond Issuance Programme will be held on Monday, 4 February 2013, for settlement on Tuesday, 5 February 2013.

A total of HK\$2 billion 5-year Bonds will be tendered. The Bonds will mature on 5 February 2018 and will carry interest at the rate of 0.61% per annum payable semi-annually in arrears.

Under the Institutional Bond Issuance Programme, tender is open only to Recognized Dealers which are appointed as Primary Dealers. Anyone wishing to apply for the Bonds on offer can do so through any of the Primary Dealers on the current published list, which can be obtained from the Government Bond Programme's website at <http://www.hkgb.gov.hk>. Each tender must be for an amount of HK\$50,000 or integral multiples thereof.

Tender results will be published on the HKMA's website, Government Bond Programme's website, the Reuters screen (HKGBINDEX), and Bloomberg (GBHK <GO>) not later than 3:00 pm on the tender day.

Hong Kong Monetary Authority  
25 January 2013

**HKSAR GOVERNMENT  
INSTITUTIONAL BOND ISSUANCE PROGRAMME  
TENDER INFORMATION**

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Tender information of 5-year Government Bonds under the Institutional Bond Issuance Programme:-

- Issue Number : 05GB1802
- Stock code : 4216 (HKGB 0.61 1802)
- Tender Date and Time : Monday, 4 February 2013  
9:30 am to 10:30 am
- Issue and Settlement Date : Tuesday, 5 February 2013
- Amount on Offer : HK\$2 billion
- Maturity : Five years
- Maturity Date : 5 February 2018
- Interest Rate : 0.61% p.a., payable semi-annually in arrears
- Interest Payment Dates : 5 August 2013  
5 February 2014  
5 August 2014  
5 February 2015  
5 August 2015  
5 February 2016  
5 August 2016  
6 February 2017  
7 August 2017  
5 February 2018
- Method of Tender : Competitive tender
- Tender Amount : Each competitive tender must be for an amount of HK\$50,000 or integral multiples thereof. Any tender applications for the Bonds must be submitted through a Primary Dealer on the current published list.
- Other details : Please see Information Memorandum available on the Government Bond Programme's website at <http://www.hkgb.gov.hk> or approach Primary Dealers.

Expected commencement date of dealing on the Stock Exchange of Hong Kong Limited : 6 February 2013

Price/Yield Table of the new Government Bonds at tender for reference\* only :-

<u>Yield-to-Maturity</u>	<u>Price</u>	<u>Yield-to-Maturity</u>	<u>Price</u>
-0.39	105.06	0.61	100.00
-0.34	104.80	0.66	99.76
-0.29	104.54	0.71	99.52
-0.24	104.28	0.76	99.27
-0.19	104.02	0.81	99.03
-0.14	103.76	0.86	98.79
-0.09	103.51	0.91	98.55
-0.04	103.25	0.96	98.31
0.01	103.00	1.01	98.07
0.06	102.75	1.06	97.83
0.11	102.49	1.11	97.59
0.16	102.24	1.16	97.35
0.21	101.99	1.21	97.11
0.26	101.74	1.26	96.88
0.31	101.49	1.31	96.64
0.36	101.24	1.36	96.41
0.41	100.99	1.41	96.17
0.46	100.74	1.46	95.94
0.51	100.50	1.51	95.71
0.56	100.25	1.56	95.48
0.61	100.00	1.61	95.24

**\* Disclaimer**

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Hong Kong Monetary Authority  
25 January 2013